SINGLE SOURCE AWARD **BID # SS-8557-20**

Subject: SirsiDynix Symphony System Products for SaaS Migration

Department: Jacksonville Public Library

Description of Purchase: Recommend approval to increase Single Source Award to SirsiDynix Symphony System Products, in the amount of $269,218.27 for FY23 expenses, for the period ending August 3, 2025. The revised total not to exceed expenditure amount is $970,241.58.

Funding Source: 000111.185102.546620.000000.00000000.00000.0000000 - To be executed by formal contract through the Office of General Counsel

Single Source Award To: SirsiDynix Corporation

Price Justification: See attachment

Total Award: $970,241.85 **Requisition #:** N/A

Attachments: Agency Memo, Single Source Request Form, Supplier Letter, Previous Awards

Certification as to Single Source: Gretchen Michelle, Deputy Director for Administration and Finance, Jacksonville Public Library

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: Corey Sidlo

for Dustin Freeman, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN ***DATE***

ACTION OF AWARDING AUTHORITY DATE: _____

APPROVED_____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

JACKSONVILLE
PUBLIC LIBRARY

Jacksonville Public Library
Support Services Department
3435 University Blvd. North
Jacksonville, Florida 32277

October 3, 2022

MEMORANDUM

TO: Dustin Freeman,
Chief of Procurement

FROM: Lynn Jacobson Lynn Jacobson
Systems and Technology Manager, Jacksonville Public Library

CC: Tim Rogers
Director, Jacksonville Public Library

Gretchen Mitchell
Deputy Director for Support Services, Jacksonville Public Library

Leslie Jones
Assistant Director for Administration and Finance, Jacksonville Public Library

SUBJ: SS-8557-20 SirsiDynix Increase Funds Request FY23

SS-8557-20 was awarded to SirsiDynix in the form of an encumbrance agreement (attached). FY2023 is year four of a five-year agreement.

The Jacksonville Public Library respectfully requests the vendor's contract be increased by the addition of $269,218.27 in cost center/account number:
General Funds – 000111.185102.546620.000000.00000000.00000.0000000.

If you have questions or need additional information, please contact Lynn Jacobson, Systems and Technology Manager, 255-6025.

Thank you for your consideration.

DocuSign Envelope ID: 2843ED7F-9ED1-4B80-B6FC-D604BCBDD8A0

SECOND AMENDMENT TO ADDENDUM TO QUOTE 99525
FOR
JACKSONVILLE SYMPHONY SAAS MIGRATION
BETWEEN
SIRSIDYNIX
AND
THE CITY OF JACKSONVILLE

70327-20 Amd #2

THIS SECOND AMENDMENT to Addendum to Quote 99525 for the Jacksonville Symphony SaaS Migration (the "Services") is made and entered into this 22 day of November, 2021, by and between the CITY OF JACKSONVILLE, FLORIDA, a municipal corporation existing under the Constitution and laws of the State of Florida (the "City"), and SIRSIDYNIX, a foreign profit corporation with principal place of business at 3300 North Ashton Boulevard, Suite 500, Lehi, Utah 84043 ("SirsiDynix").

WHEREAS, on March 28, 2021, City and SirsiDynix made and entered into City of Jacksonville Contract No. 70327-20 (the "Addendum"); and

WHEREAS, said Addendum has been amended once previously; and

WHEREAS, said Addendum should be amended further by providing additional funding in the amount of $266,951.00 for fiscal year 2022, thus increasing the maximum indebtedness by $266,951.00 to a new total maximum indebtedness not to exceed $701,023.58, with all other provisions, terms, and conditions of said Addendum remaining unchanged; now therefore

IN CONSIDERATION of the mutual covenants hereinafter contained and for other good and valuable consideration acknowledged by the parties to be sufficient, the parties agree as follows:

1. The above-stated recitals are accurate, true, and correct and are made a part hereof and are incorporated herein by this reference.

2. Section 3 of said Addendum is amended by providing additional funding in the amount of $266,951.00 for fiscal year 2022, thus increasing the maximum indebtedness by $266,951.00 to a new total maximum indebtedness not to exceed $701,023.58, and as amended shall read as follows:

> "3. As required by Section 106.431, *Ordinance Code*, City's total maximum indebtedness for the balance of all products and services under the Agreement shall be a fixed monetary amount not to exceed SEVEN HUNDRED ONE THOUSAND TWENTY-THREE AND 58/100 DOLLARS ($701,023.58) for the first three years of the Agreement, subject to the availability of lawfully appropriated funds."

SAVE AND EXCEPT as expressly amended in and by this instrument, the provisions, terms, and conditions of said Contract, as previously amended, shall remain unchanged and shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Second Amendment to said Addendum to said Quote.

ATTEST:

By _____
James R. McCain, Jr.
Corporation Secretary

CITY OF JACKSONVILLE

By _____
Lenny Curry
Mayor

Brian Hughes
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of
Executive Order No. 2019-02

In accordance with Section 24.103(e), *Ordinance Code*, I do hereby certify that there is an unexpended, unencumbered, and unimpounded balance in the appropriation sufficient to cover the foregoing agreement and that provision has been made for the payment of monies provided therein to be paid.

_____
Director of Finance
City Contract 70327-20, 2nd Amd.

Form Approved:

_____
Office of General Counsel

WITNESS:

By _____
Signature

_____
Type/Print Name

_____
Title

SIRSIDYNIX

DocuSigned by:
By _____
9D43ECC0A9C34C7...
Signature

Bill Davison
_____
Type/Print Name

CEO
_____
Title

GC-#1462839-v1-SirsDynix_Addendum_Amd_#2.doc

Encumbrance and funding information for internal City use:

Account or PO Number: 00111.185102.546620.000000.00000000.00000.0000000

Amount.....$266,951.00

Total Maximum Indebtedness: $701,023.58

JUSTIFICATION FOR SINGLE SOURCE (JSS)

Pursuant to the City of Jacksonville Procurement Code§ 126.206 & § 126.312, when requesting a purchase from a vendor subject to the referenced sections, please complete this form to justify your request and submit to Procurement with applicable attachments.

1. Requesting Agency:	Library
2. Nature and/or description of the requirement being requested. ***Identify each item, component or service being procured. (Attach quote/proposal):*** ***Why does the City need these particular goods or services?***	Annual maintenance for the Symphony SaaS integrated library system and its related modules including BLUEcloud Analytics, BLUEcloud Visibility, BLUEcloud Mobile, BLUEcloud MobileCirc, Web Services, Enterprise, ERC, SMS notification, Syndetics Unbound, API Consulting, BLUEcloud discovery custom services and Platinum Services.
3. Provide a detailed justification as to why the requested goods/services can only be efficiently and effectively procured through the recommended Single Source vendor:	SirsiDynix is the sole provider for the maintenance of their Symphony SaaS system and it's related components.
4. Date of Request	10/14/2022

5. Summary of Market Research

[Provide a description of the market research performed, how it was performed, by whom, and market research results. Please spell out acronyms.]

[Library staff have not found another authorized source for this service.

6. Other Documentation (Check and attach all that apply)

√ Supplier Quote

√ Single Source Memo signed by Director

☐ Other [Click here to list other documentation.]

Jacksonville Public Library Standard Requisition Form

Use this form for all purchases under $65,000. When completed send form and supporting documentation (quotes, Sole Source/Proprietary documentation, justification letters etc.) through your chain of command for signatures, with final delivery to JPL Finance. The signed documents can be scanned for delivery to JPL Finance. Contact JPL Finance for requests above $65,000. If this is a Single Source request you must provide a written justification with written qoute/ proposal that a purchase can be made only from one justifiable source without competition. (Procurement Manual; Single Source)

Requested By: Lynn Jacobson Date: 10/3/2022 Phone: 255-6025

Requesting Division: Support Services Branch/Other: Systems

- [x] Regular Purchase Order
- [ ] City Credit Card Purchase
- [ ] Check Request
- [ ] Single Source
- [ ] Request Foundation Card
- [ ] Foundation Purchase Order

Amount of Request: $ 269,218.27 Funding Source: C 00111 185102 - Main Library & Branches

Account: 546620 - Hardware/Software Maint & Lic Grant/Project name / #:

Vendor Name: SirsiDynix

Summary of the Scope of goods/services to be provided, List each item, component or service and **attach quote, proposal or work specifications:**

Bid #SS-8557-20 Year 4 of 5 year agreement with SirsiDynix for integrated library system platform. See attached quote for details.

- [x] Vendor in attached quote/estimate is Registered in 1Cloud.
- [x] **Justification Letter Attached**. Required for Single Source purchase per Procurement Manual.

Signature Approvals: Type Name and send to appropriate person for signature.

Supervisor: Lynn Jacobson Signature Lynnea Jacobson Digitally signed by Lynnea Jacobson Date: 2022.10.03 09:23:40 -04'00' Date: 10/3/2022

Division Dir. Gretchen Mitchell Signature Gretchen Mitchell Digitally signed by Gretchen Mitchell Date: 2022.10.03 14:42:07 -04'00' Date: 10/3/2022

Library Finance Leslie Jones Signature [signature] Date: 10/3/2022

Finance Use Only

10-11-2022

SirsiDynix

Renewal Quote

Dear Colleagues,

Please find this year's detailed Renewal Quote attached. We ant cipate you will find all to be in good order.
This being the case, please respond to Danika Haynes in one of the following ways:

1. Send an email acknowledging receipt of this Renewal Quote, OR
2. Print, sign, scan, and return the Renewal Quote below.

Once we receive one of the above, you will then be provided with a formal invoice for payment. In the event that we have not heard back from you beforehand, your formal Renewal Invoice will be generated and sent out approximately 30 days prior to your renewal date, with payment due on or before your renewal date.

If you require a PO prior to receiving the invoice, please initiate the PO process now and email the PO to your billing specialist prior to your renewal date.

If you have questions regarding your renewal that needs to be addressed prior to signing off on your Renewal Quote, please feel free to coordinate those through your Billing Specialist.

FOR USA CUSTOMERS PAYING BY CHECK:

Please be aware that effective September 7, 2021 our payment address has changed.
Checks should now be mailed to the address listed below. Please use this address only when sending payments via standard mail.
Sirsi Corporation
#774271
PO Box 854271
Minneapolis, MN 55485-4271

Thank you for the opportunity to be of service to you.

Best Regards,

Your SirsiDynix Billing Team

SirsiDynix

Renewal Quote: 32009620220505DS

Jacksonville Public Library System

Item Number	Item Description	Serial Number	Qty	Coverage Effective Dates From	To	EOL Date	Price
13238	SirsiDynix SaaS Dedicated Virtual Environment, perquote		1	1/Dec/22	30/Nov/23		4,490.00
10755	SirsiDynix Symphony SaaS Core		1	1/Dec/22	30/Nov/23		69,920.00
10773	SirsiDynix Symphony SaaS Test System		1	1/Dec/22	30/Nov/23		10,290.00
11217	SirsiDynix Symphony SaaS SmartPORT, Unlimited Users		1	1/Dec/22	30/Nov/23		4,120.00
10774	SirsiDynix Symphony SaaS Unicode Server Extension		1	1/Dec/22	30/Nov/23		0.00
10775	SirsiDynix Symphony SaaS Unicode Server Extension Test System		1	1/Dec/22	30/Nov/23		0.00
10761	SirsiDynix Symphony SaaS Acquisitions		1	1/Dec/22	30/Nov/23		17,140.00
11543	SirsiDynix Symphony SaaS 9xx, Per User		1	1/Dec/22	30/Nov/23		1,390.00
10765	SirsiDynix Symphony SaaS Electronic Data Interchange (EDI)		1	1/Dec/22	30/Nov/23		4,120.00
11338	SirsiDynix Symphony SaaS VPN Subscription		1	1/Dec/22	30/Nov/23		2,060.00
10771	SirsiDynix Symphony SaaS Serials		1	1/Dec/22	30/Nov/23		17,140.00
10777	SirsiDynix Symphony SaaS Universal SIP2		1	1/Dec/22	30/Nov/23		17,140.00
10763	SirsiDynix Symphony SaaS Debt Collection Agency Interface		1	1/Dec/22	30/Nov/23		5,490.00
13184	BLUEcloud Analytics, Annual Subscription		1	1/Dec/22	30/Nov/23		11,330.41
13376	BLUEcloud Visibility, Annual Subscription		1	1/Dec/22	30/Nov/23		16,389.00
14197	SirsiDynix Web Services Connector for OpenAthens, Annual Subscription		1	1/Oct/22	30/Nov/23		1,166.67
13639	BLUEcloud Mobile, Annual Subscription		1	1/Dec/22	30/Nov/23		20,000.00
13149	BLUEcloud MobileCirc, Annual Subscription		1	1/Dec/22	30/Nov/23		2,410.00
12855	SirsiDynix Enterprise, SaaS Annual Subscription		1	1/Dec/22	30/Nov/23		14,838.00
13592	SirsiDynix eRC Connector for BiblioBoard, Annual Subscription	Jacksonville Public	1	1/Dec/22	30/Nov/23		0.00
13058	SirsiDynix eResource Central Gateway Services - Annual Subscription Promotio		1	1/Dec/22	30/Nov/23		3,000.00
13137	SirsiDynix eRC Connector for OverDrive - Annual Subscription		1	1/Dec/22	30/Nov/23		0.00
13498	SirsiDynix eRC Connector for hoopla digital - Annual Subscription		1	1/Dec/22	30/Nov/23		1,250.00
12978	SirsiDynix SMS Notification for Symphony - 25K Message Package		1	1/Dec/22	30/Nov/23		1,500.00
14220	Syndetics Unbound Base Package, Annual Subscription		8800	1/Dec/22	30/Nov/23		34,468.98
11175	Consulting - API, Annual Recurring Services Package		1	1/Dec/22	30/Nov/23		5,665.21
13749	Consulting - BLUEcloud Discovery Custom Services Package, Annual Subscript		1	1/Dec/22	30/Nov/23		3,900.00
12440	Platinum Services Package		1	1/Dec/22	30/Nov/23		0.00
	All prices are in U.S. Dollars and are exclusive of taxes unless otherwise noted					Total	$ 269,218.27

*****Due to changes in sales tax laws we are requesting updated tax exemption certificates from all customers. Tax may be added to your invoice even though you are exempt if we do not receive the exemption

Signature authorizes SirsiDynix to raise an invoice in accordance with this quote.

Signature _____ Date _____

Please Print Name and Title _____

Any questions regarding this quote can be directed to
Danika Haynes
Danika.Haynes@SirsiDynix.com

SINGLE SOURCE AWARD **BID # SS-8557-20**

Subject: SirsiDynix Symphony System Products for SaaS Migration

Department: Jacksonville Public Library

Description of Purchase
Subject award was approved 8/3/2020 for $149,424.00 with a five (5) year initial period, and increased by $284,648.58 on 4/29/2021. Recommend approval to increase the award with SirsiDynix Corporation by $266,951.00 for FY22. Total revised expenditure amount is $701,023.58.

Funding Source: 00111.185102.546620.000000.00000000.00000.0000000 - To be executed by formal contract amendment through the Office of General Counsel

Single Source Award To: SirsiDynix Corporation

Price Justification: See attachment

Total Award: $701,023.58 **Requisition #:** N/A

Attachments: Recommendation Memo, Vendor Quote and Previous Awards

Certification as to Single Source: Tim Rogers, Director, Jacksonville Public Library

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: Annette Burney

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

Teresa R. Eilman
CHAIRMAN

DATE 9/2/2021

ACTION OF AWARDING AUTHORITY DATE: 9-3-21

APPROVED ✓ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Brian Hughes
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
~~Executive Order No. 2~~019-02

FORM GB-113, Revised 12/2007

SINGLE SOURCE AWARD **BID # SS-8557-20**

Subject: SirsiDynix Symphony System Products for SaaS Migration

Department: Jacksonville Public Library

Description of Purchase:
Recommend approval to increase the award with SirsiDynix Corporation by $284,648.58 for year 2 of the five (5) year agreement. Total revised expenditure amount is $434,072.58

Funding Source: 00111.185102.546620.000000.00000000.00000.0000000 - To be executed by formal contract through the Office of General Counsel

Single Source Award To: SirsiDynix Corporation

Price Justification: See attachment

Total Award: $434,072.58 **Requisition #:** N/A

Attachments: Recommendation Memo, Vendor Letter and Quote and Previous Awards

Certification as to Single Source: Tim Rogers, Director, Jacksonville Public Library

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: Annette Burney

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 4/29/2021

ACTION OF AWARDING AUTHORITY DATE: 4/29/2021

APPROVED ✓ BH DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FORM GB-113, Revised 12/2007

SINGLE SOURCE AWARD **BID # SS-8557-20**

Subject: SirsiDynix Symphony System Products for SaaS Migration

Department: Jacksonville Public Library

Description of Purchase:
Recommend approval of single source award to SirsiDynix Corporation for the purchase hardware and software products required for the SirsiDynix SaaS migration. Period of service is for five (5) years from date of contract execution. Total expenditure amount for the first year is $149,424.00.

Funding Source: 00111.185102.546620.000000.00000000.00000.0000000 - To be executed by formal contract through the Office of General Counsel

Single Source Award To: SirsiDynix Corporation

Price Justification: See attachment

Total Award: $149,424.00 **Requisition #:** N/A

Attachments: Recommendation Memo, Single Source Request Form and Vendor and Quote

Certification as to Single Source: Tim Rogers, Director, Jacksonville Public Library

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: Annette Burney

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

Teresa R Eilmer
CHAIRMAN

DATE 7/30/20

ACTION OF AWARDING AUTHORITY DATE: 8/3/20

APPROVED ✓ BH DISAPPROVED

OTHER

Brian Hughes
Chief Administrative Officer
~~For: Mayor Lenny Curry~~
Under Authority of:
Executive Order No: 2019-02

SIGNATURE OF AUTHENTICATION

FORM GB-113, Revised 12/2007