SUBJECT: PIGGYBACK STATE OF FLORIDA CONTRACT #10-475-000-11-1 MEDICAL AND DENTAL SUPPLIES

BID #: PSC-0579-14 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SUPPLY CONTRACT – FROM DATE OF EXECUTED CONTRACT THROUGH SEPTEMBER 20, 2014, WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: **JSO**

BASIS OF AWARD: **PIGGYBACK STATE OF FLORIDA CONTRACT**

NUMBER OF BIDS INVITED: (0) **NUMBER RECEIVED:** (0) **OTHER:** (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend award dated June 6, 2014 with McKesson Medical-Surgical Inc., for Medical and Dental Supplies to extend the end date to March 20, 2017, per amendment number 5 of the Florida State Contract No. 475-000-11-1 for a not to exceed expenditure of $150,000.00 for the period of service. The total revised estimated expenditure not to exceed $540,000.00.

Funding for this award to be encumbered by account SHCO011HS-05216 to be executed by formal contract #10102, amendment one (1) through the Office of General Counsel. Amendment number one (1) to contract #10102 to include award dated November 17, 2014, to ratify date of service, award dated July 23, 2015 for name change and current award to extend period of service and increase expenditure.

Attachments: Recommendation Memo, Copy of State Contract Amendment NO 5, Previous Awards

BUYER: KATHY NASWORTHY

RESPECTFULLY SUBMITTED
GREGORY W. PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Michael Bruno, Director of Corrections, Jacksonville Sheriff's Office

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENICATION _____

Jacksonville Sheriff's Office

Duval County, Florida

Mike Williams, Sheriff

501 E. Bay Street
Jacksonville, FL 32202

To: Gregory Pease
Chief of Procurement

Thru: Bill Clement, CPA
Chief of Budget & Management Division

From: Michael Bruno
Director of Corrections

Subject: Award Request – PSC-0579-14 Medical and Dental Supplies – McKesson Medical-Surgical Inc.

Date: August 22, 2016

We are requesting to amend the award with McKesson Medical-Surgical, Inc., for Medical and Dental Supplies to extend the end date to March 20, 2017, per Amendment No. 5 of the Florida State Contract number 475-000-11-1. The not to exceed expenditure amount for the period is $150,000.00 from funding source SHCO011HS – 05216. Attached is a copy of Amendment No. 5 for Medical and Dental Supplies Contract No. 475-000-11-1. The subsequent contract amendment will be executed by the Office of General Counsel.

Please let me know if you require any additional information. Thank you for your assistance.

AMENDMENT NO.: 5
Medical and Dental Supplies
State Term Contract No.: 475-000-11-1

This Amendment No. 5 ("Amendment"), effective September 20, 2016, to the, State Term Contract No. 475-000-11-1 ("Contract"), between the **State of Florida, Department of Management Services** ("Department") and McKesson Medical-Surgical Inc. ("Contractor") are collectively referred to herein as the "Parties." All capitalized terms used herein shall have the meaning assigned to them in the Contract, unless otherwise defined herein.

WHEREAS the Department awarded the above referenced Contract for the provision of Medical and Dental Supplies, pursuant to RFP No. 10-475-000-J; and

WHEREAS the Parties agreed that the Contract may be amended by mutual agreement as provided in section 4.42 "Modification of Terms" of the contract and

WHEREAS the Parties agree to extend the contract as provided in section 287.057(12), Florida Statutes for a period of six months, effective September 20, 2016. This extension shall be terminated on March 20, 2017 or upon the execution of a new contract for medical and dental supplies, whichever occurs first.

THEREFORE, in consideration of the mutual promises contained below, and other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Parties agree to the following:

I. Contract Amendment.

a. The Contract is further amended to add the following sections:

5.13.6 Access to Public Records

(1) If, under this Contract, the Contractor is providing services, the Department may unilaterally cancel the Contract for refusal by the Contractor to allow access to all public records, including documents, papers, letters, or other material made or received by the Contractor in conjunction with the Contract, unless the records are exempt from s. 24(a) of Art. I of the State Constitution and section 119.07(1), Florida Statutes.

(2) If, under this Contract, the Contractor is providing services and is acting on behalf of a public agency as provided by section 119.0701(1)(b), Florida Statutes, the Contractor shall:

(a) Keep and maintain public records that ordinarily and necessarily would be required by the public agency in order to perform the service.

(b) Provide the public with access to public records on the same terms and conditions that the public agency would provide the records and at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law.

(d) Meet all requirements for retaining public records and transfer, at no cost, to the public agency all public records in possession of the Contractor upon termination of the Contract and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the public agency in a format that is compatible with the information technology systems of the public agency.

Protection of Trade Secrets or Other Confidential Information

(1) If the Contractor considers any portion of materials made or received in the course of performing the Contract ("contract-related materials") to be trade secret under section 812.081, Florida Statutes, or otherwise confidential under Florida or federal law, the Contractor must clearly designate that portion of the materials as "confidential" when submitted to the Department.

(2) If the Department receives a public records request for contract-related materials designated by the Contractor as "confidential," the Department will provide only the portions of the contract-related materials not designated as "confidential." If the requester asserts a right to examine contract-related materials designated as "confidential," the Department will notify the Contractor. The Contractor will be responsible for responding to and resolving all claims for access to contract-related materials it has designated "confidential."

(3) If the Department is served with a request for discovery of contract-related materials designated "confidential," the Department will promptly notify the Contractor about the request. The Contractor will be responsible for filing, the appropriate motion or objection in response to the request for discovery. The Department will provide materials designated "confidential" only if the Contractor fails to take appropriate action, within timeframes established by statute and court rule, to protect the materials designated as "confidential" from disclosure.

(4) The Contractor shall protect, defend, and indemnify the Department for claims, costs, fines, and attorney's fees arising from or relating to its designation of contract-related materials as "confidential."

Retention of Records

Contractor shall retain sufficient documentation to substantiate claims for payment under the Contract, and all other records made in relation to the Contract, for five (5) years after expiration or termination of the Contract.

AMENDMENT NO.: 5
Medical and Dental Supplies
State Term Contract No.: 475-000-11-1

II. Contract Extension. Pursuant to sections 287.057(12), Florida Statutes, the State Term Contract No. 475-000-11-1 is extended for a period of six months at the same terms and conditions, with a new contract expiration date of March 20, 2017 or upon the execution of a new contract for medical and dental supplies, whichever occurs first.

III. Conflict. To the extent any of the terms of this Amendment conflict with the terms of the Contract, the terms of this Amendment shall control.

IV. Warrant of Authority. Each person signing this Amendment warrants that he or she is duly authorized to do so and to bind the respective party.

V. Effect. Unless otherwise modified by this Amendment, all terms and conditions contained in the Contract shall continue in full force and effect.

State of Florida,
Department of Management Services

By: on behalf of
Name: Chad Poppell
Title: Secretary
Date: 4-15-16

Contractor:
McKesson Medical-Surgical Inc.

By:
Name: Amanda Johnson
Title: Proposal Manager
Date: 4/8/2016

SUBJECT: PIGGYBACK STATE OF FLORIDA CONTRACT #10-475-000-11-1 MEDICAL AND DENTAL SUPPLIES

BID #: PSC-0579-14 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SUPPLY CONTRACT – FROM DATE OF EXECUTED CONTRACT THROUGH SEPTEMBER 20, 2014, WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: JSO

BASIS OF AWARD: PIGGYBACK STATE OF FLORIDA CONTRACT

NUMBER OF BIDS INVITED: (0) **NUMBER RECEIVED:** (0) **OTHER:** (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to amend award dated June 6, 2014 to change the vendor's name from PSS World Medical, Inc. dba Physicians Sales and Services to McKesson Medical-Surgical Inc., with no changes to current pricing or terms and conditions. Total estimated expenditure will remain in the amount not to exceed $390,000.00.

Funding for this award to be encumbered by account SHCO011HS-05216 to be executed by formal contract #10102, amendment four (4) through the Office of General Counsel.

Attachments: Vendor's Email/Letter, W-9, Recommendation Memo, Previous Awards

BUYER: KATHY NASWORTHY

RESPECTFULLY SUBMITTED GREGORY W. PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Bill Clement, Chief of Budget & Management Division, JSO

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 07/23/15

OTHER: ____

ACTION OF AWARDING AUTHORITY DATE 7/23/15

APPROVED ✓ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENICATION ____

~~Sam E. Mousa~~
Chief Administrative Officer
For: Mayor Lenny Curry
~~Under Authority of:~~
Executive Order No. 2015-05

SUBJECT: PIGGYBACK STATE OF FLORIDA CONTRACT #475-000-11-1 MEDICAL AND DENTAL SUPPLIES

BID #: PSC-0579-14 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SUPPLY CONTRACT – FROM DATE OF EXECUTED CONTRACT THROUGH SEPTEMBER 20, 2014, WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: JSO

BASIS OF AWARD: PIGGYBACK STATE OF FLORIDA CONTRACT

NUMBER OF BIDS INVITED: **NUMBER RECEIVED:** **OTHER:**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Award dated 6/13/14 was approved in the amount of $90,000.00 for the period ending September 20, 2014 with two (2) one (1) year renewal options.

Recommend approval to ratify the period of service from June 13, 2014 to date of contract execution, and amend the award with PSS World Medical, Inc, d/b/a Physicians Sales & Service, to change the period of service from date of contract execution through September 20, 2016, with no remaining renewals to the contract in accordance with Amendment No. 3 of the Florida State Contract #475-000-11-1. Total revised estimated annual expenditure in the amount of $300,000.00, for a not to exceed expenditure in the amount of $390,000.00.

Funding Source: SHCO011HS-05216

Attachments: Recommendation Memo, Contract Amendment No. 3, Previous Award

BUYER: ANNETTE BURNEY

RESPECTFULLY SUBMITTED M R for GREGORY W. PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: TARA WILDES, DIRECTOR OF CORRECTIONS, JSO

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 11/13/14

OTHER: ____

ACTION OF AWARDING AUTHORITY DATE 11/17/14

APPROVED ✓ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENICATION Karen Bowling
Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

SUBJECT: PIGGYBACK STATE OF FLORIDA CONTRACT#475-000-11-1 MEDICAL AND DENTAL SUPPLIES

* BID# PSC-0579-14

OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:

SUPPLY CONTRACT - FROM DATE OF EXECUTED CONTRACT THROUGH SEPTEMBER 20, 2014 WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

* AGENCY: **SHERIFF**

BASIS OF AWARD: **PIGGYBACK STATE OF FLORIDA CONTRACT**

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to piggyback State of Florida Contract #475-000-11-1 with PSS World Medical, Inc., d.b.a. Physicians Sales & Service to provide medical and dental supplies for the Jacksonville Sheriff's Office. Period of service is from date of executed contract through September 20, 2014 with two(2) one (1) year renewal options. Total estimated annual expenditure in the amount of $90,000.00.

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2014. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for the work herein. A written notification will be provided in the event that funds are appropriated.

Funding Source: SHCO011HS-05216 - To be executed by formal contract execution through the Office of General Counsel.

Attachments: Recommendation Memo, State of Florida Contract and Amendments, Scope of Services & Insurance Certificate

BUYER: ANNETTE BURNEY

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: **Bill Clement, Chief of Budget & Management Division, JSO**

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING _____ DATE: 06/12/14

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE: * 6/13/14

APPROVED ✓ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

FORM GB-108, Revised 12/2007

PSC-0579-14	DATE	ANNUAL AMT.	RENEWAL AMT.	INCREASE	NOT TO EXCEED	NOTES
AWARD	6/13/2016	$90,000.00			$90,000.00	Piggyback Florida State Contract NO.475-000-11-1
INCREASE & EXTEND DATE	11/13/2014			$300,000.00	$390,000.00	Ratify the date of service back to executed contract date
VENDOR NAME CHANGE	7/23/2016				$390,000.00	Name changed from PSS Medical to McKesson Medical-Surgical, Inc.
INCREASE & EXTEND DATE	PENDING			$150,000.00	$540,000.00	Amendment 1 to correct name change from PSS Medical to McKesson Medical-Surgical, Inc.; Increase and Extend Date.
TOTAL EXPENDITURE						