ONE CITY. ONE JACKSONVILLE.

City of Jacksonville, Florida

Lenny Curry, Mayor

Employee Services Department
City Hall, 117 West Duval St., Suite 150
Jacksonville, Florida 32202

MEMORANDUM

TO: Greg Pease, Chairperson
Professional Services Evaluation Committee

FROM: Mary DiPerna, Division Chief, Compensation and Benefits

SUBJECT: P28-16 Group Dental Insurance Plan
Amendment #2

DATE: October 3, 2018

This is to recommend that the City approve the second amendment to the contract with Delta for group dental insurance. The contract shall be for a one-year period effective January 1, 2019 through December 31, 2019; rates will remain the same and the total indebtedness for CY 2019 shall not exceed $3,828,000; the maximum indebtedness shall not exceed $11,470,645.

All other terms and conditions shall remain the same as proposed. Nothing contained herein shall be amended, modified, or otherwise revised, without prior approval from the PSEC and the Mayor.

Thanks.

Attachment: Letter of Renewal 2019

DELTA DENTAL

Delta Dental Insurance Company

July 13, 2018

City of Jacksonville
117 W Duval Street, Suite 150
Jacksonville, FL 32202

To Whom It May Concern,

This letter is to confirm the 2019 Dental rates for the City of Jacksonville.

Silver Plan:	
Enrollee Only:	$19.19
Enrollee + Spouse:	$38.38
Family:	$65.57
Enrollee + Children:	$48.71
Gold Plan:	
Enrollee Only:	$30.70
Enrollee + Spouse:	$61.41
Family:	$104.86
Enrollee + Children:	$77.99
Platinum Plan:	
Enrollee Only:	$39.39
Enrollee + Spouse:	$78.81
Family:	$134.55
Enrollee + Children:	$99.96

Please feel free to contact me if you have any questions.

Sincerely,

Kathi Goddard

Kathi Goddard
Director Account Services
Delta Dental

Sales Department
1130 Sanctuary Parkway
Suite 600
Alpharetta, GA 30009

Toll-Free: 888-858-5252
Telephone: 770-645-8700
Facsimile: 770-641-5234
www.deltadentalins.com

City of Jacksonville, Florida

Lenny Curry, Mayor

Procurement Division
Ed Ball Building
214 N. Hogan Street, Suite 800
Jacksonville, Florida 32202

ONE CITY. ONE JACKSONVILLE.

August 14, 2017

The Honorable Lenny Curry, Mayor
City of Jacksonville
4th Floor, St. James Building
Jacksonville, FL 32202

Dear Mayor Curry:

Ref: P-28-16 Group Dental Insurance Plan (Amendment No. 1)
Employee Services Department

The Professional Services Evaluation Committee met Thursday, August 10, 2017, in Board Room 851 on the eighth floor of the Ed Ball Building, for the purpose of amending the above-referenced contract.

The following motion/recommendation was adopted:

That Contract No. 10255 between the City of Jacksonville and Delta Dental Insurance Company for Group Dental Insurance Plan is amended to: (i) exercise the first of four renewal options extending the period of service from January 1, 2018 through December 31, 2018, with three (3) options remaining. (ii) Increase the maximum indebtedness by $3,828,000 to a new not-to-exceed total maximum of $7,642,645. All other terms and conditions shall remain the same, except for such changes as the Office of General Counsel may deem appropriate to ensure compliance with the City's ordinances, procurement policies and procedures, and applicable federal and state laws. Nothing contained herein shall be amended, modified, or otherwise revised, without prior approval from the PSEC and the Mayor.

If the foregoing meets your approval, we respectfully request your signature and return to my office.

Respectfully submitted,

Gregory Pease, Chief
Procurement Division
Chairman, Professional Services
Evaluation Committee

APPROVED:

Lenny Curry, Mayor

This 14th day of August, 2017

GP: ab

cc: Council Auditor
Jeff Close, OGC
Melba Gray, GAD
Subcommittee Members

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

ENTERED

City of Jacksonville, Florida

Lenny Curry, Mayor

Employee Services Department
City Hall, 117 West Duval St., Suite 150
Jacksonville, Florida 32202

ONE CITY. ONE JACKSONVILLE.

MEMORANDUM

TO: Greg Pease, Chairperson
Professional Services Evaluation Committee

FROM: Bob Parr, Division Chief, Compensation and Benefits
Mary DiPerna, Manager, Compensation and Benefits

SUBJECT: P28-16 Group Dental Insurance Plan
Amendment #1

DATE: July 31, 2017

This is to recommend that the City approve the first amendment to the contract with Delta for group dental insurance. The contract shall be for a one-year period effective January 1, 2018 through December 31, 2018; rates will remain the same and the total indebtedness for CY 2018 shall not exceed $3,828,000; the maximum indebtedness shall not exceed $7,642,645 .

All other terms and conditions shall remain the same as proposed. Nothing contained herein shall be amended, modified, or otherwise revised, without prior approval from the PSEC and the Mayor.

Thanks.

Attachment: Letter of Renewal 2018

DELTA DENTAL

Delta Dental Insurance Company

July 20, 2017

City of Jacksonville

117 West Duval St STE 150

Jacksonville, FL 32202

RE: Contract for City of Jacksonville

We appreciate your business and thank you for choosing Delta Dental Insurance Company. Your employees are among the millions nationwide who trust their smiles to Delta Dental.

We are pleased to confirm your Dental plan contract information. We are committed to providing you with quality plan designs combined with excellent customer service.

The following is your contract renewal confirmation for your Delta Dental plan:

Effective Date: January 2018

Contract term: January 1, 2018 – December 31, 2019

0% increase in all plans. Rates will remain current for 2018 and 2019 plan year.

Sincerely,

Kathi Goddard

Kathi Goddard

Director of Account Services

Sales Department
1130 Sanctuary Parkway
Suite 600
Alpharetta, GA 30009

Toll-Free: 888-858-5252
Telephone: 770-645-8700
Facsimile: 770-641-5234
www.deltadentalins.com

10255
Amd 1
P-28-16

FIRST AMENDMENT TO AGREEMENT
BETWEEN
THE CITY OF JACKSONVILLE
AND
DELTA DENTAL INSURANCE COMPANY
FOR
GROUP DENTAL INSURANCE FOR CITY EMPLOYEES

THIS FIRST AMENDMENT to Agreement for group dental insurance for City employees (the "Project") is made and entered into in duplicate as of the 17 day of NOV, 2017, by and between the CITY OF JACKSONVILLE, a municipal corporation existing under the Constitution and the laws of the State of Florida, (the "CITY"), and DELTA DENTAL INSURANCE COMPANY, a foreign profit corporation with principal office at 1130 Sanctuary Parkway, Suite 600, Alpharetta, Georgia 30009 (the "CONSULTANT").

RECITALS:

WHEREAS, effective as of January 1, 2017, the parties made and entered into City of Jacksonville Contract No. 10255 (the "Agreement") for the Project; and

WHEREAS, Request for Proposal P-28-16 (the "RFP") to which CONSULTANT responded prescribed the form of the Agreement and incorporated the provisions, terms, and conditions of the RFP into the Agreement; and

WHEREAS, by error, a form of agreement previously employed by the CITY for professional services agreements was used instead of the form prescribed by and included in the RFP, with the result that said Agreement did not include all of the provisions, terms, and conditions of the RFP; and

WHEREAS, said Agreement has not been amended previously; and

WHEREAS, said Agreement should be amended by incorporating the provisions, terms, and conditions of the RFP into said Agreement, by exercising the first of four (4) renewal options so as to extend the period of service from January 1, 2018, through December 31, 2018, with three (3) renewal options remaining, by increasing the maximum indebtedness by $3,828,000.00 for the service period January 1, 2017, through December 31, 2018, to a new total maximum indebtedness not to exceed $7,642,645.00 and providing that the maximum indebtedness shall be increased through subsequent written amendments signed by the parties in the event of an

"7.01.02. The maximum indebtedness of CITY for all fees, reimbursable items, or other costs for Services provided by CONSULTANT pursuant to this Agreement shall not exceed the sum of SEVEN MILLION SIX HUNDRED FORTY-TWO THOUSAND SIX HUNDRED FORTY-FIVE AND 00/100 DOLLARS ($7,642,645.00) for the term of this Agreement. The maximum indebtedness is calculated based on 5,426 PPO enrollees and 2,200 DeltaCare enrollees. If the number of enrollees by plan increases from these stated amounts, the maximum amount shall be increased proportionately based on actual enrollment by plan. Such increase in the maximum indebtedness shall be made only through a written amendment signed by the parties."

5. Said Agreement is amended by adding a new Article 35 to add and incorporate new provisions with respect to Scrutinized Companies required by Section 287.135(3), Florida Statutes, and as amended shall read as follows:

"**ARTICLE 35: Scrutinized Companies:**

Pursuant to Section 287.135(3), Florida Statutes, City may terminate this Agreement at City's option if CONSULTANT:

35.01. Is found to have submitted a false certification that it is not participating in a boycott of Israel;

35.02. Has been placed on the Scrutinized Companies that Boycott Israel List;

35.03. Has been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or

35.04. Has engaged in business operations in Cuba or Syria."

SAVE AND EXCEPT as expressly amended in this instrument, the terms and conditions of said Agreement shall remain unchanged and continue in full force and effect.

[Remainder of page left blank intentionally. Signature page follows immediately.]

Encumbrance and funding information for internal City use:

Account.....

Amount.....$3,828,00.00

TOTAL:.....$7,642,645.00

In accordance with the Ordinance Code of the City of Jacksonville, I do hereby certify that there is an unexpended, unencumbered, and unimpounded balance in the appropriation sufficient to cover the foregoing agreement; and that provision has been made for the payment of monies provided therein to be paid.

Director of Finance
City Contract #10255; 1st Amendment

Form Approved

James R. McCox
Assistant General Counsel

GC-#1151236-v1-DELTA_DENTAL_#10255_AMD_#1_GROUP_DENTAL_INSURANCE_PLAN

City of Jacksonville, Florida

Lenny Curry, Mayor

Procurement Division
Ed Ball Building
214 N. Hogan Street, Suite 800
Jacksonville, Florida 32202

ONE CITY. ONE JACKSONVILLE.

August 14, 2017

160599

The Honorable Lenny Curry, Mayor
City of Jacksonville
4th Floor, St. James Building
Jacksonville, FL 32202

Dear Mayor Curry:

Ref: P-28-16 Group Dental Insurance Plan (Amendment No. 1)
Employee Services Department

The Professional Services Evaluation Committee met Thursday, August 10, 2017, in Board Room 851 on the eighth floor of the Ed Ball Building, for the purpose of amending the above-referenced contract.

The following motion/recommendation was adopted.

That Contract No. 10255 between the City of Jacksonville and Delta Dental Insurance Company for Group Dental Insurance Plan is amended to: (i) exercise the first of four renewal options extending the period of service from January 1, 2018 through December 31, 2018, with three (3) options remaining. (ii) Increase the maximum indebtedness by $3,828,000 to a new not-to-exceed total maximum of $7,642,645. All other terms and conditions shall remain the same, except for such changes as the Office of General Counsel may deem appropriate to ensure compliance with the City's ordinances, procurement policies and procedures, and applicable federal and state laws. Nothing contained herein shall be amended, modified, or otherwise revised, without prior approval from the PSEC and the Mayor.

If the foregoing meets your approval, we respectfully request your signature and return to my office.

Respectfully submitted,

Gregory Pease, Chief
Procurement Division
Chairman, Professional Services
Evaluation Committee

APPROVED:

MC

Lenny Curry, Mayor

This 14th day of August, 2017

GP cb

cc Council Auditor
Jeff Clase, OGC
Melba Gray, GAD
Subcommittee Members

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

City of Jacksonville, Florida

PROCUREMENT DIVISION

ONE CITY. ONE JACKSONVILLE.

Addendum Number: **FIVE (5)**

Proposal Number: **P-43-17**
Title of RFP: **Retirement Plan Service Provider**

Due Date and Time: Wednesday, May 24, 2017, 2:00 P.M. EST (Changed, see below)

This addendum is issued for the information of proposers on the above titled project. This addendum will take precedent over the original RFP should there be any discrepancies noted.

1. Changes that have been made to some of the language in the above referenced Request for Proposal (RFP). See the attached containing explanation of the changes made.

2. The proposal **Due Date** has been changed from **Wednesday, May 17, 2017,** to **Wednesday, May 24, 2017.**

Date: May 11, 2017

Alex Baker
Professional Services Specialist

PLEASE SIGN AND RETURN ADDENDUM WITH ENTIRE PROPOSAL PACKAGE IN A SEALED ENVELOPE.

_____
Proposers' Signature

_____
Title

_____
Company Name

_____
Date

City of Jacksonville, Florida

PROCUREMENT DIVISION

ONE CITY. ONE JACKSONVILLE.

Addendum Number: **Two (2)**

Proposal Number: **P-43-17**
Title of RFP: **Retirement Plan Service Provider**

Due Date and Time: **Wednesday, May 17, 2017, 2:00 P.M. EST (Changed, See below)**

This addendum is issued for the information of proposers on the above titled project. This addendum will take precedent over the original RFP should there be any discrepancies noted.

The due date for the above referenced Request For Proposal (RFP) has been changed from **Wednesday, April 26, 2017**, to **Wednesday, May 17, 2017, 2:00 P.M. EST**

Date: April 20, 2017

Alex Baker
Professional Services Specialist

PLEASE SIGN AND RETURN ADDENDUM WITH ENTIRE PROPOSAL PACKAGE IN A SEALED ENVELOPE.

_____
Proposers' Signature

_____
Title

_____
Company Name

_____
Date