



**Jacksonville Police and Fire Pension Fund**  
**Gift Registry**  
**4/23/2025**  
**Steve Lundy, Deputy Director, Ethics Officer**

Date Recorded	Division	Donor	Recipient	Title	Purpose	Description	Quantity	Estimated Value	Disposition	Detail
3/19/2025	Administration	Pinnacle Associates	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
2/11/2025	Administration	Neuberger Berman	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
1/30/2025	Administration	JP Morgan	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
12/19/2024	Administration	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,600	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2024 Holiday Party
12/19/2024	Administration	H.I.G. Capital	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,600	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2024 Holiday Party
12/11/2024	Administration	Acadian	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
10/29/2024	Administration	Blue Owl	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
9/16/2024	Administration	Bell Partners	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch



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8/27/2024	Administration	Victory Park	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
6/27/2024	Administration	Principal	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
5/6/2024	Administration	H.I.G. Capital	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
4/23/2024	Administration	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
3/28/2024	Administration	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
2/28/2024	Administration	Loomis Sayles	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
12/15/2023	Administration	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2023 Holiday Party
12/15/2023	Administration	Eagle Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2023 Holiday Party



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11/15/2023	Administration	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$375	Shared among all in attendance at Manager Update Workshop	Lunch
11/8/2023	Administration	Pinnacle Associates	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
10/12/2023	Administration	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$375	Shared among all in attendance at Manager Update Workshop	Lunch
9/13/2023	Administration	Northern Trust Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$375	Shared among all in attendance at Manager Update Workshop	Lunch
5/23/2023	Administration	Neuberger Berman	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Workshop	Lunch
12/16/2022	Administration	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party
12/16/2022	Administration	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party
12/10/2022	Administration	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
12/10/2022	Administration	TSW	Steve Lundy	Deputy Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift



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12/10/2022	Administration	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Sausage Gift Tray	1	\$50	Shared with Staff	Christmas Gift
11/15/2022	Administration	Baillie Gifford	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
9/26/2022	Administration	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
6/1/2022	Administration	Baillie Gifford	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
5/18/2022	Administration	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
12/17/2021	Administration	Eagle Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
12/17/2021	Administration	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
12/17/2021	Administration	RVK, Inc.	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
12/17/2021	Administration	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party



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12/17/2021	Administration	H.J.G. Capital	PFPF	PFPF	Gift to PFPF	Donation	1	\$1,500	Paid Restaurant	Donation to fund PFPF's 2022 Holiday Party
12/17/2021	Administration	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party
12/7/2021	Administration	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	2	\$20	Shared with Staff	Christmas Gift
10/5/2021	Administration	Principal	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
9/2/2021	Administration	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
8/3/2021	Administration	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	BBQ Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
5/10/2021	Administration	Loomis Sayles	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
2/3/2021	Administration	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
12/7/2020	Administration	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift



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12/7/2020	Administration	TSW	Steve Lundy	Deputy Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
12/7/2020	Administration	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Sausage Gift Tray	1	\$50	Shared with Staff	Christmas Gift
3/3/2020	Administration	Pinnacle Associates	Steve Lundy	Deputy Director	Gift to PFPF	Chicken Salad Wraps, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
2/27/2020	Administration	Wellington Management	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance	Lunch
1/17/2020	Administration	Eagle Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
12/12/2019	Administration	Silchester	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
12/6/2019	Administration	Sawgrass Asset Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
10/30/2019	Administration	Loomis Sayles	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
10/25/2019	Administration	Baillie Gifford	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch



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9/19/2019	Administration	Acadian	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
8/23/2019	Administration	Principal	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
8/21/2019	Administration	JP Morgan	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
8/15/2019	Administration	Northern Trust	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
8/5/2019	Administration	Neuberger Berman	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
7/30/2019	Administration	Thompson Siegel & Walmsley	Steve Lundy	Deputy Director	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
7/26/2019	Administration	WEDGE Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
7/10/2019	Administration	Pinnacle Associates	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"



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7/1/2019	Administration	Thompson Siegel & Walmsley	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$500	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
6/18/2019	Administration	Harvest Fund Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
5/29/2019	Administration	Baillie Gifford	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
3/5/2019	Administration	Tortoise Capital Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
2/14/2019	Administration	Wilshire Associates	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
1/14/2019	Administration	Sugarman and Susskind P.A.	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
12/28/2018	Administration	Gabriel Roeder Smith & Company	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
12/12/2018	Administration	Saxena White	Timothy Johnson	Executive Director - Plan Administrator	Gift to PFPF	Cheese, Sausage, Chocolate Basket	1	\$75	Placed in Break Room for all PFPF staff to share	Snacks