



Jacksonville Police and Fire Pension Fund
Gift Registry
1/11/2023
Steve Lundy, Deputy Director, Ethics Officer

Month	Date Recorded	Division	Donor Name	Donor Organization	Recipient	Title	Purpose	Description	Quantity	Estimated Value	Disposition	Detail
December, 2018												
	~12/12/2018	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director - Plan Administrator	Gift to PFPF	Cheese, Sausage, Chocolate Basket	1	\$75	Placed in Break Room for all PFPF staff to share	Snacks
	12/28/2018	Administration	Pete Strong	Gabriel Roeder Smith & Company	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
January, 2019												
	1/14/2019	Administration	Bob Sugarman	Sugarman and Susskind P.A.	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
February, 2019												
	2/14/2019	Administration	David Lindberg	Wilshire Associates	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
March, 2019												
	3/5/2019	Administration	Jenny Park	Tortoise Capital Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
April, 2019												
Nothing to Report												
May, 2019												
	5/29/2019	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
June, 2019												
	6/18/2019	Administration	Anthony Merhige & Nicholas Gaspari	Harvest Fund Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
July, 2019												



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	7/1/2019	Administration		Thompson Siegel & Walmsley	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$500	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/10/2019	Administration		Pinnacle Associates	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/26/2019	Administration		WEDGE Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/30/2019	Administration		Thompson Siegel & Walmsley	Steve Lundy	Deputy Director	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
August, 2019												
	8/5/2019	Administration		Neuberger Berman	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	8/15/2019	Administration		Northern Trust	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	8/21/2019	Administration		JP Morgan	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
	8/23/2019	Administration		Principal	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
September, 2019												
	9/19/2019	Administration		Acadian	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2019												



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	10/25/2019	Administration		Baillie Gifford	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
	10/30/2019	Administration		Loomis Sayles	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
November, 2019												
Nothing to Report												
December, 2019												
	12/6/2019	Administration		Sawgrass Asset Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
	12/12/2019	Administration		Silchester	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
January, 2020												
	1/17/2020	Administration		Eagle Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
February, 2020												
	2/27/2020	Administration		Wellington Management	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance	Lunch
March, 2020												
	3/3/2020	Administration		Pinnacle Associates	Steve Lundy	Deputy Director	Gift to PFPF	Chicken Salad Wraps, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
April, 2020												
Nothing to Report												



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May, 2020												
Nothing to Report												
June, 2020												
Nothing to Report												
July, 2020												
Nothing to Report												
August, 2020												
Nothing to Report												
September, 2020												
Nothing to Report												
October, 2020												
Nothing to Report												
November, 2020												
Nothing to Report												
December, 2020												
	12/7/2020	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/7/2020	Administration	Matt Soule	TSW	Steve Lundy	Deputy Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/7/2020	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Sausage Gift Tray	1	\$50	Shared with Staff	Christmas Gift
January, 2021												
Nothing to Report												
February, 2021												
	2/3/2021	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
March, 2021												
Nothing to Report												
April, 2021												
Nothing to Report												
May, 2021												
	5/10/2021	Administration	Matthew Buxton	Loomis Sayles	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
June, 2021												
Nothing to Report												
July, 2021												



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Nothing to Report												
August, 2021												
	8/3/2021	Administration	Marty LaPrade	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	BBQ Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
September, 2021												
	9/2/2021	Administration	Richard Wells	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2021												
	10/5/2021	Administration	Mirka Luoto	Principal	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
November, 2021												
Nothing to Report												
December, 2021												
	12/7/2021	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	2	\$20	Shared with Staff	Christmas Gift
	12/17/2021	Administration	John Johnson	Eagle Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
	12/17/2021	Administration	Stefanie Leverette	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
	12/17/2021	Administration	Jordan Cipriani	RVK, Inc.	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
January, 2022												
Nothing to Report												
February, 2022												
Nothing to Report												
March, 2022												
Nothing to Report												



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April, 2022												
Nothing to Report												
May, 2022												
	5/18/2022	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
June, 2022												
	6/1/2022	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
July, 2022												
Nothing to Report												
August, 2022												
Nothing to Report												
September, 2022												
	9/26/2022	Administration	Richard Wells	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2022												
Nothing to Report												
November, 2022												
	11/15/2022	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
December, 2022												
	12/10/2022	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/10/2022	Administration	Matt Soule	TSW	Steve Lundy	Deputy Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/10/2022	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Sausage Gift Tray	1	\$50	Shared with Staff	Christmas Gift



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	12/17/2021	Administration	ARES Management	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party
	12/17/2021	Administration	H.I.G. Capital	H.I.G. Capital	PFPF	PFPF	Gift to PFPF	Donation	1	\$1,500	Paid Restaurant	Donation to fund PFPF's 2022 Holiday Party
	12/17/2021	Administration	Sawgrass Asset Management	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party

January 2023

Nothing to Report