



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, December 12, 2023

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, January 9, 2024 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Sgt. Michael Pelletier
Chief Michael Shell
Cpt. Christopher Stover

Excused

Cpt. Jean Paravisini

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Guests

*Bob Sugarman, Fund Counsel
Randy Wyse, IAFF Local 122

*Asterisk denotes virtual meeting attendance via the ZOOM application.

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund
 Summary to the Regular Advisory Committee Meeting of
 Tuesday, December 12, 2023
 9:00 A.M. – 9:05 A.M.

Summary

I. Moment of Silence

George A. Harvey, Retired Firefighter Engineer
 Horace H. Leprell, Retired Police Lieutenant
 Brian L. Sweeney, Retired Fire Captain

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-g; Items h-l to be received as information.

Thomas Lumpkin moved to approve the consent agenda, seconded by Michael Shell. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 10, 2023
2. Summary to the Regular Advisory Committee Meeting of Tuesday, November 7, 2023

b. Application for Membership Under 121.102(e)(1)(A):

Full Name	RANK/Job Description	Approval
ROE, AARON J	FIREFIGHTER	TRUSTEE RULE 13.3

c. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
JONES, JAMES A	POLICE OFFICER	09/29/2023	\$4,545.64

d. Application for Vested Retirement

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Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BARBER, SHAWNESCIS	POLICE SERGEANT	\$3,297.62	11/03/2023	04/06/2029
HARPER, VINCENT A	FIREFIGHTER ENGINEER 56	\$2,742.50	07/19/2023	02/09/2029

e. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
LEPRELL, KATHRYN G	LEPRELL, HORACE H	11/10/2023	\$5,596.37
MARTIN, SHAREN E	MARTIN, JOSEPH M	10/04/2023	\$4,236.45
MILLER, RENEE A	MILLER, DAVID C	10/06/2023	\$3,685.63
SWEENEY, LISABETH S	SWEENEY, BRIAN L	11/23/2023	\$6,727.50

f. Application for DROP

POLICE:

Full Name	RANK/Job Description
BACON, ROBERT D	POLICE OFFICER
COLEMAN III, FREDDIE A	POLICE OFFICER
GADDONI, CRISTINA C	POLICE OFFICER
MILLER, KRISTOPHER A	POLICE OFFICER
RODGERS, NICHOLAS A	POLICE SERGEANT
SELLERS II, THOMAS W	POLICE OFFICER
STRICKLAND, SHAWN K	POLICE OFFICER
VENTRONE, VINCENT A	POLICE OFFICER
WOLFORD, SHAWN M	POLICE OFFICER

FIRE:

Full Name	RANK/Job Description
ALBRIGHT, BRIAN D	FIREFIGHTER ENGINEER 56
CASTLEMAN, ANDREW S	FIRE LIEUTENANT SUPPRESSION 56
CRENSHAW JR, BRADFORD J	FIRE DISTRICT CHIEF SUPPRESSION 56
GRIMES, GREGORY L	FIREFIGHTER ENGINEER 56
PATTERSON III, FRANKLIN D	FIRE CAPTAIN SUPPRESSION 56
REED, SHANE A	FIREFIGHTER ENGINEER 56
SCHILLO, JEREMY R	FIREFIGHTER ENGINEER 56
WESTBERRY, MONICA J	FIREFIGHTER ENGINEER 56

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g. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
ADKINS III, JAMES D	FIREFIGHTER ENGINEER 56	Clay County F.D.	12.00	\$16,927.25
BENNETT, JOSEPH G	POLICE OFFICER	Baker County S.O.	28.00	\$38,314.53
GRIMES, GREGORY L	FIREFIGHTER ENGINEER 56	St. Johns County F.D.	0.23	\$346.17
PLAUGHER, CHETH D	POLICE OFFICER	COJ Service	4.50	\$2,819.25
SIMCICH, BRIAN G	POLICE OFFICER	Clay County S.O.	27.60	\$33,407.15

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BARBER, SHAWNESCIS	POLICE SERGEANT	\$6,412.74
HARPER, VINCENT A	FIREFIGHTER ENGINEER 56	\$6,412.74
JONES, JAMES A	POLICE OFFICER	\$6,412.74

i. Refund of Contributions

Full Name	RANK/Job Description	Share Plan Refund Amount
WILLIAMS, BIONCA D	POLICE OFFICER	\$38,352.32

j. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
TYRRELL, JONATHAN D	POLICE OFFICER	01/11/2020	10/27/2023	\$3,644.25
WAARUM, AUGEN T	POLICE OFFICER	10/05/2019	08/29/2023	\$3,552.82

k. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CUNNINGHAM, MICHAEL B	Refund	\$65,310.91	\$65,310.91	\$0.00	\$0.00	\$0.00	N/A
LOCKLEY, FRANK D	Refund	\$98,621.93	\$98,621.93	\$0.00	\$0.00	\$0.00	N/A
TYRRELL, JONATHAN D	Bi-Weekly	\$202,566.53	\$0.00	\$0.00	\$202,566.53	\$665.41	1,273
WAARUM, AUGEN T	Bi-Weekly	\$211,683.93	\$0.00	\$0.00	\$211,683.93	\$699.10	1,187

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I. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
MILLER, RENEE A	Refund	\$191,893.66	\$191,893.66	\$0.00	\$0.00	N/A	N/A
SWEENEY, LISABETH S	Bi-Weekly	\$123,444.54	\$0.00	\$0.00	\$123,444.54	\$557.19	390

IV. Executive Director’s Report

Timothy Johnson expressed gratitude to the Advisory Committee for their dedicated service throughout the year, acknowledging that the December meeting marks the conclusion of activities for 2023. Anticipating the upcoming year, he conveyed enthusiasm for the opportunities it holds. Additionally, he extended congratulations to Michael Pelletier and Jean Paravisini for their successful reelection to the committee.

James Holderfield observed that, regrettably, voter turnout did not meet expectations in the recent Advisory Committee elections. Nevertheless, he expressed satisfaction with the reelection of Michael Pelletier and Jean Paravisini, emphasizing their valuable contributions to the committee.

Holderfield urged committee members to keep an eye out for training opportunities, assuring them that the PFPF would cover associated costs.

V. Counsel Reports

Bob Sugarman provided a concise update, stating that there were no new developments to report, except for ongoing discussions and negotiations related to the Weathington appeal among the involved parties.

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

a. Tuesday, January 9, 2024 at 9:00AM

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IX. Adjournment
9:05 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 12/12/2023
To be Approved: 01/09/2024