



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, December 12, 2023

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, January 9, 2024 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Cpt. Jean Paravisini  
Sgt. Michael Pelletier  
Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Invited Guests

Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, December 12, 2023  
 9:00 A.M.

Agenda

I. Moment of Silence

George A. Harvey, Retired Firefighter Engineer  
 Horace H. Leprell, Retired Police Lieutenant  
 Brian L. Sweeney, Retired Fire Captain

II. Public Speaking

III. Consent Agenda – Action Items: a-g; Items h-l to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 10, 2023
2. Summary to the Regular Advisory Committee Meeting of Tuesday, November 7, 2023

b. Application for Membership Under 121.102(e)(1)(A):

Full Name	RANK/Job Description	Approval
ROE, AARON J	FIREFIGHTER	TRUSTEE RULE 13.3

c. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
JONES, JAMES A	POLICE OFFICER	09/29/2023	\$4,545.64

d. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BARBER, SHAWNESCIS	POLICE SERGEANT	\$3,297.62	11/03/2023	04/06/2029
HARPER, VINCENT A	FIREFIGHTER ENGINEER 56	\$2,742.50	07/19/2023	02/09/2029

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, December 12, 2023  
 9:00 A.M.

*e. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
LEPRELL, KATHRYN G	LEPRELL, HORACE H	11/10/2023	\$5,596.37
MARTIN, SHAREN E	MARTIN, JOSEPH M	10/04/2023	\$4,236.45
MILLER, RENEE A	MILLER, DAVID C	10/06/2023	\$3,685.63
SWEENEY, LISABETH S	SWEENEY, BRIAN L	11/23/2023	\$6,727.50

*f. Application for DROP*

**POLICE:**

Full Name	RANK/Job Description
BACON, ROBERT D	POLICE OFFICER
COLEMAN III, FREDDIE A	POLICE OFFICER
GADDONI, CRISTINA C	POLICE OFFICER
MILLER, KRISTOPHER A	POLICE OFFICER
RODGERS, NICHOLAS A	POLICE SERGEANT
SELLERS II, THOMAS W	POLICE OFFICER
STRICKLAND, SHAWN K	POLICE OFFICER
VENTRONE, VINCENT A	POLICE OFFICER
WOLFORD, SHAWN M	POLICE OFFICER

**FIRE:**

Full Name	RANK/Job Description
ALBRIGHT, BRIAN D	FIREFIGHTER ENGINEER 56
CASTLEMAN, ANDREW S	FIRE LIEUTENANT SUPPRESSION 56
CRENSHAW JR, BRADFORD J	FIRE DISTRICT CHIEF SUPPRESSION 56
GRIMES, GREGORY L	FIREFIGHTER ENGINEER 56
PATTERSON III, FRANKLIN D	FIRE CAPTAIN SUPPRESSION 56
REED, SHANE A	FIREFIGHTER ENGINEER 56
SCHILLO, JEREMY R	FIREFIGHTER ENGINEER 56
WESTBERRY, MONICA J	FIREFIGHTER ENGINEER 56

*g. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
ADKINS III, JAMES D	FIREFIGHTER ENGINEER 56	Clay County F.D.	12.00	\$16,927.25
BENNETT, JOSEPH G	POLICE OFFICER	Baker County S.O.	28.00	\$38,314.53
GRIMES, GREGORY L	FIREFIGHTER ENGINEER 56	St. Johns County F.D.	0.23	\$346.17
PLAUGHER, CHETH D	POLICE OFFICER	COJ Service	4.50	\$2,819.25
SIMCICH, BRIAN G	POLICE OFFICER	Clay County S.O.	27.60	\$33,407.15

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, December 12, 2023  
 9:00 A.M.

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
BARBER, SHAWNESCIS	POLICE SERGEANT	\$6,412.74
HARPER, VINCENT A	FIREFIGHTER ENGINEER 56	\$6,412.74
JONES, JAMES A	POLICE OFFICER	\$6,412.74

*i. Refund of Contributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
WILLIAMS, BIONCA D	POLICE OFFICER	\$38,352.32

*j. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
TYRRELL, JONATHAN D	POLICE OFFICER	01/11/2020	10/27/2023	\$3,644.25
WAARUM, AUGEN T	POLICE OFFICER	10/05/2019	08/29/2023	\$3,552.82

*k. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CUNNINGHAM, MICHAEL B	Refund	\$65,310.91	\$65,310.91	\$0.00	\$0.00	\$0.00	N/A
LOCKLEY, FRANK D	Refund	\$98,621.93	\$98,621.93	\$0.00	\$0.00	\$0.00	N/A
TYRRELL, JONATHAN D	Bi-Weekly	\$202,566.53	\$0.00	\$0.00	\$202,566.53	\$665.41	1,273
WAARUM, AUGEN T	Bi-Weekly	\$211,683.93	\$0.00	\$0.00	\$211,683.93	\$699.10	1,187

*l. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
MILLER, RENEE A	Refund	\$191,893.66	\$191,893.66	\$0.00	\$0.00	N/A	N/A
SWEENEY, LISABETH S	Bi-Weekly	\$123,444.54	\$0.00	\$0.00	\$123,444.54	\$557.19	390

City of Jacksonville Police and Fire Pension Fund  
Agenda to the Regular Advisory Committee Meeting of  
Tuesday, December 12, 2023  
9:00 A.M.

IV. Executive Director's Report

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

*a. Tuesday, January 9, 2024 at 9:00AM*

IX. Adjournment