



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, December 11, 2019

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202  
Richard "Dick" Cohee Board Room

The next Advisory Committee meeting will be held January 9, 2020 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Lt. Michael Shell, Vice Chair  
Thomas Lumpkin  
Lt. Jean Paravisini  
Michael Pelletier  
Asst. Chief Richard Reichard  
Lt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Sonya Harrell, Office of General Counsel  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel (via Webex)

### Guests

Tad Delegal, Attorney  
Sgt. Brad F. Echelberger, JSO  
Derek J. Gianakas, Former JSO (via Webex)  
Stephanie N. Harris, JSO Occupational Health Manager  
Sgt. Jody M. Kirkland, JSO  
Jason L. Weathington, JSO

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Maria Young, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [MariaY@coj.net](mailto:MariaY@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net). If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

- I. Moment of Silence
  - Joseph J. Davis, Retired Firefighter Engineer
  - Timothy E. Dennis, Retired Police Officer
  - Wayne S. Hicks, Retired Firefighter Engineer
  - John H. Smith Sr., Retired Police Officer
- II. Public Speaking
- III. Consent Agenda – **Action Items: a-e; Items f-i to be received as information.**

*a. Meeting Summaries to be Approved*

- 1. Summary to the Regular Advisory Committee Meeting of Wednesday, November 13, 2019

*b. Application for Time Service Retirement*

- 1. EISERT III, William M., Police Officer
  - Monthly pension base \$3,644.62
  - Retirement Date 11/23/2019

*c. Application for Survivor Benefits*

- 1. DAVIS, Joan H.
  - Widow of Joseph J. Davis (d. 11/13/2019)
  - Monthly gross pension \$3,988.71
- 2. SMITH, Shirley K.
  - Widow of John H. Smith Sr. (d. 11/14/2019)
  - Monthly gross pension \$4,658.96

*d. Application for DROP*

- 1. POLICE
  - BUJEDA, Melissa J. Police Officer
  - CLARK, Michael S. Police Officer
  - GIBSON, Michael P. Police Officer
  - GIDCUMB, Bradley S. Police Sergeant
  - GRAY, James E. "Etta" Police Officer
  - HEMMINGWAY, Tammy L. Police Officer
  - HENSON, Tina L. Police Officer
  - JONES, Willie A. Police Officer
  - LIPSEY, Earlean Police Officer
  - MAJESKEY, Leonard J. Police Officer
  - SCIANDRA, David A. Police Officer
  - TYRRELL, Jonathan D. Police Officer

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2. FIRE

DAVIS III, John A.	Fire Captain
JONES, Kevin L.	Chief of Fire Prevention
MORELAND, Charles E.	JFRD Manager of Community Affairs

*e. Application for Time Service Connections*

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| 1. ALEXANDER, David V., Police Officer<br>City of Jacksonville Service<br>1 year, 14 days             | Jacksonville Sheriff's Office – Bailiff<br>\$5,223.04  |
| 2. BARTLESON, Scott R., Police Officer (1)<br>City of Jacksonville Service<br>9 months, 21 days       | Jacksonville Sheriff's Office – Bailiff<br>\$5,538.69  |
| 3. BARTLESON, Scott R., Police Officer (2)<br>Prior Military Service<br>1 year                        | U.S. Navy<br>\$14,716.51                               |
| 4. BAUMGARTNER, Bryan J., Firefighter Engineer<br>Prior Florida Service<br>3 years, 10 months, 2 days | Clay County Fire Department<br>\$39,083.05             |
| 5. BENNETT, Monica L., Police Officer<br>City of Jacksonville Service<br>6 months, 2 days             | Jacksonville Sheriff's Office – Bailiff<br>\$2,565.96  |
| 6. BINKLEY, Aron W., Police Officer<br>City of Jacksonville Service<br>2 years, 6 months, 21 days     | Jacksonville Sheriff's Office – Bailiff<br>\$9,759.59  |
| 7. BOREE, Michael A., Police Officer<br>City of Jacksonville Service<br>2 years, 7 months, 19 days    | Jacksonville Sheriff's Office – Bailiff<br>\$12,207.94 |
| 8. BOYD, Trevor M., Police Officer<br>City of Jacksonville Service<br>8 months, 23 days               | Jacksonville Sheriff's Office – Bailiff<br>\$3,332.05  |
| 9. BROOKS, Harmoni R., Police Officer<br>City of Jacksonville Service<br>1 year, 23 days              | Jacksonville Sheriff's Office – Bailiff<br>\$5,301.77  |
| 10. BROWN, Walter J., Police Officer<br>City of Jacksonville Service<br>8 months, 25 days             | Jacksonville Sheriff's Office – Bailiff<br>\$5,342.43  |
| 11. BUSEKRUS, David L., Police Officer<br>City of Jacksonville Service<br>11 months, 17 days          | Jacksonville Sheriff's Office – Bailiff<br>\$4,892.25  |

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| 12. CARR, Timothy J., Police Officer<br>City of Jacksonville Service<br>3 years, 6 months, 10 days        | Jacksonville Sheriff's Office – Bailiff<br>\$16,421.95 |
| 13. COOK, Dennis M., Police Officer<br>City of Jacksonville Service<br>3 years, 16 days                   | Jacksonville Sheriff's Office – Bailiff<br>\$12,517.67 |
| 14. CRAWFORD, Marc W., Police Sergeant<br>City of Jacksonville Service<br>11 months, 10 days              | Jacksonville Sheriff's Office – Bailiff<br>\$5,313.09  |
| 15. DAWSON, Bradley D., Police Officer<br>City of Jacksonville Service<br>2 years, 5 months, 5 days       | Jacksonville Sheriff's Office – Bailiff<br>\$8,313.67  |
| 16. GOEBEL, Bryan D., Police Sergeant<br>City of Jacksonville Service<br>7 months, 16 days                | Jacksonville Sheriff's Office – Bailiff<br>\$3,897.84  |
| 17. HILLIER, Jake R., Police Officer<br>City of Jacksonville Service<br>1 year, 4 months, 14 days         | Jacksonville Sheriff's Office – Bailiff<br>\$7,216.15  |
| 18. HOUSEND, Brian R., Police Officer<br>City of Jacksonville Service<br>9 months, 14 days                | Jacksonville Sheriff's Office – Bailiff<br>\$2,287.14  |
| 19. MAYNARD, Jessica D., Police Officer<br>City of Jacksonville Service<br>7 months                       | Jacksonville Sheriff's Office – Bailiff<br>\$2,960.73  |
| 20. MOLINA, Douglas W., Police Sergeant<br>City of Jacksonville Service<br>3 months, 19 days              | Jacksonville Sheriff's Office – Bailiff<br>\$1,380.96  |
| 21. NUSSBAUM III, David G., Police Sergeant<br>City of Jacksonville Service<br>2 years, 3 months, 27 days | Jacksonville Sheriff's Office – Bailiff<br>\$11,603.79 |
| 22. PORTER, Gary S., Police Sergeant<br>City of Jacksonville Service<br>5 months, 1 day                   | Jacksonville Sheriff's Office – Bailiff<br>\$2,128.90  |
| 23. RESTON, Jared T., Police Officer<br>City of Jacksonville Service<br>1 year, 7 months, 8 days          | Jacksonville Sheriff's Office – Bailiff<br>\$7,769.88  |
| 24. RODRIQUENZ, Christopher J, Police Officer<br>City of Jacksonville Service<br>6 months, 2 days         | Jacksonville Sheriff's Office – Bailiff<br>\$1,891.83  |
| 25. SCOTT, Ron R., Police Sergeant<br>City of Jacksonville Service<br>7 months, 2 days                    | Jacksonville Sheriff's Office – Bailiff<br>\$5,443.69  |

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26. STEVENSON, Wesley A., Police Officer City of Jacksonville Service 2 years, 3 months, 27 days	Jacksonville Sheriff's Office – Bailiff \$11,320.79
27. STRICKLAND, Shawn K., Police Officer City of Jacksonville Service 10 months, 14 days	Jacksonville Sheriff's Office – Bailiff \$3,999.13
28. SALAS, Jose A., Police Sergeant City of Jacksonville Service 9 months, 21 days	Jacksonville Sheriff's Office – Bailiff \$3,916.50
29. SNEAD, Sean D., Police Officer City of Jacksonville Service 1 year, 2 months, 3 days	Jacksonville Sheriff's Office – Bailiff \$5,907.35
30. TAPLEY, Joshua T., Police Officer City of Jacksonville Service 1 year, 3 days	Jacksonville Sheriff's Office – Bailiff \$3,704.75
31. VAN DELINDER, Joel E., Police Sergeant City of Jacksonville Service 1 year, 3 months, 26 days	Jacksonville Sheriff's Office – Bailiff \$7,730.27
32. VELASCO, Christian J., Police Officer (1) City of Jacksonville Service 10 months, 19 days	Jacksonville Sheriff's Office – Bailiff \$4,103.62
33. VELASCO, Christian J., Police Officer (2) City of Jacksonville Service 1 year, 6 months, 13 days	Jacksonville Sheriff's Office – Bailiff \$7,113.79
34. WATFORD, James Q., Police Officer City of Jacksonville Service 8 months, 23 days	Jacksonville Sheriff's Office – Bailiff \$3,623.11
35. WEATHINGTON, Jason L., Police Officer City of Jacksonville Service 1 year, 4 months	Jacksonville Sheriff's Office – Bailiff \$6,337.32
36. WEAVER-THOMPSON, Latosha R., Police Officer City of Jacksonville Service 1 year, 4 months, 28 days	Jacksonville Sheriff's Office – Bailiff \$6,707.00

*f. Refund of Pension Contributions*

1. BARBIERI, Matthew J., Police Officer Refund of Contributions	\$4,886.67
2. BENTLEY Jr., Thomas M., Police Officer Refund of Contributions	\$4,206.67
3. HILL, John D., Police Officer Refund of Contributions	\$7,565.64

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*g. Share Plan Distributions*

EISERT III, William M., Police Officer	\$5,549.54
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*h. DROP Distributions*

1. CULPEPPER, Timothy S.

Remaining Lump Sum Payment	\$223,403.75
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*i. DROP Distributions for Survivors*

1. RODGERS, Doris W.

Remaining Lump Sum Payment	\$279,333.51
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IV. Counsel Reports

V. Executive Director's Report

*a. Police Advisory Committee Election Results*

*b. PFPF Holiday Party*

VI. New Business

*a. Right to Apply for Vested Retirement – action requested*

1. GIANAKIS, Derek J., Police Officer

VII. Old Business

*b. Application for Disability Retirement – action requested*

2. WEATHINGTON, Jason L., Police Officer

Hearing Order of Presentation:

- a. Call to order and determination of quorum
- b. Offer applicant postponement if all members of Advisory Committee not present
- c. Ask for any public comments (in case City, JSO or union have concerns they want to address)
- d. PFPF lawyer gives opening statement
  - i. Describing order of hearing
  - ii. Asking applicant or lawyer to focus on these questions and evidence in record that shows answer to each one is "yes":
    1. Did applicant suffer an injury or illness
    2. Did it cause the applicant a disability? If so, what can he not do now that he was able to do before illness or injury?

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3. Is the disability permanent and total? Explain concept of maximum medical improvement?
  4. Does this disability prevent the applicant from rendering useful and efficient service as a Police Officer or Firefighter?
- e. Applicant or lawyer presents case.
  - f. Advisory Committee questions of applicant or lawyer.
  - g. Chairman asks for motion either
    - i. Recommending granting of application
    - ii. Denying application with reasons for denial, or
    - iii. Tabling vote in case Advisory Committee wants more information

VIII. Adjournment