

AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, November 12, 2025 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, December 9, 2025 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair Thomas Lumpkin, Vice Chair Capt. Jean Paravisini Sgt. Michel Pelletier Director Richard Reichard Chief Michael Shell Capt. Christopher Stover

Fund Staff

Chuck Hayes, Pension Benefits Manager

Excused

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director

ZOOM VIRTUAL MEETING INFORMATION (ADVISORY COMMITTEE MUST ATTEND LIVE)

LINK: https://us06web.zoom.us/j/89990531637?pwd=XdNBip655QR8hqbKZRwuLdUQc8xw7e.1

Meeting ID: **899 9053 1637** Meeting Passcode: **588630**

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Wednesday, November 12, 2025 9:00 A.M.

Summary

Moment of Silence

John E. Graves, Retired Fire Captain Kenneth A. Plummer Jr., Retired Police Sergeant James J. Rogers, Retired Fire District Chief

II. Public Speaking

In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.

III. Consent Agenda – Action Items: a-c; Items d-f to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 14, 2025

b. Application for Survivor Benefits

| Survivor Name | Original Retiree Name | Spouse Effective Date | Monthly Gross Pension |
|-----------------|-----------------------|-----------------------|-----------------------|
| GRAVES, JODIE A | GRAVES, JOHN E | 10/09/2025 | \$6,836.20 |
| ROGERS, KELLY E | ROGERS, JAMES J | 10/22/2025 | \$7,782.73 |

c. Application for Time Service Connections

| Full Name | RANK/Job Description | TSC Type | Purchased Months | Purchased Amount |
|-----------------------|----------------------|-----------------|------------------|------------------|
| HANSON, JOHN S | POLICE OFFICER | U.S. Army | 24.00 | \$39,273.74 |
| HIXSON, CHRISTOPHER W | POLICE OFFICER | JSO Corrections | 6.33 | \$4,865.68 |
| PICKETT, JOSHUA T | POLICE OFFICER | U.S. Navy | 24.00 | \$34,713.55 |

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Wednesday, November 12, 2025 9:00 A.M.

d. Share Plan Distributions

| Full Name | RANK/Job Description | Share Plan Refund Amount | |
|---------------------|-------------------------------|--------------------------|--|
| ALICEA, FELIPE | JSO - COMMANDER / LE | \$8,817.76 | |
| BROWN, WAYNE L | FIREFIGHTER ENGINEER 56 | \$8,817.76 | |
| BUSQUE, JAMES E | POLICE OFFICER | \$8,817.76 | |
| EASON, JAIME L | JSO - CHIEF OF PATROL SUPPORT | \$8,817.76 | |
| GRIFFIN, MICHAEL S | POLICE OFFICER | \$8,817.76 | |
| HARGROVE, MICHAEL G | FIRE LIEUTENANT RESCUE 56 | \$8,817.76 | |
| JAMES, CHAD P | POLICE SERGEANT | \$8,817.76 | |
| JANES, WILLIAM O | JSO - COMMANDER / LE | \$8,817.76 | |
| LIVINGOOD, JOSHUA R | POLICE OFFICER | \$7,686.01 | |
| MACDONALD, BRYAN D | FIREFIGHTER ENGINEER 56 | \$8,817.76 | |
| MASON, JEREMY S | POLICE OFFICER | \$8,817.76 | |
| OAKLEY, BOBBY J | FIRE LIEUTENANT RESCUE 56 | \$8,817.76 | |
| WOOD, GLYNN M | POLICE SERGEANT | \$8,817.76 | |

e. DROP Distributions

| Full Name | Payout | Total DROP | Refund | Rollover | Bi-Weekly | Bi-Weekly | Payout |
|-----------------|------------------------|--------------|--------------|--------------|--------------|-----------|---------|
| | Option | | Amount | Amount | Distribution | Payment | Periods |
| | | | | | Amount | Amount | |
| BOOKER, RONNIE | Lump Sum | \$243,918.98 | \$243,918.98 | \$0.00 | \$0.00 | \$0.00 | N/A |
| WARD, ANTHONY E | Lump Sum & Rollover | \$233,177.46 | \$100,000.00 | \$133,177.46 | \$0.00 | \$0.00 | N/A |

f. DROP Distributions for Survivors

| Full Name | Payout | Total DROP | Refund | Rollover | Bi-Weekly | Bi-Weekly | Payout |
|-----------------|-----------|--------------|--------|----------|--------------|------------|---------|
| | Option | | Amount | Amount | Distribution | Payment | Periods |
| | | | | | Amount | Amount | |
| GRAVES, JODIE A | Bi-Weekly | \$126,143.92 | \$0.00 | \$0.00 | \$126,143.92 | \$464.63 | 650 |
| ROGERS, KELLY E | Bi-Weekly | \$356,159.22 | \$0.00 | \$0.00 | \$356,159.22 | \$1,186.51 | 1,085 |

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Wednesday, November 12, 2025 9:00 A.M.

- IV. Executive Director's Report
- V. Upcoming Meetings and Events
 - a. Advisory Committee Meeting Tuesday, December 9, 2025 at 9:00AM
- VI. Adjournment