

AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, October 14, 2025 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, November 12, 2025 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin, Vice Chair
Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Richard Reichard
Chief Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director Chuck Hayes, Pension Benefits Manager Maria Young, Finance and Benefits Specialist

ZOOM VIRTUAL MEETING INFORMATION (ADVISORY COMMITTEE MUST ATTEND LIVE)

LINK: https://us06web.zoom.us/j/85010146690?pwd=GqgJyEzvJwTZlWg9Lq8pHDWlmbBSYy.1

Meeting ID: **850 1014 6690** Meeting Passcode: **187576**

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

Summary

Moment of Silence

William S. Cater, Active Police Officer Lawrence E. Futch, Retired Fire Lieutenant Michael J. Sams, Retired Police Officer

II. Public Speaking

In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, September 9, 2025

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
SHRUM, WILLIAM K	POLICE OFFICER	\$4,084.03	09/12/2025	11/03/2026
WALLACE, BRITTANY L	POLICE OFFICER	\$2,351.67	08/15/2025	04/01/2033

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
CATER, SHELLY M	CATER, WILLIAM S	09/22/2025	\$4,349.61
FUTCH, MURLENE Y	FUTCH, LAWRENCE E	09/15/2025	\$5,931.16
GRANT, BRENDA A	GRANT, GEORGE W	08/25/2025	\$5,876.12
STROUGHTER, SANDRA H	STROUGHTER III, ACIE C	09/03/2025	\$5,903.09

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
OAKLEY, BOBBY J	FIRE LIEUTENANT RESCUE 56	Clay County S.O.	0.50	\$957.80
WIECHERS, KELLY G	POLICE OFFICER	JSO	36.00	\$25,650.00
WOMACK, DAVID A	FIRE LIEUTENANT RESCUE 56	Clay County F.D.	3.23	\$6,239.05

e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
SHRUM, WILLIAM K	POLICE OFFICER	\$8,817.76
WALLACE, BRITTANY L	POLICE OFFICER	\$8,817.76

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ARCUSA, RICHARD J	FIRE LIEUTENANT RESCUE 56	10/03/2020	09/26/2025	\$4,708.94
BAXLEY, JAMES L	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,732.68
BODINE, PATRICK A	POLICE OFFICER	10/03/2020	09/26/2025	\$4,109.82
BOLAN, MATTHEW J	POLICE OFFICER	10/03/2020	09/26/2025	\$3,972.89
CASSADY, EDWARD G	FIREFIGHTER 56	10/03/2020	09/26/2025	\$6,017.21
CHAPMAN, HAROLD W	POLICE OFFICER	10/03/2020	09/26/2025	\$3,724.57
CHRISTIE, PHILIP M	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,484.44
COOKE, JEREMY D	FIRE CAPTAIN SUPPRESSION 56	10/03/2020	09/26/2025	\$4,972.23
COWAN, CARY J	JSO - DIRECTOR	10/03/2020	09/26/2025	\$7,932.67
DINGEE, SCOTT B	JSO - COMMANDER	10/03/2020	09/26/2025	\$7,294.52
DOHERTY, MATTHEW L	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,467.04
DRYSDALE, CHARLES E	FIRE BATTALION CHIEF SUPPRESSION 56	10/03/2020	09/26/2025	\$7,043.62
DZIERGOWSKI, ANTHONY	POLICE OFFICER	10/03/2020	09/26/2025	\$3,946.83
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FALLIS, DEAN T	POLICE OFFICER	10/03/2020	09/26/2025	\$3,926.19
FELTMAN, JEFFREY S	FIREFIGHTER ENGINEER 56	10/03/2020	09/26/2025	\$3,561.76
FIELDS, JAMES L	FIRE LIEUTENANT RESCUE 56	10/03/2020	09/26/2025	\$4,416.33
FLORES, MARK A	POLICE OFFICER	10/03/2020	09/26/2025	\$3,804.34
FUSCO, SHANNON A	POLICE OFFICER	10/03/2020	09/26/2025	\$4,256.05
GAY, JOHN E	POLICE LIEUTENANT	10/03/2020	09/26/2025	\$6,156.15
GILLIS, ROBERT F	FIRE BATTALION CHIEF SUPPRESSION 56	10/03/2020	09/26/2025	\$6,561.80
GONZALEZ, JOSE O	POLICE OFFICER	10/03/2020	09/26/2025	\$4,299.80
GRIMES, STEVEN R	FIREFIGHTER ENGINEER 56	10/03/2020	09/26/2025	\$3,817.62
HANCOCK, CHRISTIAN S	POLICE OFFICER	10/03/2020	09/26/2025	\$4,426.33
HATHAWAY, RUDY R	POLICE OFFICER	10/03/2020	09/26/2025	\$3,890.22
HENSON, ROBERT S	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,886.89

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
HERNANDEZ, RAPHAEL	FIRE CAPTAIN SUPPRESSION 56	10/03/2020	09/26/2025	\$5,535.98
HOTARD, LILLY M	POLICE LIEUTENANT	10/03/2020	09/26/2025	\$5,978.89
JONES, MICHELE L	POLICE OFFICER	10/03/2020	09/26/2025	\$4,267.04
JUDGE, WINSTON	FIREFIGHTER ENGINEER 56	10/03/2020	09/26/2025	\$3,390.78
KARST, GLEN J	POLICE OFFICER	10/03/2020	09/26/2025	\$4,420.91
KINSTLE, JOE	FIRE CAPTAIN SUPPRESSION 56	10/03/2020	09/26/2025	\$5,808.97
KINSTLE, TERESA R	CHIEF OF FIRE TRAINING	04/03/2021	09/02/2025	\$6,159.94
KNECHT, RICHARD R	POLICE LIEUTENANT	10/03/2020	09/26/2025	\$6,488.47
KUMM, ALAN H	FIRE LIEUTENANT SUPPRESSION 56	10/03/2020	09/26/2025	\$4,600.23
LANGLEY, BRADLEY D	POLICE OFFICER	10/03/2020	09/26/2025	\$4,242.70
LECAS, LAURIE A	FIREFIGHTER ENGINEER 40	10/03/2020	09/26/2025	\$3,976.56
LEWIS, KARL E	FIREFIGHTER ENGINEER 56	10/03/2020	09/26/2025	\$4,173.45
MONTS, MICHAEL C	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,474.42
MOODY, CHAD E	POLICE SERGEANT	10/03/2020	09/26/2025	\$5,014.38
MOORE, WOODROW H	FIREFIGHTER ENGINEER 56	10/03/2020	09/26/2025	\$3,596.07
MOTORCA, IOAN	POLICE OFFICER	10/03/2020	09/26/2025	\$3,922.96
PORTER, KIMBERLY W	POLICE OFFICER	10/03/2020	09/26/2025	\$3,730.98
PRICE, MICHAEL W	POLICE OFFICER	10/03/2020	09/26/2025	\$4,303.50
RIGGS, JOHN E	FIREFIGHTER ENGINEER 56	10/03/2020	09/26/2025	\$3,602.95
SEYMOUR, WILLIAM S	FIREFIGHTER ENGINEER 56	04/03/2021	09/26/2025	\$4,273.27
SILVA, NATHAN B	POLICE OFFICER	10/03/2020	09/26/2025	\$3,870.22
SPENCER, JOHN L	POLICE OFFICER	10/03/2020	09/26/2025	\$3,952.54
STEVENS, JOHN R	POLICE OFFICER	01/08/2022	09/12/2025	\$4,598.64
STRAWN, STEPHANIE A	POLICE OFFICER	10/03/2020	09/26/2025	\$4,599.30
STUHR, DONAVAN D	POLICE OFFICER	10/03/2020	09/26/2025	\$3,713.76
TOWNSEND, JOHN L	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,198.25
TROEGER, JASON T	POLICE SERGEANT	10/03/2020	09/26/2025	\$4,986.11
VANCE, CHRISTOPHER D	FIRE LIEUTENANT RESCUE 40	10/03/2020	09/26/2025	\$4,596.01
WEEKS, MICHAEL L	FIRE CAPTAIN SUPPRESSION 56	10/03/2020	09/26/2025	\$5,915.57
WOLCOTT, BRYAN J	POLICE OFFICER	10/03/2020	09/26/2025	\$4,200.74
YOUNG, ALPHONSO P	FIRE LIEUTENANT RESCUE 40	10/03/2020	09/26/2025	\$4,859.71

g. DROP Distributions

Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
ARCUSA, RICHARD J	Bi-Weekly	\$375,590.97	\$0.00	\$0.00	\$375,590.97	\$1,281.29	911
BAXLEY, JAMES L	Bi-Weekly	\$377,483.85	\$0.00	\$0.00	\$377,483.85	\$1,251.53	1137
BODINE, PATRICK A	Bi-Weekly	\$327,804.05	\$0.00	\$0.00	\$327,804.05	\$1,086.82	1137
BOLAN, MATTHEW J	Bi-Weekly	\$316,881.96	\$0.00	\$0.00	\$316,881.96	\$1,046.52	1187
CASSADY, EDWARD G	Bi-Weekly	\$479,941.57	\$0.00	\$0.00	\$479,941.57	\$1,607.45	1036
CHAPMAN, HAROLD W	Bi-Weekly	\$297,075.20	\$0.00	\$0.00	\$297,075.20	\$981.11	1187
CHRISTIE, PHILIP M	Bi-Weekly	\$357,682.52	\$0.00	\$0.00	\$357,682.52	\$1,181.27	1187

Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
COOKE TEREMAND	Di Maakhi	¢206 F01 81	¢0.00	\$0.00	Amount	Amount	1273
COOKE, JEREMY D	Bi-Weekly	\$396,591.81	\$0.00	<u>'</u>	\$396,591.81	\$1,302.75	
COWAN, CARY J	Bi-Weekly	\$632,718.50	\$0.00	\$0.00	\$632,718.50	\$2,132.83	986
DINGEE, SCOTT B	Bi-Weekly	\$581,818.46	\$0.00	\$0.00	\$581,818.46	\$1,942.93	1062
DOHERTY, MATTHEW L	Bi-Weekly	\$356,296.31	\$0.00	\$0.00	\$356,296.31	\$1,178.71	1164
DRYSDALE, CHARLES E	Bi-Weekly	\$561,807.04	\$0.00	\$0.00	\$561,807.04	\$1,916.54	911
DZIERGOWSKI, ANTHONY L	Bi-Weekly	\$314,803.89	\$0.00	\$0.00	\$314,803.89	\$1,053.86	1040
EDWARDS, JAMES C	Refund & Bi- Weekly	\$351,862.63	\$50,000.00	\$0.00	\$301,862.63	\$1,060.96	780
FALLIS, DEAN T	Bi-Weekly	\$313,156.43	\$0.00	\$0.00	\$313,156.43	\$1,032.37	1213
FELTMAN, JEFFREY S	Bi-Weekly	\$284,091.04	\$0.00	\$0.00	\$284,091.04	\$957.64	986
FIELDS, JAMES L	Bi-Weekly	\$352,249.73	\$0.00	\$0.00	\$352,249.73	\$1,157.10	1273
FLORES, MARK A	Bi-Weekly	\$303,439.45	\$0.00	\$0.00	\$303,439.45	\$1,002.13	1187
FUSCO, SHANNON A	Bi-Weekly	\$339,467.38	\$0.00	\$0.00	\$339,467.38	\$1,128.07	1111
GAY, JOHN E	Bi-Weekly	\$491,021.78	\$0.00	\$0.00	\$491,021.78	\$1,675.07	911
GILLIS, ROBERT F	Bi-Weekly	\$523,376.42	\$0.00	\$0.00	\$523,376.42	\$1,747.77	1062
GONZALEZ, JOSE O	Bi-Weekly	\$342,956.87	\$0.00	\$0.00	\$342,956.87	\$1,160.47	960
GRIMES, STEVEN R	Bi-Weekly	\$304,498.44	\$0.00	\$0.00	\$304,498.44	\$1,026.43	986
HANCOCK, CHRISTIAN S	Bi-Weekly	\$353,049.45	\$0.00	\$0.00	\$353,049.45	\$1,173.21	1111
HATHAWAY, RUDY R	Bi-Weekly	\$310,286.02	\$0.00	\$0.00	\$310,286.02	\$1,031.10	1111
HENSON, ROBERT S	Bi-Weekly	\$389,783.29	\$0.00	\$0.00	\$389,783.29	\$1,282.88	1239
HERNANDEZ, RAPHAEL	Bi-Weekly	\$441,555.67	\$0.00	\$0.00	\$441,555.67	\$1,467.32	1111
HOTARD, LILLY M	Bi-Weekly	\$476,882.86	\$0.00	\$0.00	\$476,882.86	\$1,577.63	1164
JONES, KEVIN	Refund	\$198,889.10	\$198,889.10	\$0.00	N/A	N/A	N/A
JONES, MICHELE L	Bi-Weekly	\$340,342.50	\$0.00	\$0.00	\$340,342.50	\$1,136.54	1062
JUDGE, WINSTON	Bi-Weekly	\$270,453.39	\$0.00	\$0.00	\$270,453.39	\$950.57	780
KARST, GLEN J	Bi-Weekly	\$352,616.48	\$0.00	\$0.00	\$352,616.48	\$1,174.70	1085
KINSTLE, JOE	Bi-Weekly	\$463,328.52	\$0.00	\$0.00	\$463,328.52	\$1,556.80	1010
Kinstle, Teresa R	Bi-Weekly	\$415,700.28	\$0.00	\$0.00	\$415,700.28	\$1,372.87	1187
KNECHT, RICHARD R	Bi-Weekly	\$517,528.15	\$0.00	\$0.00	\$517,528.15	\$1,715.84	1137
KUMM, ALAN H	Bi-Weekly	\$366,919.55	\$0.00	\$0.00	\$366,919.55	\$1,207.63	1239
LANGLEY, BRADLEY D	Bi-Weekly	\$338,403.25	\$0.00	\$0.00	\$338,403.25	\$1,121.96	1137
LECAS, LAURIE A	Bi-Weekly	\$317,173.72	\$0.00	\$0.00	\$317,173.72	\$1,114.77	780
LEWIS, KARL E	Bi-Weekly	\$332,880.12	\$0.00	\$0.00	\$332,880.12	\$1,131.06	934
MONTS, MICHAEL C	Bi-Weekly	\$356,884.76	\$0.00	\$0.00	\$356,884.76	\$1,188.92	1085
MOODY, CHAD E	Bi-Weekly	\$399,952.48	\$0.00	\$0.00	\$399,952.48	\$1,329.07	1111
MOORE, WOODROW H	Bi-Weekly	\$286,825.69	\$0.00	\$0.00	\$286,825.69	\$955.53	1085
MOTORCA, IOAN	Bi-Weekly	\$312,901.37	\$0.00	\$0.00	\$312,901.37	\$1,031.53	1213
PORTER, KIMBERLY W	Refund	\$297,587.32	\$0.00	\$297,587.32	N/A	N/A	N/A
PRICE, MICHAEL W	Refund & Bi- Weekly	\$343,252.02	\$125,000.00	\$0.00	\$218,252.02	\$730.64	1040
RIGGS, JOHN E	Bi-Weekly	\$287,375.60	\$0.00	\$0.00	\$287,375.60	\$949.07	1187
SEYMOUR, WILLIAM S	Bi-Weekly	\$293,766.53	\$0.00	\$0.00	\$293,766.53	\$976.21	1111
SILVA, NATHAN B	Bi-Weekly	\$308,693.05	\$0.00	\$0.00	\$308,693.05	\$1,021.22	1164
SPENCER, JOHN L	Bi-Weekly	\$315,259.42	\$0.00	\$0.00	\$315,259.42	\$1,041.16	1187

Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
STEVENS, JOHN R	Bi-Weekly	\$246,268.89	\$0.00	\$0.00	\$246,268.89	\$840.12	911
STRAWN, STEPHANIE A	Bi-Weekly	\$366,845.63	\$0.00	\$0.00	\$366,845.63	\$1,213.61	1164
STUHR, DONAVAN D	Bi-Weekly	\$296,212.16	\$0.00	\$0.00	\$296,212.16	\$986.80	1085
TOWNSEND, JOHN L	Bi-Weekly	\$334,856.17	\$0.00	\$0.00	\$334,856.17	\$1,098.92	1291
TROEGER, JASON T	Bi-Weekly	\$397,697.34	\$0.00	\$0.00	\$397,697.34	\$1,315.67	1164
VANCE, CHRISTOPHER D	Bi-Weekly	\$366,582.67	\$0.00	\$0.00	\$366,582.67	\$1,212.74	1164
WEEKS, MICHAEL L	Bi-Weekly	\$471,832.93	\$0.00	\$0.00	\$471,832.93	\$1,585.38	1010
WOLCOTT, BRYAN J	Bi-Weekly	\$335,054.99	\$0.00	\$0.00	\$335,054.99	\$1,106.54	1187
YOUNG, ALPHONSO P	Bi-Weekly	\$387,616.24	\$0.00	\$0.00	\$387,616.24	\$1,277.84	1213

h. DROP Distributions for Survivors

Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
CATER, SHELLY M	Bi-Weekly	\$126,125.21	\$0.00	\$0.00	\$126,125.21	\$417.25	1164
GRANT, BRENDA A	Refund	\$331,098.40	\$331,098.40	\$0.00	\$0.00	N/A	N/A
STROUGHTER, SANDRA H	Bi-Weekly	\$11,138.09	\$0.00	\$0.00	\$11,138.09	\$447.32	26

- IV. Executive Director's Report
 - a. Disability Procedures Update
 - b. 2025 Elections Update
- V. Upcoming Meetings and Events
 - a. Annual Board of Trustees Breakfast Friday, October 24, 2025 at 8:00AM
 - b. Advisory Committee Meeting Wednesday, November 12, 2025 at 9:00AM
- VI. Adjournment