



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, October 13, 2021

9:00 A.M. – 9:12 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, November 10, 2021 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel, via ZOOM
Bob Sugarman, Fund Counsel, via ZOOM

Excused

Michael Pelletier

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

Chair James Holderfield convened the meeting at 9:00 A.M.

James Holderfield said that a former JSO Police Recruit, Joshua Moyers, who was once a member of the PFPF, unexpectedly passed away recently. He asked to keep Mr. Moyers and his family in prayer.

I. Moment of Silence

- Alphonso Campbell, Retired Firefighter Engineer
- Gary E. Nelson, Retired Police Officer
- Darren F. Valiante, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-j to be received as information.

James Holderfield thanked Steve Lundy and Chuck Hayes for a continued great job on the Advisory Committee materials and supporting documentation.

Thomas Lumpkin asked about two recent retirees, Raymond O’Dwyer and Tracy Platt who recently passed away.

Michael Shell moved to approve the Consent Agenda, seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, September 8, 2021

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
CROW, THOMAS G	FIRE CAPTAIN RESCUE 40	\$4,348.94	09/03/2021	11/17/2023
KNOX, TYLER J	POLICE OFFICER	\$1,139.06	09/03/2021	01/27/2034
HUSELTON, AARON D	POLICE OFFICER	\$1,908.30	08/06/2021	01/04/2030

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c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ARNETT, ELAINE A	ARNETT, WILSON W	09/22/2021	\$6,522.34
BARNES, TAMMY L	BARNES, DONALD J	08/10/2021	\$4,786.06
BECHEM, HARRIETT J	BECHEM, WALTER H	08/03/2021	\$3,455.87
KEARNEY, DEBRA J	KEARNEY, WILLIAM H	07/27/2021	\$7,117.07
MOYA, CHRISTINA R	MOYA, MARIO J	08/17/2021	\$3,477.10
O'DWYER, MARY JANE D	O'DWYER JR, RAYMOND B	08/19/2021	\$4,752.20
PLATTS, STANLEY C	PLATTS, TRACY Y	08/07/2021	\$4,798.80
POWELL, SHERRY F	POWELL, DARRELL W	07/18/2021	\$4,056.93
RHODEN, SYLVIA C	RHODEN, GEORGE A	08/22/2021	\$9,261.18
SHARP, ANDRUS K	SHARP JR, HUBERT C	07/15/2021	\$1,942.09
SILLS, HAZEL E	SILLS, TED O	08/10/2021	\$7,818.45
WILSON-DAVIS, VIRGINIA	DAVIS, LORENZA	08/06/2021	\$3,042.68

d. Application for Child's Benefit

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
BOYER, JAYLEN B	PLATTS, TRACY Y	08/07/2021	STANLEY C PLATTS	\$300.00
MOYA, ISABELLA R	MOYA, MARIO J	08/17/2021	CHRISTINA R MOYA	\$285.00
MOYA, ROBERTO A	MOYA, MARIO J	08/17/2021	CHRISTINA R MOYA	\$285.00
VALIANTE, RYAN A	VALIANTE, DARREN F	09/12/2021	KIMBERLY A STEPHENSON	\$2,974.02

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
CLEMENTS, CHESTER J	FIRE BATTALION CHIEF RESCUE 56	Other Govt	0.47	\$995.22
EANES, JESSE L	POLICE SERGEANT	COJ Time	40.00	\$29,354.96
KRUEGER, MATTHEW R	POLICE SERGEANT	Military Time	23.23	\$38,396.80
KRUEGER, MATTHEW R	POLICE SERGEANT	COJ Time	3.23	\$2,671.80
MASON, ALLEN M	FIRE DISTRICT CHIEF PREVENTION 40	Other Govt	6.90	\$14,978.67
MEISEN, JEREMY K	POLICE OFFICER	Military Time	12.00	\$11,700.77
REEVES, RAYMOND J	POLICE OFFICER	Military Time	24.00	\$28,171.82
SHEA, BRANDON M	POLICE OFFICER	COJ Time	53.37	\$25,888.38
SUTTON, JOEY F	FIREFIGHTER ENGINEER 56	Other Govt	17.00	\$22,222.50
SWANSON, ANTHONY T	POLICE OFFICER	Military Time	24.00	\$22,634.35
TALAVERA, GABRIELA I	FIREFIGHTER 56	Military Time	21.47	\$20,479.11
THEILACKER, NICHOLAS A	POLICE OFFICER	Military Time	24.00	\$22,951.44

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f. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
DOUGHFMAN, DUSTIN M	POLICE OFFICER	\$26,152.88

g. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
CROW, THOMAS G	FIRE CAPTAIN RESCUE 40	\$6,215.73
MACEACHERN, DAVID A	POLICE OFFICER	\$1,500.65
MOYA, MARIO J	FIRE LIEUTENANT RESCUE 40	\$6,215.73

h. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BARKER, WILLIAM V	POLICE OFFICER	10/07/2017	10/01/2021	\$3,170.19
BINDER, MICHAEL A	FIRE LIEUTENANT RESCUE 56	10/08/2016	10/01/2021	\$3,843.54
CALLAHAN, TRUDY L	POLICE LIEUTENANT	10/08/2016	10/01/2021	\$4,540.42
CATIR, DAVID W	POLICE OFFICER	10/08/2016	10/01/2021	\$3,246.91
FEACHER, RODERIC D	POLICE SERGEANT	10/08/2016	10/01/2021	\$3,866.06
GIBSON, ANNMARIE	POLICE OFFICER	10/08/2016	10/01/2021	\$3,313.23
GRANT, JAMES S	FIRE DISTRICT CHIEF RESCUE 56	04/08/2017	10/12/2021	\$4,614.31
HUBER, STEPHEN M	FIRE BATTALION CHIEF RESCUE 56	10/08/2016	10/01/2021	\$5,551.07
JOHNSON, WILLIAM M	ASSISTANT CHIEF	10/08/2016	10/01/2021	\$6,804.14
LITT, RUTH A	POLICE LIEUTENANT - TERMINAL LEAVE	01/09/2021	10/01/2021	\$5,162.48
NEMETH, MATHEW S	CHIEF OF SPECIAL EVENTS JSO	10/08/2016	10/01/2021	\$5,701.06
PELLOT, DENNIS E	POLICE LIEUTENANT	10/08/2016	10/01/2021	\$3,806.17
PFISTER, SHANNON L	POLICE OFFICER	10/08/2016	10/01/2021	\$3,358.81
SMITH, BRADLEY R	POLICE OFFICER	10/08/2016	10/01/2021	\$3,259.98
THOMAS, DAVID E	FIRE LIEUTENANT SUPPRESSION 40	10/08/2016	10/01/2021	\$3,806.80
WHITE, CLIFTON E	FIREFIGHTER ENGINEER 56	10/08/2016	10/01/2021	\$3,146.61

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i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BARKER, WILLIAM V	Bi-Weekly	\$191,108.79	\$0.00	\$0.00	\$191,108.79	\$644.21	986
BINDER, MICHAEL A	Bi-Weekly	\$306,554.59	\$0.00	\$0.00	\$306,554.59	\$1,077.45	780
CALLAHAN, TRUDY L	Bi-Weekly	\$362,138.06	\$0.00	\$0.00	\$362,138.06	\$1,195.98	1187
CALVY, FREDDIE A	Refund Bi-Weekly	\$248,683.52	\$31,250.00	\$0.00	\$217,433.52	\$848.25	546
CATIR, DAVID W	Bi-Weekly	\$258,967.78	\$0.00	\$0.00	\$258,967.78	\$913.96	780
FEACHER, RODERIC D	Bi-Weekly	\$308,352.30	\$0.00	\$0.00	\$308,352.30	\$1,020.10	1164
GIBSON, ANNMARIE	Bi-Weekly	\$264,258.38	\$0.00	\$0.00	\$264,258.38	\$871.17	1213
GRANT, JAMES S	Bi-Weekly	\$319,872.87	\$0.00	\$0.00	\$319,872.87	\$1,078.26	986
HUBER, STEPHEN M	Bi-Weekly	\$442,743.42	\$0.00	\$0.00	\$442,743.42	\$1,464.69	1164
JOHNSON, WILLIAM M	Bi-Weekly	\$542,688.39	\$0.00	\$0.00	\$542,688.39	\$1,998.91	650
LITT, RUTH A	Bi-Weekly	\$46,428.35	\$0.00	\$0.00	\$46,428.35	\$151.70	1393
NEMETH, MATHEW S	Bi-Weekly	\$454,709.91	\$0.00	\$0.00	\$454,709.91	\$1,511.03	1111
PELLOT, DENNIS E	Bi-Weekly	\$303,575.46	\$0.00	\$0.00	\$303,575.46	\$1,118.17	650
PFISTER, SHANNON L	Bi-Weekly	\$267,894.15	\$0.00	\$0.00	\$267,894.15	\$914.06	910
SMITH, BRADLEY R	Bi-Weekly	\$260,010.27	\$0.00	\$0.00	\$260,010.27	\$853.30	1291
THOMAS, DAVID E	Bi-Weekly	\$303,625.94	\$0.00	\$0.00	\$303,625.94	\$1,023.49	986
WHITE, CLIFTON E	Bi-Weekly	\$250,969.15	\$0.00	\$0.00	\$250,969.15	\$832.08	1137

j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ARNETT, ELAINE A	Bi-Weekly	\$211,349.75	\$0.00	\$0.00	\$211,349.75	\$839.76	520
BARNES, TAMMY L	Bi-Weekly	\$169,818.29	\$0.00	\$0.00	\$169,818.29	\$596.86	780
KEARNEY, DEBRA J	Bi-Weekly	\$56,356.49	\$0.00	\$0.00	\$56,356.49	\$1,019.42	61
PLATTS, STANLEY C	Refund Bi-Weekly	\$177,132.62	\$13,000.00	\$0.00	\$164,137.62	\$576.88	780
POWELL, SHERRY F	Bi-Weekly	\$42,080.48	\$0.00	\$0.00	\$42,080.48	\$185.34	410
RHODEN, SYLVIA C	Bi-Weekly	\$268,408.07	\$0.00	\$0.00	\$268,408.07	\$1,255.11	364
SILLS, HAZEL E	Refund Bi-Weekly	\$231,417.51	\$115,708.76	\$0.00	\$115,708.75	\$1,091.44	130

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IV. Executive Director's Report

Timothy Johnson thanked the Advisory Committee for their input on the PFPF's Fiscal Year 2022 goals and objectives. The PFPF Staff is preparing the final goals for the year, and will present it to the Board of Trustees this month for approval. We will bring it back to the Advisory Committee in November.

a. Advisory Committee Election Update

Steve Lundy gave an update on the upcoming Advisory Committee and Trustee Election. The terms of three Advisory Committee Members, Thomas Lumpkin, Michael Shell, and Richard Reichard expire at the end of the year and an election must be held. The qualification period has ended, and Michael Shell and Richard Reichard have no challengers, so they will automatically receive another term. Thomas Lumpkin was challenged by Ivan Mote, a retired firefighter, and an election will be held for Mr. Lumpkin's seat as Retired Advisory Committee Member.

Steve Lundy said regarding the Trustee Election, Fire Trustee Mike Lynch was unopposed. Police Trustee Chris Brown was challenged, so there will be an election for his seat as Trustee.

Chuck Hayes updated the Advisory Committee on the progress of receiving the retiree affidavits. Seven members remain. He said he would share their information with James Holderfield to help track them down.

V. Counsel Reports

Lawsikia Hodges said that there is nothing new to report.

Bob Sugarman said he had nothing to report, other than the name of his firm has changed from Sugarman & Susskind to Sugarman, Susskind, Braswell and Herrera.

VI. New Business

VII. Old Business

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VIII. Adjournment
9:12 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 10/13/2021
To be Approved: 11/10/2021