



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, October 11, 2022

9:00 A.M. – 9:12 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, November 8, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Excused

Lt. Jean Paravisini

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Guests

*Lawsikia Hodges, Office of General Counsel
*Bob Sugarman, Fund Counsel
*Kevin Balaod – With.Intelligence

*Asterisk denotes virtual meeting attendance via the ZOOM application

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Ronald M. Foley, Retired Police Officer

Thomas Lumpkin said that Mr. Foley had tragically passed away in an accident due to effects of the recent Hurricane Ian.

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-g to be received as information.

Michael Shell moved to approve the Consent Agenda Items, seconded by Richard Reichard. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, September 13, 2022

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
SMITH, ZACHARY W	FIREFIGHTER 56	\$794.38	09/15/2022	02/06/2037

c. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
ABBOTT, BILLY H	POLICE OFFICER	U.S.M.C.	15.77	\$20,160.18
FERNANDEZ, WILLIAM M	POLICE OFFICER	COJ	16.77	\$9,924.17
HILAMAN, DOUGLAS S	POLICE OFFICER	COJ – JSO Corrections	6.10	\$3,671.59
JESTER, BRANDON L	POLICE OFFICER	U.S. Navy	10.00	\$12,074.22
WOMACK, DAVID A	FIRE LIEUTENANT RESCUE 56	Clay County F.D.	4.00	\$6,304.82

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d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
FOLEY, JUANITA D	FOLEY, RONALD M	09/30/2022	\$4,730.42
SMITH, BARBARA A	SMITH JR, THOMAS L	07/08/2022	\$4,072.33

e. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BATROUS, DAVID J	POLICE SERGEANT	10/07/2017	09/02/2022	\$4,058.47
BELESI, DAVID C	POLICE OFFICER	01/13/2018	09/02/2022	\$3,259.27
BUXTON, JONETTE M	POLICE OFFICER	10/07/2017	09/30/2022	\$3,165.67
CHU, JACK	POLICE OFFICER	10/07/2017	09/30/2022	\$3,377.16
CROTTY, JOSEPH T	POLICE OFFICER	10/07/2017	09/30/2022	\$3,348.13
GAINEY, ROBIN R	FIRE BATTALION CHIEF SUPPRESSION 56	10/07/2017	09/30/2022	\$6,350.28
GOODY, PETER C	POLICE OFFICER	10/07/2017	09/30/2022	\$3,231.14
HARRIS, IVEY D	POLICE OFFICER	10/07/2017	09/30/2022	\$3,261.01
HUDSON, ERICA L	POLICE OFFICER	10/07/2017	09/30/2022	\$3,230.37
IRONSIDE, WILLIAM P	FIRE CAPTAIN SUPPRESSION 56	10/07/2017	09/30/2022	\$5,699.46
JOHN, CAROLINE S	POLICE OFFICER	10/07/2017	09/30/2022	\$3,400.47
JOHNSTON, DAVID B	FIREFIGHTER ENGINEER 56	10/07/2017	09/30/2022	\$3,198.85
KNUDSEN, JOHN B	POLICE OFFICER	10/07/2017	09/30/2022	\$3,281.01
KOBYLARZ, SEAN P	POLICE OFFICER	10/07/2017	09/30/2022	\$3,415.94
MOON, JENNIFER L	POLICE OFFICER	10/07/2017	09/30/2022	\$3,324.97
MOON, MICHAEL W	POLICE SERGEANT	10/07/2017	09/30/2022	\$4,018.06
MURPHY, LESIA M	POLICE OFFICER	10/07/2017	09/30/2022	\$3,292.15
NAVARRO, KIMBERLY A	POLICE OFFICER	10/07/2017	09/30/2022	\$3,232.02
THOMPSON, LUCIUS E	POLICE OFFICER	10/07/2017	09/30/2022	\$3,168.88

f. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BATROUS, DAVID J	Bi-Weekly	\$317,327.56	\$0.00	\$0.00	\$317,327.56	\$1,042.38	1273
BELESI, DAVID C	Bi-Weekly	\$232,297.57	\$0.00	\$0.00	\$232,297.57	\$792.60	910

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BUXTON, JONETTE M	Bi-Weekly	\$252,485.26	\$0.00	\$0.00	\$252,485.26	\$835.28	1164
CHU, JACK	Bi-Weekly	\$269,352.95	\$0.00	\$0.00	\$269,352.95	\$886.51	1239
CROTTY, JOSEPH T	Bi-Weekly	\$267,037.77	\$0.00	\$0.00	\$267,037.77	\$897.26	1010
GAINEY, ROBIN R	Bi-Weekly	\$506,480.85	\$0.00	\$0.00	\$506,480.85	\$1,727.80	911
GOODY, PETER C	Bi-Weekly	\$257,707.41	\$0.00	\$0.00	\$257,707.41	\$1,023.95	520
HARRIS, IVEY D	Bi-Weekly	\$260,088.80	\$0.00	\$0.00	\$260,088.80	\$856.02	1239
HUDSON, ERICA L	Bi-Weekly	\$257,645.65	\$0.00	\$0.00	\$257,645.65	\$847.98	1239
IRONSIDE, WILLIAM P	Bi-Weekly	\$454,573.31	\$0.00	\$0.00	\$454,573.31	\$1,527.38	1010
JOHN, CAROLINE S	Bi-Weekly	\$271,212.34	\$0.00	\$0.00	\$271,212.34	\$905.69	1062
JOHNSTON, DAVID B	Bi-Weekly	\$255,130.94	\$0.00	\$0.00	\$255,130.94	\$866.89	934
KNUDSEN, JOHN B	Bi-Weekly	\$261,683.98	\$0.00	\$0.00	\$261,683.98	\$889.15	934
KOBYLARZ, SEAN P	Bi-Weekly	\$272,446.95	\$0.00	\$0.00	\$272,446.95	\$898.17	1213
MEYER, PATRICK J	Refund	\$241,109.98	\$241,109.98	\$0.00	\$0.00	\$0.00	N/A
MOON, JENNIFER L	Bi-Weekly	\$265,190.71	\$0.00	\$0.00	\$265,190.71	\$872.81	1239
MOON, MICHAEL W	Bi-Weekly	\$320,468.09	\$0.00	\$0.00	\$320,468.09	\$1,060.18	1164
MURPHY, LESIA M	Bi-Weekly	\$262,571.49	\$0.00	\$0.00	\$262,571.49	\$1,185.17	390
NAVARRO, KIMBERLY A	Bi-Weekly	\$257,776.52	\$0.00	\$0.00	\$257,776.52	\$1,024.22	520
THOMPSON, LUCIUS E	Bi-Weekly	\$252,741.51	\$0.00	\$0.00	\$252,741.51	\$1,140.80	390

IV. Executive Director’s Report

a. Outstanding Affidavits

Timothy Johnson said that following the Summer Socials, there has been tremendous success collecting affidavits. Fifty-three remain to be collected.

Chuck Hayes said the PFPF Staff is contacting members who have yet to return their notarized affidavit. Some members are in peculiar situations, like one working on an oil rig in the middle of the Atlantic ocean.

Timothy Johnson said the PFPF appreciates the Advisory Committee offering to help track these members down. He said the PFPF Staff would email the Advisory Committee the list of remaining members at the end of business today.

b. Survey Results

Timothy Johnson reminded the Advisory Committee of the annual survey, where Trustees and Committee members are polled regarding goals for the upcoming Fiscal Year.

Timothy Johnson informed the Advisory Committee that the Board of Trustees gave DROP applicants an extra week to withdraw their DROP application, due to a payroll issue regarding the \$2,500 collectively bargained payment. Members expected this payment to be paid before the DROP date, and included in their average salary calculation. However, we

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learned this payment will be paid following the DROP date, and will not be included in their average salary. Eight members decided to withdraw their application.

Timothy Johnson said that retired PFPF employee Debbie Manning has helped decorate the PFPF office for Halloween, and the PFPF is participating in the Downtown Vision Halloween event. He invited the Advisory Committee and their families to attend, to get candy and photos with the Grim Reaper decoration.

James Holderfield encouraged the Advisory Committee members to complete the survey.

V. Counsel Reports

Bob Sugarman and Lawsikia Hodges had nothing new to report.

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

c. Tuesday, November 8, 2022 at 9:00AM

IX. Adjournment

9:12AM

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 10/12/2022

To be Approved: 11/08/2022