



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, September 12, 2023
9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, October 10, 2023 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Sgt. Michael Pelletier
Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, September 12, 2023
 9:00 A.M.

Agenda

I. Moment of Silence

Wendell Black, Retired Fire District Chief
 William H. Burns, Retired Division Chief
 Charles Fowler, Retired Police Officer
 Wyllie B. Hodges, Retired Undersheriff
 Gary Looney, Retired Police Lieutenant, Former Trustee
 Lelius M. Waddell, Retired Police Sergeant
 Joseph F. Wiggins, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, August 8, 2023

b. Application for Membership Under 121.102(e)(1)(A):

Full Name	RANK/Job Description	Approval
CLAYDON, PAUL D	POLICE OFFICER	TRUSTEE RULE 13.3

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
HALL, RASHARD D	FIREFIGHTER ENGINEER 40	\$1,377.45	01/23/2023	02/06/2035
ROE, AARON J	POLICE OFFICER	\$3,184.95	07/18/2022	01/04/2025

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BURNS, MARY BETH	BURNS, WILLIAM H	08/01/2023	\$8,260.12
WADDELL, SANDRA M	WADDELL, LELIUS M	08/11/2023	\$1,873.37
WALTHOUR, GWENDOLYN L	WALTHOUR SR, ROBERT L	08/12/2023	\$6,335.31

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, September 12, 2023
 9:00 A.M.

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
WIGGINS, IRIS C	WIGGINS, JOSEPH F	08/13/2023	\$4,624.83

e. Application for DROP

POLICE:

Full Name	RANK/Job Description
BANKS JR, WALLY A	POLICE OFFICER
BROWN, KENNETH S	POLICE OFFICER
BURNS, SHAWN V	POLICE OFFICER
COLE, RANDON B	POLICE SERGEANT
DEVEVO, JACOB G	POLICE LIEUTENANT
HAINES, KEVIN L	POLICE OFFICER
HENDLEY, RICHARD G	POLICE SERGEANT
JOHNSON, RYAN L	POLICE OFFICER
KING, CHRISTOPHER M	ASSISTANT CHIEF
MATZEN, JOHN T	POLICE OFFICER
MUNGER, KEVIN D	POLICE SERGEANT
NOBLES, JOHN C	POLICE SERGEANT
POTTER, CHRISTOPHER J	POLICE LIEUTENANT
ROBINSON, AARON D	POLICE OFFICER
SHAW, BEN C	POLICE SERGEANT
SHAW, ADAM C	POLICE OFFICER
SMITH JR, DAVID D	POLICE LIEUTENANT
STEVENSON, WESLEY A	POLICE OFFICER
TIEDEMAN, JOHN H	POLICE OFFICER
TRANQUILLE, WANDA L	POLICE OFFICER
VALERIO, ERNESTO	POLICE OFFICER
ZEHLER, KEVIN M	POLICE OFFICER

FIRE:

Full Name	RANK/Job Description
ARMS, DANIEL A	FIRE CAPTAIN SUPPRESSION 56
AVERA, MATTHEW W	FIRE LIEUTENANT SUPPRESSION 40
BAKER, SCOTT E	FIREFIGHTER ENGINEER 56
BURKHALTER, ASHLEY D	FIRE BATTALION CHIEF SUPPRESSION 56
COURTIS, ERIC T	FIRE BATTALION CHIEF SUPPRESSION 56
DELOACH II, DAVID R	FIREFIGHTER ENGINEER 56
DOBSON, ALTON W	FIREFIGHTER ENGINEER 56
DYAL, JAMES A	FIRE LIEUTENANT RESCUE 56
ELLIS, ROBERT L	FIRE LIEUTENANT PREVENTION 40
GOUIN, TERRI E	FIRE CAPTAIN RESCUE 56
HALE, JASON D	FIRE CAPTAIN SUPPRESSION 56
HARE, RYAN A	FIREFIGHTER ENGINEER 40

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, September 12, 2023
 9:00 A.M.

Full Name	RANK/Job Description
JACQUES, KEVIN B	FIREFIGHTER 56
LUNDY, RICHARD R	FIRE BATTALION CHIEF SUPPRESSION 56
MARX, JAMES B	JFRD CAD & EMERGENCY SYSTEMS TECHNOLOGY MANAGER
MCCOY, WILLIAM R	FIRE CAPTAIN RESCUE 56
MCKEOWN, CHRISTOPHER J	FIRE CAPTAIN RESCUE 56
MILLER, WILLIAM M	FIRE CAPTAIN SUPPRESSION 56
PARRAMORE, MATTHEW A	FIREFIGHTER ENGINEER 56
REDDISH, ERIC M	FIREFIGHTER ENGINEER 56
ROBERTS, MARK C	FIRE CAPTAIN SUPPRESSION 56
SILCOX, CRAIG L	FIRE LIEUTENANT RESCUE 56
SNYDER, JAMES H	FIRE BATTALION CHIEF RESCUE 56
SPARKS, JAMES R	FIRE CAPTAIN RESCUE 56
STONE, JAMES A	FIREFIGHTER ENGINEER 56
STRAYER, JASON E	FIRE DISTRICT CHIEF SUPPRESSION 56
VERNON, SEAN A	FIRE LIEUTENANT RESCUE 56
WEAKLAND, RYAN S	FIRE CAPTAIN SUPPRESSION 56

f. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
MUNGER, KEVIN D	POLICE SERGEANT	SJCSO	1.70	\$3,069.93
SOSA, CARLOS	POLICE OFFICER	U.S. Navy	24.00	\$24,730.27
WATKINS, ELLIOT V	FIREFIGHTER ENGINEER 56	COJ Time	58.93	\$39,190.79

g. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
GRANT III, CECIL A	POLICE OFFICER	\$70,459.15
NORTON, NICOLE A	POLICE OFFICER	\$7,429.63

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ROE, AARON J	POLICE OFFICER	\$7,686.01

i. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BENNETT, MONICA L	POLICE OFFICER	01/08/2023	07/21/2023	\$4,041.40
DUNN, NOELLE B	POLICE OFFICER	10/06/2018	08/11/2023	\$3,482.07

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, September 12, 2023
 9:00 A.M.

j. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BENNETT, MONICA L	Refund	\$80,013.85	\$80,013.85	\$0.00	\$0.00	N/A	N/A
DUNN, NOELLE B	Bi-Weekly	\$268,275.76	\$0.00	\$0.00	\$268,275.76	\$881.25	1,273

k. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
WALTHOUR, GWENDOLYN L	Bi-Weekly	\$184,144.30	\$0.00	\$0.00	\$184,144.30	\$731.66	520

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Tuesday, September 12, 2023
9:00 A.M.

- IV. Executive Director's Report
 - a. 2023 Advisory Committee Election Update*

- V. Counsel Reports

- VI. Old Business

- VII. New Business

- VIII. Upcoming Meetings
 - b. Tuesday, October 10, 2023 at 9:00AM*

- IX. Adjournment