



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, August 19, 2025

9:03 A.M. – 9:20 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, September 9, 2025 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Thomas Lumpkin, Vice Chair  
Sgt. Michel Pelletier  
Director Richard Reichard  
Chief Michael Shell  
Capt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Excused

Capt. Jean Paravisini

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net).

City of Jacksonville Police and Fire Pension Fund  
Summary to the Regular Advisory Committee Meeting of  
Tuesday, August 19, 2025  
9:03 A.M. – 9:20 A.M.

Summary

I. Moment of Silence

David G. Chase II, Retired Police Officer  
Anthony W. Hickson, Retired Police Officer  
Carl A. Johns, Retired Firefighter Engineer  
James R. Marks, Retired Fire Lieutenant  
George C. Thornton, Retired Firefighter Engineer  
Ross T. Weeks, Retired Police Officer  
William R. Wilson, Retired Police Lieutenant  
Carl C. Whitt III, Retired Police Officer  
Philip A. Wineman, Retired Firefighter Engineer

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

Thomas Lumpkin moved to approve the Consent Agenda, seconded by Richard Reichard. The vote passed unanimously.

*a. Meeting Summaries to be Approved*

1. Summary to the Regular Advisory Committee Meeting of Tuesday, June 10, 2025

*b. Application for Membership Under 121.102(e)(1)(A):*

Full Name	RANK/Job Description	Approval
BAGWELL, MASON W	POLICE RECRUIT	TRUSTEE RULE 13.3

*c. Application for Time Service Retirement*

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
FLORES, DANTE T	POLICE OFFICER	06/20/2025	\$4,512.27

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*d. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ASHLEY-HICKSON, REGINA D	HICKSON, ANTHONY W	06/08/2025	\$4,985.37
CHASE, CHARLENE P	CHASE II, DAVID G	07/09/2025	\$4,020.91
MARKS, DEBRA A	MARKS, JAMES R	06/21/2025	\$5,962.86
PFEIFFER, GLORIA V	PFEIFFER, JAMES L	06/01/2025	\$1,899.65
SCHUMACHER, LINDA T	SCHUMACHER, JOHN T	06/25/2025	\$8,124.25
THORNTON, HELEN	THORNTON, GEORGE C	06/29/2025	\$7,406.30
WEEKS, MARY K	WEEKS, ROSS T	06/30/2025	\$6,999.63
WILSON, TONI	WILSON, WILLIAM R	07/18/2025	\$5,896.94

*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
JONES, WILLIAM C	POLICE OFFICER	U.S. Navy	24.00	\$34,421.62
SHRUM, WILLIAM K	POLICE OFFICER	U.S. Navy	24.00	\$38,740.85

*f. Recession of DROP Participation*

Full Name	RANK/Job Description	DROP Date	DROP Recission Date	8% Repayment
VALENTINE, RICKIE E	POLICE COMMANDER	04/03/2021	06/28/2025	\$43,538.09

*g. Refund of Contributions*

Full Name	RANK/Job Description	Refund Amount
BAUGH, BRETT C	FIREFIGHTER 56	\$27.69
BAUGH, BRETT C	FIREFIGHTER 56	\$57,459.71
HOWICK, STEPHANIE N	POLICE OFFICER	\$20,290.14

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
CHRISTOPHER, SHARAAD J	FIRE CAPTAIN RESCUE 40	\$8,817.76
CREWS, JONATHAN A	FIREFIGHTER ENGINEER 56	\$8,817.76
FLORES, DANTE T	POLICE OFFICER	\$8,817.76
HAYNES, RYAN W	FIREFIGHTER ENGINEER 56	\$8,817.76
HOLMES, ROBERT H	POLICE OFFICER	\$8,817.76
KIRTON, KYLE R	FIREFIGHTER ENGINEER 56	\$8,817.76

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Full Name	RANK/Job Description	Share Plan Refund Amount
LIGHTFOOT, COREY J	POLICE OFFICER	\$8,817.76
MAZZONE, MARK	POLICE OFFICER	\$2,715.02
MISKA, ANDREW A	FIRE CAPTAIN SUPPRESSION 56	\$8,817.76
SOLBERG, JOHN K	FIRE CAPTAIN SUPPRESSION 56	\$8,817.76
STRAHLER, FRANK J	POLICE OFFICER	\$8,817.76
WHITEHEAD, BARAKAN D	FIREFIGHTER ENGINEER 56	\$8,817.76
WILFORD, STEPHEN G	FIREFIGHTER ENGINEER 56	\$8,817.76
WILKINS, DWIGHT A	FIREFIGHTER ENGINEER 56	\$8,817.76
WORTH, RAYMOND E	FIREFIGHTER ENGINEER 40	\$8,817.76
YARBROUGH, CHARLES D	FIREFIGHTER ENGINEER 40	\$8,817.76

*i. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ANDERSON, JAMES E	POLICE OFFICER	07/11/2020	07/04/2025	\$3,880.13
EATON, TERENCE M	FIRE BATTALION CHIEF RESCUE 56	07/11/2020	07/04/2025	\$6,783.54
GARNETT, RAUL E	POLICE SERGEANT	07/11/2020	07/04/2025	\$5,513.93
HALL, DAVID H	POLICE LIEUTENANT - TERMINAL LEAVE	07/11/2020	07/04/2025	\$5,564.59
HODGE, CLARENCE	FIRE LIEUTENANT PREVENTION 40	07/11/2020	07/04/2025	\$7,623.21
JOHNS, ROBERT G	POLICE LIEUTENANT	07/11/2020	07/04/2025	\$5,513.11
MCNAMEE, MORGAN	POLICE OFFICER	07/11/2020	07/04/2025	\$3,632.23
MODICAN, JESSE L	FIRE CAPTAIN RESCUE 56	07/11/2020	07/04/2025	\$5,446.70
O'NEAL, RICHARD E	FIREFIGHTER 56	07/11/2020	07/04/2025	\$3,429.19
PORTER, GREGORY S	FIREFIGHTER ENGINEER 56	07/11/2020	07/04/2025	\$4,136.58
POWERS, GERALD K	DIRECTOR OF FIRE AND RESCUE	07/10/2021	07/04/2025	\$10,696.55
WHITT, CARL C	POLICE OFFICER	07/11/2020	07/04/2025	\$3,724.41
WOOLDRIDGE, DONALD C	POLICE OFFICER	07/11/2020	07/04/2025	\$4,296.13

*j. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ANDERSON, JAMES E	Refund & Bi-Weekly	\$307,562.47	\$80,000.00	\$0.00	\$227,562.47	\$758.10	1085
EATON, TERENCE M	Bi-Weekly	\$537,703.72	\$0.00	\$0.00	\$537,703.72	\$1,812.54	986
GARNETT, RAUL E	Bi-Weekly	\$437,068.12	\$0.00	\$0.00	\$437,068.12	\$1,478.92	960
HALL, DAVID H	Bi-Weekly	\$441,082.48	\$0.00	\$0.00	\$441,082.48	\$1,482.05	1010
HODGE, CLARENCE	Bi-Weekly	\$623,673.82	\$0.00	\$0.00	\$623,673.82	\$2,072.51	1111
JOHNS, ROBERT G	Bi-Weekly	\$437,002.34	\$0.00	\$0.00	\$437,002.34	\$1,452.19	1111

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
MCNAMEE, MORGAN	Bi-Weekly	\$287,911.62	\$0.00	\$0.00	\$287,911.62	\$956.75	1111
MODICAN, JESSE L	Refund & Bi-Weekly	\$431,738.58	\$31,530.42	\$0.00	\$400,208.16	\$1,340.40	1036
O'NEAL, RICHARD E	Refund & Bi-Weekly	\$271,819.11	\$44,000.00	\$0.00	\$227,819.11	\$839.14	650
PORTER, GREGORY S	Bi-Weekly	\$327,889.82	\$0.00	\$0.00	\$327,889.82	\$1,118.56	911
POWERS, GERALD K	Bi-Weekly	\$640,939.62	\$0.00	\$0.00	\$640,939.62	\$2,153.58	1010
WHITT, CARL C	Bi-Weekly	\$295,219.81	\$0.00	\$0.00	\$295,219.81	\$1,680.08	260
WOOLDRIDGE, DONALD C	Bi-Weekly	\$340,536.52	\$0.00	\$0.00	\$340,536.52	\$1,134.46	1085

*k. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SCHUMACHER, LINDA T	Bi-Weekly	\$142,819.38	\$0.00	\$0.00	\$142,819.38	\$812.78	260
WEEKS, MARY T	Bi-Weekly	\$146,641.09	\$0.00	\$0.00	\$146,641.09	\$661.89	390

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Richard Reichard inquired about "Trustee Rule 13.3."

Steve Lundy explained that the rule is a Board Rule designed to handle new membership applications. It classifies these applications as having a pre-existing condition. This is an important distinction because, should a member apply for disability retirement in the future, the disability must not have resulted from that pre-existing condition for the application to be approved.

#### IV. Executive Director's Report

Timothy Johnson announced that the revised disability process and procedures will be presented to the committee in September. The presentation will be made by Maria Young, who will outline staff recommendations for streamlining the processes. The two primary changes are the implementation of a modern process for psychological disability applications and a distinct process for firefighters and police.

##### *a. 2025 Elections Update*

Steve Lundy provided an update on the 2025 elections for several trustee and committee positions, all of which have terms expiring on December 31, 2025.

- **Board of Trustees:** Police Trustee (Chief Chris Brown) and Fire Trustee (Captain Michael Lynch).
- **Advisory Committee:** Fire Member (Director Richard Reichard), Police Member (Chief Michael Shell), and Retired Member (Thomas Lumpkin).

The application period for active employees to be on the ballot is open until October 3. The qualification period for the Retired Advisory Committee Member begins on September 15, and closes on October 3, with notifications sent to retirees by mail.

Voting methods will differ: active employees will vote through the online City Portal, while retirees will vote by mail. Lundy noted that, as of now, there are no challengers to the current incumbents.

The Advisory Committee discussed the future of the active member seats on both the Board of Trustees and the Advisory Committee. This discussion was prompted by the fact that the plan is closed to new members, which is causing a gradual decrease in the active employee population as more members retire. Additionally, the committee reviewed the progress of collecting annual retiree affidavits.

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V. Upcoming Meetings and Events

*a. Advisory Committee Meeting – Tuesday, September 9, 2025 at 9:00AM*

VI. Adjournment

9:20 A.M.

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**

Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 08/20/2025

**To be Approved:** 09/09/2025