



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, August 19, 2025

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, September 9, 2025 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin, Vice Chair
Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Richard Reichard
Chief Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://us06web.zoom.us/j/83452705064?pwd=axVc32nPo6lqaylv8pxH7w8ZDCbeIE.1>

Meeting ID: **834 5270 5064**

Meeting Passcode: **443671**

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
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Summary

I. Moment of Silence

David G. Chase II, Retired Police Officer
Anthony W. Hickson, Retired Police Officer
Carl A. Johns, Retired Firefighter Engineer
James R. Marks, Retired Fire Lieutenant
George C. Thornton, Retired Firefighter Engineer
Ross T. Weeks, Retired Police Officer
William R. Wilson, Retired Police Lieutenant
Carl C. Whitt III, Retired Police Officer
Philip A. Wineman, Retired Firefighter Engineer

II. Public Speaking

In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, June 10, 2025

b. Application for Membership Under 121.102(e)(1)(A):

Full Name	RANK/Job Description	Approval
BAGWELL, MASON W	POLICE RECRUIT	TRUSTEE RULE 13.3

c. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
FLORES, DANTE T	POLICE OFFICER	06/20/2025	\$4,512.27

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, August 19, 2025
 9:00 A.M.

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ASHLEY-HICKSON, REGINA D	HICKSON, ANTHONY W	06/08/2025	\$4,985.37
CHASE, CHARLENE P	CHASE II, DAVID G	07/09/2025	\$4,020.91
MARKS, DEBRA A	MARKS, JAMES R	06/21/2025	\$5,962.86
PFEIFFER, GLORIA V	PFEIFFER, JAMES L	06/01/2025	\$1,899.65
SCHUMACHER, LINDA T	SCHUMACHER, JOHN T	06/25/2025	\$8,124.25
THORNTON, HELEN	THORNTON, GEORGE C	06/29/2025	\$7,406.30
WEEKS, MARY K	WEEKS, ROSS T	06/30/2025	\$6,999.63
WILSON, TONI	WILSON, WILLIAM R	07/18/2025	\$5,896.94

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
JONES, WILLIAM C	POLICE OFFICER	U.S. Navy	24.00	\$34,421.62
SHRUM, WILLIAM K	POLICE OFFICER	U.S. Navy	24.00	\$38,740.85

f. Recession of DROP Participation

Full Name	RANK/Job Description	DROP Date	DROP Recission Date	8% Repayment
VALENTINE, RICKIE E	POLICE COMMANDER	04/03/2021	06/28/2025	\$43,538.09

g. Refund of Contributions

Full Name	RANK/Job Description	Refund Amount
BAUGH, BRETT C	FIREFIGHTER 56	\$27.69
BAUGH, BRETT C	FIREFIGHTER 56	\$57,459.71
HOWICK, STEPHANIE N	POLICE OFFICER	\$20,290.14

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
CHRISTOPHER, SHARAAD J	FIRE CAPTAIN RESCUE 40	\$8,817.76
CREWS, JONATHAN A	FIREFIGHTER ENGINEER 56	\$8,817.76
FLORES, DANTE T	POLICE OFFICER	\$8,817.76
HAYNES, RYAN W	FIREFIGHTER ENGINEER 56	\$8,817.76

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Tuesday, August 19, 2025
9:00 A.M.

Full Name	RANK/Job Description	Share Plan Refund Amount
HOLMES, ROBERT H	POLICE OFFICER	\$8,817.76
KIRTON, KYLE R	FIREFIGHTER ENGINEER 56	\$8,817.76
LIGHTFOOT, COREY J	POLICE OFFICER	\$8,817.76
MAZZONE, MARK	POLICE OFFICER	\$2,715.02
MISKA, ANDREW A	FIRE CAPTAIN SUPPRESSION 56	\$8,817.76
SOLBERG, JOHN K	FIRE CAPTAIN SUPPRESSION 56	\$8,817.76
STRAHLER, FRANK J	POLICE OFFICER	\$8,817.76
WHITEHEAD, BARAKAN D	FIREFIGHTER ENGINEER 56	\$8,817.76
WILFORD, STEPHEN G	FIREFIGHTER ENGINEER 56	\$8,817.76
WILKINS, DWIGHT A	FIREFIGHTER ENGINEER 56	\$8,817.76
WORTH, RAYMOND E	FIREFIGHTER ENGINEER 40	\$8,817.76
YARBROUGH, CHARLES D	FIREFIGHTER ENGINEER 40	\$8,817.76

i. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ANDERSON, JAMES E	POLICE OFFICER	07/11/2020	07/04/2025	\$3,880.13
EATON, TERRENCE M	FIRE BATTALION CHIEF RESCUE 56	07/11/2020	07/04/2025	\$6,783.54
GARNETT, RAUL E	POLICE SERGEANT	07/11/2020	07/04/2025	\$5,513.93
HALL, DAVID H	POLICE LIEUTENANT - TERMINAL LEAVE	07/11/2020	07/04/2025	\$5,564.59
HODGE, CLARENCE	FIRE LIEUTENANT PREVENTION 40	07/11/2020	07/04/2025	\$7,623.21
JOHNS, ROBERT G	POLICE LIEUTENANT	07/11/2020	07/04/2025	\$5,513.11
MCNAMEE, MORGAN	POLICE OFFICER	07/11/2020	07/04/2025	\$3,632.23
MODICAN, JESSE L	FIRE CAPTAIN RESCUE 56	07/11/2020	07/04/2025	\$5,446.70
O'NEAL, RICHARD E	FIREFIGHTER 56	07/11/2020	07/04/2025	\$3,429.19
PORTER, GREGORY S	FIREFIGHTER ENGINEER 56	07/11/2020	07/04/2025	\$4,136.58
POWERS, GERALD K	DIRECTOR OF FIRE AND RESCUE	07/10/2021	07/04/2025	\$10,696.55
WHITT, CARL C	POLICE OFFICER	07/11/2020	07/04/2025	\$3,724.41
WOOLDRIDGE, DONALD C	POLICE OFFICER	07/11/2020	07/04/2025	\$4,296.13

j. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ANDERSON, JAMES E	Refund & Bi-Weekly	\$307,562.47	\$80,000.00	\$0.00	\$227,562.47	\$758.10	1085
EATON, TERRENCE M	Bi-Weekly	\$537,703.72	\$0.00	\$0.00	\$537,703.72	\$1,812.54	986
GARNETT, RAUL E	Bi-Weekly	\$437,068.12	\$0.00	\$0.00	\$437,068.12	\$1,478.92	960
HALL, DAVID H	Bi-Weekly	\$441,082.48	\$0.00	\$0.00	\$441,082.48	\$1,482.05	1010

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HODGE, CLARENCE	Bi-Weekly	\$623,673.82	\$0.00	\$0.00	\$623,673.82	\$2,072.51	1111
JOHNS, ROBERT G	Bi-Weekly	\$437,002.34	\$0.00	\$0.00	\$437,002.34	\$1,452.19	1111
MCNAMEE, MORGAN	Bi-Weekly	\$287,911.62	\$0.00	\$0.00	\$287,911.62	\$956.75	1111
MODICAN, JESSE L	Refund & Bi-Weekly	\$431,738.58	\$31,530.42	\$0.00	\$400,208.16	\$1,340.40	1036
O'NEAL, RICHARD E	Refund & Bi-Weekly	\$271,819.11	\$44,000.00	\$0.00	\$227,819.11	\$839.14	650
PORTER, GREGORY S	Bi-Weekly	\$327,889.82	\$0.00	\$0.00	\$327,889.82	\$1,118.56	911
POWERS, GERALD K	Bi-Weekly	\$640,939.62	\$0.00	\$0.00	\$640,939.62	\$2,153.58	1010
WHITT, CARL C	Bi-Weekly	\$295,219.81	\$0.00	\$0.00	\$295,219.81	\$1,680.08	260
WOOLDRIDGE, DONALD C	Bi-Weekly	\$340,536.52	\$0.00	\$0.00	\$340,536.52	\$1,134.46	1085

k. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SCHUMACHER, LINDA T	Bi-Weekly	\$142,819.38	\$0.00	\$0.00	\$142,819.38	\$812.78	260
WEEKS, MARY T	Bi-Weekly	\$146,641.09	\$0.00	\$0.00	\$146,641.09	\$661.89	390

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Tuesday, August 19, 2025
9:00 A.M.

IV. Executive Director's Report

a. 2025 Elections Update

V. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, September 9, 2025 at 9:00AM

VI. Adjournment