



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, June 10, 2025

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, September 9, 2025 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Thomas Lumpkin, Vice Chair  
Capt. Jean Paravisini  
Sgt. Michel Pelletier  
Director Richard Reichard  
Chief Michael Shell  
Capt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://us06web.zoom.us/j/81225478629?pwd=qlsxuZYA8PVTqMEqB0pPw1yPHGUrrt.1>

Meeting ID: **812 2547 8629**

Meeting Passcode: **585016**

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net).

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## Summary

### I. Moment of Silence

David G. Chase II, Retired Police Officer  
Anthony W. Hickson, Retired Police Officer  
Carl A. Johns, Retired Firefighter Engineer  
James R. Marks, Retired Fire Lieutenant  
George C. Thornton, Retired Firefighter Engineer  
Ross T. Weeks, Retired Police Officer  
William R. Wilson, Retired Police Lieutenant  
Carl C. Whitt III, Retired Police Officer  
Philip A. Wineman, Retired Firefighter Engineer

### II. Public Speaking

*In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.*

### III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

#### a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, June 10, 2025

#### b. Application for Membership Under 121.102(e)(1)(A):

Full Name	RANK/Job Description	Approval
BAGWELL, MASON W	POLICE RECRUIT	TRUSTEE RULE 13.3

#### c. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
FLORES, DANTE T	POLICE OFFICER	06/20/2025	\$4,512.27

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*d. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ASHLEY-HICKSON, REGINA D	HICKSON, ANTHONY W	06/08/2025	\$4,985.37
CHASE, CHARLENE P	CHASE II, DAVID G	07/09/2025	\$4,020.91
MARKS, DEBRA A	MARKS, JAMES R	06/21/2025	\$5,962.86
PFEIFFER, GLORIA V	PFEIFFER, JAMES L	06/01/2025	\$1,899.65
SCHUMACHER, LINDA T	SCHUMACHER, JOHN T	06/25/2025	\$8,124.25
THORNTON, HELEN	THORNTON, GEORGE C	06/29/2025	\$7,406.30
WEEKS, MARY K	WEEKS, ROSS T	06/30/2025	\$6,999.63
WILSON, TONI	WILSON, WILLIAM R	07/18/2025	\$5,896.94

*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
JONES, WILLIAM C	POLICE OFFICER	U.S. Navy	24.00	\$34,421.62
SHRUM, WILLIAM K	POLICE OFFICER	U.S. Navy	24.00	\$38,740.85

*f. Recession of DROP Participation*

Full Name	RANK/Job Description	DROP Date	DROP Recission Date	8% Repayment
VALENTINE, RICKIE E	POLICE COMMANDER	04/03/2021	06/28/2025	\$43,538.09

*g. Refund of Contributions*

Full Name	RANK/Job Description	Refund Amount
BAUGH, BRETT C	FIREFIGHTER 56	\$27.69
BAUGH, BRETT C	FIREFIGHTER 56	\$57,459.71
HOWICK, STEPHANIE N	POLICE OFFICER	\$20,290.14

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
CHRISTOPHER, SHARAAD J	FIRE CAPTAIN RESCUE 40	\$8,817.76
CREWS, JONATHAN A	FIREFIGHTER ENGINEER 56	\$8,817.76
FLORES, DANTE T	POLICE OFFICER	\$8,817.76
HAYNES, RYAN W	FIREFIGHTER ENGINEER 56	\$8,817.76

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Full Name	RANK/Job Description	Share Plan Refund Amount
HOLMES, ROBERT H	POLICE OFFICER	\$8,817.76
KIRTON, KYLE R	FIREFIGHTER ENGINEER 56	\$8,817.76
LIGHTFOOT, COREY J	POLICE OFFICER	\$8,817.76
MAZZONE, MARK	POLICE OFFICER	\$2,715.02
MISKA, ANDREW A	FIRE CAPTAIN SUPPRESSION 56	\$8,817.76
SOLBERG, JOHN K	FIRE CAPTAIN SUPPRESSION 56	\$8,817.76
STRAHLER, FRANK J	POLICE OFFICER	\$8,817.76
WHITEHEAD, BARAKAN D	FIREFIGHTER ENGINEER 56	\$8,817.76
WILFORD, STEPHEN G	FIREFIGHTER ENGINEER 56	\$8,817.76
WILKINS, DWIGHT A	FIREFIGHTER ENGINEER 56	\$8,817.76
WORTH, RAYMOND E	FIREFIGHTER ENGINEER 40	\$8,817.76
YARBROUGH, CHARLES D	FIREFIGHTER ENGINEER 40	\$8,817.76

*i. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ANDERSON, JAMES E	POLICE OFFICER	07/11/2020	07/04/2025	\$3,880.13
EATON, TERRENCE M	FIRE BATTALION CHIEF RESCUE 56	07/11/2020	07/04/2025	\$6,783.54
GARNETT, RAUL E	POLICE SERGEANT	07/11/2020	07/04/2025	\$5,513.93
HALL, DAVID H	POLICE LIEUTENANT - TERMINAL LEAVE	07/11/2020	07/04/2025	\$5,564.59
HODGE, CLARENCE	FIRE LIEUTENANT PREVENTION 40	07/11/2020	07/04/2025	\$7,623.21
JOHNS, ROBERT G	POLICE LIEUTENANT	07/11/2020	07/04/2025	\$5,513.11
MCNAMEE, MORGAN	POLICE OFFICER	07/11/2020	07/04/2025	\$3,632.23
MODICAN, JESSE L	FIRE CAPTAIN RESCUE 56	07/11/2020	07/04/2025	\$5,446.70
O'NEAL, RICHARD E	FIREFIGHTER 56	07/11/2020	07/04/2025	\$3,429.19
PORTER, GREGORY S	FIREFIGHTER ENGINEER 56	07/11/2020	07/04/2025	\$4,136.58
POWERS, GERALD K	DIRECTOR OF FIRE AND RESCUE	07/10/2021	07/04/2025	\$10,696.55
WHITT, CARL C	POLICE OFFICER	07/11/2020	07/04/2025	\$3,724.41
WOOLDRIDGE, DONALD C	POLICE OFFICER	07/11/2020	07/04/2025	\$4,296.13

*j. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ANDERSON, JAMES E	Refund & Bi-Weekly	\$307,562.47	\$80,000.00	\$0.00	\$227,562.47	\$758.10	1085
EATON, TERRENCE M	Bi-Weekly	\$537,703.72	\$0.00	\$0.00	\$537,703.72	\$1,812.54	986
GARNETT, RAUL E	Bi-Weekly	\$437,068.12	\$0.00	\$0.00	\$437,068.12	\$1,478.92	960
HALL, DAVID H	Bi-Weekly	\$441,082.48	\$0.00	\$0.00	\$441,082.48	\$1,482.05	1010

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HODGE, CLARENCE	Bi-Weekly	\$623,673.82	\$0.00	\$0.00	\$623,673.82	\$2,072.51	1111
JOHNS, ROBERT G	Bi-Weekly	\$437,002.34	\$0.00	\$0.00	\$437,002.34	\$1,452.19	1111
MCNAMEE, MORGAN	Bi-Weekly	\$287,911.62	\$0.00	\$0.00	\$287,911.62	\$956.75	1111
MODICAN, JESSE L	Refund & Bi-Weekly	\$431,738.58	\$31,530.42	\$0.00	\$400,208.16	\$1,340.40	1036
O'NEAL, RICHARD E	Refund & Bi-Weekly	\$271,819.11	\$44,000.00	\$0.00	\$227,819.11	\$839.14	650
PORTER, GREGORY S	Bi-Weekly	\$327,889.82	\$0.00	\$0.00	\$327,889.82	\$1,118.56	911
POWERS, GERALD K	Bi-Weekly	\$640,939.62	\$0.00	\$0.00	\$640,939.62	\$2,153.58	1010
WHITT, CARL C	Bi-Weekly	\$295,219.81	\$0.00	\$0.00	\$295,219.81	\$1,680.08	260
WOOLDRIDGE, DONALD C	Bi-Weekly	\$340,536.52	\$0.00	\$0.00	\$340,536.52	\$1,134.46	1085

*k. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SCHUMACHER, LINDA T	Bi-Weekly	\$142,819.38	\$0.00	\$0.00	\$142,819.38	\$812.78	260
WEEKS, MARY T	Bi-Weekly	\$146,641.09	\$0.00	\$0.00	\$146,641.09	\$661.89	390

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IV. Executive Director's Report

*a. 2025 Elections Update*

V. Upcoming Meetings and Events

*a. Advisory Committee Meeting – Tuesday, September 9, 2025 at 9:00AM*

VI. Adjournment