



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, June 9, 2021

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, August 11, 2021 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel (via ZOOM)
Bob Sugarman, Fund Counsel (via ZOOM)

Excused

Asst. Chief Richard Reichard, Vice Chair

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Agenda

- I. Moment of Silence
 - Glen C. Ewing, Retired Fire Captain
 - Thomas J. Hohorst Jr., Retired Fire Lieutenant
 - William E. Moore, Retired Firefighter
 - Jimmy L. Walls, Retired Fire Lieutenant

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II. Public Speaking

None.

III. Consent Agenda – Action Items: a-f; Items g-j to be received as information.

Steve Lundy discussed an issue with the JaxPension reports, which resulted in an incorrect total ‘purchased amount’ number on the Application for Time Service Connections. This agenda has been updated to correct these numbers. The report will be corrected with ITD. All other benefits have been double checked, and no other errors were discovered. He said he would check all the prior Advisory Committee agendas for errors in the reported number since the new JaxPension report was implemented about a year ago. He said this error does not affect the members, as they are paying the correct amount – this is just a reporting issue.

Christopher Stover made a motion to accept the Consent Agenda. Seconded by Thomas Lumpkin. The vote passed unanimously.

Timothy Johnson thanked Michael Pelletier for noticing this error yesterday. He said Steve Lundy does an outstanding job giving the Advisory Committee the tools they need to perform their duties on the committee.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, May 12, 2021

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
RESTON, JARED T	POLICE OFFICER	05/07/2021	\$3,772.26

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
FRAZIER, VALENCIA D	FIREFIGHTER ENGINEER 40	\$1,301.57	04/21/2021	02/04/2034
YARBROUGH, JONATHAN B	POLICE SERGEANT	\$3,293.64	05/27/2021	10/01/2027

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d. Application for DROP

POLICE:

Full Name	RANK/Job Description
ALDRIDGE, PAUL D	POLICE OFFICER
ALEXANDER, DAVID V	POLICE OFFICER
BORDER, DAVID W	POLICE OFFICER
BOWEN, KENNETH W	POLICE OFFICER
CAMPANARO, MARK E	POLICE SERGEANT
COLL JR, REINALDO	POLICE OFFICER
CRAWFORD, SHAWN C	POLICE OFFICER
CULLEN, DOUGLAS E	POLICE OFFICER
CULLEN, WALTER P	POLICE OFFICER
DOHERTY, PETER J	POLICE SERGEANT
EASTERLY, JEREMY N	POLICE OFFICER
FARINELLA, PAT	POLICE OFFICER
FITZGERALD, WILLIAM F	POLICE OFFICER
GOETHE, RAYMOND A	POLICE OFFICER
KEE, MICHAEL P	POLICE OFFICER
MITALY, MICHAEL M	POLICE SERGEANT
MOORE, JEFFREY R	POLICE OFFICER
ROSE, GABRIEL M	POLICE OFFICER
SNEAD, SEAN D	POLICE OFFICER
SOEHLIG, MECHELLE J	POLICE OFFICER
THOMAS, KIMBERLY C	POLICE OFFICER
TURNER, ROBERT M	POLICE LIEUTENANT

FIRE:

Full Name	RANK/Job Description
BARTLEY, DOMINIQUE S	FIRE LIEUTENANT RESCUE 56
COOKSEY, MOREY J	FIRE LIEUTENANT SUPPRESSION 56
DIPIERRI, MIGUEL A	FIREFIGHTER ENGINEER 40
LUTZEN, JASON O	FIRE CAPTAIN SUPPRESSION 56
POWERS JR, GERALD K	DIRECTOR OF FIRE AND RESCUE
REICHARD, RICHARD A	JFRD TACTICAL SUPPORT MANAGER
REINHOLD, ERIC K	FIREFIGHTER ENGINEER 56
RODGERS, SHERYL A	FIRE LIEUTENANT SUPPRESSION 56

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Full Name	RANK/Job Description
SIMS, WILLIAM E	FIREFIGHTER 56
WARNOCK, JONATHAN S	FIREFIGHTER ENGINEER 56
WILSON, MARVIN S	FIREFIGHTER 56

e. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
EWING, DONNA J	EWING, GLEN C	05/20/2021	\$5,901.20
HOHORST, ANGEL	HOHORST, THOMAS J	05/15/2021	\$3,889.68
MCDANIEL, BARBARA D	MCDANIEL, MITCHELL J	05/22/2021	\$4,477.08

f. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
COAN, MICHAEL J	POLICE OFFICER	COJ Time – JSO Bailliff	40.00	\$18,833.12
DAMONE, KAJA M	POLICE OFFICER	Other Govt – Duval Cty Schools	52.80	\$50,105.40
GARCIA, JUAN C	POLICE OFFICER	Military Time – US Navy	22.23	\$29,070.88
GREGORY IV, JESSE E	FIREFIGHTER ENGINEER 56	Other Govt – St. Augustine Fire Dept	5.00	\$6,536.03
LANGSTON, BENJAMIN J	POLICE OFFICER	Military Time – US Army	21.73	\$24,873.10
MASON, JEREMY S	POLICE OFFICER	Military Time – US Navy	24.00	\$29,308.85
NEWMAN JR, JOSEPH R	POLICE OFFICER	COJ Time – JSO CSO	23.17	\$11,073.00
STRAHLER, FRANK J	POLICE OFFICER	Military Time – US Army	22.00	\$26,474.84

g. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
WALLACE, AMANDA N	POLICE OFFICER	\$18,982.51

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h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ARCUSA, RICHARD J	FIRE LIEUTENANT RESCUE 56	\$477.63
LITT, RUTH A	POLICE LIEUTENANT	\$477.63
RAY, RICHARD C	FIRE LIEUTENANT SUPPRESSION 56	\$477.63
RESTON, JARED T	POLICE OFFICER	\$6,215.73
YARBROUGH, JONATHAN B	POLICE SERGEANT	\$6,215.73

i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
GIBSON, JAMES R	Refund	\$31,421.19	\$31,421.19	\$0.00	\$0.00	\$0.00	N/A
HENDLEY JR, LAWRENCE G	Refund	\$179,937.08	\$179,937.08	\$0.00	\$0.00	\$0.00	N/A

j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
EWING, DONNA J	Bi-Weekly	\$90,313.84	\$0.00	\$0.00	\$90,313.84	\$513.97	260

IV. Executive Director's Report

Timothy Johnson said his only item to show was a chart that he asked Steve Lundy to create based on DROP enrollments for this year.

Steve Lundy showed the '2021 DROP Enrollment Projections & Actual' page. The PFPF identified all members who would be eligible to enroll in the DROP in 2021, and surveyed them, asking which quarterly DROP class they intend to enroll in, or if they do not intend to enroll. 309 members were identified, and 171 responded. The responses were extrapolated, and predictions were made for each DROP class. Three out of the four quarterly DROP classes have been finished, and 92 members were predicted to enroll. 92 members actually enrolled. 175 members are expected to enroll in the October DROP class, and 42 are expected to not enroll in the DROP.

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Timothy Johnson said that the PFPF has more than enough manpower to administer all of these DROP enrollments. Chuck Hayes is already scheduling appointments.

James Holderfield said he appreciated the information. He complimented Chuck Hayes, noting that a JSO Sergeant had said he was impressed of the level of detail in the pension estimates Chuck Hayes provided.

V. Counsel Reports

Bob Sugarman congratulated the Advisory Committee on a job well done identifying the error in the application for time service connections. This shows the Advisory Committee system is working, and why we have this committee.

Lawsikia Hodges updated the Advisory Committee on a recent opinion, which addresses a PFPF retiree who is working for JEA. The opinion states that a PFPF retiree can work for JEA and not have their pension suspended. There was a discussion at the Board of Trustees Meeting last month and James Holderfield was present. She said she wanted to keep the Advisory Committee informed because it affects pension administration and retiree benefits.

VI. New Business

VII. Old Business

VIII. Adjournment

9:11 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 06/09/2021

To be Approved: 08/11/2021