



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, June 6, 2023

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, August 8, 2023 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Michael Pelletier
Asst. Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Richard A. Darby, Retired Fire Captain

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-g to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, May 9, 2023

b. Application for Disability Pension

Full Name	RANK/Job Description
PROTONOTARIOUS, NICHOLOUS A	POLICE OFFICER

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BAILEY, BRANDON L	FIREFIGHTER ENGINEER 56	\$2,698.51	03/31/2023	09/08/2029
SPENCER, ROBERT B	FIRE CAPTAIN RESCUE 40	\$3,562.50	03/31/2023	04/28/2028

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
DARBY, JANET R	DARBY, RICHARD A	05/17/2023	\$8,386.57
SUMMERLIN, BARBARA L	SUMMERLIN, WILLIAM A	04/17/2023	\$4,046.43

e. Application for DROP

POLICE:

Full Name	RANK/Job Description
BAI, SUNG W	POLICE SERGEANT

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 9:00 A.M.

Full Name	RANK/Job Description
BEAR IV, CHESTER R	POLICE SERGEANT
BELTZ, RAYMOND W	POLICE LIEUTENANT
BLIND, DAWN M	POLICE OFFICER
BOTTIN IV, OTTO H	POLICE LIEUTENANT
BOYD, MICHAEL B	POLICE SERGEANT
CARPENTER III, JAMES D	POLICE SERGEANT
CATER, WILLIAM S	POLICE OFFICER
COLLINS, MONICA J	POLICE OFFICER
HODGE, JAMES D	POLICE LIEUTENANT
JONES, CRAIG A	POLICE OFFICER
LEAVITT, MICHAEL D	POLICE OFFICER
MOORE, ERIN K	POLICE OFFICER
MOORE, JASON E	POLICE LIEUTENANT
ROSARIO, CRISTINA M	POLICE OFFICER
VELASCO, CHRISTIAN J	POLICE OFFICER

FIRE:

Full Name	RANK/Job Description
BLACKBURN, DEANA M	FIREFIGHTER ENGINEER 56
BLACKBURN, KEVIN E	FIRE CAPTAIN SUPPRESSION 56
CANNON, LACEY D	FIRE CAPTAIN RESCUE 56
DOPSON, ROBERT M	FIREFIGHTER ENGINEER 56
DORING JR, ARTHUR P	FIRE LIEUTENANT SUPPRESSION 56
HARPER, CHRISTOPHER E	FIRE CAPTAIN RESCUE 56
LEDFORD, JOHN H	FIRE LIEUTENANT SUPPRESSION 56
MILSTEAD, CLINTON M	FIREFIGHTER ENGINEER 56
REDDISH, MORGAN L	FIRE CAPTAIN SUPPRESSION 56
SCOTT, CASEY M	FIREFIGHTER ENGINEER 56
SKIDMORE, LAWRENCE W	FIRE LIEUTENANT RESCUE 56
SMITH, TODD A	FIRE LIEUTENANT SUPPRESSION 40
VALLIERE, MATTHEW	FIRE LIEUTENANT SUPPRESSION 56

f. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
CLAYDON, PAUL D	POLICE OFFICER	\$6,412.74

g. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
DARBY, JANET R	Bi-Weekly	\$245,697.87	\$0.00	\$0.00	\$245,697.87	\$1,004.65	483

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- IV. Executive Director's Report
 - a. *VERCRUYSSSE, Richard E. – action requested*
 - b. *July Hiatus – action requested*

- V. Counsel Reports

- VI. Old Business

- VII. New Business

- VIII. Upcoming Meetings
 - a. *Tuesday, August 8, 2023 at 9:00AM*

- IX. Adjournment