



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, May 13, 2020

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

### **WEBEX ROOM 5**

The next Advisory Committee meeting will be held June 10, 2020 at 9:00 A.M.

#### Advisory Committee Members

James Holderfield, Chair  
Lt. Michael Shell, Vice Chair  
Thomas Lumpkin  
Michael Pelletier  
Asst. Chief Richard Reichard  
Cpt. Christopher Stover

#### Excused

Lt. Jean Paravisini

#### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Sonya Harrell, Office of General Counsel  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

#### Guests

Jason Weathington, JSO  
Tad Delegal, Attorney

#### Notice

##### **WebEx login/access**

Dial: (904) 255-8996

WebEx Meeting Number (access code): **733 373 125**

WebEx Password: **24680**

**NOTE:** For more details on how to attend this meeting via phone or computer, please see separate Advisory Committee Notice posted on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net).

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Maria Young, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [MariaY@coj.net](mailto:MariaY@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net). If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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9:00 A.M.

Agenda

I. Moment of Silence

James Harley Johnson, Retired Police Officer  
Kenneth M. Lee, Retired Fire Captain  
William Logan, Retired Police Sergeant

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, April 8, 2019

b. Application for Time Service Retirement

1. LEVY, Daniel H., Police Officer

Monthly pension base	\$3,659.03
Retirement Date	04/16/2020

c. Application for Survivor Benefits

1. JOHNSON, Bernice H.

Widow of James H. Johnson	(d. 03/24/2020)
Monthly gross pension	\$4,808.17

2. LEE, Button

Widow of Kenneth M. Lee	(d. 04/07/2020)
Monthly gross pension	\$7,509.00

3. LOGAN, Anna L.

Widow of William M. Logan	(d. 03/25/2020)
Monthly gross pension	\$7,319.05

d. Application for Vested Retirement

2. KUNSBURG, Aaron P.

Monthly gross pension	\$784.83
Vesting Date	04/07/2020
Benefit Commencement Date	01/12/2035

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*e. Application for Time Service Connections*

- |  |  |                         |
|--|--|-------------------------|
| 1. DASH, Frederick R., Police Lieutenant |  |                         |
| Prior Military Service                   |  | U.S. Navy               |
| 7 days                                   |  | \$471.65                |
| 2. HURLEY, Daniel R., Police Officer     |  |                         |
| Prior Military Service                   |  | U.S. Army               |
| 2 months, 20 days                        |  | \$3,145.61              |
| 3. KREMLER, Brian K., Police Recruit     |  |                         |
| Prior Florida Service                    |  | Tampa Police Department |
| 4 years, 1 month, 2 days                 |  | \$35,965.87             |

*f. Share Plan Distributions*

- |  |            |
|--|------------|
| BRADDOCK, Michael S., Fire Battalion Chief | \$5,738.10 |
| CREWS, Randall L., Police Sergeant         | \$5,738.10 |
| JONES, Terrance A., Fire District Chief    | \$5,738.10 |
| VIRTUE, Michael E., Fire Lieutenant        | \$5,738.10 |

*g. DROP Participant Termination of Employment*

- |   |  |                         |
|---|--|-------------------------|
| 1. ALLEN, Michael, Fire Battalion Chief       |  |                         |
| Monthly pension base                          |  | \$4,861.11              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |
| 2. BYRNE, James F., Police Officer            |  |                         |
| Monthly pension base                          |  | \$3,265.32              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |
| 3. CUNNINGHAM, Michael B., Firefighter        |  |                         |
| Monthly pension base                          |  | \$2,690.17              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |
| 4. IVEY, Christopher L., Firefighter Engineer |  |                         |
| Monthly pension base                          |  | \$3,252.98              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |
| 5. LEWIS, Penni K., Police Sergeant           |  |                         |
| Monthly pension base                          |  | \$3,660.44              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |
| 6. MEDLIN, Sandra J., Police Officer          |  |                         |
| Monthly pension base                          |  | \$3,161.18              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |
| 7. RHODES, Troy A., Police Sergeant           |  |                         |
| Monthly pension base                          |  | \$3,792.55              |
| DROP Participation                            |  | 04/11/2015 – 04/03/2020 |

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8. ROUNDS, David B., Fire Battalion Chief	
Monthly pension base	\$5,352.91
DROP Participation	04/11/2015 – 04/03/2020
9. SALAZAR, Michael J., Firefighter Engineer	
Monthly pension base	\$3,664.48
DROP Participation	04/11/2015 – 04/03/2020
10. SULLIVAN, Christopher A., Police Officer	
Monthly pension base	\$3,138.88
DROP Participation	04/11/2015 – 04/03/2020
11. WATTS, William B., Fire Lieutenant	
Monthly pension base	\$3,580.82
DROP Participation	04/11/2015 – 04/03/2020
12. YOUNGBLOOD, Glenn A., Police Officer	
Monthly pension base	\$3,169.17
DROP Participation	04/11/2015 – 04/03/2020

*h. DROP Distributions*

1. ALLEN, Michael	
Partial Lump Sum Payment	\$100,000.00
Remaining value paid over 25 years	\$282,129.41
2. BYRNE, James F.	
Entire value paid over 34.9 years	\$255,335.00
3. CUNNINGHAM, Michael B.	
Partial Lump Sum Payment	\$135,473.54
Remaining value paid over 15 years	\$76,000.00
4. IVEY, Christopher L.	
Entire value paid over 18 years	\$255,712.91
5. LEWIS, Penni K.	
Entire value paid over 35 years	\$287,743.09
6. MEDLIN, Sandra J.	
Entire value paid over 44.6 years	\$248,498.68
7. RHODES, Troy A.	
Entire value paid over 47.5 years	\$298,129.92
8. ROUNDS, David B.	
Entire value paid over 42 years	\$420,788.07
9. SALAZAR, Michael J.	
Partial Lump Sum Payment	\$25,000.00
Remaining value paid over 25 years	\$263,062.41
10. SULLIVAN, Christopher A.	
Entire value paid over 50.5 years	\$246,746.50

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- 11. WATTS, William B.
  - Entire value paid over 48.8 years \$281,486.47
- 12. YOUNGBLOOD, Glenn A.
  - Entire value paid over 43.6 years \$249,125.56

*i. DROP Distributions for Survivors*

- 1. LEE, Button
  - Entire value paid over 25 years \$208,787.40
- 2. LOGAN, Anna L.
  - Entire value paid over 9.2 years \$170,801.06

IV. Executive Director's Report

- a. Children's Retroactive Lump Sum Benefit Recommendation – action requested*

V. Counsel Reports

- a. Recommendation to initiate forfeiture against JSO Deputy Jason Mann following his plea to a crime of theft from his employer – action requested*
- b. OPINION - Forfeiture of Pension Benefits Not Warranted For Resigned Member Even if Member Admitted Commission of a Specified Offense*
- c. Forfeiture Procedures – action requested*
- d. Notice of Proposed Agency Action – Michael Rounsville – action requested*

VI. New Business

VII. Old Business

- a. Application for Disability Retirement – action requested*

- 1. WEATHINGTON, Jason L., Police Officer

Hearing Order of Presentation:

- a. Call to order and determination of quorum
- b. Offer applicant postponement if all members of Advisory Committee not present
- c. Ask for any public comments (in case City, JSO or union have concerns they want to address)
- d. PFPF lawyer gives opening statement
  - i. Describing order of hearing
  - ii. Asking applicant or lawyer to focus on these questions and evidence in record that shows answer to each one is "yes":

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1. Did applicant suffer an injury or illness
  2. Did it cause the applicant a disability? If so, what can he not do now that he was able to do before illness or injury?
  3. Is the disability permanent and total? Explain concept of maximum medical improvement?
  4. Does this disability prevent the applicant from rendering useful and efficient service as a Police Officer or Firefighter?
- e. Applicant or lawyer presents case.
  - f. Advisory Committee questions of applicant or lawyer.
  - g. Chairman asks for motion either
    - i. Recommending granting of application
    - ii. Denying application with reasons for denial, or
    - iii. Tabling vote in case Advisory Committee wants more information

VIII. Adjournment