



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, May 10, 2022
10:00 A.M. – 10:20 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, June 7, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel
*Cyril Espanol, Journalist from With.Intelligence

*Asterisk denotes virtual meeting attendance via the ZOOM application.

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

None.

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-e; Items f-j to be received as information.

Richard Reichard approved the consent agenda items, seconded by Jean Paravisini. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, April 12, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
BLACK, CHRISTOPHER W	POLICE OFFICER	04/22/2022	\$3,711.90

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
SIMMONS, MICHAEL S	POLICE OFFICER	\$979.04	04/13/2022	08/03/2035

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
CONNELL, LINDA B	CONNELL JR, IRVIN B	03/22/2022	\$6,926.73

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e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HUNGERFORD JR, ROBERT C	POLICE SERGEANT	COJ Time – JSO	1.53	\$1,234.59
JOHNSON, BYRON G	POLICE OFFICER	Military Time – U.S. Navy	24.00	\$31,171.30
LLOYD III, RUSSELL L	POLICE LIEUTENANT	Military Time – U.S. Army	24.00	\$39,195.94
LYONS III, WILFORD D	FIRE CAPTAIN RESCUE 56	FL Service – Clay County Fire	8.00	\$14,859.20
MEANS, ANDREA L	POLICE OFFICER	Military Time – U.S.A.F.	24.00	\$29,251.15
TITCOMB, GORDON A	POLICE OFFICER	FL Time – Boynton Bch Police	2.83	\$3,349.17

f. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
HAMPTON, DENNIS W	POLICE OFFICER	\$29,618.49

g. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BLACK, CHRISTOPHER W	POLICE OFFICER	\$7,686.01
HOLLOWAY, LANISHA J	POLICE OFFICER	\$7,686.01
KUMM, ALAN H	FIRE LIEUTENANT SUPPRESSION 56	\$477.63
MOYA, MARIO J	FIRE LIEUTENANT RESCUE 40	\$1,268.96
PHILLIPS, MURRAY J	FIREFIGHTER ENGINEER 56	\$7,686.01
WONG, MICHAEL T	POLICE OFFICER	\$7,686.01

h. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
RUSSELL, MATTHEW	POLICE SERGEANT - TERMINAL LEAVE	10/07/2017	04/15/2022	\$4,091.10

i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
RUSSELL, MATTHEW M	Bi-Weekly	\$288,584.63	\$0.00	\$0.00	\$288,584.63	\$953.07	1187

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j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CONNELL, LINDA B	Bi-Weekly	\$10,140.85	\$0.00	\$0.00	\$10,140.85	\$407.27	26

IV. Executive Director’s Report

Timothy Johnson updated the Advisory Committee on the Livingood investigation into potential fraud. He said the report will not be ready this month, but will be in June.

Timothy Johnson showed the Fiscal Year 2022 Mid-Year Review to the Advisory Committee, noting the Performance Plan items, Key Deliverables, and FIAC Work Plan items completed so far this Fiscal year.

Timothy Johnson informed the Advisory Committee of departing Trustee Richard Patsy. Mr. Patsy accepted a job in California working for the Chevron Corporation, and the April Board meeting was his last meeting as Trustee.

Timothy Johnson informed the Advisory Committee of this year’s Summer Social plans, with two events scheduled. The first is on July 23 at the Firefighters’ Union Hall, and the second is on August 13 at the FOP Lodge.

V. Counsel Reports

Lawsikia Hodges said she has nothing to report.

Bob Sugarman said he is working with Timothy Johnson and the litigator on the Livingood issue, and things are going well.

Richard Reichard said that during the disability hearing for Livingood, he did not like tone of some of the attorneys questioning of Steve Lundy, noting it was a little unprofessional and condescending. He said he wanted to thank and acknowledge his appreciation for Steve Lundy and everything he does for the fund.

VI. Old Business

None.

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VII. New Business

None.

VIII. Adjournment
10:20 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 05/11/2022
To be Approved: 06/07/2022