



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, May 10, 2022
10:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, June 7, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

- I. Moment of Silence
- II. Public Speaking
- III. Consent Agenda – Action Items: a-e; Items f-j to be received as information.

a. Meeting Summaries to be Approved

- 1. Summary to the Regular Advisory Committee Meeting of Tuesday, April 12, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
BLACK, CHRISTOPHER W	POLICE OFFICER	04/22/2022	\$3,711.90

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
SIMMONS, MICHAEL S	POLICE OFFICER	\$979.04	04/13/2022	08/03/2035

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
CONNELL, LINDA B	CONNELL JR, IRVIN B	03/22/2022	\$6,926.73

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HUNGERFORD JR, ROBERT C	POLICE SERGEANT	COJ Time – JSO	1.53	\$1,234.59
JOHNSON, BYRON G	POLICE OFFICER	Military Time – U.S. Navy	24.00	\$31,171.30
LLOYD III, RUSSELL L	POLICE LIEUTENANT	Military Time – U.S. Army	24.00	\$39,195.94
LYONS III, WILFORD D	FIRE CAPTAIN RESCUE 56	FL Service – Clay County Fire	8.00	\$14,859.20
MEANS, ANDREA L	POLICE OFFICER	Military Time – U.S.A.F.	24.00	\$29,251.15
TITCOMB, GORDON A	POLICE OFFICER	FL Time – Boynton Bch Police	2.83	\$3,349.17

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f. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
HAMPTON, DENNIS W	POLICE OFFICER	\$29,618.49

g. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BLACK, CHRISTOPHER W	POLICE OFFICER	\$7,686.01
HOLLOWAY, LANISHA J	POLICE OFFICER	\$7,686.01
KUMM, ALAN H	FIRE LIEUTENANT SUPPRESSION 56	\$477.63
MOYA, MARIO J	FIRE LIEUTENANT RESCUE 40	\$1,268.96
PHILLIPS, MURRAY J	FIREFIGHTER ENGINEER 56	\$7,686.01
WONG, MICHAEL T	POLICE OFFICER	\$7,686.01

h. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
RUSSELL, MATTHEW	POLICE SERGEANT - TERMINAL LEAVE	10/07/2017	04/15/2022	\$4,091.10

i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
RUSSELL, MATTHEW M	Bi-Weekly	\$288,584.63	\$0.00	\$0.00	\$288,584.63	\$953.07	1187

j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CONNELL, LINDA B	Bi-Weekly	\$10,140.85	\$0.00	\$0.00	\$10,140.85	\$407.27	26

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IV. Executive Director's Report

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Adjournment