



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, May 9, 2023

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, June 6, 2023 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Lt. Jean Paravisini
Thomas Lumpkin
Michael Pelletier
Asst. Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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 Tuesday, May 9, 2023
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Agenda

I. Moment of Silence

Linda A. Lee, Retired Police Officer
 Edward L. Mickler II, Retired Firefighter
 William A. Summerlin, Retired Firefighter Engineer
 Herbert C. Taylor Jr., Retired Police Officer
 Joseph M. Virgalla, Retired Fire Lieutenant

II. Public Speaking

III. Consent Agenda – Action Items: a-c; Items d-f to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, April 11, 2023

b. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
ADKINS III, JAMES	FIREFIGHTER ENGINEER 56	Clay County F.D.	12.23	\$17,458.36
BURNS, EMMETT E	FIRE LIEUTENANT SUPPRESSION 56	U.S. Navy	22.60	\$32,966.71
LAWSON, NICHOLAS E	POLICE OFFICER	U.S. Coast Guard	22.00	\$20,455.38
VALERIO, ERNESTO	POLICE OFFICER	U.S. Navy	16.03	\$23,775.92

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BAILEY, ROSE H	BAILEY, PAUL K	03/10/2023	\$4,006.65
MICKLER, SUZANNE D	MICKLER II, EDWARD L	04/11/2023	\$389.17
REW, BARBARA A	REW JR, WALTER P	04/06/2023	\$2,110.11
TAYLOR, FELICIA M	TAYLOR JR, HERBERT C	04/17/2023	\$5,377.50
VIRGALLA, JAIM W	VIRGALLA, JOSEPH M	04/09/2023	\$3,419.02

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d. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BAKER, JEFFREY H	FIRE CAPTAIN SUPPRESSION 56	\$6,412.74
BAKER, OCTAVIA F	POLICE OFFICER	\$6,412.74
BAILEY, BRANDON L	FIREFIGHTER ENGINEER 56	\$6,412.74
BELL, BRUCE D	FIRE LIEUTENANT RESCUE 56	\$6,412.74
BOREE, MICHAEL A	POLICE OFFICER	\$6,412.74
BUSH, KENYA S	POLICE OFFICER	\$6,412.74
BUTLER, NICHOLAS E	POLICE SERGEANT	\$6,412.74
CASTLEMAN, DAVID S	CHIEF OF RESCUE	\$6,412.74
CLEMENTS, CHESTER J	FIRE BATTALION CHIEF RESCUE 56	\$6,412.74
CRAVEN, JOSEPH M	FIRE CAPTAIN SUPPRESSION 56	\$6,412.74
DUMAS, CHARLES D	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
ESTRELLA, ROBERT A	POLICE OFFICER	\$6,412.74
GORDON, RYAN A	FIRE CAPTAIN RESCUE 56	\$6,412.74
GRANT III, CECIL A	POLICE OFFICER	\$6,412.74
HARTER, CHRISTOPHER S	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
HARTLEY, SHANNON R	POLICE LIEUTENANT	\$6,412.74
HODGES, JUSTIN D	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
HOOD, WILLIAM H	FIRE CAPTAIN SUPPRESSION 56	\$6,412.74
KENNEDY, MATTHEW L	FIREFIGHTER ENGINEER 56	\$6,412.74
KODATT, BENJAMIN D	FIRE CAPTAIN SUPPRESSION 40	\$6,412.74
LAUER, STEVEN C	FIRE LIEUTENANT RESCUE 56	\$6,412.74
LESPERANCE, JOSEPH E	FIRE LIEUTENANT RESCUE 56	\$6,412.74
LONG, HARRY D	FIREFIGHTER ENGINEER 56	\$6,412.74
MCLAMB, BRIAN K	FIRE CAPTAIN PREVENTION 40	\$6,412.74
MEISSNER, MICHAEL J	POLICE SERGEANT	\$6,412.74
MITCHELL, SYLVIA M	POLICE OFFICER	\$6,412.74
MOONEYHAM, JAMES F	FIREFIGHTER ENGINEER 56	\$6,412.74
MORRIS, DONNIE L	POLICE OFFICER	\$6,412.74
MOSLEY, JASON M	POLICE OFFICER	\$6,412.74
MURRAY, KEVIN D	FIREFIGHTER 56	\$6,412.74
ORTIZ, SERGIO E	FIRE CAPTAIN SUPPRESSION 56	\$6,412.74
PETERSON, NIKI L	POLICE OFFICER	\$6,412.74
SHUMAN, THOMAS A	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
SIRMONS, MATTHEW H	POLICE OFFICER	\$6,412.74
SNEED, ANDREW T	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
SPENCER, ROBERT B	FIRE CAPTAIN RESCUE 40	\$6,412.74
SUYDAM, BENJAMIN W	POLICE SERGEANT	\$6,412.74
TREADWELL, ANTHONY T	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
WEBSTER, JEFFREY A	POLICE OFFICER	\$6,412.74
ZONA, MATTHEW A	POLICE OFFICER	\$6,412.74

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e. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
OWENS, BERTRAM C	FIRE BATTALION CHIEF SUPPRESSION 56	04/07/2018	03/31/2023	\$6,810.74
SNYDER II, KENNETH L	POLICE OFFICER	07/11/2020	04/28/2023	\$4,077.88

f. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BAKER, DAVID B	Refund	\$197,122.75	\$197,122.75	\$0.00	\$0.00	\$0.00	N/A
COBB, EDWARD E	Refund	\$285,482.05	\$285,482.05	\$0.00	\$0.00	\$0.00	N/A
OWENS, BERTRAM C	Refund & Bi-Weekly	\$535,313.09	\$35,313.09	\$0.00	\$500,000.00	\$1,669.70	1062
SNYDER II, KENNETH L	Bi-Weekly	\$160,234.85	\$0.00	\$0.00	\$160,234.85	\$563.18	780

IV. Executive Director's Report

a. July Hiatus – action requested

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

b. Tuesday, June 6, 2023 at 9:00AM

IX. Adjournment