



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, April 14, 2021  
9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, May 12, 2021 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Thomas Lumpkin  
Lt. Jean Paravisini  
Michael Pelletier  
Lt. Michael Shell  
Cpt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Advisory Committee Members

Asst. Chief Richard Reichard, Vice Chair

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

### Agenda

#### I. Moment of Silence

Leroy C. Chavez, Retired Police Officer  
William Hodges, Retired Police Officer  
Fred G. Johnston, Retired Fire Captain  
Arthur G. Tyler Jr., Retired Firefighter Engineer

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II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

Jean Paravisini made a motion to approve the consent agenda. Seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, March 10, 2021

b. Application for Membership Under 121.102(e)(1)(A):

Member Name	RANK/Job Description	APPROVAL
FERNANDEZ, GABRIEL A	FIREFIGHTER 56	TRUSTEE RULE 13.3

c. Application for Disability Retirement

Member Name	RANK/Job Description	Retirement Date	Monthly Pension Base
HORRALL, MARK L	FIRE LIEUTENANT RESCUE 56	02/10/2021	\$4,039.79

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
MONROE, TERRY L	MONROE, MICHAEL E	02/24/2021	\$6,844.10
GEIGER, ELIZABETH	GEIGER, WALTER R	06/30/2020	\$563.82

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*e. Application for Vested Retirement*

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
CALLAHAN, KYLE T	FIREFIGHTER ENGINEER 40	\$2,005.69	02/17/2021	05/18/2029
COLBERT, KETHON J	FIREFIGHTER ENGINEER 40	\$1,337.05	03/17/2021	05/20/2033

*f. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BROWN, WALTER J	POLICE OFFICER	FL Dept. of Ag.	8.00	\$10,329.63
ELEFThERiADiS, ANASTASIOS	POLICE OFFICER	U.S.M.C.	13.13	\$12,386.02
HOWELL, MARK	POLICE OFFICER	U.S. Navy	24.00	\$22,820.30

*g. Refund of Pension Contributions*

Full Name	RANK/Job Description	Refund of Contributions
PAPWORTH-MCGUIRE, DAVID F	FIREFIGHTER 56	\$19,560.35

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
BLACKWELL, BONNIE M	FIRE CAPTAIN RESCUE 56	\$477.63
BORGERT, MATT T	POLICE SERGEANT	\$477.63
BOYD, DAVID C	POLICE OFFICER	\$1,500.65
CALLAHAN, KYLE T	FIREFIGHTER ENGINEER 40	\$6,215.73
DICKINSON, FORD T	POLICE SERGEANT	\$1,500.65
EVERSON, ELVONGIE D	POLICE OFFICER	\$5,679.44
FELTMAN, JEFFREY S	FIREFIGHTER ENGINEER 56	\$477.63
FUSCO, SHANNON A	POLICE OFFICER	\$477.63
GIANAKAS, DEREK J	POLICE OFFICER	\$5,680.35
GLOVER, ERNEST	FIRE DISTRICT CHIEF SUPPRESSION 56	\$1,500.65
HARRIS, KARL D	POLICE OFFICER	\$1,500.65
HUDSON, JAMES E	FIRE LIEUTENANT SUPPRESSION 56	\$477.63
HUSELTON, AARON D	POLICE OFFICER	\$6,215.73
JONES, MICHELE L	POLICE OFFICER	\$477.63
LOGUE, KEVIN M	FIRE LIEUTENANT RESCUE 56	\$477.63
MCCLUNEY, BRIAN P	FIREFIGHTER ENGINEER 56	\$5,743.12
MCPHAUL, ANGUS D	FIREFIGHTER ENGINEER 56	\$477.63
SILVA, NATHAN B	POLICE OFFICER	\$477.63
TOKAREK, PAUL J	POLICE OFFICER	\$1,500.65

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Full Name	RANK/Job Description	Share Plan Refund Amount
VASSER, JOHN W	POLICE OFFICER	\$1,500.65
WEEKS, MICHAEL L	FIRE CAPTAIN SUPPRESSION 56	\$477.63

*i. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CRAIG, LANTA E	FIRE LIEUTENANT RESCUE 40	10/03/2020	03/02/2021	\$4,550.35
GARCIA, JON R	POLICE OFFICER	07/02/2016	03/19/2021	\$3,352.65
GIBSON, JAMES R	FIREFIGHTER ENGINEER 40	07/11/2020	03/05/2021	\$3,887.31
HEMSLEY, THOMAS	POLICE OFFICER	04/08/2017	03/05/2021	\$3,544.88
SMITH, KEVIN A	POLICE OFFICER	04/09/2016	03/19/2021	\$3,318.40

*j. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BRADSHAW, JAMES R	Refund	\$154,942.47	\$154,942.47	\$0.00	\$0.00	\$0.00	N/A
CRAIG, LANTA E	Refund	\$23,254.73	\$23,254.73	\$0.00	\$0.00	\$0.00	N/A
GARCIA, JON R	Bi-Weekly	\$247,201.79	\$0.00	\$0.00	\$247,201.79	\$816.40	1187
GIBSON, JAMES R	Bi-Weekly	\$31,466.14	\$0.00	\$0.00	\$31,466.14	\$110.59	780
HEMSLEY, THOMAS L	Bi-Weekly	\$205,635.24	\$0.00	\$0.00	\$205,635.24	\$722.25	780
JOHNSON, LAWRENCE	Refund	\$39,791.47	\$39,791.47	\$0.00	\$0.00	\$0.00	N/A
SMITH, KEVIN A	Bi-Weekly	\$258,268.20	\$0.00	\$0.00	\$258,268.20	\$867.79	1010

*k. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
MONROE, TERRY L	Bi-Weekly	\$264,703.56	\$0.00	\$0.00	\$264,703.56	\$903.01	911

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IV. Executive Director's Report

Timothy Johnson encouraged the Advisory Committee Members to attend the PFPF's Virtual Annual Members' Meeting, held at the Jacksonville Public Library on April 22<sup>nd</sup> at 9:00 A.M. The meeting will be an opportunity for members to hear what the PFPF accomplished last fiscal year.

James Holderfield asked if there would be audience seating for Advisory Committee Members who prefer to attend in person.

Timothy Johnson said yes, there would be ample seating available.

V. Counsel Reports

Lawsikia Hodges said she has nothing to report, and is excited to return to attending Advisory Committee meetings in person after she receives her second COVID-19 vaccine dose.

VI. New Business

James Holderfield discussed the disability application of Mark Horrall. All Advisory Committee Member had an opportunity to review the file.

Chuck Hayes said that Mr. Horrall exhausted his leave account, and his condition was not improving. The PFPF's Medical Director concurs that Mr. Horrall's condition was debilitating and he is fully disabled.

James Holderfield said the PFPF Medical Director's letter states Mr. Horrall is fully disabled and can no longer perform his duties.

Thomas Lumpkin asked if Mr. Horrall's disability application was approved in February.

Chuck Hayes said that the Advisory Committee approved Mr. Horrall's application for temporary disability in February.

James Holderfield said that Mr. Horrall's application was overlooked during the consent agenda, and said he would feel comfortable with taking separate, individual action on the item. He asked for a motion to approve.

Michael Shell made a motion to approve Mr. Horrall's disability application. Seconded by Thomas Lumpkin. There was no additional discussion. The vote passed unanimously.

James Holderfield noted that recently, one retired and one active police officer were arrested for potentially pension forfeitable offenses, and the Advisory Committee may have a busy cycle in the next year concerning the possibility of these two members' pension forfeiture.

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VII. Old Business

None.

VIII. Adjournment  
9:14AM

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**  
Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 04/14/2021  
**To be Approved:** 05/12/2021