



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, March 12, 2024  
9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, April 9, 2024 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Cpt. Jean Paravisini  
Sgt. Michael Pelletier  
Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, March 12, 2024  
 9:00 A.M.

Agenda

I. Moment of Silence

Sunny R. Evans, Retired Police Officer  
 Loyd W. Hogan, Retired Police Officer  
 Mark W. Keys, Retired Fire Captain  
 Winston F. Nash, Retired Chief of Fire Training  
 Raymond H. Ponsell, Retired Police Sergeant  
 Charles F. Romine, Retired Police Sergeant  
 Edward L. Stroud, Retired Firefighter Engineer  
 James T. White, Retired Fire Lieutenant

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, February 13, 2024

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
SPENCER, BARBARA W	POLICE OFFICER	02/20/2024	\$4,191.93
WILLIAMS, RONALD G	POLICE OFFICER	02/16/2024	\$4,461.43

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
VEREEN, STEVEN D	POLICE OFFICER	\$1,672.25	01/26/2024	04/07/2034

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, March 12, 2024  
 9:00 A.M.

*d. Application for DROP*

Police:

Full Name	RANK/Job Description
COYLE, LISA L	POLICE OFFICER
CRAWFORD, MARC W	POLICE LIEUTENANT
DOUGLAS, QUINTON L	POLICE OFFICER
GARRIOTT, JEREMY P	POLICE LIEUTENANT
GLOSSMAN, RANDI M	ASSISTANT CHIEF
MEDLOCK, GERALD L	POLICE OFFICER
PEREZ, LISA C	POLICE OFFICER
RIVERA, WILLIAM	POLICE OFFICER
ROBINSON, JENNIFER E	POLICE OFFICER
TAYLOR, HAROLD G	POLICE SERGEANT
WASKI, KENNETH J	POLICE OFFICER

Fire:

Full Name	RANK/Job Description
ARCHER, ROBERT W	FIREFIGHTER ENGINEER 56
BAUMGARDNER, DAVID M	FIRE CAPTAIN SUPPRESSION 56
BLALOCK, ROY W	FIREFIGHTER ENGINEER 56
BRIDIER, CLINT P	FIRE LIEUTENANT SUPPRESSION 56
BROWN, CHARLES L	FIRE CAPTAIN RESCUE 56
BURNS, BRIAN R	FIREFIGHTER ENGINEER 56
CARDOZA, ARTHUR F	FIRE CAPTAIN RESCUE 56
CARTER, JASPER J	FIRE CAPTAIN RESCUE 40
CHAMBERS, DAVID C	FIRE LIEUTENANT SUPPRESSION 56
DELAPP, CHRISTOPHER P	FIRE LIEUTENANT RESCUE 56
DENSON, TROY L	FIREFIGHTER ENGINEER 56
FIELD, MATTHEW E	FIREFIGHTER ENGINEER 56
GALLMAN, FRANCINE L	FIREFIGHTER ENGINEER 40
GARRISON, TYLER L	FIREFIGHTER ENGINEER 56
GEOGHAGAN, ASHTON P	FIRE CAPTAIN RESCUE 40
HALL, JOHN L	FIRE LIEUTENANT RESCUE 40
HERTZBERG, AARON C	FIRE CAPTAIN SUPPRESSION 56
HIDALGO, RYAN T	FIREFIGHTER ENGINEER 56
HOOTEN, DARIN K	FIRE BATTALION CHIEF SUPPRESSION 56
HOOTEN, TRACY L	FIRE DISTRICT CHIEF RESCUE 56
IVESON, BRYON O	FIRE DISTRICT CHIEF SUPPRESSION 56
KEENE, KENNETH M	FIRE DISTRICT CHIEF SUPPRESSION 56
LLOYD, NICHOLAS A	FIREFIGHTER ENGINEER 56
MCRAE, JEREMY S	FIRE LIEUTENANT SUPPRESSION 56
MURPHY, JASON E	FIREFIGHTER ENGINEER 56
NICHOLAS, RYAN C	FIRE CAPTAIN SUPPRESSION 56
PALMER, SHAWN E	FIRE CAPTAIN RESCUE 56

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, March 12, 2024  
 9:00 A.M.

Full Name	RANK/Job Description
PELLICER, CHRISTOPHER F	FIRE CAPTAIN RESCUE 56
POLKEY, JAMES M	FIRE LIEUTENANT RESCUE 56
RICHARDSON, JOEL T	FIREFIGHTER ENGINEER 56
SIMONDS, PETER B	FIREFIGHTER ENGINEER 56
SMITH, BRANDON W	FIRE DISTRICT CHIEF SUPPRESSION 56
SPARKS, MICHAEL J	FIRE LIEUTENANT SUPPRESSION 56
STRAYER, GREG W	FIREFIGHTER ENGINEER 56
WALKER, ANDY C	FIRE LIEUTENANT SUPPRESSION 56
WOLLITZ, JARED E	FIRE LIEUTENANT SUPPRESSION 56

*e. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
DELAY, PAMELA R	GERARD JR, THOMAS J	01/30/2024	\$4,320.08
STROUD, DEBRA S	STROUD, EDWARD L	02/17/2024	\$3,557.87

*f. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
PADILLA, JAMES S	POLICE OFFICER	Palm Bch. County S.O.	12.23	\$18,341.31
PADILLA, JAMES S	POLICE OFFICER	JSO Bailiff	8.40	\$6,297.02

*g. Refund of Contributions*

Full Name	RANK/Job Description	Refund Amount
DELANEY, ROBERT L	FIREFIGHTER 56	\$37,413.47
STRICKLAND, DEIDRA J	POLICE OFFICER	\$8,442.30

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
SPENCER, BARBARA W	POLICE OFFICER	\$7,312.65
WILLIAMS, RONALD G	POLICE OFFICER	\$7,312.65

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, March 12, 2024  
 9:00 A.M.

*i. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
TURNER, ROBERT M	POLICE LIEUTENANT	07/10/2021	02/02/2024	\$6,282.76

*j. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
GREENE, DAVID I	Refund	\$70,702.35	\$70,702.35	\$0.00	\$0.00	\$0.00	N/A
TURNER, ROBERT M	Bi-Weekly	\$223,392.81	\$0.00	\$0.00	\$223,392.81	\$742.35	1111

*k. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
GORSUCH, LAURA J	Refund & Bi-Weekly	\$279,846.90	\$20,000.00	\$0.00	\$259,846.90	\$1,032.45	520

City of Jacksonville Police and Fire Pension Fund  
Agenda to the Regular Advisory Committee Meeting of  
Tuesday, March 12, 2024  
9:00 A.M.

IV. Executive Director's Report

V. Old Business

VI. New Business

VII. Upcoming Meetings

*a. Tuesday, March 12, 2024 at 9:00AM*

VIII. Adjournment