



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, March 7, 2023

9:01 A.M. – 9:14 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, April 11, 2023 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Lt. Jean Paravisini
Thomas Lumpkin
Michael Pelletier
Asst. Chief Michael Shell

Excused

Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Guests

Lawsikia Hodges, Office of General Counsel
*Bob Sugarman, Fund Counsel
*Cyril Espanol, with.Intelligence
Jeshua Kavanaugh, JFRD
Chelsea Kavanaugh
Randy Wyse, President, IAFF Local 122

*Asterisk denotes virtual meeting attendance via the ZOOM application.

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Summary

I. Moment of Silence

Michael K. Fouty, Retired Police Officer
 James M. High, Retired Firefighter
 Richard E. Miller, Retired Fire Lieutenant

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-f; Items g-j to be received as information.

Richard Reichard moved to approve the consent agenda, seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, February 8, 2023

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
USRY, JOHN A	FIRE LIEUTENANT RESCUE 40	02/04/2023	\$5,026.87

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
GRANT III, CECIL A	POLICE OFFICER	\$2,028.23	02/09/2023	04/01/2031
HESTON, CHRISTIAN E	FIRE LIEUTENANT SUPPRESSION 40	\$3,901.75	09/22/2022	05/02/2025
TORRES, SHERRY ANN B	POLICE OFFICER	\$3,993.61	02/17/2023	02/09/2024

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d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HIGH, KATHLEEN M	HIGH, JAMES M	02/01/2023	\$1,445.25
MILLER, DIANNE	MILLER, RICHARD E	02/16/2023	\$5,576.64
RUHLMAN, SHARI L	RUHLMAN, HUGH P	01/29/2023	\$4,914.22

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
SKIDMORE, LAWRENCE W	FIRE LIEUTENANT RESCUE 56	U.S. Army	23.33	\$39,550.00

f. Application for DROP

POLICE:

Full Name	RANK/Job Description
BAKER, OCTAVIA F	POLICE OFFICER
BOREE, MICHAEL A	POLICE OFFICER
BUSH, KENYA S	POLICE OFFICER
BUTLER, NICHOLAS E	POLICE SERGEANT
ESTRELLA, ROBERT A	POLICE OFFICER
HARTLEY, SHANNON R	POLICE LIEUTENANT
MEISSNER, MICHAEL J	POLICE SERGEANT
MITCHELL, SYLVIA M	POLICE OFFICER
MORRIS, DONNIE L	POLICE OFFICER
MOSLEY, JASON M	POLICE OFFICER
PETERSON, NIKI L	POLICE OFFICER
SIRMONS, MATTHEW H	POLICE OFFICER
SUYDAM IV, BENJAMIN W	POLICE SERGEANT
WEBSTER, JEFFREY A	POLICE OFFICER
ZONA, MATTHEW A	POLICE OFFICER

FIRE:

Full Name	RANK/Job Description
BAKER, JEFFREY H	FIRE CAPTAIN SUPPRESSION 56
BELL, BRUCE D	FIRE LIEUTENANT RESCUE 56
CASTLEMAN, DAVID S	CHIEF OF RESCUE
CLEMENTS, CHESTER J	FIRE BATTALION CHIEF RESCUE 56
CRAVEN, JOSEPH M	FIRE CAPTAIN SUPPRESSION 56
DUMAS III, CHARLES D	FIRE LIEUTENANT SUPPRESSION 56
GORDON, RYAN A	FIRE CAPTAIN RESCUE 56
HARTER, CHRISTOPHER S	FIRE LIEUTENANT SUPPRESSION 56

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Full Name	RANK/Job Description
HODGES, JUSTIN D	FIRE LIEUTENANT SUPPRESSION 56
HOOD, WILLIAM	FIRE CAPTAIN SUPPRESSION 56
KENNEDY, MATTHEW L	FIREFIGHTER ENGINEER 56
KODATT, BENJAMIN D	FIRE CAPTAIN SUPPRESSION 40
LAUER JR, STEVEN C	FIRE LIEUTENANT RESCUE 56
LESPERANCE, JOSEPH E	FIRE LIEUTENANT RESCUE 57
LONG III, HARRY D	FIREFIGHTER ENGINEER 56
MCLAMB, BRIAN K	FIRE CAPTAIN PREVENTION 40
MOONEYHAM, JAMES F	FIREFIGHTER ENGINEER 56
MURRAY, KEVIN D	FIREFIGHTER 56
ORTIZ, SERGIO E	FIRE CAPTAIN SUPPRESSION 56
SHUMAN, THOMAS A	FIRE LIEUTENANT SUPPRESSION 56
SNEED, ANDREW T	FIRE LIEUTENANT SUPPRESSION 56
TREADWELL, ANTHONY T	FIRE LIEUTENANT SUPPRESSION 56

g. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALLEN, TOMMY E	FIREFIGHTER ENGINEER 56	\$16.44
AYOUB, ANDRE E	CHIEF OF PATROL SUPPORT	\$16.44
BILLEB, SHAWN C	FIRE LIEUTENANT RESCUE 56	\$16.44
CANADAY, FRANKLIN H	POLICE OFFICER	\$16.44
CARMONA-FONSECA, ALEJANDRO	POLICE OFFICER	\$16.44
CLARK, BERNARD M	POLICE OFFICER	\$16.44
CRAWFORD, JASON L	FIRE LIEUTENANT SUPPRESSION 56	\$16.44
DAHLEM, GEOFFREY L	POLICE OFFICER	\$16.44
DUKES, KAREN C	POLICE SERGEANT	\$16.44
EAVES, MITCHELL D	FIREFIGHTER ENGINEER 56	\$16.44
FABILA, ROY A	POLICE OFFICER	\$16.44
FORD, CHARLES H	POLICE LIEUTENANT	\$16.44
GAJEWSKI, MICHAEL G	POLICE SERGEANT	\$16.44
GASTON, DAVID M	POLICE SERGEANT	\$16.44
GOOCH, EMMITT D	POLICE OFFICER	\$16.44
HANNON, MILTON A	FIREFIGHTER 56	\$16.44
HUMPHREY, CHARLES R	POLICE OFFICER	\$16.44
JOHNSON, LEMMUEL K	POLICE OFFICER	\$16.44
KATHMAN, DARREN D	POLICE OFFICER	\$16.44
LAWS, RODERICK J	FIREFIGHTER ENGINEER 56	\$16.44
LESNIAK, MICHAEL J	FIRE BATTALION CHIEF SUPPRESSION 40	\$16.44
LIVINGSTON, JEREMY K	POLICE OFFICER	\$16.44
O'NEAL, DELORIS L	DIRECTOR POLICE SERVICES	\$16.44
OSTERTAG, DAVID M	POLICE OFFICER	\$16.44
PETERSON, BRIAN A	JFRD EMERGENCY PREPAREDNESS LOGISTICS MANAGER	\$16.44
PETERSON, MICHAEL D	POLICE OFFICER	\$16.44

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Full Name	RANK/Job Description	Share Plan Refund Amount
POFF, JAMES A	POLICE OFFICER	\$16.44
PORTER, GARY S	POLICE SERGEANT	\$16.44
PROSSWIMMER, ERIC A	FIRE CAPTAIN SUPPRESSION 40	\$16.44
RAY, CHARLES C	POLICE SERGEANT	\$16.44
SAOUD, KARIM M	POLICE OFFICER	\$16.44
SIMMONS, WILLIAM E	FIRE LIEUTENANT SUPPRESSION 56	\$16.44
SUMMERS, MICHAEL T	POLICE OFFICER	\$16.44
SUTTON, JOEY F	FIREFIGHTER ENGINEER 56	\$16.44
TERRELL, TIMOTHY L	POLICE SERGEANT	\$16.44
TORBETT, TIMOTHY L	FIRE DISTRICT CHIEF SUPPRESSION 56	\$16.44
TORRES, SHERRY ANN B	POLICE OFFICER	\$6,412.74

h. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BRENNAN, PAUL J	FIREFIGHTER 56	10/06/2018	02/10/2023	\$3,559.51
SMITH, LOLITA M	JSO ASSISTANT CHIEF	10/05/2019	02/03/2023	\$7,603.31
WHALEY, TODD A	FIREFIGHTER ENGINEER 56	10/03/2020	02/17/2023	\$4,168.81

i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BRENNAN, PAUL J	Bi-Weekly	\$239,005.17	\$0.00	\$0.00	\$239,005.17	\$840.03	780
ORTAGUS, LEON C	Refund	\$81,306.96	\$81,306.96	\$0.00	\$0.00	N/A	N/A
SMITH, LOLITA M	Bi-Weekly	\$369,321.83	\$0.00	\$0.00	\$369,321.83	\$1,298.06	780
WHALEY, TODD A	Refund	\$136,714.30	\$136,714.30	\$0.00	\$0.00	N/A	N/A

j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
RUHLMAN, SHARI L	Bi-Weekly	\$24,759.87	\$0.00	\$0.00	\$24,759.87	\$98.38	520

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IV. Application for Disability Pension – *Action Requested*

Full Name	RANK/Job Description
KAVANAUGH, JESHUA T	FIREFIGHTER ENGINEER 40

James Holderfield said that at least five Advisory Committee members had visited the PFPF Office to review the disability file, including the Medical Director’s review, who entered his opinion that Mr. Kavanaugh is unable to perform his duty as a firefighter.

Richard Reichard moved to recommend approval of Jeshua T. Kavanaugh’s application for disability pension to the Board of Trustees, seconded by Michael Pelletier. The vote passed unanimously.

V. Executive Director’s Report

Timothy Johnson informed the Advisory Committee of the 2023 PFPF Annual Meeting, which will be held at the PFPF Office on April 21 at 9AM. The Fund’s Investment Consultant, Actuary, and Auditor will present their reports on the Fund’s performance over the past fiscal year.

James Holderfield said the Annual Meeting is a nice opportunity to meet the Board of Trustees, and to hear the reports from the Fund’s Actuary, and investment managers.

Steve Lundy discussed the Share Plan refunds to members on today’s agenda, noting that the ‘odd’ amount of \$16.44 is due to the ‘termination distribution’. The Termination Distribution is the distribution of the share plan account balances of members who terminated without the minimum 10 years of service necessary to be eligible to receive their own Share Plan distribution, to the remaining active members of the plan. The members who received the \$16.44 had already received their Share Plan account balance refund, but had not yet received the termination distribution.

VI. Counsel Reports

Lawsikia Hodges and Bob Sugarman had nothing new to report.

VII. Old Business

None.

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VIII. New Business

Timothy Johnson introduced Ryan Jensen, the new PFPF Building Maintenance Manager. Troy Scherbinski recently retired after 20 years of service, and the PFPF posted his job. 29 applied for the job, and Ryan Jensen stood out, as he had a lot of experience with the City of Jacksonville.

Ryan Jensen said he had been with the City for 20 years, and has a background in Air Conditioning. He said he previously worked at the old Courthouse, the new Courthouse, Public Works, and then City Hall. He said he is excited to work at the PFPF.

James Holderfield said he is glad to have Ryan Jensen on the PFPF team.

IX. Upcoming Meetings

a. Tuesday, April 11, 2023 at 9:00AM

X. Adjournment

9:14 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 03/08/2023

To be Approved: 04/11/2023