



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, March 7, 2023  
9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, April 11, 2023 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Lt. Jean Paravisini  
Thomas Lumpkin  
Michael Pelletier  
Asst. Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Invited Guests

Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Michael K. Fouty, Retired Police Officer  
 James M. High, Retired Firefighter  
 Richard E. Miller, Retired Fire Lieutenant

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-j to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, February 8, 2023

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
USRY, JOHN A	FIRE LIEUTENANT RESCUE 40	02/04/2023	\$5,026.87

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
GRANT III, CECIL A	POLICE OFFICER	\$2,028.23	02/09/2023	04/01/2031
HESTON, CHRISTIAN E	FIRE LIEUTENANT SUPPRESSION 40	\$3,901.75	09/22/2022	05/02/2025
TORRES, SHERRY ANN B	POLICE OFFICER	\$3,993.61	02/17/2023	02/09/2024

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HIGH, KATHLEEN M	HIGH, JAMES M	02/01/2023	\$1,445.25
MILLER, DIANNE	MILLER, RICHARD E	02/16/2023	\$5,576.64
RUHLMAN, SHARI L	RUHLMAN, HUGH P	01/29/2023	\$4,914.22

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*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
SKIDMORE, LAWRENCE W	FIRE LIEUTENANT RESCUE 56	U.S. Army	23.33	\$39,550.00

*f. Application for DROP*

**POLICE:**

Full Name	RANK/Job Description
BAKER, OCTAVIA F	POLICE OFFICER
BOREE, MICHAEL A	POLICE OFFICER
BUSH, KENYA S	POLICE OFFICER
BUTLER, NICHOLAS E	POLICE SERGEANT
ESTRELLA, ROBERT A	POLICE OFFICER
HARTLEY, SHANNON R	POLICE LIEUTENANT
MEISSNER, MICHAEL J	POLICE SERGEANT
MITCHELL, SYLVIA M	POLICE OFFICER
MORRIS, DONNIE L	POLICE OFFICER
MOSLEY, JASON M	POLICE OFFICER
PETERSON, NIKI L	POLICE OFFICER
SIRMONS, MATTHEW H	POLICE OFFICER
SUYDAM IV, BENJAMIN W	POLICE SERGEANT
WEBSTER, JEFFREY A	POLICE OFFICER
ZONA, MATTHEW A	POLICE OFFICER

**FIRE:**

Full Name	RANK/Job Description
BAKER, JEFFREY H	FIRE CAPTAIN SUPPRESSION 56
BELL, BRUCE D	FIRE LIEUTENANT RESCUE 56
CASTLEMAN, DAVID S	CHIEF OF RESCUE
CLEMENTS, CHESTER J	FIRE BATTALION CHIEF RESCUE 56
CRAVEN, JOSEPH M	FIRE CAPTAIN SUPPRESSION 56
DUMAS III, CHARLES D	FIRE LIEUTENANT SUPPRESSION 56
GORDON, RYAN A	FIRE CAPTAIN RESCUE 56
HARTER, CHRISTOPHER S	FIRE LIEUTENANT SUPPRESSION 56
HODGES, JUSTIN D	FIRE LIEUTENANT SUPPRESSION 56
HOOD, WILLIAM	FIRE CAPTAIN SUPPRESSION 56
KENNEDY, MATTHEW L	FIREFIGHTER ENGINEER 56
KODATT, BENJAMIN D	FIRE CAPTAIN SUPPRESSION 40
LAUER JR, STEVEN C	FIRE LIEUTENANT RESCUE 56
LESPERANCE, JOSEPH E	FIRE LIEUTENANT RESCUE 57
LONG III, HARRY D	FIREFIGHTER ENGINEER 56
MCLAMB, BRIAN K	FIRE CAPTAIN PREVENTION 40

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MOONEYHAM, JAMES F	FIREFIGHTER ENGINEER 56
MURRAY, KEVIN D	FIREFIGHTER 56
ORTIZ, SERGIO E	FIRE CAPTAIN SUPPRESSION 56
SHUMAN, THOMAS A	FIRE LIEUTENANT SUPPRESSION 56
SNEED, ANDREW T	FIRE LIEUTENANT SUPPRESSION 56
TREADWELL, ANTHONY T	FIRE LIEUTENANT SUPPRESSION 56

*g. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
ALLEN, TOMMY E	FIREFIGHTER ENGINEER 56	\$16.44
AYOUB, ANDRE E	CHIEF OF PATROL SUPPORT	\$16.44
BILLEB, SHAWN C	FIRE LIEUTENANT RESCUE 56	\$16.44
CANADAY, FRANKLIN H	POLICE OFFICER	\$16.44
CARMONA-FONSECA, ALEJANDRO	POLICE OFFICER	\$16.44
CLARK, BERNARD M	POLICE OFFICER	\$16.44
CRAWFORD, JASON L	FIRE LIEUTENANT SUPPRESSION 56	\$16.44
DAHLEM, GEOFFREY L	POLICE OFFICER	\$16.44
DUKES, KAREN C	POLICE SERGEANT	\$16.44
EAVES, MITCHELL D	FIREFIGHTER ENGINEER 56	\$16.44
FABILA, ROY A	POLICE OFFICER	\$16.44
FORD, CHARLES H	POLICE LIEUTENANT	\$16.44
GAJEWSKI, MICHAEL G	POLICE SERGEANT	\$16.44
GASTON, DAVID M	POLICE SERGEANT	\$16.44
GOOCH, EMMITT D	POLICE OFFICER	\$16.44
HANNON, MILTON A	FIREFIGHTER 56	\$16.44
HUMPHREY, CHARLES R	POLICE OFFICER	\$16.44
JOHNSON, LEMMUEL K	POLICE OFFICER	\$16.44
KATHMAN, DARREN D	POLICE OFFICER	\$16.44
LAWS, RODERICK J	FIREFIGHTER ENGINEER 56	\$16.44
LESNIAK, MICHAEL J	FIRE BATTALION CHIEF SUPPRESSION 40	\$16.44
LIVINGSTON, JEREMY K	POLICE OFFICER	\$16.44
O'NEAL, DELORIS L	DIRECTOR POLICE SERVICES	\$16.44
OSTERTAG, DAVID M	POLICE OFFICER	\$16.44
PETERSON, BRIAN A	JFRD EMERGENCY PREPAREDNESS LOGISTICS MANAGER	\$16.44
PETERSON, MICHAEL D	POLICE OFFICER	\$16.44
POFF, JAMES A	POLICE OFFICER	\$16.44
PORTER, GARY S	POLICE SERGEANT	\$16.44
PROSSWIMMER, ERIC A	FIRE CAPTAIN SUPPRESSION 40	\$16.44
RAY, CHARLES C	POLICE SERGEANT	\$16.44
SAOUD, KARIM M	POLICE OFFICER	\$16.44
SIMMONS, WILLIAM E	FIRE LIEUTENANT SUPPRESSION 56	\$16.44
SUMMERS, MICHAEL T	POLICE OFFICER	\$16.44
SUTTON, JOEY F	FIREFIGHTER ENGINEER 56	\$16.44

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Full Name	RANK/Job Description	Share Plan Refund Amount
TERRELL, TIMOTHY L	POLICE SERGEANT	\$16.44
TORBETT, TIMOTHY L	FIRE DISTRICT CHIEF SUPPRESSION 56	\$16.44
TORRES, SHERRY ANN B	POLICE OFFICER	\$6,412.74

*h. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BRENNAN, PAUL J	FIREFIGHTER 56	10/06/2018	02/10/2023	\$3,559.51
SMITH, LOLITA M	JSO ASSISTANT CHIEF	10/05/2019	02/03/2023	\$7,603.31
WHALEY, TODD A	FIREFIGHTER ENGINEER 56	10/03/2020	02/17/2023	\$4,168.81

*i. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BRENNAN, PAUL J	Bi-Weekly	\$239,005.17	\$0.00	\$0.00	\$239,005.17	\$840.03	780
ORTAGUS, LEON C	Refund	\$81,306.96	\$81,306.96	\$0.00	\$0.00	N/A	N/A
SMITH, LOLITA M	Bi-Weekly	\$369,321.83	\$0.00	\$0.00	\$369,321.83	\$1,298.06	780
WHALEY, TODD A	Refund	\$136,714.30	\$136,714.30	\$0.00	\$0.00	N/A	N/A

*j. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
RUHLMAN, SHARI L	Bi-Weekly	\$24,759.87	\$0.00	\$0.00	\$24,759.87	\$98.38	520

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IV. Application for Disability Pension – *Action Requested*

Full Name	RANK/Job Description
KAVANAUGH, JESHUA T	FIREFIGHTER ENGINEER 40

V. Executive Director’s Report

VI. Counsel Reports

VII. Old Business

VIII. New Business

IX. Upcoming Meetings

*a. Tuesday, April 11, 2023 at 9:00AM*

X. Adjournment