



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, February 8, 2022

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, March 8, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Herbert O. Alexander, Retired Firefighter
 Kenneth L. DeHart, Retired Police Officer
 John Powell, Active Firefighter Engineer
 Joseph R. Saffer, Retired Police Sergeant
 Ronald E. Smith, Retired Police Officer
 Robert Starling, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, January 11, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
KASICA, TODD A	FIRE LIEUTENANT SUPPRESSION 56	01/15/2022	\$4,444.97

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
DEVOE, Sonya M.	ALEXANDER, HERBERT O	12/31/2021	\$3,502.84
SAFFER, MARY M	SAFFER, JOSEPH R	01/09/2022	\$2,290.66
STARLING, ELAINE P	STARLING JR, ROBERT E	01/12/2022	\$4,052.52

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
PARRISH, ROBERT J	POLICE OFFICER	JSO – Bailiff	41.17	\$20,571.72
PLATT, KALE O	POLICE OFFICER	U.S. Army	21.00	\$20,756.02

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e. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
COLBERT, KETHON J	FIREFIGHTER ENGINEER 40	\$40,177.85
MADDOX, STUART R	POLICE OFFICER	\$25,257.37
POWELL, JOHN M	FIREFIGHTER ENGINEER 56	\$35,846.33

f. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ABNEY III, WILLIAM H	POLICE OFFICER	\$7,686.01
BARRETT, RAMONDA S	POLICE OFFICER	\$7,686.01
BENNETT, MONICA L	POLICE OFFICER	\$7,686.01
BILYEW, RONALD J	POLICE LIEUTENANT	\$1,470.28
BISHOP, JAMES T	POLICE OFFICER	\$7,686.01
BORCHARDT, TIMOTHY R	POLICE OFFICER	\$7,686.01
BROOKS JR., RONALD R	POLICE OFFICER	\$7,686.01
BROWN, AMANDA B	POLICE OFFICER	\$1,470.28
BYNUM, TIMOTHY	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
CALVY-SCOTT, GLORIA D	POLICE OFFICER	\$7,686.01
COLEMAN, KEITH A	POLICE OFFICER	\$790.63
COPEMAN, THOMAS P	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
COUGHLIN, LEE W	FIREFIGHTER ENGINEER 56	\$1,470.28
CULLEN, JOHN D	POLICE OFFICER	\$1,470.28
DINGLE, KWASI K	FIRE LIEUTENANT PREVENTION 40	\$7,686.01
DURFEE, ANTHONY R	POLICE OFFICER	\$1,470.28
EPPS, TYSON K	FIREFIGHTER ENGINEER 56	\$7,686.01
FREELAND, MICHAEL L	FIREFIGHTER ENGINEER 56	\$7,686.01
GOUIN, PATRICK D	FIRE BATTALION CHIEF SUPPRESSION 56	\$7,686.01
GREGORY IV, JESSE E	FIREFIGHTER ENGINEER 56	\$1,470.28
GUTHRIE, KENNETH J	POLICE OFFICER	\$1,470.28
HERRMANN, CHARLES R	FIREFIGHTER ENGINEER 56	\$1,470.28
HINTON JR., JOHN E	POLICE SERGEANT	\$7,686.01
HORRALL, MARK L	FIRE LIEUTENANT RESCUE 40	\$735.28
JONES, VICTOR B	POLICE OFFICER	\$1,470.28
KASICA, TODD A	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
KIRKENDALL, DOUGLASS A	FIRE LIEUTENANT RESCUE 56	\$7,686.01
LAMPKINS, RENALDO D	FIRE LIEUTENANT RESCUE 40	\$446.70
LATIMER, ANDY W	POLICE OFFICER	\$1,470.28
LEE, CHARICE D	POLICE LIEUTENANT	\$1,470.28
MAHON III, WILLIAM T	FIRE LIEUTENANT RESCUE 56	\$7,686.01
MAYNARD, JESSICA D	POLICE OFFICER	\$1,470.28
MURPHY, RALPH J	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
MYERS, STEPHEN F	FIRE CAPTAIN RESCUE 56	\$7,686.01
NORTON, BRIAN B	POLICE OFFICER	\$7,686.01

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Full Name	RANK/Job Description	Share Plan Refund Amount
OLIVER, TRAVIS D	POLICE OFFICER	\$1,470.28
PALMER, CHAD W	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
PERROTTI, DANIEL J	POLICE OFFICER	\$1,470.28
PHILIPS, CHRISTOPHER C	FIREFIGHTER ENGINEER 56	\$1,470.28
PORTER, KEVIN L	POLICE OFFICER	\$1,470.28
POWELL, JOHN M	FIREFIGHTER ENGINEER	\$6,755.65
ROA, JUAN F	POLICE SERGEANT	\$7,686.01
RODRIGUEZ, DUCILIO	POLICE OFFICER	\$1,470.28
RUDLAFF, STEVEN C	POLICE SERGEANT	\$1,470.28
SALAS, JOSE A	POLICE SERGEANT	\$7,686.01
SCOTT, RON R	POLICE SERGEANT	\$1,470.28
SMITH, BART R	POLICE OFFICER	\$7,686.01
STAPP, TRACY A	POLICE OFFICER	\$7,686.01
STEVENS, JOHN R	POLICE OFFICER	\$7,686.01
STRAITT, JEFFREY B	POLICE SERGEANT	\$1,470.28
SZCZEPANIK JR., PAUL S	FIREFIGHTER ENGINEER 56	\$7,686.01
TERRELL, GREGORY A	POLICE LIEUTENANT	\$1,470.28
THOMAS, GREGORY A	POLICE OFFICER	\$7,686.01
VOUGHT, KELLY D	POLICE OFFICER	\$7,686.01
WATERS, MICHAEL C	FIRE LIEUTENANT PREVENTION 40	\$1,470.28
WEATHINGTON, JASON L	POLICE OFFICER	\$272.77

g. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ASHENFELDER, RUSS C	POLICE OFFICER	01/14/2017	01/07/2022	\$3,405.44
BLANTON, DONALD R	FIRE BATTALION CHIEF SUPPRESSION 56	01/14/2017	01/07/2022	\$5,769.51
CHIZIK, MITCHELL P	POLICE OFFICER	01/14/2017	01/07/2022	\$3,187.63
GEIGER, CASEY B	FIRE LIEUTENANT SUPPRESSION 56	04/08/2017	01/21/2022	\$3,798.91
GODFREY, DENNIS J	POLICE OFFICER	01/14/2017	01/07/2022	\$3,259.75
GREEN, MARK B	POLICE OFFICER	01/14/2017	01/07/2022	\$3,327.07
HEATON, JAMES R	FIREFIGHTER 56	01/14/2017	01/07/2022	\$3,304.25
HIDAY, MICHAEL S	POLICE OFFICER	01/14/2017	01/07/2022	\$3,462.46
HOUSTON, JEFFREY A	POLICE OFFICER	01/14/2017	01/07/2022	\$3,230.19
HULTQUIST, SHAWN L	FIREFIGHTER 56	01/14/2017	01/07/2022	\$3,370.71
LEWIS, DERRICK L	DIRECTOR JSO - TERMINAL LEAVE	07/15/2017	01/07/2022	\$6,184.67
PORTER, TONYA	POLICE OFFICER	01/14/2017	01/07/2022	\$3,330.84
PRESTI, PETER M	POLICE SERGEANT	01/14/2017	01/07/2022	\$4,046.36
RAGASA, RAINIEL J	POLICE OFFICER	01/14/2017	01/07/2022	\$3,381.66
TAYLOR, JASON A	POLICE OFFICER	01/14/2017	01/07/2022	\$3,055.81
TAYLOR, SANDY C	POLICE OFFICER	01/14/2017	01/07/2022	\$3,406.01
TODD, JOHN R	POLICE OFFICER	01/14/2017	01/07/2022	\$3,232.86

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Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
WARKENTIEN, GLENN L	POLICE OFFICER	01/14/2017	01/07/2022	\$3,230.01
WELLS, JOCELYN A	POLICE SERGEANT - TERMINAL LEAVE	01/14/2017	01/07/2022	\$3,883.75
WILLIAMS, MATTHEW R	FIRE CAPTAIN SUPPRESSION 40	10/07/2017	01/19/2022	\$4,450.65
YORK, JESSE E	POLICE LIEUTENANT	01/14/2017	01/07/2022	\$6,129.23

h. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ASHENFELDER, RUSS C	Bi-Weekly	\$265,806.88	\$0.00	\$0.00	\$265,806.88	\$874.84	1239
BLANTON, DONALD R	Bi-Weekly	\$450,332.15	\$0.00	\$0.00	\$450,332.15	\$1,500.23	1085
CHIZIK, MITCHELL P	Bi-Weekly	\$248,806.09	\$0.00	\$0.00	\$248,806.09	\$833.32	1036
GEIGER, CASEY B	Bi-Weekly	\$283,819.69	\$0.00	\$0.00	\$283,819.69	\$934.13	1239
GODFREY, DENNIS J	Bi-Weekly	\$254,436.26	\$0.00	\$0.00	\$254,436.26	\$867.98	911
GREEN, MARK B	Bi-Weekly	\$259,690.57	\$0.00	\$0.00	\$259,690.57	\$912.74	780
HEATON, JAMES R	Bi-Weekly	\$257,909.01	\$0.00	\$0.00	\$257,909.01	\$906.48	780
HIDAY, MICHAEL S	Bi-Weekly	\$270,397.41	\$0.00	\$0.00	\$270,397.41	\$1,220.49	390
HOUSTON, JEFFREY A	Bi-Weekly	\$252,129.70	\$0.00	\$0.00	\$252,129.70	\$837.84	1111
HULTQUIST, SHAWN L	Bi-Weekly	\$263,095.78	\$0.00	\$0.00	\$263,095.78	\$867.34	1213
LEWIS, DERRICK L	Refund & Bi-Weekly	\$428,238.86	\$28,238.86	\$0.00	\$400,000.00	\$1,335.76	1062
PORTER, TONYA	Bi-Weekly	\$259,984.60	\$0.00	\$0.00	\$259,984.60	\$913.77	780
PRESTI, PETER M	Bi-Weekly	\$315,834.27	\$0.00	\$0.00	\$315,834.27	\$1,052.17	1085
RAGASA, RAINIEL J	Bi-Weekly	\$263,949.76	\$0.00	\$0.00	\$263,949.76	\$871.71	1187
TAYLOR, JASON A	Bi-Weekly	\$238,516.69	\$0.00	\$0.00	\$238,516.69	\$838.32	780
TAYLOR, SANDY C	Bi-Weekly	\$265,850.50	\$0.00	\$0.00	\$265,850.50	\$1,056.30	520
TODD, JOHN R	Bi-Weekly	\$252,337.05	\$0.00	\$0.00	\$252,337.05	\$886.89	780
WARKENTIEN, GLENN L	Bi-Weekly	\$252,115.71	\$0.00	\$0.00	\$252,115.71	\$886.11	780
WELLS, JOCELYN A	Bi-Weekly	\$303,142.06	\$0.00	\$0.00	\$303,142.06	\$1,065.46	780
WILLIAMS, MATTHEW R	Bi-Weekly	\$293,436.88	\$0.00	\$0.00	\$293,436.88	\$977.55	1085
YORK, JESSE E	Bi-Weekly	\$478,408.78	\$0.00	\$0.00	\$478,408.78	\$1,762.15	650

IV. Executive Director's Report

a. LIVINGOOD, Joshua R. Application for Disability Pension Update

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- V. Counsel Reports
- VI. New Business
- VII. Old Business
- VIII. Adjournment