



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, January 13, 2026

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, February 10, 2026 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin, Vice Chair
Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Richard Reichard
Chief Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://us06web.zoom.us/j/85756122691?pwd=q0GRD47QtcbQQsDG3D0zL1WmQT3yY.1>

Meeting ID: **857 5612 2691**
Meeting Passcode: **230074**

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

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Summary

I. Moment of Silence

Lemuel Evans, Retired Police Officer
John B. Frascello, Retired Police Officer
Rudolph Johnson, Retired Fire Lieutenant
Robert L. Masculine, Retired Fire Lieutenant

II. Public Speaking

In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.

III. Election of Officers

- a. *Advisory Committee Chair – action requested*
- b. *Advisory Committee Vice Chair – action requested*

IV. Consent Agenda – Action Items: a-c; Items d-g to be received as information.

a. *Meeting Summaries to be Approved*

1. *Summary to the Regular Advisory Committee Meeting of Tuesday, December 9, 2025*

b. *Application for Survivor Benefits*

| Survivor Name | Original Retiree Name | Spouse Effective Date | Monthly Gross Pension |
|--------------------|-----------------------|-----------------------|-----------------------|
| EVANS, EMMA MAE C | EVANS, LEMUEL | 12/16/2025 | \$5,239.00 |
| FRASCELLO, JANET | FRASCELLO, JOHN B | 12/13/2025 | \$6,279.10 |
| JOHNSON, PHYLLIS M | JOHNSON, RUDOLPH | 11/29/2025 | \$5,729.07 |
| MOSLEY, MARLOU B | MOSLEY, MICHAEL R | 11/23/2025 | \$5,664.93 |

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c. Application for Time Service Connections

| Full Name | RANK/Job Description | TSC Type | Purchased Months | Purchased Amount |
|----------------------|------------------------|--------------------|------------------|------------------|
| O'CONNELL, CANDICE C | FIRE CAPTAIN RESCUE 40 | Nassau County F.D. | 5.43 | \$12,668.35 |

d. Share Plan Distributions

| Full Name | RANK/Job Description | Share Plan Refund Amount |
|-------------------|-------------------------|--------------------------|
| WOODRUFF, JASON C | FIREFIGHTER ENGINEER 40 | \$6,794.92 |

e. DROP Participant Termination of Employment

| Full Name | RANK/Job Description | DROP Date | DROP Termination Date | Monthly Pension Base |
|----------------|----------------------|------------|-----------------------|----------------------|
| SCOTT, DAVID K | POLICE OFFICER | 10/02/2021 | 12/19/2025 | \$3,929.44 |

f. DROP Distributions

| Full Name | Payout Option | Total DROP | Refund Amount | Rollover Amount | Bi-Weekly Distribution Amount | Bi-Weekly Payment Amount | Payout Periods |
|----------------|---------------|--------------|---------------|-----------------|-------------------------------|--------------------------|----------------|
| SCOTT, DAVID K | Bi-Weekly | \$253,737.30 | \$0.00 | \$0.00 | \$253,737.30 | \$855.32 | 986 |

g. DROP Distributions for Survivors

| Full Name | Payout Option | Total DROP | Refund Amount | Rollover Amount | Bi-Weekly Distribution Amount | Bi-Weekly Payment Amount | Payout Periods |
|--------------------|--------------------|--------------|---------------|-----------------|-------------------------------|--------------------------|----------------|
| FRASCELLO, JANET | Bi-Weekly | \$150,805.65 | \$0.00 | \$0.00 | \$150,805.65 | \$508.42 | 985 |
| JOHNSON, PHYLLIS M | Refund & Bi-Weekly | \$291,872.79 | \$150,000.00 | \$0.00 | \$141,872.79 | \$484.07 | 910 |
| MOSLEY, MARLOU B | Bi-Weekly | \$251,140.78 | \$0.00 | \$0.00 | \$251,140.75 | \$836.65 | 1,085 |

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- V. Executive Director's Report
- VI. Upcoming Meetings and Events
 - a. *Advisory Committee Meeting – Tuesday, February 10, 2026 at 9:00AM*
- VII. Adjournment