



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, January 8, 2020

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202
Richard "Dick" Cohee Board Room

The next Advisory Committee meeting will be held February 12, 2020 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Lt. Michael Shell, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Asst. Chief Richard Reichard
Lt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Sonya Harrell, Office of General Counsel
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel (via Webex)

Guests

Tad Delegal, Attorney
Stephanie N. Harris, JSO Occupational Health Manager
Sgt. Jody M. Kirkland, JSO
Jason L. Weathington, JSO

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Maria Young, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or MariaY@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Agenda

I. Moment of Silence

Charles N. Baxter, Retired Fire Captain
George W. Freeland IV, Retired Firefighter Engineer
Mark E. Gorsage, Retired Police Officer
Claude R. Miller, Retired Firefighter

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- 2. HICKS, Greyson Y.
 Child of Wayne S. Hicks (d. 11/29/2019)
 Debra R. Hicks (Guardian)

e. Application for Time Service Connections

- 1. EASTERLY, Jeremy N., Police Officer
 City of Jacksonville Service Jacksonville Sheriff's Office – Bailiff
 11 months, 3 days \$4,694.86
- 2. FLORES, Mark A., Police Officer
 City of Jacksonville Service Jacksonville Sheriff's Office – Bailiff
 2 months \$2,581.41
- 3. KRAMARSIC, Jeffrey T., Police Officer
 Prior Military Service U.S. Army
 2 years \$28,478.54
- 4. SPEICHER, Alvin W., Police Officer
 City of Jacksonville Service Jacksonville Sheriff's Office – Bailiff
 6 months, 9 days \$3,022.86
- 5. VANLOOVEN Jr., Gary P., Police Officer
 City of Jacksonville Service Jacksonville Sheriff's Office – Bailiff
 11 months, 17 days \$7,291.05

f. Refund of Pension Contributions

- 1. BRYANT, Rodney D., Police Officer
 Refund of Contributions \$21,128.54

g. DROP Participant Termination of Employment

- 1. ACOSTA, Joseph E., Fire Lieutenant
 Monthly pension base \$4,287.42
 DROP Participation 01/02/2016 – 12/27/2019
- 2. ADAMS Jr., William J., Police Officer
 Monthly pension base \$3,232.36
 DROP Participation 01/03/2015 – 12/27/2019
- 3. ADLER, David R., Firefighter Engineer
 Monthly pension base \$3,166.62
 DROP Participation 01/03/2015 – 12/27/2019
- 4. ARFLIN, Bransom O., Police Officer
 Monthly pension base \$3,195.36
 DROP Participation 01/03/2015 – 12/27/2019

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5. BLANKINCHIP, Dennis W., Police Officer	
Monthly pension base	\$3,301.72
DROP Participation	01/03/2015 – 12/27/2019
6. CALDWELL Sr., Frederick A., Police Officer	
Monthly pension base	\$3,177.69
DROP Participation	04/11/2015 – 12/27/2019
7. CANNON, James W., Police Sergeant	
Monthly pension base	\$4,140.71
DROP Participation	01/03/2015 – 12/27/2019
8. CHAFIN, Timothy A., Police Officer	
Monthly pension base	\$3,834.04
DROP Participation	01/03/2015 – 12/27/2019
9. CROUCH, Dwayne L., Police Officer	
Monthly pension base	\$3,464.77
DROP Participation	01/03/2015 – 12/27/2019
10. DANZIE, Terence L., Police Officer	
Monthly pension base	\$3,550.36
DROP Participation	10/06/2018 – 11/29/2019
11. DAVIS, Tony R., Director of Police Services	
Monthly pension base	\$6,781.82
DROP Participation	01/03/2015 – 12/27/2019
12. DELANO, Scott R., Police Sergeant	
Monthly pension base	\$3,904.89
DROP Participation	01/03/2015 – 12/27/2019
13. ECHELBERGER, Brad F., Police Sergeant	
Monthly pension base	\$3,760.16
DROP Participation	01/03/2015 – 12/27/2019
14. GRANT, Brenda A., Police Officer	
Monthly pension base	\$3,529.44
DROP Participation	01/03/2015 – 12/27/2019
15. GRANT, Patricia E., Police Sergeant	
Monthly pension base	\$3,817.19
DROP Participation	01/03/2015 – 12/27/2019
16. GUPTON III, Robert M., Police Officer	
Monthly pension base	\$3,274.75
DROP Participation	01/03/2015 – 12/27/2019
17. HART, David S., Fire Captain	
Monthly pension base	\$4,297.05
DROP Participation	01/03/2015 – 12/27/2019
18. HOWARD, Edward L., Police Sergeant	
Monthly pension base	\$3,916.15
DROP Participation	01/03/2015 – 12/27/2019

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19. HOWELL, Joseph R., Fire Lieutenant	
Monthly pension base	\$3,920.02
DROP Participation	01/03/2015 – 12/27/2019
20. HYSLER, John P., Police Officer	
Monthly pension base	\$3,522.65
DROP Participation	01/03/2015 – 12/27/2019
21. JENSCHKE, Troy A., Fire Captain	
Monthly pension base	\$4,245.87
DROP Participation	01/03/2015 – 12/27/2019
22. LOPEZ, Harvey, Police Officer	
Monthly pension base	\$3,230.92
DROP Participation	04/11/2015 – 12/13/2019
23. LUKAS Jr., Robert A., Firefighter	
Monthly pension base	\$3,156.22
DROP Participation	01/03/2015 – 12/27/2019
24. MALLORY II, Louis B., Fire Lieutenant	
Monthly pension base	\$3,928.12
DROP Participation	01/03/2015 – 12/27/2019
25. McCLAIN, Clyde D., Police Officer	
Monthly pension base	\$3,281.23
DROP Participation	01/03/2015 – 12/27/2019
26. MESSERSMITH, Raymond C., Police Sergeant	
Monthly pension base	\$3,927.25
DROP Participation	01/03/2015 – 12/27/2019
27. PEERY, Michael A., Fire Lieutenant	
Monthly pension base	\$4,008.35
DROP Participation	01/03/2015 – 12/27/2019
28. PFISTER, Gerard W., Police Officer	
Monthly pension base	\$3,205.47
DROP Participation	01/03/2015 – 12/27/2019
29. ROBERTSON, William T., Fire Captain	
Monthly pension base	\$4,172.65
DROP Participation	01/03/2015 – 12/27/2019
30. SANTIAGO, Juan L., Police Officer	
Monthly pension base	\$3,166.53
DROP Participation	01/03/2015 – 12/27/2019
31. SCOTT, Sharon M., Police Lieutenant	
Monthly pension base	\$4,664.27
DROP Participation	01/03/2015 – 12/27/2019
32. ULSCH, Michael F., Police Officer	
Monthly pension base	\$3,167.41
DROP Participation	01/03/2015 – 12/27/2019

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33. WARREN, John D., Police Sergeant	
Monthly pension base	\$4,496.73
DROP Participation	01/03/2015 – 12/27/2019
34. WILLIAMS, Reginald K., Police Officer	
Monthly pension base	\$3,195.98
DROP Participation	01/03/2015 – 11/30/2019

h. DROP Distributions

1. ACOSTA, Joseph E.	
Entire value paid over 25 years	\$252,743.02
2. ADAMS Jr., William J.	
Entire value paid over 45.5 years	\$252,163.56
3. ADLER, David R.	
Partial lump sum payment	\$50,000.00
Remaining value paid over 30 years	\$197,035.33
4. ARFLIN, Bransom O.	
Partial rollover payment	\$149,275.64
Remaining rollover payment	\$100,000.00
5. BLANKINCHIP, Dennis W.	
Entire value paid over 47.5 years	\$257,574.20
6. CALDWELL Sr., Frederick A.	
Partial lump sum payment	\$132,000.00
Remaining value paid over 35 years	\$100,661.45
7. CANNON, James W.	
Entire value paid over 41.6 years	\$323,024.45
8. CHAFIN, Timothy A.	
Entire value paid over 44.6 years	\$299,101.82
9. CROUCH, Dwayne L.	
Entire value paid over 41.6 years	\$270,292.13
10. DANZIE, Terence L.	
Entire value paid over 20 years	\$52,482.84
11. DAVIS, Tony R.	
Partial value paid over 35 years	\$500,062.46
Remaining rollover payment	\$29,000.00
12. DELANO, Scott R.	
Entire value paid over 47.5 years	\$304,628.69
13. ECHELBERGER, Brad F.	
Entire value paid over 48.8 years	\$293,337.15
14. GRANT, Brenda A.	
Entire value paid over 20 years	\$254,275.36

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15. GRANT, Patricia E.	
Entire rollover payment	\$297,785.77
16. GUPTON III, Robert M.	
Entire value paid over 30 years	\$255,468.32
17. HART, David S.	
Entire value paid over 45.5 years	\$335,220.42
18. HOWARD, Edward L.	
Entire value paid over 35 years	\$305,505.49
19. HOWELL, Joseph R.	
Entire value paid over 40.7 years	\$305,808.95
20. HYSLER, John P.	
Entire value paid over 46.5 years	\$274,809.99
21. JENSCHKE, Troy A.	
Entire value paid over 42.6 years	\$331,228.09
22. LOPEZ, Harvey	
Entire value paid over 42.6 years	\$234,138.87
23. LUKAS Jr., Robert A.	
Entire value paid over 45.5 years	\$246,222.63
24. MALLORY II, Louis B.	
Entire value paid over 47.5 years	\$306,440.27
25. McCLAIN, Clyde D.	
Entire value paid over 35 years	\$255,974.74
26. MESSERSMITH, Raymond C.	
Entire value paid over 47.5 years	\$306,373.33
27. PEERY, Michael A.	
Partial lump sum payment	\$31,500.00
Remaining value paid over 39.7 years	\$281,199.93
28. PFISTER, Gerard W.	
Entire value paid over 35 years	\$250,064.60
29. ROBERTSON, William T.	
Entire value paid over 39.7 years	\$325,517.20
30. SANTIAGO, Juan L.	
Partial lump sum payment	\$20,000.00
Remaining value paid over 41.6 years	\$227,025.53
31. SCOTT, Sharon M.	
Entire value paid over 30 years	\$363,868.69
32. ULSCH, Michael F.	
Entire value paid over 35 years	\$247,095.83
33. WARREN, John D.	
Partial lump sum payment	\$10,000.00
Remaining value paid over 30 years	\$340,797.48

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34. WILLIAMS, Reginald K.

Entire rollover payment	\$244,610.37
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i. DROP Distributions for Survivors

1. JOHANN-GORSAGE, Amy L.

Entire value paid over 35 years	\$235,555.20
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V. Counsel Reports

VI. Executive Director's Report

VII. New Business

VIII. Old Business

a. Application for Disability Retirement – action requested

1. WEATHINGTON, Jason L., Police Officer

Hearing Order of Presentation:

- a. Call to order and determination of quorum
- b. Offer applicant postponement if all members of Advisory Committee not present
- c. Ask for any public comments (in case City, JSO or union have concerns they want to address)
- d. PFPF lawyer gives opening statement
 - i. Describing order of hearing
 - ii. Asking applicant or lawyer to focus on these questions and evidence in record that shows answer to each one is "yes":
 1. Did applicant suffer an injury or illness
 2. Did it cause the applicant a disability? If so, what can he not do now that he was able to do before illness or injury?
 3. Is the disability permanent and total? Explain concept of maximum medical improvement?
 4. Does this disability prevent the applicant from rendering useful and efficient service as a Police Officer or Firefighter?
- e. Applicant or lawyer presents case.
- f. Advisory Committee questions of applicant or lawyer.
- g. Chairman asks for motion either
 - i. Recommending granting of application
 - ii. Denying application with reasons for denial, or
 - iii. Tabling vote in case Advisory Committee wants more information

IX. Adjournment