SUBJECT: Tax Deed Application and Services

BID #: ESC-0528-18 **OPEN DATE: 10/17/18**

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract – Thirty-six (36) months from date of contract execution with three (3) one (1) year renewal options

AGENCY: Clerk of the Circuit Court

BASIS OF AWARD: Highest Scoring Bidder Based on Evaluation Criteria

NUMBER OF BIDS INVITED: 4 **NUMBER RECEIVED: 2** **OTHER: 2**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend the awarded supplier's name from Pioneer Technology Group to Catalis Courts & Land Records, LLC for the Tax Deed Application and Services. The name change is listed in the official State of Florida website Sunbiz.org. All other terms and conditions, pricing, period of service will remain the same.

Attachments: Recommendation Memo, Sunbiz Document, Previous Awards

ANALYST: _____ **RESPECTFULLY SUBMITTED** _____
RUBEN OLA DUSTIN FREEMAN, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Jennifer Spinelli, Chief Financial Officer, Clerk of the Circuit Court

---

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

JODY PHILLIPS
CLERK OF THE CIRCUIT COURT
DUVAL COUNTY, FLORIDA

November 1, 2023

To: Dustin Freeman, Chief of Procurement

Thru: Jennifer Spinelli, Chief Financial Officer

From: Victoria Tomlin, Purchasing Specialist

Subject: Amendment to Award: POA:70021-20, Contract 10759

The Clerk of the Circuit and County Courts is requesting an amendment to Award POA-70021-20 to change the name of the supplier to Catalis Courts & Land Records, LLC; Supplier Number 24967.

There are no changes to the service, period of service, or pricing associated with the award.

Period of Service: October 1, 2023, through September 31, 2024.

This will be the second of three one-year renewals stated in the contract. The increase shall be $28,000.00 and will be encumbered using funding source 00192.311002.546620.000000.00000000.00000.0000000. The total expenditure is not to exceed $351,785.00.

Attached: Award POA-70021-20
1 Cloud – Supplier Information

Contract Purchase Agreement POA-70021-20 Change Order 4

Agreement	POA-70021-20
Agreement Date	12-MAR-2020
Change Order	4
Change Order Date	31-OCT-2023
Revision	3
Agreement Amount	351,785.00 USD
Solicitation Number	ESC-0528-18

Sold To

City of Jacksonville
117 West Duval Street
Suite 375
JACKSONVILLE, FL 32202
US

Supplier

Catalis Courts & Land Records, LLC
1100 Central Park Drive
SUITE 100
SANFORD, FL 32771

Notes

Supplier Number	Payment Terms	Freight Terms	FOB	Shipping Method
24967	Net 30	Freight Prepaid	FOB Destination	Best Way

Start Date	End Date	Confirm To
11-May-2020	29-Sep-2024	Ruben Ola rubeno@coj.net

DRAFT

This Order is subject to the General Conditions attached here to. Manufacturer's Federal excise tax exempt no 59-89-0120K Florida State sales and use tax exemption no. 85-8012621607C-8	Approved by Dustin L. Freeman, Chief of Procurement Division

Ola, Ruben

From: Van Sickle, Angel B <Angel.VanSickle@DuvalClerk.com>
Sent: Wednesday, November 1, 2023 4:32 PM
To: Ola, Ruben; Tomlin, Victoria L; Spinelli, Jennifer E
Subject: RE: GGAC Award: ESC-0528-18 Tax Deed Application and Services
Attachments: L05000105236 _ SunBiz documentation of name change.pdf

EXTERNAL EMAIL: This email originated from a non-COJ email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Hi Ruben,

Please find the attached name change registration in Sunbiz.

CATALIS, LLC
1100 Central Park Dr.
Ste. 100
Sanford, FL 32771

Annual Reports

Report Year	Filed Date
2021	04/22/2021
2022	03/28/2022
2023	02/23/2023

Document Images

02/23/2023 -- ANNUAL REPORT	View image in PDF format
12/22/2022 -- LC Name Change	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
03/28/2022 -- ANNUAL REPORT	View image in PDF format

Angel Van Sickle
Senior Manager to Clerk of Court
Finance and Accounting, Purchasing

Duval County Clerk of Courts
501 West Adams St, Jacksonville, FL 32202
Direct: 904-255-2085
Main: 904-255-2000

From: Ola, Ruben <RubenO@coj.net>
Sent: Wednesday, November 1, 2023 3:26 PM
To: Tomlin, Victoria L <Victoria.Tomlin@DuvalClerk.com>; Van Sickle, Angel B <Angel.VanSickle@DuvalClerk.com>; Spinelli, Jennifer E <Jennifer.Spinelli@DuvalClerk.com>
Subject: RE: GGAC Award: ESC-0528-18 Tax Deed Application and Services

EXTERNAL EMAIL: This email originated from a non-Clerk email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Hi Victoria,
What's the reason of change of name? Do they have novice agreement? or they bought this company or merging? We need supporting document for this changes..

Thanks,

Ruben Ola, Purchasing Analyst
City of Jacksonville
Procurement Division
Finance and Administration Department
214 N. Hogan Street, Suite 800
Jacksonville, FL 32202
Phone: 904.255.8823
Fax: 904.255.8837
Email: rubeno@coj.net

A New Day.

*** **Privacy Act:** This communication may contain privileged or other official city information. If you are not the intended recipient or believe that you have received this communication in error, please reply to the sender indicating that fact and delete the copy you received. It is a violation of Federal Law to print, copy, retransmit, disseminate, or otherwise use this information.

Please click on the links below for any of the following for Bids and Awards:
For Bidding Opportunities: COJ.net - Bidding Opportunities (Including Capital Improvement and Design/Build)
For COJ weekly award intentions: COJ.net - Agendas and Minutes
For bid award information: Procurement Division (coj.net)
For Public Records: COJ Public Records (govqa.us)

From: Tomlin, Victoria L <Victoria.Tomlin@DuvalClerk.com>
Sent: Wednesday, November 1, 2023 12:31 PM
To: Ola, Ruben <RubenO@coj.net>; Van Sickle, Angel B <Angel.VanSickle@DuvalClerk.com>; Spinelli, Jennifer E <Jennifer.Spinelli@DuvalClerk.com>
Subject: RE: GGAC Award: ESC-0528-18 Tax Deed Application and Services

EXTERNAL EMAIL: This email originated from a non-COJ email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Good Afternoon Ruben,

We need to do an Addendum to the name for Pioneer Technology Group, the recently changed to Catalis Courts & Land Records, LLC. I have attached the memo. Please let me know if you need anything further from me. The company has already changed the name in 1cloud.

Thank you,

Victoria Tomlin
Specialist to Clerk of Court
Finance and Accounting - Purchasing

Duval County Clerk of Courts
501 West Adams St, Jacksonville, FL 32202
Direct: 904-255-2369
Main: 904-255-2000

From: Ola, Ruben <RubenO@coj.net>
Sent: Tuesday, October 31, 2023 6:04 PM
To: Tomlin, Victoria L <Victoria.Tomlin@DuvalClerk.com>; Van Sickle, Angel B <Angel.VanSickle@DuvalClerk.com>; Spinelli, Jennifer E <Jennifer.Spinelli@DuvalClerk.com>
Subject: RE: GGAC Award: ESC-0528-18 Tax Deed Application and Services

EXTERNAL EMAIL: This email originated from a non-Clerk email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.
Attached is the draft POA-70021-20 for OGC contract amendment. Please forward to me the OGC contract once approved.

Thanks,

Ruben Ola, Purchasing Analyst
City of Jacksonville
Procurement Division
Finance and Administration Department
214 N. Hogan Street, Suite 800
Jacksonville, FL 32202
Phone: 904.255.8823
Fax: 904.255.8837
Email: rubeno@coj.net

A New Day.

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Please click on the links below for any of the following for Bids and Awards:
For Bidding Opportunities: COJ.net - Bidding Opportunities (Including Capital Improvement and Design/Build)
For COJ weekly award intentions: COJ.net - Agendas and Minutes
For bid award information: Procurement Division (coj.net)
For Public Records: COJ Public Records (govqa.us)

From: Ola, Ruben
Sent: Tuesday, October 31, 2023 5:20 PM
To: Tomlin, Victoria L <Victoria.Tomlin@DuvalClerk.com>; Van Sickle, Angel B <Angel.VanSickle@DuvalClerk.com>; Spinelli, Jennifer E <Jennifer.Spinelli@DuvalClerk.com>
Subject: GGAC Award: ESC-0528-18 Tax Deed Application and Services

Good Afternoon,

Attached is GGAC award for ESC-0528-18 Tax Deed Application and Services. Feel free to let me know if you have questions.

Sincerely,

Ruben Ola, Purchasing Analyst
City of Jacksonville
Procurement Division
Finance and Administration Department
214 N. Hogan Street, Suite 800
Jacksonville, FL 32202
Phone: 904.255.8823
Fax: 904.255.8837
Email: rubeno@coj.net

A New Day.

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CT CORP

3458 Lakeshore Drive, Tallahassee, FL 32312
850-656-4724

Date: 12/22/2022

Acc#I20160000072

Name:	Pioneer Technology Group, LLC
Document #:	
Order #:	14693004

Certified Copy of Arts & Amend:	☐			
Plain Copy:	☐			
Certificate of Good Standing:	☐			
Certified Copy of	☐			
Apostille/Notarial Certification:	☐		Country of Destination:	
			Number of Certs:	

Filing: ☑

Certified: ☑

Plain: ☐

COGS: ☐

Email Address for Annual Report Notifications:

Availability _____

Document ___

Examiner _____

Updater _____

Verifier _____

W.P. Verifier _____

Ref# _____

Amount: $ 55.00

Thank you!

L05000105236

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP ☐ WAIT ☐ MAIL

(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

J. HORNE
DEC 27 2022

Office Use Only

000397788400

RECEIVED
2022 DEC 22 PM 3:12
TALLAHASSEE, FLORIDA

FILED
2022 DEC 22 AM 11:08
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: Pioneer Technology Group, LLC
Name of Limited Liability Company

The enclosed Articles of Amendment and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Maura Foley
Name of Person

Weil Gotshal & Manges
Firm/Company

100 Federal Street, 34th Floor
Address

Boston, MA 02110
City/State and Zip Code

maura.foley@weil.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Maura Foley at (617) 7728372
Name of Person — Area Code — Daytime Telephone Number

Enclosed is a check for the following amount:

- ☐ $25.00 Filing Fee
- ☐ $30.00 Filing Fee & Certificate of Status
- ☐ $55.00 Filing Fee & Certified Copy (additional copy is enclosed)
- ☐ $60.00 Filing Fee, Certificate of Status & Certified Copy (additional copy is enclosed)

Mailing Address:
Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:
Registration Section
Division of Corporations
The Centre of Tallahassee
2415 N. Monroe Street, Suite 810
Tallahassee, FL 32303

ARTICLES OF AMENDMENT
TO
ARTICLES OF ORGANIZATION
OF

2022 DEC 22 AM 11:08

Pioneer Technology Group, LLC
(Name of the Limited Liability Company as it now appears on our records.)
(A Florida Limited Liability Company)

The Articles of Organization for this Limited Liability Company were filed on 10/25/2005 and assigned Florida document number L05000105236.

This amendment is submitted to amend the following:

A. If amending name, enter the new name of the limited liability company here:

Catalis Courts & Land Records, LLC

The new name must be distinguishable and contain the words "Limited Liability Company," the designation "LLC" or the abbreviation "L.L.C."

Enter new principal offices address, if applicable:

(Principal office address MUST BE A STREET ADDRESS)

Enter new mailing address, if applicable:

(Mailing address MAY BE A POST OFFICE BOX)

B. If amending the registered agent and/or registered office address on our records, enter the name of the new registered agent and/or the new registered office address here:

Name of New Registered Agent: _____

New Registered Office Address: _____
Enter Florida street address

_____, **Florida** _____
City *Zip Code*

New Registered Agent's Signature, if changing Registered Agent:

I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 605, F.S. Or, if this document is being filed to merely reflect a change in the registered office address, I hereby confirm that the limited liability company has been notified in writing of this change.

_____
If Changing Registered Agent, Signature of New Registered Agent

If amending Authorized Person(s) authorized to manage, enter the title, name, and address of each person being added or removed from our records:

MGR = Manager
AMBR = Authorized Member

Title	Name	Address	Type of Action
			☐Add
			☐Remove
			☐Change
			☐Add
			☐Remove
			☐Change
			☐Add
			☐Remove
			☐Change
			☐Add
			☐Remove
			☐Change
			☐Add
			☐Remove
			☐Change
			☐Add
			☐Remove
			☐Change

D. If amending any other information, enter change(s) here: *(Attach additional sheets, if necessary.)*

E. Effective date, if other than the date of filing: 1/1/23 **(optional)**
(If an effective date is listed, the date must be specific and cannot be prior to date of filing or more than 90 days after filing.) Pursuant to 605.0207 (3)(b)
Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

If the record specifies a delayed effective date, but not an effective time, at 12:01 a.m. on the earlier of: (b) The 90th day after the record is filed.

Dated December 16, 2022.

DocuSigned by:
David Winters
Signature of a member or authorized representative of a member

David Winters
Typed or printed name of signee

Filing Fee: $25.00

Detail by Entity Name

Florida Limited Liability Company
CATALIS COURTS & LAND RECORDS, LLC

Filing Information

Document Number	L05000105236
FEI/EIN Number	20-3750929
Date Filed	10/25/2005
Effective Date	10/25/2005
State	FL
Status	ACTIVE
Last Event	LC NAME CHANGE
Event Date Filed	12/22/2022
Event Effective Date	NONE

Principal Address

1100 Central Park Dr.
Ste. 100
Sanford, FL 32771

Changed: 04/22/2021

Mailing Address

3025 Windward Plaza
Ste 200
Alpharetta, GA 30005-7451

Changed: 04/22/2021

Registered Agent Name & Address

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324

Name Changed: 01/16/2020

Address Changed: 01/16/2020

Authorized Person(s) Detail

Name & Address

Title Member

CATALIS, LLC
1100 Central Park Dr.
Ste. 100
Sanford, FL 32771

Annual Reports

Report Year	Filed Date
2021	04/22/2021
2022	03/28/2022
2023	02/23/2023

Document Images

02/23/2023 -- ANNUAL REPORT	View image in PDF format
12/22/2022 -- LC Name Change	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
12/20/2022 -- Merger	View image in PDF format
03/28/2022 -- ANNUAL REPORT	View image in PDF format
04/22/2021 -- ANNUAL REPORT	View image in PDF format
05/11/2020 -- ANNUAL REPORT	View image in PDF format
01/16/2020 -- CORLCRACHG	View image in PDF format
04/04/2019 -- Merger	View image in PDF format
02/27/2019 -- ANNUAL REPORT	View image in PDF format
02/06/2018 -- ANNUAL REPORT	View image in PDF format
02/27/2017 -- ANNUAL REPORT	View image in PDF format
03/15/2016 -- ANNUAL REPORT	View image in PDF format
02/20/2015 -- ANNUAL REPORT	View image in PDF format
03/03/2014 -- ANNUAL REPORT	View image in PDF format
12/16/2013 -- LC Amendment	View image in PDF format
01/29/2013 -- ANNUAL REPORT	View image in PDF format
02/27/2012 -- ANNUAL REPORT	View image in PDF format
03/04/2011 -- ANNUAL REPORT	View image in PDF format
02/16/2010 -- ANNUAL REPORT	View image in PDF format
04/14/2009 -- ANNUAL REPORT	View image in PDF format
03/24/2008 -- ANNUAL REPORT	View image in PDF format
01/30/2007 -- ANNUAL REPORT	View image in PDF format
04/05/2006 -- ANNUAL REPORT	View image in PDF format
10/25/2005 -- Florida Limited Liability	View image in PDF format

2023 FLORIDA LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L05000105236

FILED
Feb 23, 2023
Secretary of State
1106479133CC

Entity Name: CATALIS COURTS & LAND RECORDS, LLC

Current Principal Place of Business:

1100 CENTRAL PARK DR.
STE. 100
SANFORD, FL 32771

Current Mailing Address:

3025 WINDWARD PLAZA
STE 200
ALPHARETTA, GA 30005-7451 US

FEI Number: 20-3750929

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent — Date

Authorized Person(s) Detail :

Title	MEMBER
Name	CATALIS, LLC
Address	1100 CENTRAL PARK DR. STE. 100
City-State-Zip:	SANFORD FL 32771

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes, and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: CATALIS, LLC — MEMBER — 02/23/2023

Electronic Signature of Signing Authorized Person(s) Detail — Date

Invoice

#INV308305623

PO#

Invoice Date 9/30/2023

Catalis Court & Land
(formerly Pioneer Technology Group, LLC)
3025 Windward Plaza
Fairways I, Suite 200
Alpharetta GA 30005
United States

Bill To

Duval County Clerk of the Circuit
501 W Adams St Ste 2338
Jacksonville FL 32202-4628
United States

TOTAL

$28,000.00

Due Date: 10/30/2023

Terms	Due Date
Net 30	10/30/2023

Quantity	Rate	Item	Amount
1	$28,000.00	**PTG_Software Maintenance_TaxSmart** Taxsmart Annual Software Maintenance 06/2023 through 05/2024	$28,000.00

Please make checks payable to Catalis Courts & Land & remit payment to:

Catalis LLC
Attn: Catalis Courts & Land Accounts Receivable
P.O. Box 25477
Tampa, FL 33622

For questions, please contact Catalis at billing@catalisgov.com

Subtotal	$28,000.00
Tax	$0.00
Total	$28,000.00

INV308305623

Invoice

#INV308305623

PO#

Invoice Date 9/30/2023

Catalis Court & Land
(formerly Pioneer Technology Group, LLC)
3025 Windward Plaza
Fairways I, Suite 200
Alpharetta GA 30005
United States

Amount Paid	**$0.00**
Balance Due	**$28,000.00**

INV308305623

SUBJECT: Tax Deed Application and Services

BID #: ESC-0528-18 **OPEN DATE: 10/17/18**

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract – Thirty-six (36) months from date of contract execution with three (3) one (1) year renewal options

AGENCY: Clerk of the Circuit Court

BASIS OF AWARD: Highest Scoring Bidder Based on Evaluation Criteria

NUMBER OF BIDS INVITED: 4 **NUMBER RECEIVED: 2** **OTHER: 2**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to ratify the period of service from October 1, 2023 through date of contract execution.
Recommend approval to utilize the second of three (3) one (1) year renewal options with Pioneer Technology Group for the Tax Deed Application and Services. Period of service will be from date of award through September 30, 2024, with one (1) year renewal option remaining. The requested annual expenditure not to exceed $28,000.00. The revised total award expenditure not to exceed $351,785.00.

Funding Source: 00192.311002.546620.000000.00000000.00000.0000000, to be executed by formal contract amendment no. 3 (City Contract No. 10759) through the Office of General Counsel.

Attachments: Recommendation Memo, Supplier Quote/Invoice, Previous Awards

ANALYST: _____ **RESPECTFULLY SUBMITTED** _____
RUBEN OLA DUSTIN FREEMAN, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Jennifer Spinelli, Chief Financial Officer, Clerk of the Circuit Court

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 5 MEMBERS DISAPPROVING 0 DATE: 10/26/2023

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE 10/30/2023

APPROVED ✓ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Kelli O'Leary
Deputy Chief Administrative Officer
For: Mayor Donna Deegan
Under Authority Of:
Executive Order No: 2023-04

SUBJECT: Tax Deed Application and Services

BID #: ESC-0528-18 **OPEN DATE: 10/17/18**

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract – Thirty-six (36) months from date of contract execution with three (3) one (1) year renewal options

AGENCY: Clerk of the Circuit & County Courts

BASIS OF AWARD: Highest Scoring Bidder Based on Evaluation Criteria

NUMBER OF BIDS INVITED: 4 **NUMBER RECEIVED: 2** **OTHER: 2**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to utilize the first of three (3) one (1) year renewal options with Pioneer Technology Group for the Tax Deed Application and Services. Period of service will be October 1, 2022 through September 30, 2023, with two (2) one (1) year renewal options remaining. The requested annual expenditure not to exceed $28,000.00. The revised total award expenditure not to exceed $323,785.00.

Funding Source: 00192.311002.546620.000000.00000000.00000.0000000, to be executed by formal contract amendment (City Contract No. 10759) through the Office of General Counsel.

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2022. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for the work herein. A written notification will be provided in the event that funds are appropriated

Attachments: Recommendation Memo, Change Request Form, Previous Award

ANALYST: _____ **RESPECTFULLY SUBMITTED** _____
RUBEN OLA
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Jennifer Spinelli, Chief Financial Officer, Clerk of the Circuit & County Courts

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 5 MEMBERS DISAPPROVING 0 DATE. 8/18/2022

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE 8/18/2022

APPROVED ✓ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____
Brian Hughes
Chief Administrative Officer
~~For: Mayor Lenny Curry~~
Under Authority of:
Executive Order No: 2019-02

Invoice

#INV308305623

PO#

Invoice Date 9/30/2023

Catalis Court & Land
(formerly Pioneer Technology Group, LLC)
3025 Windward Plaza
Fairways I, Suite 200
Alpharetta GA 30005
United States

Amount Paid	$0.00
Balance Due	$28,000.00

INV308305623

SUBJECT: Tax Deed Application and Services

BID #: ESO-0326-18 OPEN DATE: 10/17/18

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract – Thirty-six (36) months from date of contract execution with three (3) one (1) year renewal options

AGENCY: Clerk of the Circuit & County Courts

BASIS OF AWARD: Highest Scoring Bidder Based on Evaluation Criteria

NUMBER OF BIDS INVITED 4 NUMBER RECEIVED 2 OTHER 2

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase the contract award with Pioneer Technology Group in the amount of $21,000.00 for the modifications and customization to the originally procured software solutions. Modifications are search by sale status functions, addition of reasons for rejecting the approval queue, creation of a new case type (miscellaneous), a check request search feature, the ability to send the online auction provider results after bills are accepted, and the need for in person support upon implementation of the changes. Period of service will remain the same until September 30, 2022, with three (3) one (1) year renewal options. The revised total contract expenditure not to exceed $295,785.00

Funding Source: 00192 311002 565220 000000 00000000 00000 0000000 to be executed by formal contract amendment (City Contract No. 10759) through the Office of General Counsel

Attachments: Recommendation Memo, Change Request Form, Previous Award

ANALYST: _____ RUBEN OLA

RESPECTFULLY SUBMITTED: _____ GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Jennifer Spinelli, Chief Financial Officer, Clerk of the Circuit & County Courts

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 5 MEMBERS DISAPPROVING 0 DATE 5/20/2021

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE 5/20/21

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

SUBJECT: Tax Deed Application and Services

BID # ESC-0528-18 OPEN DATE 10/17/18

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract Thirty-six (36) months from date of contract execution with three (3) one (1) year renewal options

AGENCY: Clerk of the Courts

BASIS OF AWARD: Highest Scoring Bidder Based on Evaluation Criteria

200321

NUMBER OF BIDS INVITED: 4 **NUMBER RECEIVED:** 2 **OTHER:** 2

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Demonstration and oral interview conducted with the sole highest scoring vendor was completed January 8, 2019. Recommend approval of award to the highest scoring bidder, Pioneer Technology Group. Period of service is thirty-six (36) months from date of contract execution with three (3) one (1) year renewal options. Total estimated expenditure amount not to exceed $274,755.00

Respondent	Evaluation Score	Demonstration Score	Total Combined Score
Pioneer Technology Group	89.67	102.67	192.34

Funding Source: CLCL016-06427 – To be executed by formal contract through the Office of General Counsel

Attachments: Recommendation Memo, Tabulation and Scoring Sheets and Evaluation Criteria

ANALYST: Annette Burney

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Allison Luker, Chief Financial & Administrative Officer, Clerk of the Circuit & County Courts

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 5 MEMBERS DISAPPROVING Ø DATE: 1/31/19

OTHER:

ACTION OF AWARDING AUTHORITY DATE 1/31/19

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For Matter [illegible]
Under [illegible]
Executive Order No. [illegible]