BID # PSC-0029-14

Subject: **PIGGYBACK CONTRACT #14-MA-305 CHILLER MAINTENANCE AND REPAIR COUNTY-WIDE**
Department: **PUB BLDGS**

Description of Purchase: Subject piggyback was administratively awarded to ThermaServe, Inc., (contract #9942) on 11/15/13 in the amount of $44,404.00; Amendment #1 approved on 02/3/15 to extend period of service; Increased on 02/11/15 in the amount of $44,635.00; Decreased on 07/29/15 in the amount of $23,000.00; First renewal option approved on 08/26/15, with no increase in expenditure; Increase on 06/16/16 in the amount of $44,404.00; 2nd Renewal Option utilized on 08/14/16 no funds added.

Recommend approval to increase award with ThermaServe, Inc., in the amount of $40,000.00, for revised total maximum indebtedness not-to-exceed $150,443.00.

This award to be funded by account: PWPB5A1MAPR-03410F to be executed by contract amendment through Office of General Counsel.

Reference Award To: **ThermaServe, Inc.**

Price Justification: **See Attached**

Total Award: $**150,443.000** Requisition # **N/A**

Attachments: **Recommendation Memo, Previous Awards**
Luis F. Flores, Chief of Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: **MARILYN LAIDLER**

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN ***DATE***

ACTION OF AWARDING AUTHORITY DATE: _____

APPROVED_____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

PUBLIC BUILDINGS DIVISION

Jacksonville
Where Florida Begins.

September 29, 2016

MEMORANDUM

TO: **Gregory W. Pease, Chief**
Procurement Division

THRU: **John P. Pappas, P. E., Director**

FROM: **Luis F. Flores, Chief**

RE: **PSC-0029-14 – SCHOOL BOARD OF CLAY COUNTY CONTRACT #14-MA-305 CHILLER MAINTENANCE AND REPAIR COUNTYWIDE – AMENDMENT TO PUT FY17 FUNDING IN PLACE.**

The Public Buildings Division recommends approval to amend the award for Chiller Maintenance and Repair with ThermaServe, Inc. by putting FY17 funding in place in the amount of Forty Thousand Dollars ($40,000.00).

The revised maximum indebtedness will become $150,443.00.

The work will be encumbered through the execution of Amendment No. 6 to City Contract No. 9942 using the following account:

PWPB5A1MAPR-03410F $40,000.00

Your assistance in concurring with this recommendation for the respective award would be appreciated. If you have questions or need additional information regarding this request, please contact Jim Lange in Public Buildings at 633-4070.

Attachments: Previous Award

cc: Marilyn Laidler, Purchasing Analyst
Nick Zelaya, Finance and Energy Conservation Coordinator
Ann Brackin, Engineering Contracts Specialist
Jim Lange, Contract Administration Coordinator

N2

BID # PSC-0029-14

Subject: **PIGGYBACK CONTRACT #14-MA-305 CHILLER MAINTENANCE AND REPAIR COUNTY-WIDE**
Department: **PUB BLDGS**

Description of Purchase: Subject piggyback was administratively awarded to ThermaServe, Inc., (contract #9942) on 11/15/13 in the amount of $44,404.00; Amendment #1 approved on 02/3/15 to extend period of service; Increased on 02/11/15 in the amount of $44,635.00; Decreased on 07/29/15 in the amount of $23,000.00; First renewal option approved on 08/26/15, with no increase in expenditure; Increase on 06/16/16 in the amount of $44,404.00.

Recommend approval to utilize the Second Renewal option with ThermaServe, Inc., for the period of service from August 16, 2016 through August 30, 2017, with one (1) one (1) year renewal option remaining. No funding is being added Total award amount remains at $110,443.00.

This award to be executed by contract amendment #5 through Office of General Counsel.

Reference Award To: **ThermaServe, Inc.**

Price Justification: **See Attached**

Total Award: **$110,443.000** Requisition # **N/A**

Attachments: **Recommendation, Vendor Letter, Clay County Renewal Letter, Previous Awards**
Luis F. Flores, Chief of Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: **MARILYN LAIDLER**

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN ***DATE*** 8/11/2016

ACTION OF AWARDING AUTHORITY DATE: 8/14/16

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

FORM GB-112, Revised 12/2007

REFERENCE AWARD **BID # PSC-0029-14**

Subject: **PIGGYBACK CONTRACT #14-MA-305 CHILLER MAINTENANCE AND REPAIR COUNTY-WIDE**

Department: **PUB BLDGS**

Description of Purchase:

Subject piggyback was administratively awarded to ThermaServe, Inc., (contract #9942) on 11/15/13 in the amount of $44,404.00; Amendment #1 approved on 02/3/15 to extend period of service; Increased on 02/11/15 in the amount of $44,635.00; Decreased on 07/29/15 in the amount of $23,000.00; First renewal option approved on 08/26/15, with no increase in expenditure.

Recommend approval to increase piggyback award to ThermaServe, Inc., in the amount of $44,404.00, to allow usage at any City location needed. Period of Service to remain through August 18, 2016, with two (2) one (1) year renewal options remaining. Revised total not-to-exceed expenditure amount of $110,443.00.

Funding for this award to be encumbered by account: PWPB5A1MAPR-03410F to be executed by contract amendment #~~3~~ 4 through Office of General Counsel.

Reference Award To: **ThermaServe, Inc.**

Price Justification: **See Attached**

Total Award: $**110,443.00** Requisition # **N/A**

Attachments: **Recommendation Memo, Previous Award(s)**
Luis F. Flores, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: **ANNETTE BURNEY**

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

Teresa R. Eibar
CHAIRMAN

6-16-16
DATE

James R McCall

ACTION OF AWARDING AUTHORITY DATE: 6/16/16

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

FORM GB-112, Revised 12/2007

ADMINISTRATIVE AWARD
BID No.: PSC-0029-14

DESCRIPTION OF GOODS/SERVICES: Recommend approval to utilize the first of three (3) renewal options with ThermaServe, Inc. via the piggyback on Clay County Bid #14-MA-305 Chiller Maintenance and Repair County-wide. Period of service is from August 16, 2015 through August 18, 2016 with no increase to the annual expenditure. Total not to exceed expenditure will remain unchanged in the amount of $66,039.00.

Funding Source: PWPB5A1MAPR-03410F – To be executed by formal contract amendment #4 through the Office of General Counsel

FOR AGENCY/DEPARTMENT: Public Buildings Division

REQUISITION NUMBERS: **N/A**

NUMBER FIRMS SOLICITED: **N/A** **NUMBER FIRMS BIDDING:** **N/A**

REASON FOR LESS THAN REQUIRED MINIMUM SOLICITATION/QUOTATION:
In accordance with 126.211 of the Procurement Code

RECOMMEND AWARD TO: ThermaServe, Inc.

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings

PRICE: $66,039.00 **TERMS:** Net 30 Days

REASON FOR NOT ACCEPTING LOW BID: **N/A**

Analyst

Manager of Purchasing Services

Date

Date

APPROVAL:

Gregory Pease, Chief, Procurement Division

Date

ADMINISTRATIVE AWARD
BID No.: PSC-0029-14

DESCRIPTION OF GOODS/SERVICES:
Recommend approval to amend the piggyback award with ThermaServe, Inc. (Clay County Bid # 14-MA-305 Chiller Maintenance and Repair County-wide) to decrease the amount by $23,000.00 for the initial period ending August 15, 2015. Total revised expenditure in the not to exceed amount of $66,039.00.

Funding Source: PWPB5A1MAPR-03410F – To be ~~encumbered~~ executed by ~~purchase order~~ formal contract amendment through the Office of General Counsel.
FOR AGENCY/DEPARTMENT: Public Buildings Division

REQUISITION NUMBERS: N/A

NUMBER FIRMS SOLICITED: N/A **NUMBER FIRMS BIDDING:** N/A

REASON FOR LESS THAN REQUIRED MINIMUM SOLICITATION/QUOTATION:
N/A

RECOMMEND AWARD TO: ThermaServe, Inc.

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

PRICE: $66,039.00 **TERMS:** Net 30

REASON FOR NOT ACCEPTING LOW BID: N/A

Buyer
7/27/15
Date

for **Manager of Purchasing Services**
7/27/2015
Date

APPROVAL:

Gregory Pease, Chief, Procurement Division **Date** 7/28/15

ADMINISTRATIVE AWARD
BID No.: PSC-0029-14

DESCRIPTION OF GOODS/SERVICES:

Subject bid was awarded to Thermaserve, Inc. on 11/15/13 in the amount of $44,404.00 for the period of service 11/15/13 – 9/30/14 for FY1314. Recommend approval of Change Order # 1 to Thermaserve, Inc. in the amount of $44,635.00 for services through 8/15/15 for FY1415 for a revised maximum indebtedness to the City not-to-exceed $89,039.00

Funding for Change Order #1 to be encumbered by account PWPB5A1MAPR-03410F and executed by contract amendment.

FOR AGENCY/DEPARTMENT: Public Buildings

REQUISITION NUMBERS: N/A

NUMBER FIRMS SOLICITED: N/A **NUMBER FIRMS BIDDING:** N/A

REASON FOR LESS THAN REQUIRED MINIMUM SOLICITATION/QUOTATION:
N/A

RECOMMEND AWARD TO: Thermaserve, Inc

CONCURRENCE BY: Luis F. Flores, Chief of Public Buildings, Public Buildings Division

PRICE: $89,039.00 **TERMS:** Net 30

REASON FOR NOT ACCEPTING LOW BID: N/A

Buyer/Analyst

Manager of Purchasing Services

30 15
Date

Date

APPROVAL/DISAPPROVAL:

2/3/15

Gregory Pease, Chief, Procurement Division Date

ADMINISTRATIVE AWARD
BID No.: PSC-0029-14

DESCRIPTION OF GOODS/SERVICES:
RECOMMEND APPROVAL OF AWARD TO PIGGYBACK SCHOOL BOARD OF CLAY COUNTY CONTRACT # 4-MA-305, WITH THERMASERVE, INC., FOR COMPREHENSIVE AND ANNUAL PREVENTATIVE MAINTENANCE OF THE CARRIER/HANBELL CHILLER. PERIOD OF SERVICE WILL BE FROM DATE OF AWARD THROUGH AUGUST 15, 2015, WITH THREE (3) ADDITIONAL ONE (1) YEAR PERIODS UPON MUTUAL AGREEMENT, IN WRITING. TOTAL LUMP SUM FEE IN THE AMOUNT OF $4,404.00 WITH A NOT-TO-EXCEED LIMIT OF $40,000.00 FOR MAINTENANCE AND REPAIR, FOR A TOTAL MAXIMUM INDEBTEDNESS IN THE AMOUNT OF $44,404.00

FUNDING FOR THIS AWARD TO BE ENCUMBERED BY: PWPB5A1MAPR-06302 TO BE EXECUTED BY FORMAL CONTRACT THROUGH OFFICE OF GENERAL COUNSEL

FOR AGENCY/DEPARTMENT: PUBLIC BUILDINGS DIVISION

REQUISITION NUMBERS: N/A

NUMBER FIRMS SOLICITED: N/A **NUMBER FIRMS BIDDING:** N/A

REASON FOR LESS THAN REQUIRED MINIMUM SOLICITATION/QUOTATION:
PER PROCUREMENT MANUAL 126.211

RECOMMEND AWARD TO: THERMASERVE, INC.

CONCURRENCE BY: LUIS F. FLORES, CHIEF OF PUBLIC BUILDINGS, PUBLIC BUILDINGS DIVISION

PRICE: $44,404.00 **TERMS:** NET 30

REASON FOR NOT ACCEPTING LOW BID:

Buyer/Analyst

Date

Manager of Purchasing Services

Date

APPROVAL/DISAPPROVAL

Gregory Pease, Chief, Procurement Division

Date

PSC-0029-14	ThermaServe, Inc.	
11/15/2013	$44,404.00	Award
2/3/2015	$0.00	Amendment #1 POS
2/11/2015	$44,635.00	Increase
7/29/2015	-$23,000.00	Decreased
8/26/2015	$0.00	1st Renewal Option
6/16/2016	$44,404.00	Increase
8/14/2016	$0.00	2nd Reneal Option
Pending	$40,000.00	Adding Funds FY 17

$150,443.00 Total Award

QWS3270X 10/3/2016 1:18 PM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 10/03/2016
LINK TO: ACCOUNT SUMMARY INQUIRY 1:18 PM

FISCAL MO/YEAR : 01 2017 CURRENCY CODE :
INDEX CODE : PWPB5A1MAPR BUILDING MAINTENANCE - PUBLIC BUILDINGS
SUBOBJECT : 03410F CONTRACTUAL SERVICES-DOWNTOWN CORE
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	OCT 2016	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	229,000.00	229,000.00	229,000.00
EXPENDITURES	.00	.00	.00
ENCUMBRANCES	.00	.00	.00
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	229,000.00	229,000.00	229,000.00

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED