SUBJECT: Complete Rebuilding of Automatic Transmissions for Automotives and Light Trucks

BID #: SC-0419-20 **OPEN DATE:** 3/11/2020

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract - One (1) year from date of award with two (2) one (1) year renewal options

AGENCY: Fleet Management Division

BASIS OF AWARD: By Item to the lowest responsive, responsible primary and secondary bidders

NUMBER OF BIDS INVITED: 4 **NUMBER RECEIVED:** 2 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to change the vendor name from SDM Automotive, Inc. dba AAMCO Transmissions to Trilife II, LLC dba AAMCO Transmissions for the assumption of the City contract with no change in the current pricing or terms and conditions for the period ending April 30, 2021. Total not to exceed expenditure amount will remain unchanged at $221,907.00.

Attachments: Recommendation Memo, Vendor Letter and Previous Award

Analyst: _____
Annette Burney

RESPECTFULLY SUBMITTED: _____
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Crisencio Tongol, Chief, Fleet Management Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FINANCE AND ADMINSTRATION DEPARTMENT

FLEET MANAGEMENT DIVISION

Jacksonville
Where Florida Begins.

Date: July 30, 20202

To: Gregory Pease, Chief of Procurement Division

Thru: Cris Tongol, Chief of Fleet Management

From: Erik Preacher, Fleet Financial Services Manager

Re: Recommendation of Approval of the vendor change on SC-0419-20

Fleet Management Division is requesting approval for the assumption by Trilife II, LLC dba AAMCO Transmissions, with the same pricing and terms and condition. Period of Service is May 1, 2020 through April 30, 2021, with Two (2) (1) year renewal options. Total estimated annual expenditure amount of $212,507.00.

Funding Source: 51101.114005.546020.000000.00000000.00000 to be encumbered by purchase order

AAMCO TRANSMISSIONS

&

TOTAL CAR CARE

8721 ATLANTIC BOULEVARD
JACKSONVILLE, FLORIDA 32211 904-724-1477

July 16, 2020

City of Jacksonville
Chief of Procurement
Purchasing Department

To Whom It May Concern,

My name is John Thomas and my Corporation, Trilife II, LLC is purchasing the Aamco Transmissions Franchise at 8721 Atlantic Blvd. from SDM Automotive, Inc as of August 1, 2020.

SDM Automotive, Inc presently holds the contract for the Complete Rebuilding of Automatic Transmissions for Automotive and Light Trucks (Bid No: SC-0419-20; PO#605513-20).

My company, Trilife II, LLC would like to assume said contract at the current terms, conditions and pricing as the previous contract holder, SDM Automotive, Inc as of August 1, 2020.

Thank you in advance for your consideration,

John Thomas
Trilife II, LLC
8721 Atlantic Blvd.
Jacksonville, Fl. 32211
Office Phone: 904-724-1477
Cell Phone: 904-304-9310
Email: atlantic.aamco@gmail.com

Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

Print or type. See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
TRILIFE II LLC

2 Business name/disregarded entity name, if different from above
AAMCO TRANSMISSIONS

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☑ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any)

Exemption from FATCA reporting code (if any)

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
8721 ATLANTIC BLVD

Requester's name and address (optional)
CITY OF JACKSONVILLE

6 City, state, and ZIP code
JACKSONVILLE, FL 32211

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number
☐☐☐ - ☐☐ - ☐☐☐☐

or

Employer identification number
8 5 - 1 4 2 7 4 8 5

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ [signature] Date ▶ 7/17/2020

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, *later.*

TITLE: COMPLETE REBUILDING OF AUTOMATIC TRANSMISSIONS FOR AUTOMOTIVE AND LIGHT TRUCKS
BID NO.: SC-0419-20
OPEN DATE: MARCH 11, 2020 @ 2:00 P.M.
ANALYST: ANNETTE BURNEY
No. Invited: (4) No. Received (2) No Bids: (0)
Recorded By: Renata Barnett Announcer: Sharon Williams

			SDM AUTOMOTIVE DBA AAMCO TRANSMISSION		AMERICAN TRANSMISSION			
ITEM	DESCRIPTION	QTY	UNIT PRICE	EXT TOTAL	UNIT PRICE	EXT TOTAL	UNIT PRICE	EXT TOTAL
1	GM4L80E HD	1	$1,389.50	$1,389.50	$ 1,599.99	$ 1,599.99	$	$
2	GM 4L60E	7	$1,150.00	$8,050.00	$ 1,399.99	$ 9,799.93	$	$
3	GM 4T60E	1	$1,248.50	$1,248.50	$ 1,299.99	$ 1,299.99	$	$
4	GM 4T40E	1	$999.50	$999.50	$ 1,299.99	$ 1,299.99	$	$
5	GM 4T65E	146	$824.50	$120,377.00	$ 1,299.99	$ 189,798.54	$	$
6	GM 4L65E	1	$1,175.50	$1,175.50	$ 1,449.99	$ 1,449.99	$	$
7	GM 4L70E	1	$1,149.50	$1,149.50	$ 1,449.99	$ 1,449.99	$	$
8	GM 4L80E	10	$1,349.00	$13,490.00	$ 1,549.99	$ 15,499.90	$	$
9	GM 4L85E	1	$925.50	$925.50	$ 1,599.99	$ 1,599.99	$	$
10	GM 4T45E	12	$1,248.50	$14,982.00	$ 1,299.99	$ 15,599.88	$	$
11	GM 6L50E	1	$1,598.50	$1,598.50	$ 1,699.99	$ 1,699.99	$	$
12	GM 6L80E	1	$2,175.50	$2,175.50	$ 2,499.99	$ 2,499.99	$	$
13	GM 6L90E	26	$2,297.50	$59,735.00	$ 2,599.99	$ 67,599.74	$	$
14	GM 8L90E	1	$2,589.50	$2,589.50	$ 2,899.99	$ 2,899.99	$	$
15	GM 8L 45E	1	$2,589.50	$2,589.50	$ 2,899.99	$ 2,899.99	$	$
16	GM 6T30	1	$1,889.50	$1,889.50	$ 1,899.99	$ 1,899.99	$	$
17	GM 6T40	1	$1,689.50	$1,689.50	$ 1,999.99	$ 1,999.99	$	$
18	GM 6T45	1	$1,689.50	$1,689.50	$ 1,999.99	$ 1,999.99	$	$
19	GM 6T70	1	$1,788.50	$1,788.50	$ 1,999.99	$ 1,999.99	$	$
20	GM 6T75	1	$1,825.50	$1,825.50	$ 1,999.99	$ 1,999.99	$	$

TITLE: COMPLETE REBUILDING OF AUTOMATIC TRANSMISSIONS FOR AUTOMOTIVES AND LIGHT TRUCKS BID NO.: SC-0419-20 PAGE 2			SDM AUTOMOTIVE DBA AAMCO TRANSMISSION		AMERICAN TRANSMISSION			
21	GTM 9T50	1	$2,598.50	$2,598.50	$2,599.99	$2,599.99	$	$
22	ALLISON 1000	1	$1,948.50	$1,948.50	$2,499.99	$2,499.99	$	$
23	FORD 4R70W	1	$948.50	$948.50	$1,199.99	$1,199.99	$	$
24	FORD AXODE AX4RN	1	$969.50	$969.50	$1,299.99	$1,299.99	$	$
25	FORD 5855E	1	$1,148.50	$1,148.50	$1,299.99	$1,299.99	$	$
26	FORD 5R55W	1	$1,248.50	$1,248.50	$1,299.99	$1,299.99	$	$
27	FORD 4R100	1	$1,248.50	$1,248.50	$1,599.99	$1,599.99	$	$
28	FORD 4R75W	1	$1,198.50	$1,198.50	$1,399.99	$1,399.99	$	$
29	FORD 5R110W	1	$1,889.50	$1,889.50	$2,499.99	$2,499.99	$	$
30	FORD 6F35	1	$1,749.50	$1,749.50	$2,199.99	$2,199.99	$	$
31	FORD 6F50	1	$1,749.50	$1,749.50	$2,299.99	$2,299.99	$	$
32	FORD PTU OEM	1	$1,598.50	$1,598.50	$1,699.99	$1,699.99	$	$
33	FORD 4F27E	1	$1,498.50	$1,498.50	$1,999.99	$1,999.99	$	$
34	FORD 6R80	1	$2,259.50	$2,259.50	$2,399.99	$2,399.99	$	$
35	CHRYSLER 45RFE	1	$1,389.50	$1,389.50	$1,899.99	$1,899.99	$	$
36	ALLISON 1000	5	$1,948.50	$9,742.50	$2,499.99	$12,499.95	$	$
		TOTAL:	$274,543.50		$367,597.64			
		TERMS:	NET 30 DAYS		NET 30 DAYS			
		DELIVERY:	N/A		N/S			
		CONFLICT OF INTEREST	YES		YES			
		ACKNOWLEDGEMENT OF ADDENDUMS(0):	N/A		N/A			

SUBJECT: Complete Rebuilding of Automatic Transmissions for Automotives and Light Trucks

BID #: SC-0419-20 **OPEN DATE:** 3/11/2020

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: Service Contract - One (1) year from date of award with two (2) one (1) year renewal options

AGENCY: Fleet Management Division

BASIS OF AWARD: By Item to the lowest responsive, responsible primary and secondary bidders

NUMBER OF BIDS INVITED: 4 **NUMBER RECEIVED:** 2 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval of award to the lowest responsive, responsible primary bidder, SDM Automotive, Inc. dba AAMCO Transmissions in the amount of $212,507.00, and secondary bidder, American Transmission, in the amount of $9,400.00. Period of service is for one (1) year from date of award with two (2) one (1) year renewal options. Total expenditure amount not to exceed $221,907.00.

Funding Source: 51101-114005 – To be encumbered by purchase order

Attachments: Recommendation Memo, Tabulation and Terms and Conditions

Analyst: Annette Burney **RESPECTFULLY SUBMITTED:** for GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Crisencio Tongol, Chief, Fleet Management Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING 0 DATE: 4/30/20

OTHER:

ACTION OF AWARDING AUTHORITY DATE 5/1/20

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION