SUBJECT: HAZARDOUS TREE SERVICES, TREE PRUNING AND RIGHT-OF-WAY ENCROACHMENT CLEARING

BID #: CP-0238-17 **OPEN DATE:** 9/20/2017

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT - ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: MOWING AND LANDSCAPE

BASIS OF AWARD: ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER.

NUMBER OF BIDS INVITED: (42) NUMBER RECEIVED: (1) OTHER (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Subject bid was awarded on 10/26/17 to Lewis Tree Service, Inc., in the amount of $830,842.30; Increase approved on 01/11/18 in the amount of $960,878.70.

Recommend approval to utilize the first renewal option with Lewis Tree Service, Inc., in the annual expenditure amount of $853,275.04. This reflects the 2.7% increase to the contract unit prices for all items, per Consumer Price Index for all Urban Consumers-South Region (Series CUUR0300SAO) from June 2017 through June 2018, as required in Section 31.44 of bid specifications. This results in an overall increase of $22,432.74 to the base bid price. Period of Service will be from October 26, 2018 through October 25, 2019, with two (2) renewal options remaining. Total award amount not-to-exceed $2,644,996.04.

Funding for this award to be encumbered by account(s): PWML011TR-03410; PWML15F-04904; PWML461TR-03410 to be executed by Purchase Order(s).

Attachments: Recommendation Memo, Vendor Letter, CPI Information, Section 31.44, Previous Award(s)

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2018. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for work herein. A written notification will be provided in the event the funds are appropriated.

ANALYST: Marilyn Laidler
MARILYN LAIDLER

RESPECTFULLY SUBMITTED
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Dave McDaniel, Chief, Mowing and Landscape Maintenance Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

City of Jacksonville, Florida

Lenny Curry, Mayor

Department of Public Works
Mowing & Landscape Maintenance Division
609 St. Johns Bluff Road North
Jacksonville, FL 32225
(904) 472-2910
www.coj.net

ONE CITY. ONE JACKSONVILLE.

TO: Greg Pease, Division Chief
Procurement Division

THRU: John Pappas, Director
Public Works Department

FROM: Dave McDaniel, Division Chief
Mowing and Landscape Maintenance Division

DATE: July 16, 2018

SUBJECT: **First Renewal & Increase Request – Hazardous Tree Services, Tree Pruning and Right-of-Way Encroachment Clearing**

Bid Number:	CP-0238-17
Master Blanket:	8A01798
Contractor:	Lewis Tree Service, Inc.
Increase Amount:	$853,275.04

The Mowing and Landscape Maintenance Division of the Department of Public Works respectfully requests approval to exercise the first of three renewal options with Lewis Tree Service, Inc. for continued services beginning October 26, 2018 through October 25, 2019. In addition to the renewal, Lewis Tree Service, Inc. is requesting an increase of 2.7% to the contract unit prices for all the items listed in Bid No. CP-0238-17. The percentage increase is in accordance with the Consumer Price Index for all Urban Consumers-South Region (Series CUUR0300SAO) from June 2017 through June 2018, as required in Section 31.44 of Bid No. CP-0238-17. (Reference the attached CPI News Release dated July 12, 2018) This requested increase results in an overall increase of $22,432.74 to the base bid price.

The amount requested for this first renewal period (including the CPI increase) is $853,275.04. The current not-to-exceed limit is $1,791,721.00. The new not-to-exceed cumulative limit will be $2,644,996.04.

Funds will be encumbered by a release from Master Blanket No. 8A01798 using accounts PWML011TR-03410, PWML15F-04904, PWML461TR-03410, and PWML1L2PPTR-03410.

Please find the attached letter dated July 5, 2018 from Lewis Tree Service, Inc. stating their desire to exercise the first renewal option and request for a unit price adjustment.

Equal Business Opportunity Program: Participation Percentage Plan for JSEB – Fifteen (15) Percent

Should you have any questions or require additional information concerning this request, please contact Richard Leon at 255-4324.

Cc: Marilyn Laidler, Purchasing Analyst, Procurement Division, Richard Leon, Urban Forestry Manager
Attachment(s): Agreement Letter - Lewis Tree Service, Inc. and CPI News Releas

LEWIS
TREE SERVICE

July 5, 2018

The City of Jacksonville
609 St. John's Bluff Road, North
Jacksonville, FL 32225

RE: Amendment #1 to Contract # 10053-01 with Lewis Tree Service, Inc.
In support of Bid # CP-0238-17 for the Hazardous Tree Services, Tree Pruning and Right-of-Way Encroachment Clearing Program – Renewal Option for FY 2019

To Whom It May Concern:

Lewis Tree Service, Inc. is in acceptance of exercising the first renewal option under above subject. In addition, Lewis Tree Service, Inc. is requesting a unit price increase in accordance with the Consumer Price Index for all Urban Consumers-South Region from June 2017 to June 2018 as defined in Section 31.44 of the Contract.

We are requesting the price increase to retain good qualified tree trimmers and removal specialists for the City of Jacksonville. The cost associated with equipment repairs and preventive maintenance has contributed to our request.

Please sign and return a copy. Should you have any questions, please do not hesitate to contact Rock Robinson, Division Manager, at 941-662-7391.

Acceptance of Amendment #1:

City of Jacksonville will remain in compliance with the Terms and Conditions of the Contract # **10053-01** between Lewis Tree Service, Inc. and City of Jacksonville for the duration of this Amendment.

_____ _____
Signature Date

_____
Print Name and Title

NEWS RELEASE
BUREAU OF LABOR STATISTICS
U.S. DEPARTMENT OF LABOR

For Release: Thursday, July 12, 2018

18-1169-ATL

SOUTHEAST INFORMATION OFFICE: Atlanta, Ga.
Technical information: (404) 893-4222 BLSInfoAtlanta@bls.gov www.bls.gov/regions/southeast
Media contact: (404) 893-4220

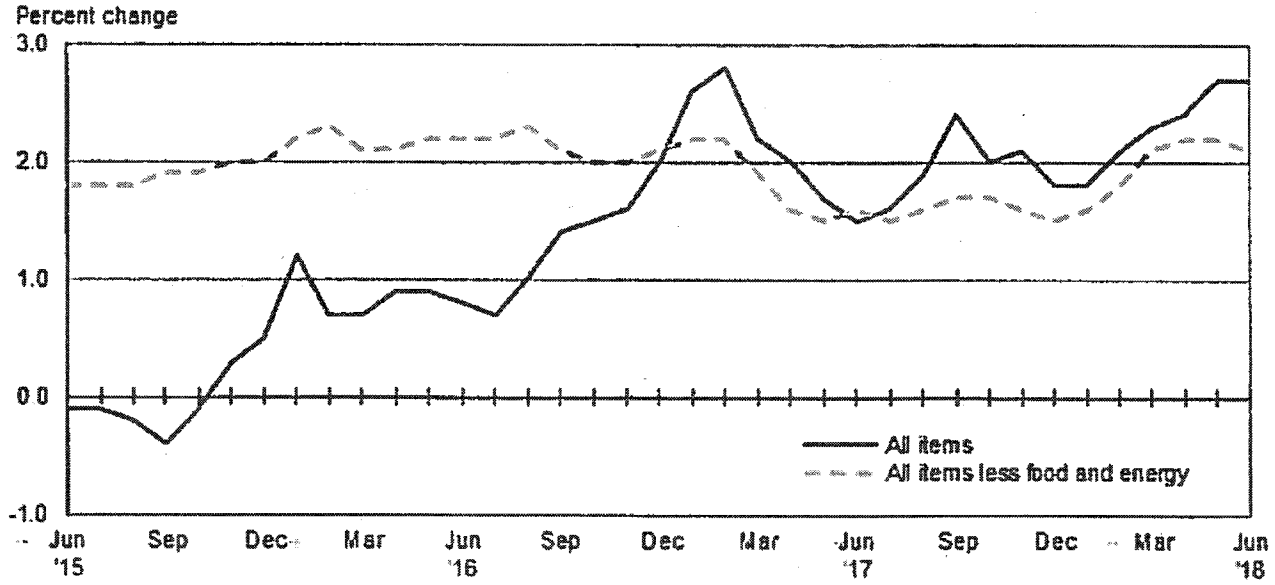
Consumer Price Index, South Region – June 2018

Prices in the South up 0.2 percent over the month and 2.7 percent over the year

The Consumer Price Index for All Urban Consumers (CPI-U) for the South edged up 0.2 percent in June, the U.S. Bureau of Labor Statistics reported today. The energy index advanced 1.4 percent over the pricing period. The all items less food and energy index and the index for food, each inched up 0.1 percent in June. (Data in this report are not seasonally adjusted. Accordingly, month-to-month changes June reflect the impact of seasonal influences.)

The all items CPI-U was up 2.7 percent for the 12 months ending June. The index for all items less food and energy increased 2.1 percent over the past year, while the energy index advanced 10.9 percent and the food index rose 1.0 percent. (See chart 1 and table 1.)

Chart 1. Over-the-year percent change in CPI-U, South region, June 2015–June 2018



Source: U.S. Bureau of Labor Statistics

Food

The food index inched up 0.1 percent in June. The food away from home index edged up 0.2 percent over the month, while the food at home index was up 0.1 percent.

The food index rose 1.0 percent since June 2017, primarily due to a 2.0-percent increase in the food away from home index. The food at home index edged up 0.3 percent over the year.

Energy

The energy index advanced 1.4 percent in June, reflecting a 3.9-percent increase in the electricity index. The utility (piped) gas service index declined 0.8 percent over the month, while the motor fuel index was unchanged.

From June 2017—June 2018, the energy index advanced 10.9 percent, fueled by a 24.2-percent increase in the motor fuel index. Over the year, the electricity and the utility (piped) gas service indexes declined, down 1.1 and 3.2 percent, respectively.

All items less food and energy

In June 2018, the all items less food and energy index inched up 0.1 percent. Increases in the shelter index (0.1 percent) and the medical care index (0.3 percent) were offset by a seasonal decline in the apparel index (-1.8 percent).

Since June 2017, the index for all items less food and energy advanced 2.1 percent. The shelter index contributed to the increase, up 3.1 percent over the year.

Table A. South region CPI-U 1-month and 12-month percent changes, all items index, not seasonally adjusted

Month	2014		2015		2016		2017		2018	
	1-month	12-month	1-month	12-month	1-month	12-month	1-month	12-month	1-month	12-month
January	0.3	1.7	-0.7	-0.4	0.0	1.2	0.5	2.6	0.5	1.8
February	0.4	1.2	0.5	-0.3	0.1	0.7	0.2	2.8	0.6	2.1
March	0.6	1.5	0.6	-0.3	0.6	0.7	0.0	2.2	0.2	2.3
April	0.5	2.3	0.3	-0.6	0.4	0.9	0.2	2.0	0.4	2.4
May	0.2	2.4	0.4	-0.4	0.4	0.9	0.0	1.7	0.3	2.7
June	0.2	2.3	0.5	-0.1	0.4	0.8	0.2	1.5	0.2	2.7
July	-0.1	2.0	-0.1	-0.1	-0.2	0.7	-0.2	1.6		
August	-0.2	1.7	-0.2	-0.2	0.1	1.0	0.4	1.9		
September	0.1	1.7	-0.2	-0.4	0.2	1.4	0.7	2.4		
October	-0.3	1.6	0.0	-0.1	0.1	1.5	-0.2	2.0		
November	-0.6	1.3	-0.2	0.3	-0.1	1.6	-0.1	2.1		
December	-0.6	0.6	-0.4	0.5	0.1	2.0	-0.1	1.8		

The Consumer Price Index for July 2018 is scheduled to be released on Friday, August 10, 2018.

Technical Note

The Consumer Price Index (CPI) is a measure of the average change in prices over time in a fixed market basket of goods and services. The Bureau of Labor Statistics publishes CPIs for two population groups: (1) a CPI for All Urban Consumers (CPI-U) which covers approximately 93 percent of the total population and (2) a CPI for Urban Wage Earners and Clerical Workers (CPI-W) which covers 29 percent of the total population. The CPI-U includes, in addition to wage earners and clerical workers, groups such as professional, managerial, and technical workers, the self-employed, short-term workers, the unemployed, and retirees and others not in the labor force.

The CPI is based on prices of food, clothing, shelter, and fuels, transportation fares, charges for doctors' and dentists' services, drugs, and the other goods and services that people buy for day-to-day living. Each month, prices are collected in 75 urban areas across the country from about 5,000 housing units and approximately 22,000 retail establishments—department stores, supermarkets, hospitals, filling stations, and other types of stores and service establishments. All taxes directly associated with the purchase and use of items are included in the index.

The index measures price changes from a designated reference date (1982-84) that equals 100.0. An increase of 16.5 percent, for example, is shown as 116.5. This change can also be expressed in dollars as follows: the price of a base period "market basket" of goods and services in the CPI has risen from $10 in 1982-84 to $11.65. For further details see the CPI home page on the Internet at www.bls.gov/cpi and the BLS Handbook of Methods, Chapter 17, The Consumer Price Index, available on the Internet at www.bls.gov/opub/hom/pdf/homch17.pdf.

In calculating the index, price changes for the various items in each location are averaged together with weights that represent their importance in the spending of the appropriate population group. Local data are then combined to obtain a U.S. city average. Because the sample size of a local area is smaller, the local area index is subject to substantially more sampling and other measurement error than the national index. In addition, local indexes are not adjusted for seasonal influences. As a result, local area indexes show greater volatility than the national index, although their long-term trends are quite similar. **NOTE: Area indexes do not measure differences in the level of prices between cities; they only measure the average change in prices for each area since the base period.**

The **South region** is comprised of Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, and West Virginia.

Information in this release will be made available to sensory impaired individuals upon request. Voice phone: (202) 691-5200; Federal Relay Service: (800) 877-8339.

Table 1. Consumer Price Index for All Urban Consumers (CPI-U): Indexes and percent changes for selected periods South (1982-84=100 unless otherwise noted)

Item and Group	Indexes			Percent change from-		
	Apr 2018	May 2018	Jun. 2018	Jun 2017	Apr 2018	May 2018
Expenditure category						
All Items	242.486	243.279	243.770	2.7	0.5	0.2
All items (December 1977=100)	393.346	394.632	395.429	-	-	-
Food and beverages	249.847	249.818	250.208	1.1	0.1	0.2
Food	251.061	251.137	251.502	1.0	0.2	0.1
Food at home	237.670	237.315	237.459	0.3	-0.1	0.1
Cereal and bakery products	275.534	276.967	277.972	-	0.9	0.4
Meats, poultry, fish, and eggs	245.420	244.319	243.526	-	-0.8	-0.3
Dairy and related products	219.597	217.733	218.148	-	-0.7	0.2
Fruits and vegetables	283.841	283.071	283.756	-	0.0	0.2
Nonalcoholic beverages and beverage materials	164.696	165.041	163.931	-	-0.5	-0.7
Other food at home	209.267	209.161	210.115	-	0.4	0.5
Food away from home	273.864	274.544	275.224	2.0	0.5	0.2
Alcoholic beverages	232.539	230.980	231.737	1.5	-0.3	0.3
Housing	236.578	237.125	238.077	2.4	0.6	0.4
Shelter	272.593	273.314	273.607	3.1	0.4	0.1
Rent of primary residence(1)	283.436	284.241	285.134	3.6	0.6	0.3
Owners' equiv. rent of residences(1)(2)	273.932	274.489	275.010	3.1	0.4	0.2
Owners' equiv. rent of primary residence(1)(2)	273.930	274.487	275.008	3.1	0.4	0.2
Fuels and utilities	233.867	234.703	240.474	-0.1	2.8	2.5
Household energy	187.920	188.647	194.662	-1.1	3.6	3.2
Energy services(1)	187.826	188.588	194.734	-1.4	3.7	3.3
Electricity(1)	185.473	186.306	193.492	-1.1	4.3	3.9
Utility (piped) gas service(1)	187.999	188.205	186.650	-3.2	-0.7	-0.8
Household furnishings and operations	121.904	121.732	121.879	1.0	0.0	0.1
Apparel	140.976	140.367	137.828	2.7	-2.2	-1.8
Transportation	211.814	214.664	214.836	6.7	1.4	0.1
Private transportation	210.348	213.323	213.631	7.2	1.6	0.1
New and used motor vehicles(3)	101.593	101.455	101.801	-0.6	0.2	0.3
New vehicles	152.427	152.468	152.615	-0.9	0.1	0.1
New cars and trucks(3)(4)	103.772	103.804	103.897	-1.0	0.1	0.1
New cars(4)	152.118	151.953	151.794	-1.0	-0.2	-0.1
Used cars and trucks	140.400	139.882	140.642	-0.1	0.2	0.5
Motor fuel	230.326	242.557	242.553	24.2	5.3	0.0
Gasoline (all types)	229.172	241.430	241.336	24.1	5.3	0.0
Unleaded regular(4)	223.938	236.131	235.985	24.7	5.4	-0.1
Unleaded midgrade(4)(5)	251.781	263.865	264.452	22.0	5.0	0.2
Unleaded premium(4)	248.606	260.125	260.358	19.8	4.7	0.1
Motor vehicle insurance(6)	939.811	941.433	941.337	-	0.2	0.0
Medical care	465.488	465.132	466.684	2.1	0.3	0.3
Medical care commodities	368.457	368.873	372.730	2.3	1.2	1.0
Medical care services	498.045	497.420	498.160	2.0	0.0	0.1
Professional services	366.838	365.871	365.665	1.0	-0.3	-0.1
Recreation(3)	117.716	117.420	117.923	-0.1	0.2	0.4
Education and communication(3)	131.891	132.270	132.497	0.8	0.5	0.2
Tuition, other school fees, and child care(6)	1,295.353	1,296.707	1,298.695	-	0.3	0.2
Other goods and services	426.734	427.174	426.629	1.5	0.0	-0.1
Commodity and service group						
All items	242.486	243.279	243.770	2.7	0.5	0.2

Note: See footnotes at end of table.

Table 1. Consumer Price Index for All Urban Consumers (CPI-U): Indexes and percent changes for selected periods South (1982-84=100 unless otherwise noted) - Continued

Item and Group	Indexes			Percent change from-		
	Apr 2018	May 2018	Jun 2018	Jun. 2017	Apr. 2018	May 2018
Commodities	185.243	186.230	186.232	2.9	0.5	0.0
Commodities less food and beverages	154.126	155.417	155.285	3.9	0.8	-0.1
Nondurables less food and beverages	205.715	209.294	208.823	6.3	1.5	-0.2
Nondurables less food, beverages, and apparel	245.988	251.849	252.430	10.0	2.6	0.2
Durables	107.686	107.426	107.519	-1.1	-0.2	0.1
Services	299.906	300.461	301.486	2.5	0.5	0.3
Rent of shelter(2)	279.908	280.587	280.885	3.1	0.3	0.1
Transportation services	358.752	359.265	359.027	4.4	0.1	-0.1
Other services	338.671	339.160	339.999	1.2	0.4	0.2
Special aggregate indexes						
All items less medical care	230.319	231.165	231.601	2.8	0.6	0.2
All items less food	240.908	241.806	242.315	3.0	0.6	0.2
All items less shelter	231.707	232.530	233.097	2.5	0.6	0.2
Commodities less food	156.584	157.819	157.706	3.9	0.7	-0.1
Nondurables	226.824	228.756	228.679	4.5	0.8	0.0
Nondurables less food	207.058	210.371	209.964	7.9	1.4	-0.2
Nondurables less food and apparel	243.753	249.011	249.603	9.4	2.4	0.2
Services less rent of shelter(2)	334.388	334.857	336.752	1.9	0.7	0.6
Services less medical care services	282.064	282.726	283.743	2.6	0.6	0.4
Energy	203.877	210.180	213.119	10.9	4.5	1.4
All items less energy	247.597	247.769	247.985	2.0	0.2	0.1
All items less food and energy	247.394	247.583	247.774	2.1	0.2	0.1
Commodities less food and energy commodities	147.662	147.381	147.251	0.1	-0.3	-0.1
Energy commodities	234.222	246.418	246.418	23.9	5.2	0.0
Services less energy services	311.751	312.305	312.741	2.8	0.3	0.1

Footnotes

(1) This index series was calculated using a Laspeyres estimator. All other item stratum index series were calculated using a geometric means estimator.

(2) Indexes on a December 1982=100 base

(3) Indexes on a December 1997=100 base

(4) Special index based on a substantially smaller sample

(5) Indexes on a December 1993=100 base

(6) Indexes on a December 1977=100 base

- Data not available.

Regions defined as the four Census regions. South includes Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, and West Virginia.

NOTE: Index applies to a month as a whole, not to any specific date. Data not seasonally adjusted.

6. Stump Grinding
   a. One pickup truck and walk-behind stump grinder
   b. One stump grinder operator

31.43 CONTRACT AVAILABLE TO OTHER CITY DEPARTMENTS AND AGENCIES

This Contract may be utilized or "Piggybacked," by other City Agencies, Departments, Authorities, and other municipalities in Duval County using the unit prices established in the contract, and as amended, for each type of work.

31.44 UNIT PRICE ADJUSTMENTS

A. The Contract may be extended three (3) times for a period of one (1) year each by mutual agreement of both parties. Submitted bid prices for services shall remain firm against any increase for a period of one (1) calendar year from the award of contract.

B. The Contractor may submit a written request to increase the unit prices before each contract renewal, if the request is received by certified letter at least 30 days before the completion of the previous one year contract period. The City may agree to the price increase or choose to terminate the contract. The price increase request may cover all or some of the contract bid items.

C. The Contractor's request for a price increase will be based solely upon the percentage change of the Consumer Price Index for all Urban Consumers-South Region All Items, (Series CUUR0300SAO). The June CPI of the current year compared to the June CPI of the previous year will be used to determine the amount of the increase. The City reserves the right to decline any price increase request.

D. If the City agrees to the requested price increases, the new adjusted Contract Unit Prices will be calculated using the Contract Unit Prices of the previous year's contract or contract renewal and adjusting them by the amount of the submitted CPI.

31.45 UNIT PRICE EXCLUSIONS

A. The contract unit price proposal shall not apply to the following conditions:
   1. Trees with a DBH greater than 54 inches.
   2. Tree or stumps filled with concrete.
   3. Trees growing within City owned or controlled drainage ditches.
   4. Trees growing in locations not accessible to vehicles required by the Contract.

B. The Urban Forester, on a case by case basis, will either request from the Contractor a price proposal for this work or may request that the work be completed using the hourly rate established in the Contract.

31.46 MAINTENANCE OF TRAFFIC

A. Scope of Work: Provide and maintain all necessary signing, barricades and other approved traffic control devices for the maintenance of vehicular and pedestrian traffic within the limits of each work site and on adjacent roadways and sidewalks during the work effort at each site.

B. General Requirements: Maintenance of Traffic shall conform to all local, State, and Federal regulations and shall comply with the guidelines and requirements of the City of Jacksonville

SUBJECT: HAZARDOUS TREE SERVICES, TREE PRUNING AND RIGHT-OF-WAY ENCROACHMENT CLEARING

BID #: CP-0238-17

OPEN DATE: 9/20/2017

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT - ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: MOWING AND LANDSCAPE

BASIS OF AWARD: ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER.

NUMBER OF BIDS INVITED: (42) NUMBER RECEIVED: (1) OTHER (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Subject bid was awarded on 10/26/17 to Lewis Tree Service, Inc., in the amount of $830,842.30.

Recommend approval to increase award with Lewis Tree Service, Inc., in the amount of $960,878.70, for tree services and any emergency tree services that may arise during the fiscal year, total revised annual expenditure not-to-exceed $1,791,721.00.

Funding will be encumbered by issuance of individual purchase orders under master blanket using various PWML accounts.

Attachments: Recommendation Memo, Previous Award

ANALYST: Marilyn Laidler
MARILYN LAIDLER

RESPECTFULLY SUBMITTED
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Dave McDaniel, Chief, Mowing and Landscape Maintenance Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 01/11/18

Teresa R. Eichner OTHER:

ACTION OF AWARDING AUTHORITY DATE 1/11/18

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION
Sam E. Musa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

SUBJECT: HAZARDOUS TREE SERVICES, TREE PRUNING AND RIGHT-OF-WAY ENCROACHMENT CLEARING

BID #: CP-0238-17

OPEN DATE: 9/20/2017

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT - ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: MOWING AND LANDSCAPE

BASIS OF AWARD: ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER.

NUMBER OF BIDS INVITED: (42) NUMBER RECEIVED: (1) OTHER (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval of award to the lowest responsive, responsible bidder, Lewis Tree Service, Inc. Period of service is for one (1) year from date of award. Total expenditure amount is $830,842.30.

This award to be funded by the following accounts on an as-needed basis and to be encumbered by purchase order: PWML011TR-03410; PWML15F-04904; PWML461TR-03410; PWML1L2PPTR-03410

Attachments: Recommendation Memo, Tabulation, Terms & Conditions, Scope of Work

ANALYST: Annette Burney

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Dave McDaniel, Chief, Mowing and Landscape Maintenance Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 10/26/17

OTHER:

ACTION OF AWARDING AUTHORITY DATE 10/26/17

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

QWS3270X 7/30/2018 8:59 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 07/30/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 8:59 AM

FISCAL MO/YEAR : 10 2018 CURRENCY CODE :
INDEX CODE : PWML011TR TREE MAINTENANCE
SUBOBJECT : 03410 CONTRACTUAL SERVICES
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	JULY 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	1,387,072.52	1,387,072.52
EXPENDITURES	45,870.16	990,262.23	990,262.23
ENCUMBRANCES	-45,870.16	396,810.29	396,810.29
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	.00	.00

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED

QWS3270X 7/30/2018 9:00 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 07/30/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 8:59 AM

FISCAL MO/YEAR : 10 2018 CURRENCY CODE :
INDEX CODE : PWML15F TREE MAINTENANCE
SUBOBJECT : 04904 TRUST FUND AUTHORIZED EXPENDITURES
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	JULY 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	358,344.00	1,709,641.66
EXPENDITURES	.00	208,931.72	1,558,657.40
ENCUMBRANCES	.00	147,840.30	149,412.28
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	1,571.98	1,571.98

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED

QWS3270X 7/30/2018 9:00 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 07/30/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 9:00 AM

FISCAL MO/YEAR : 10 2018 CURRENCY CODE :
INDEX CODE : PWML461TR STORMWATER TREE MAINTENANCE
SUBOBJECT : 03410 CONTRACTUAL SERVICES
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	JULY 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	150,000.00	150,000.00
EXPENDITURES	2,412.40	149,810.04	149,810.04
ENCUMBRANCES	-2,412.40	189.96	189.96
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	.00	.00

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED