SUBJECT: 2019 John Deere 333G Compact Track Loader (or Equivalent)

BID #: SC-0542-19 **OPEN DATE:** 7/24/19

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: One (1) year from date of award with two (2) one (1) year renewal options

AGENCY: Fleet Management Division

BASIS OF AWARD: All or None to the lowest responsive, responsible bidder

NUMBER OF BIDS INVITED: 11 **NUMBER RECEIVED:** 5 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to reject two (2) bidders: Trekker Tractor LLC due to the "as equal" brand not meeting the specifications, and Bobcat of Jacksonville LLC for failure to return the bid form. Recommend approval of award to the second lowest responsive, responsible bidder, Beard Equipment Company, for the purchase of a 2019 John Deere 333G Compact Track Loader. Period of service is for one (1) year from date of award with two (2) one (1) year renewal options. Total expenditure amount not to exceed $80,994.00.

Funding Source: AFFM513-06401 – To be encumbered by purchase order

Attachments: Recommendation Memo, Tabulation, Rejection Letter and Terms and Conditions

Analyst: _____ Annette Burney **RESPECTFULLY SUBMITTED:** _____ GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Crisencio Tongol, Chief, Fleet Management Division

---

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FINANCE AND ADMINSTRATION DEPARTMENT

FLEET MANAGEMENT DIVISION

Jacksonville

Where Florida Begins.

Date: August 1, 2019

To: Gregory Pease, Chief of Procurement Division

Thru: Cris Tongol, Chief Fleet Management

From: David Hylazewski, Equipment Control Administrator DH

Re: Recommendation of award SC-0542-19 John Deere 333G Compact Track Loader (or Equivalent)

Fleet Management Division is requesting approval to reject Trekker Tractor LLC., vendor doesn't meet HP specifications.

Fleet Management Division request approval of award to the lowest responsive, responsible bidder Beard Equipment for the purchase of a 2019 John Deere 333G Compact Track Loader. Period of Service is one year from Date of Award with Two (2) One (1) year renewal options. Total amount of expenditure is $80,994.00.

Funding Source: AFFM513-06401

2858 Commonwealth Ave Jacksonville FL 32254 Phone 904 [illegible] Fax 904 [illegible]4607 www.coj.net

TITLE: 2019 John Deere 333G Compact Track Loader (or Equivalent)
BID NO.: SC-0542-19
OPEN DATE: July 24, 2019 @ 2 p.m.
ANALYST: Annette Burney
No. Invited: (11) No. Received (5) No Bids: (0)
Recorded By: Renata Barnett Announcer: Sharon Williams

ITEM	DESCRIPTION	EST. QTY	UNIT	Trekker Tractor LLC		Beard Equipment Co.		Tiles in Style dba Taza Supplies		Ring Power Corporation		Bobcat of Jacksonville (Reject - no Bid Form, Conflict of Interest)	
				UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL
1	2019 John Deere 333G Compact Track Loader	1	EA	$ 76,450.00	$ 76,450.00	$ 80,994.00	$ 80,994.00	$ 92,104.00	$ 92,104.00	$ 94,128.00	$ 94,128.00	$ 94,587.59	$ 94,587.59
Equivalent Brand Offered				2019 Case TV450						2019 Caterpillar 299D2 XHP (see exceptions to specs)			
TOTAL PRICE				$ 76,450.00		$ 80,994.00		$ 92,104.00		$ 94,128.00		$ 94,587.59	
TERMS:				N/S		Net 30				Net 30 Days			
DELIVERY (Business Days):				N/S		90				90			
CONFLICT OF INTEREST:				YES		YES				YES			
ADDENDUM( ):				N/A		N/A				N/A			

TERMS AND CONDITIONS

1. SCOPE

The Fleet Management Division of the City of Jacksonville, Florida is currently accepting bids to obtain source(s) of supply for the goods outlined in the bid documents. The purpose of this bid invitation is to obtain information about your firm and its ability to provide these items and to obtain pricing commitments for the purchase of a **2019 John Deere 333G Compact Track Loader equal to or greater than the attached specifications.**

2. AWARD

Award will be **ALL OR NONE to the lowest responsive, responsible bidder**. Bidders must bid on all items to be considered for award. ALL awards are subject to the availability of funds.

3. TERM OF AGREEMENT

The term of this agreement is from **one (1) year from date of award with two (2) one (1) year renewal options.** Renewal Options may be exercised at the discretion of the City based on supplier performance and adherence to the terms and conditions set forth in the bid documents.

4. PRE-BID CONFERENCE

Not Applicable.

5. STATE CONTRACTS

The City reserves the right to utilize contracts established by the State of Florida and or other governmental agencies for item(s)/service(s) covered under this bid. The City reserves the right to cancel this contract in whole or in part for such item(s)/service(s).

6. QUANTITIES

Quantities indicated reflect the estimated quantities to be purchased throughout the contract period and are subject to fluctuation in accordance with actual requirements. The City reserves the right to purchase more than the estimated quantities listed or not to make any purchase against this bid if it so deems necessary anytime during the contract period.

The City of Jacksonville reserves the right to add or delete items and options as necessary during the contract period.

7. PRICES

All unit prices shall include freight, delivery and handling charges to the delivery locations as outlined in the bid documents.

8. ESCALATION/DE-ESCALATION

All pricing submitted shall remain firm for the initial term period. Upon renewal (if applicable), a supplier may submit in writing a request for price escalation/de-escalation for the percentage of change as listed in the Consumer Pricing Index (CPI) and/or documentation notifying of an industry-wide increase. The City reserves the right to decline any price increase request.

9. DELIVERY

Delivered to: Fleet Management, 2581 Commonwealth Ave., Jacksonville, FL 32254. A packing list shall accompany all shipments, which shall indicate, at a minimum, the following; purchase order number, item number and description, date of shipment, quantity ordered and shipped, unit prices, and unit of measure.

10. PICK UP AND RETURNS

The City reserves the right to return an order in whole or in part if the merchandise is not in compliance with the bid specifications. The City or its agencies will determine compliance with bid specifications. Pick up and returns will be made within 48 hours of notification at no charge to the City or its agencies.

11. COMPLIANCE WITH SPECIFICATIONS

The bidder, by affixing their signature to the bid form submitted, agrees to provide items(s) in accordance with the bid documents provided. Bid only a single offering for each bid item. Multiple offerings, alternates (unless stated) and or stipulations may be cause for bid rejection. Bid only on forms provided herein unless otherwise stated. Bid submissions shall be in ink or typewritten. All corrections must be initialed.

12. SUPPLIER ACCESSIBILITY

The City or its representative must be able to contact, during normal business hours, by telephone or email any supplier providing goods or services to the City or its agencies. Any supplier accessibility requirements outlines in the specifications supersede this section.

The City may request, during the term of this bid, reports including but not limited to; usage, pricing, and delivery. Suppliers will be required to provide reports requested in hard copy and electronic format as required.

13. REPORTING

The City may request, during the term of this bid, reports including but not limited to; usage, pricing and delivery. Suppliers will be required to provide reports requested in hard copy and electronic format as required.

14. INVOICING

Invoices will be issued once supplies/services are delivered and/or rendered to the City of Jacksonville or its agencies. At a minimum, invoices must include the purchase order number, item number and description, date of shipment, quantity ordered and shipped, unit prices, unit of measure and extended totals. Payment terms are Net 30 days. All original invoices shall be submitted to: Fleet Mgmt., 2581 Commonwealth Avenue, Jacksonville, Florida 32254.

15. INSURANCE / INDEMNIFICATION

Each supplier shall maintain, for the entire term of this bid, current insurance coverage as stated in the bid documents. All insurance certificates shall list the City of Jacksonville as an additional insured. **A copy of the insurance certificate must be submitted within ten (10) days of award notice.** Bid number should be listed on the insurance certificate.

ONE CITY. ONE JACKSONVILLE.

City of Jacksonville, Florida

Lenny Curry, Mayor

Procurement Division
Ed Ball Building
214 N. Hogan Street, Suite 800
Jacksonville, Florida 32202

August 5, 2019

12601 W. Okeechobee Rd.
Miami, FL 33018

NOTIFICATION OF FORMAL BID REJECTION

BIDDER'S NAME: Trekker Tractor LLC

CONTACT NAME: Matthew Price

BID NUMBER: SC-0542-19

NAME OF BID: 2019 John Deere 333G Compact Track Loader (or Equivalent)

DATE OPENED: 7/24/19

REASON FOR REJECTION:
Agency recommends rejecting bidder due to submitted equivalent brand not meeting the requirements of the specifications, specifically for the following reason:

- Horse power is lower than required

IF YOU WISH TO PROTEST THE RECOMMENDED REJECTION OF THIS BID, PLEASE RESPOND IN ACCORDANCE WITH THE CITY OF JACKSONVILLE BID PROTEST PROCEDURES. DIRECT ALL PROTEST TO THE RESPECTIVE ANALYST/BUYER, FACSIMILE NUMBER (904) 255-8837.

BUYER'S SIGNATURE: _____
Annette L. Burney

Leslie-Burney, Annette

From: Leslie-Burney, Annette
Sent: Monday, August 05, 2019 3:56 PM
To: Matthew Price (Matthew.Price@trekkergroup.com)
Cc: Laidler, Marilyn; Pease, Gregory
Subject: Rejection Notice: SC-0542-19 2019 John Deere 333G Compact Track Loader (or Equivalent)
Attachments: TREKKER.pdf

Matthew, please find the attached rejection letter for the above bid.

Thank you,

Annette L. Burney
Purchasing Analyst
Procurement Division
Finance and Administration Department
214 N. Hogan Street, Suite 800
Jacksonville, FL 32202
Ph.: 904-255-8810
Fax: 904-360-8527
Email: aburney@coj.net

*** Privacy Act: This communication may contain privileged or other official city information. If you are not the intended recipient or believe that you have received this communication in error, please reply to the sender indicating that fact and delete the copy you received. It is a violation of Federal Law to print, copy, retransmit, disseminate, or otherwise use this information.

-----Original Message-----
From: P0697@coj.net [mailto:P0697@coj.net]
Sent: Monday, August 05, 2019 3:51 PM
To: Leslie-Burney, Annette
Subject: TREKKER

Please open the attached document. It was scanned and sent to you using a Xerox Multifunction Printer.

Attachment File Type: pdf, Multi-Page

Multifunction Printer Location: Ed Ball 8th Floor
Device Name: P0697

ONE CITY. ONE JACKSONVILLE.

City of Jacksonville, Florida

Lenny Curry, Mayor

Procurement Division
Ed Ball Building
214 N. Hogan Street, Suite 800
Jacksonville, Florida 32202

August 5, 2019

1182 Suemac Rd.
Jacksonville, FL 32254

NOTIFICATION OF FORMAL BID REJECTION

BIDDER'S NAME: Bobcat of Jacksonville LLC

CONTACT NAME: Tim Stokes

BID NUMBER: SC-0542-19

NAME OF BID: 2019 John Deere 333G Compact Track Loader (or Equivalent)

DATE OPENED: 7/24/19

REASON FOR REJECTION:
Agency recommends rejecting bidder for failure to return the bid form in accordance with the Supplemental Conditions, **Item #1, Submission of Bids.**

IF YOU WISH TO PROTEST THE RECOMMENDED REJECTION OF THIS BID, PLEASE RESPOND IN ACCORDANCE WITH THE CITY OF JACKSONVILLE BID PROTEST PROCEDURES. DIRECT ALL PROTEST TO THE RESPECTIVE ANALYST/BUYER, FACSIMILE NUMBER (904) 255-8837.

BUYER'S SIGNATURE: _____
Annette L. Burney

Leslie-Burney, Annette

From:	Leslie-Burney, Annette
Sent:	Monday, August 05, 2019 3:59 PM
To:	'tim@bobcatjax.com'
Cc:	Laidler, Marilyn; Pease, Gregory
Subject:	Rejection Notice: SC-0542-19 2019 - John Deere 333G Compact Track Loader (or Equivalent)
Attachments:	BOBCAT.pdf

Tim, please find the attached rejection notice for the above bid.

Thank you,

-----Original Message-----
From: P0697@coj.net [mailto:P0697@coj.net]
Sent: Monday, August 05, 2019 3:51 PM
To: Leslie-Burney, Annette
Subject: BOBCAT

Please open the attached document. It was scanned and sent to you using a Xerox Multifunction Printer.

Attachment File Type: pdf, Multi-Page

Multifunction Printer Location: Ed Ball 8th Floor
Device Name: P0697

For more information on Xerox products and solutions, please visit http://www.xerox.com

QWS3270X 8/5/2019 3:01 PM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 08/05/2019
LINK TO: ACCOUNT SUMMARY INQUIRY 3:01 PM

FISCAL MO/YEAR : 11 2019
INDEX CODE : AFFM513 FLEET MGMT-VEHICLE REPLACEMENT PAY-GO
SUBOBJECT : 06401 MOBILE EQUIPMENT
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :
CURRENCY CODE :

S	AUG 2019	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	40,004,827.74	40,004,827.74
EXPENDITURES	213,112.00	16,311,569.04	16,311,569.04
ENCUMBRANCES	-213,112.00	21,232,491.73	21,232,491.73
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	2,460,766.97	2,460,766.97

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO

G014 - RECORD FOUND