PROPRIETARY AWARD **BID # SP-0336-17**

Subject: Software Maintenance & Technical Support for Oracle HRMS and Oracle Advanced Benefits

Department: Information Technologies Division

Description of Purchase:
Recommend approval of Proprietary award to Oracle America, Inc., for the support and maintenance of Oracle HRMS, Oracle Advanced Benefits and associated developer tools. Period of service will be November 29, 2016 through November 28, 2017. The total expenditure not-to-exceed $395,755.67.

Funding for this award will be encumbered by account AFIT531CSCS-04662 to be executed by Purchase Order.

Sole Source Award To: Oracle America, Inc.

Price Justification: See Attached

Total Award: $395,755.67 **Requisition #** 201308

Attachments: Proprietary Form, Vendor Letters, Vendor Quote

Certification as to Sole Source: Kenneth Lathrop, Chief of Information Technologies Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

ANALYST: Chelsey Renfroe

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN ***DATE***

ACTION OF AWARDING AUTHORITY

DATE: _____

APPROVED _____ **DISAPPROVED** _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FORM GB-114, Revised 12/2007

REQ 201308

SOLE SOURCE/PROPRIETARY REQUEST

Pursuant to the City of Jacksonville Procurement Code § 126.206 & § 126.312, when requesting a purchase from a vendor subject to the referenced sections, please complete this form to justify your request and submit to Procurement with applicable attachments.

REQUESTING AGENCY (DEPT./DIVISION): Information Technologies Division

PROPRIETARY ☒

SOLE SOURCE ☐

FUNDING SOURCE: AFIT531CSCS - 04662

BRIEF DESCRIPTION OF GOODS/SERVICES:
Software maintenance and technical support agreement for Oracle HRMS, Oracle Advanced Benefits and associated developer tools.

AMOUNT OF PROJECT (attach quote): $395,755.67

PROVIDE A SUMMARY OF THE SCOPE OF GOODS/SERVICES TO BE PROVIDED; IDENTIFY EACH ITEM, COMPONENT OR SERVICE BEING PROCURED (ATTACH QUOTE/PROPOSAL):
Software maintenance support agreement for Oracle HRMS, Oracle Advanced Benefits and and associated developer tools. See attached quote for details.

PROVIDE A DETAILED JUSTIFICATION AS TO WHY THE REQUESTED GOODS/SERVICES CAN ONLY BE EFFICIENTLY AND EFFECTIVELY PROCURED THROUGH THE RECOMMENDED PROPRIETARY/SOLE SOURCE PROVIDER:
Oracle owns the source code to all Oracle programs and is best suited to provide timely, effective, and efficient support to ensure continuity of business for this enterprise HR solution. We enjoy a long-standing relationship of superior technical support from Oracle and they have the expertise and capability to support Oracle program licenses.

ASSERT THAT YOU HAVE RESEARCHED THE AVAILABILITY OF THE REQUESTED GOODS/SERVICES FROM OTHER SOURCES IN APPLICABLE MARKETS AND HAVE DISCUSSED AND EVALUATED THE SAME WITH COJ'S PROCUREMENT AND EBO DIVISIONS:
Alternative sources for support are extremely limited as noted in Oracle's proprietary letter provided, as part of this purchase request.

J. Dei

Submitted by: PAUL FREEMAN (Name) Enterprise Applications MANAGER (Title)

Date: 10-24-2016

JP 10/24/16

Requesting Agency's Director's Signature:

EZ 10-24-2016

Procurement Division **September, 2008**

ORACLE

500 Eldorado Blvd.
Broomfield, CO 80020

October 24, 2016

City of Jacksonville
Thomas Ossi
214 N. Hogan Street, 9th Floor
Jacksonville, FL 32202

Dear Thomas Ossi,

This letter is to confirm that Oracle has the unique expertise and capabilities to support Oracle program licenses. Oracle creates the proprietary program updates that may be provided as part of Oracle's technical support services. As the sole source of technical support services (including the proprietary program updates created by Oracle), Oracle offers the services to Oracle customers for purchase on an annual basis either directly from Oracle or, on limited occasion, indirectly from an Oracle authorized reseller of the services. For more detailed information about Oracle's technical support services, refer to Oracle's technical support policies located at http://www.oracle.com/us/support/policies/index.html.

Please contact me should you have questions.

Regards,

Choua Vang
NA Support Renewals, Oracle Support Services
Oracle America, Inc.
500 Eldorado Blvd.
Broomfield, CO 80020
303-272-7883
719-757-1301

ORACLE

24-Oct-16

Tom Ossi
City of Jacksonville
117 West Duval Street
JACKSONVILLE
FL 32202
United States

Dear Tom Ossi

The technical support services provided under support service number 4483202 will expire, or have expired, on 28-Nov-16. Please find attached an ordering document for the renewal of these technical support services. If applicable, the attached ordering document may include technical support services that you have requested to order that are in addition to the technical support services that you are renewing.

To prevent interruption to and/ or termination of technical support services, please complete your order for the renewal of technical support services, identified in the ordering document, by issuing a form of payment acceptable to Oracle in accordance with the Order Processing Details section of the ordering document on or before 31-Oct-16.

If you have questions regarding your order or require further information, please contact me at the e-mail address or telephone number provided below.

Regards,

Choua Vang
Oracle Support Services
E-mail: choua.vang@oracle.com
Tel.: 3032727883
Fax: 7197571301

ORACLE

GENERAL INFORMATION

OFFER EXPIRATION		ORACLE: Oracle America, Inc.	
Support Service Number:	4483202	**Oracle Support Sales Representative:**	Choua Vang
Offer Expires:	28-Nov-16		
		Telephone:	3032727883
		Fax:	7197571301
		E-mail:	choua.vang@oracle.com
CUSTOMER: City of Jacksonville			
CUSTOMER QUOTE TO		**CUSTOMER BILL TO**	
Account Contact:	Tom Ossi	**Account Contact:**	Accounts Payable
Account Name:	City of Jacksonville	**Account Name:**	City of Jacksonville
Address:	117 West Duval Street JACKSONVILLE FL 32202 United States	**Address:**	Finance Services Department Accounts Payable Dept 117 W. Duval Street, Suite 375 Jacksonville FL 32202 United States
Telephone:	904 255-8820	**Telephone:**	
Fax:		**Fax:**	
E-mail:	tossi@coj.net	**E-mail:**	@

"You" and "Your" as referenced in this ordering document refers to the Customer identified in the table above.

Oracle may provide certain notices about technical support services via e-mail. Accordingly, please verify and update the Customer Quote To and Customer Bill To information in the above table to help ensure that You receive such communications from Oracle. If changes are required to the Customer Quote To and Customer Bill To information, please e-mail or fax the updated information, with Your support service number 4483202, to Your Oracle Support Sales Representative identified in the table above.

SERVICE DETAILS

Program Technical Support Services							
Service Level: Software Update License & Support							
Product Description	CSI #	Qty	License Metric	License Level / Type	Start Date	End Date	Price
HUMAN RESOURCES 11.0	2630513	8000	EMPLOYEE	FULL USE	29-Nov-16	28-Nov-17	29,390.84
PAYROLL 11.0	2630513	8000	EMPLOYEE	FULL USE	29-Nov-16	28-Nov-17	29,390.84
TIME MANAGEMENT 11.0	2630513	8000	EMPLOYEE	FULL USE	29-Nov-16	28-Nov-17	15,675.24
WEB EMPLOYEES 11.0	2630513	1	COMPUTER	FULL USE	29-Nov-16	28-Nov-17	1,224.66
Oracle Advanced Benefits - Person Perpetual	3075417	9000		FULL USE	29-Nov-16	28-Nov-17	60,864.91
Oracle Database Enterprise Edition - Named User Plus Perpetual	13495050	50			29-Nov-16	28-Nov-17	5,395.85
Oracle Database Enterprise Edition - Processor Perpetual	13495050	6		FULL USE	29-Nov-16	28-Nov-17	35,713.86
Oracle Database Enterprise Edition - Processor Perpetual	13495050	4			29-Nov-16	28-Nov-17	35,972.78
Oracle Database Enterprise Edition - Named User Plus Perpetual	14269214	170		FULL USE	29-Nov-16	28-Nov-17	15,141.84
Oracle Database Enterprise Edition - Processor Perpetual	14269214	23		FULL USE	29-Nov-16	28-Nov-17	102,429.97
Oracle Database Enterprise Edition - Processor Perpetual	14269214	2		FULL USE	29-Nov-16	28-Nov-17	144.75
Oracle Database Enterprise Edition - Processor Perpetual	14269214	5		FULL USE	29-Nov-16	28-Nov-17	28,987.17
Oracle Diagnostics Pack - Named User Plus Perpetual	14269214	170		FULL USE	29-Nov-16	28-Nov-17	1,135.84
Oracle Diagnostics Pack - Processor Perpetual	14269214	5		FULL USE	29-Nov-16	28-Nov-17	1,842.15
Oracle Diagnostics Pack - Processor Perpetual	14269214	23		FULL USE	29-Nov-16	28-Nov-17	7,682.07
Oracle Internet Application Server Enterprise Edition - Processor Perpetual	14269214	4		FULL USE	29-Nov-16	28-Nov-17	7,667.03
Oracle Internet Developer Suite - Named User Plus Perpetual	14269214	3		FULL USE	29-Nov-16	28-Nov-17	2,008.98
Oracle Internet Developer Suite - Named User Plus Perpetual	14269214	3		FULL USE	29-Nov-16	28-Nov-17	1,670.16

Program Technical Support Services							
Service Level: Software Update License & Support							
Product Description	CSI #	Qty	License Metric	License Level / Type	Start Date	End Date	Price
Oracle Spatial and Graph - Processor Perpetual	14269214	1		FULL USE	29-Nov-16	28-Nov-17	2,589 36
Oracle Tuning Pack - Named User Plus Perpetual	14269214	170		FULL USE	29-Nov-16	28-Nov-17	1,135 84
Oracle Tuning Pack - Processor Perpetual	14269214	5		FULL USE	29-Nov-16	28-Nov-17	2,009.46
Oracle Tuning Pack - Processor Perpetual	14269214	23		FULL USE	29-Nov-16	28-Nov-17	7,682 07

Program Technical Support Fees: USD 395,755.67

Total Price: USD 395,755.67

Plus applicable tax

Please note the following:

- If You have questions regarding the Service Details section of this ordering document, or believe that corrections are required, please contact Your Oracle Support Sales Representative identified on the first page of this ordering document.
- Please review Oracle's technical support policies, including the Lifetime Support Policy, before entering into this ordering document. Under Oracle's Lifetime Support Policy, the support level for an Oracle product, if applicable, may change during the term of the services purchased under this ordering document. If extended support is offered, an additional fee will be charged for such support if ordered. If You would like to purchase extended support please contact Your Oracle Support Sales Representative identified on the first page of this ordering document.
- If Oracle accepts Your order, the start date set forth in the Service Details table above shall serve as the commencement date of the technical support services and the technical support services ordered under this ordering document will be provided through the end date specified in the table for the applicable programs and/ or hardware.
- If any of the fields listed in the Service Details table above are blank, then such fields do not apply for the applicable programs and/or hardware for which You are purchasing technical support services.

TECHNICAL SUPPORT SERVICES TERMS

If the Customer and the Customer Quote To name identified in the General Information table above are not the same, City of Jacksonville represents that Customer has authorized City of Jacksonville to execute this ordering document on Customer's behalf and to bind Customer to the terms described herein. City of Jacksonville agrees that the services ordered are for the sole benefit of Customer and shall only be used by Customer. City of Jacksonville agrees to advise Customer of the terms of this ordering document as well as any communications received from Oracle regarding the services.

If the Customer and the Customer Bill To name identified in the General Information table above are not the same, Customer agrees that: a) Customer has the ultimate responsibility for payments under this ordering document; and, b) any failure of City of Jacksonville to make timely payment per the terms of this ordering document shall be deemed a breach by Customer and, in addition to any other remedies available to Oracle, Oracle may terminate Customer's technical support service under this ordering document.

Technical support is provided under Oracle's technical support policies in effect at the time the services are provided. The technical support policies are subject to change at Oracle's discretion; however, Oracle will not materially reduce the level of services provided for supported programs and/or hardware during the period for which technical support has been ordered. You should review the technical support policies prior to entering into this ordering document. The current version of the technical support policies may be accessed at http://www.oracle.com/us/support/policies/index.html.

The technical support services acquired under this ordering document are governed by the terms and conditions of the US-PS-TSSA-660467_V0-43015_US_ENG ("agreement"). Any use of the programs and/or hardware, which includes updates and other materials provided or made available by Oracle as part of technical support services, is subject to the rights granted for the programs and/or hardware set forth in the order in which the programs and/or hardware were acquired.

This ordering document incorporates the agreement by reference. In the event of inconsistencies between the terms contained in this ordering document and the agreement, this ordering document shall take precedence.

ORDER PROCESSING DETAILS

Your order is subject to Oracle's acceptance. Your order is deemed to be placed when You provide Oracle with details for payment (e.g., Your purchase order or a credit card confirmation for the order as detailed below) or an executed Oracle Financing contract. Once placed, Your order shall be nonrefundable, except as provided in the agreement.

Technical Support fees are invoiced Quarterly in Arrears. All fees payable to Oracle are due within 30 NET from date of invoice.

Oracle will issue an invoice to You upon receipt of a purchase order or a form of payment acceptable to Oracle. You agree to pay any sales, value-added or other similar taxes imposed by applicable law, except for taxes based on Oracle's income. Regardless of the form of payment:

- Unless you are an U.S. federal government entity, Oracle's invoice includes applicable sales tax, GST, or VAT (collectively referred to as "tax"). If City of Jacksonville is a tax exempt organization and is not an U.S. federal government entity, a copy of City of Jacksonville's tax exemption certificate must be submitted with City of Jacksonville's purchase order or credit card.

Purchase Order
If the technical support services on this ordering document will be ordered and paid under a purchase order, the purchase order must be in a non-editable format (e.g., PDF) and include the following information:

- Support Service Number: 4483202
- Total Price: USD 395,755.67 (excluding applicable tax)
- Local Tax, if applicable

In issuing a purchase order, City of Jacksonville agrees that the terms of this ordering document and the agreement supersede the terms in the purchase order or any other non-Oracle document, and no terms included in any such purchase order or other non-Oracle document shall apply to the technical support services ordered under this ordering document

Please e-mail or fax the purchase order to Oracle in accordance with the Remittance Details section below.

Credit Card Confirmation
If the technical support services on this ordering document will be ordered and paid by credit card, please complete the information in this section and return it to Oracle in accordance with the Remittance Details section below. The credit card used to make payment must be valid for the entire support services term. Please note that Oracle is unable to process credit card transactions of USD $100,000 or greater or transactions that are not in USD.

_____
Credit Card Number

_____
Credit Card Type (Visa, MasterCard, AMEX, JCB (for Japan only))

_____

Expiration Date

_____
Billing Address (associated with Credit Card)

_____
City, State, and Zip (associated with Credit Card)

_____
Authorized Signature

_____
Name (as it appears on the credit card)

In issuing this credit card confirmation, City of Jacksonville agrees that only the terms of this ordering document and the agreement shall apply to the technical support services ordered under this ordering document. No terms attached or submitted with the credit card confirmation shall apply

Remittance Details
Purchase orders or credit card details for the technical support services ordered under this ordering document should be sent to:

Attn:	Choua Vang
	Oracle Support Services
Fax:	7197571301
E-mail:	choua.vang@oracle.com

QWS3270X 11/2/2016 11:42 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 11/02/2016
LINK TO: ACCOUNT SUMMARY INQUIRY 11:42 AM

FISCAL MO/YEAR : 02 2017 CURRENCY CODE :
INDEX CODE : AFIT531CSCS INFORMATION TECHNOLOGIES
SUBOBJECT : 04662 HARDWARE/SOFTWARE MAINTENANCE & LICENSES
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	NOV 2016	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	3,711,762.49	3,711,762.49
EXPENDITURES	294,679.18	628,718.88	628,718.88
ENCUMBRANCES	-293,479.18	735,773.85	735,773.85
PRE-ENCUMBRANCES	-1,200.00	469,214.34	469,214.34
REMAINING BALANCE	.00	1,878,055.42	1,878,055.42

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO

G014 - RECORD FOUND