Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

City of Jacksonville, Florida

Procurement Award Form (PAF)

Part 1 – Form Type: JPAC 126.204 (a) New Award, Renewals, Waive Technical Defects, Price Increases, NTE Increases.

Goods and/or Services: HVAC Systems and Related Services

Requested Action and Justification:

Recommend approval to amend the award to change the suppliers name from Johnson Controls, Inc. to Tyco Technology GmbH, dba Johnson Controls Building Solutions, LLC. All other terms, conditions and pricing will remain the same.

To be executed by formal contract amendment through the Office of General Counsel.

Supplier:	Tyco Technology GmbH	**Basis of Award:**	N/A	**BID Opening Date:**	08/08/2024

POA #:	71925-25	**PO #:**	TBD	**Change Order #:**	N/A
Solicitation #:	N/A N/A N/A	**Contract #:**	71925-25	**Contract ADM #:**	1
Term:	3 years	**Options:**	3, 1 - year	**Options Used:**	0

Federally Funded:	No	**JSEB Rec:**	N/A
Licenses Verified:	N/A	**JSEB %:**	N/A
Bonds Required:	No	**Bonds Waived Pursuant To:**	N/A

Fund:	54101	**Center:**	534100	**Acct:**	15507	**Proj:**	000000	**Activity:**	00000000	$ 0.00
Fund:		**Center:**		**Acct:**		**Proj:**		**Activity:**		$
Fund:		**Center:**		**Acct:**		**Proj:**		**Activity:**		$

New NTE/GMP:	$ 3,000,000.00	**Contingent Amt:**	$ 0	**DMP/ODPO Amt:**	$ 0

Using Agency/BU:	PWPB:PUBLIC BUILDINGS		
Concurrence:	Docusigned by: Roy Bibal 7FA0E6C02164F6...	**Title:**	CHIEF OF PUBLIC BUILDINGS 3/24/2026
Concurrence:	Signed by: 1EFA223D5D23487...	**Title:**	DIRECTOR OF PUBLIC WORKS 3/26/2026
Concurrence:		**Title:**	
Concurrence:		**Title:**	

Initial DT
Initial DT

Procurement Analyst/Buyer:	Signed by: Pierce, Melissa 6FF435104847484...	**Chief of Procurement:**	Signed by: 3/31/2026 B10F1D517352456...
Name:	Pierce, Melissa	**Name:**	Dustin L. Freeman

Part 2 – JPAC Action: All award actions subject to lawfully appropriated funds.		**Part 3 – Final Awarding Authority Action:**	
Members who approve:		**Action:**	
Members who disapprove:		**Signature:**	
Date:		**Date:**	

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

PAF Instructions
Part 1 (using agency)

Form Type: This form will be used for both Administrative Awards and JPAC Requests. Select type from dropdown options.

Goods and/or Services: Enter a brief description of the types of goods and services included in the request.

Requested Action and Justification: Enter a brief description of the requested action or authority being sought. i.e.; *Request permission to award the lowest, responsive responsible bidder for an ITB or award the highest ranked supplier for an RFP.* This block should also be used for additional information such as additional 4th account strings, or other information essential for contract execution.

Supplier: Enter awarded supplier name**.** If multiple, include in "Requested Action and Justification" box.

Basis of Award: Select from Lowest Price Technical Acceptable (LPTA), Highest Price Technical Acceptable (HPTA) or N/A.

Bid Opening Date: The date bids were unsealed by Procurement.

POA #: This is your 1Cloud generated Agreement number. Select Type, Enter Number.

PO #: Enter the PO number or agreement release number.

Change Order #: Provide the applicable change order number represented by this request.

Solicitation #: Select Prefix type, Enter Number, and Year.

Contract #: This number should be the same as your POA number (unless procured prior to 2020)

Contract Amendment #: Provide the applicable amendment number represented by this request.

Term: Select the Period of Performance or Term for the initial period.

Options: Period of time for each renewal or option.

Options Used: Prior to this request, enter how many options were already used.

Federally Funded: Select yes or no from dropdown if Federal Funds will be used.

JSEB Rec: Select Encouragement or JSEB Set Aside Option.

JESB %: If JSEB Participation, enter the percentage.

Bonds Waived Pursuant to: Select option from Drop down.

Funding Sources: Fund/Center/Account/Project/Activity, all fields are required even if zeros.

New NTE/GMP: Enter the new total not to exceed amount. Note, this should match the contract maximum indebtedness, if applicable**.**

Contingent Amount: If your agency requests an allowance for unforeseen additional expenses, then specify the amount of your requested increase and new NTE that represents the contingency allowance. This is over and above any quote.

DMP/ODPO Account: Enter the Direct Materials Purchase/Owner Direct Purchase Order Account. Used mainly for CIP (Capital Improvement/Construction) Projects

Using Agency/BU: Select one from the dropdown list.

Concurrence: Using Agency internal routing requirements for Electronic Signatures (follow Proc Manual for threshold requirements)

Title: Title of person electronically signing form.

Attachments: Included any supplemental information to the Procurement Award Form. i.e.; *Scope of work, previous awards*.

**Any field where there is no data available, or no entry is required, either leave it blank or enter N/A. Any fields where there is known data, include for informational purposes. Any changes to an original award should contain the data that is being changed and any other relevant data required for JPAC review and approval.*

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

Assignment Agreement

Effective Date: January 5, 2026

Parties: Johnson Controls, Inc., a Wisconsin corporation ("**JCI**"), Johnson Controls Building Solutions, LLC, a Delaware limited liability company ("**JCBS**"), and City of Jacksonville ("**Customer**").

BACKGROUND

- Both JCI and JCBS are members of the Johnson Controls group and 100% indirectly owned by Johnson Controls International plc, which is listed on the NYSE; and
- JCI has entered into one or more contracts for HVAC and/or controls installation or services with Customer where performance is not yet complete (the "**Contracts**"); and
- On the Effective Date, JCI is transitioning certain contracts to JCBS as part of a long-term plan to streamline Johnson Controls' U.S. business operations toward a single selling organization for customers and desires to transfer, convey, and assign to JCBS all of JCI's rights in the Contracts; and
- Customer agrees to this transfer, provided that the transfer is formally documented in writing.

AGREEMENT

1. Assignment and Assumption. JCI does hereby assign, transfer, grant, convey and deliver all of its rights and interests in the Contracts to JCBS, and JCBS agrees to take on and fulfill all obligations from the Contracts. Except as expressly modified by this Agreement, all other terms and conditions of the Contracts remain unchanged and in full effect.

2. Miscellaneous. This Agreement is binding as of the Effective Date and shall be governed by the choice of law set forth in the Contracts (if silent, Delaware law will apply). It may be signed in counterparts, and electronic signatures are valid.

Johnson Controls, Inc.

By: _____

Name: Luis Leitao

Title: Install Manager

Date: 3/18/2026

Customer: City of Jacksonville

By: _____

Name: _____

Title: _____

Date: _____

Johnson Controls Building Solutions, LLC

By: _____

Name: Richard J. Dancy

Title: Vice President

Date: 11/12/2025

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

Form **W-8ECI**

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

Certificate of Foreign Person's Claim That Income Is Effectively Connected With the Conduct of a Trade or Business in the United States

▶ Section references are to the Internal Revenue Code.
▶ Go to *www.irs.gov/FormW8ECI* for instructions and the latest information.
▶ Give this form to the withholding agent or payer. Do not send to the IRS.

OMB No. 1545-1621

Note: Persons submitting this form must file an annual U.S. income tax return to report income claimed to be effectively connected with a U.S. trade or business. See instructions.

Do not use this form for:	**Instead, use Form:**
• A beneficial owner solely claiming foreign status or treaty benefits	W-8BEN or W-8BEN-E
• A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443(b)	W-8EXP
Note: These entities should use Form W-8ECI if they received effectively connected income and are not eligible to claim an exemption for chapter 3 or 4 purposes on Form W-8EXP.	
• A foreign partnership or a foreign trust (unless claiming an exemption from U.S. withholding on income effectively connected with the conduct of a trade or business in the United States)	W-8BEN-E or W-8IMY
• A person acting as an intermediary	W-8IMY

Note: See instructions for additional exceptions.

Part I Identification of Beneficial Owner (see instructions)

1 Name of individual or organization that is the beneficial owner
Tyco Technology GmbH

2 Country of incorporation or organization
Switzerland

3 Name of disregarded entity receiving the payments (if applicable)
Johnson Controls Building Solutions LLC (disregarded entity with EIN 83-2862704)

4 Type of entity (check the appropriate box):

- ☐ Partnership
- ☐ Foreign Government - Controlled Entity
- ☐ Foreign Government - Integral Part
- ☐ Private foundation
- ☐ Simple trust
- ☐ Grantor trust
- ☐ International organization
- ☐ Individual
- ☐ Complex trust
- ☐ Central bank of issue
- ☑ Corporation
- ☐ Estate
- ☐ Tax-exempt organization

5 Permanent residence address (street, apt. or suite no., or rural route). **Do not use a P.O. box or in-care-of address.**
Victor-von-Bruns Strasse 21

City or town, state or province. Include postal code where appropriate.
Neuhausen am Rheinfall, Schaffhausen (de) 8120

Country
Switzerland

6 Business address in the United States (street, apt. or suite no., or rural route). **Do not use a P.O. box or in-care-of address.**
5757 N Green Bay Ave Attn: Tax Dept X-81

City or town, state, and ZIP code
Glendale, WI 53209

7 U.S. taxpayer identification number (required—see instructions) ☐ SSN or ITIN ☑ EIN 98-1647226

8a Foreign tax identifying number (FTIN)

8b Check if FTIN not legally required ☐

9 Reference number(s) (see instructions)

10 Date of birth (MM-DD-YYYY)

11 Specify each item of income that is, or is expected to be, received from the payer that is effectively connected with the conduct of a trade or business in the United States (attach statement if necessary). Income from sources within the United States that is attributable to a US permanent establishment under Article 7 of the United States - Switzerland Tax Treaty, including income from goods and services.

12 Check here to certify that: you are a dealer in securities (as defined in section 475(c)(1)); you are a transferor of an interest in a publicly traded partnership (PTP) claiming an exception from withholding under Regulations section 1.1446(f)-4(b)(6); and any gain from the transfer of the PTP interest associated with this form is effectively connected with the conduct of a trade or business within the United States without regard to section 864(c)(8). ☐

Part II Certification

Sign Here

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the beneficial owner (or I am authorized to sign for the beneficial owner) of all the payments to which this form relates,
- The amounts for which this certification is provided are effectively connected with the conduct of a trade or business in the United States,
- The income for which this form was provided is includible in my gross income (or the beneficial owner's gross income) for the taxable year, **and**
- The beneficial owner is not a U.S. person.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the payments of which I am the beneficial owner or any withholding agent that can disburse or make payments of the amounts of which I am the beneficial owner.

I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.

☑ **I certify that I have the capacity to sign for the person identified on line 1 of this form.**

Signature of beneficial owner (or individual authorized to sign for the beneficial owner)	Print name	Date (MM-DD-YYYY)
	Daniel C. McConeghy	4/7/2025

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

From: Jackman-Skunda, Ashton - PWPB on behalf of PBInvoicing
To: Hooten, Kelly - PWPB
Subject: Fw: Your Johnson Controls U.S. HVAC Account Transition is Now Effective - New Banking Details for Johnson Controls Building Solutions, LLC
Date: Tuesday, January 13, 2026 7:20:15 AM
Attachments: image.png
image.png
Form W-8ECI.pdf
Johnson Controls Building Solutions_Bank Letter.pdf

For your information, thank you.

From: CORP-johnsoncontrolsupdates <johnsoncontrolsupdates@jci.com>
Sent: Monday, January 12, 2026 5:40 PM
Subject: Your Johnson Controls U.S. HVAC Account Transition is Now Effective - New Banking Details for Johnson Controls Building Solutions, LLC

EXTERNAL EMAIL: This email originated from a non-COJ email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Johnson Controls
5757 N. Green Bay Ave.
Milwaukee, WI 53209

January 12, 2026

Your Johnson Controls U.S. HVAC Account Transition is Now Effective - New Banking Details for Johnson Controls Building Solutions, LLC

Dear Valued Customer,

Thank you for your continued trust and business. As part of our ongoing commitment to improving your experience with Johnson Controls, we are pleased to confirm that, **effective today, January 5, 2026**, your U.S. HVAC account has transitioned from Johnson Controls, Inc. to **Johnson Controls Building Solutions, LLC**. Please note that this change does not include the work you do with our Sustainable Infrastructure business.

As part of this transition:

- Your HVAC U.S. account is now with Johnson Controls Building Solutions, LLC.

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

Please update your business systems by setting up Johnson Controls Building Solutions, LLC, as your HVAC vendor (see Form W-8ECI for details).

- All payments for U.S. HVAC work should now be directed to the new Bank of America account for Johnson Controls Building Solutions, LLC. This new banking information should be used for all purchase orders, contracts, and payments.

About Bank of America

Our decision to transition our customer payment processing to Bank of America is driven by our commitment to improving how you do business with us. This transition now allows us to offer you:

- ***A Convenient and Secure Payment Portal:*** Offering secure and efficient access to your account balance, the new portal enables you to easily review your open invoice balances and pay electronically from any device. Plus, when you enroll in ACH/EFT, you can avoid the 2.5% credit card surcharge.
- ***Improved Invoice Format:*** Our new invoices will feature a QR code enabling easy enrollment on the payment portal. Once enrolled, you can use the QR code to seamlessly access your account.

Actions Required

- **Starting January 5, 2026, set up Johnson Controls Building Solutions, LLC, as your HVAC U.S. vendor.** Refer to Form W-8ECI sent in December).
- **Starting January 5, 2026, please direct your payments to Johnson Controls Building Solutions, LLC (in place of Johnson Controls, Inc), at the new Bank of America account**. **Transition of your payments to Bank of America must be completed no later than March 31, 2026.** Please see below for the new banking information to assist you in directing your payments to the correct account and/or setting up ACH/EFT. It's important to know that by signing up for ACH/EFT, you'll avoid the 2.5% surcharge placed on credit card payments.

ACH/EFT PAYMENTS

Account number: 4451926218
Routing number ACH/EFT: 111000012
Routing number DOM. WIRES: 026009593
SWIFT Code INTL WIRES: BOFAUS3N (U.S DOMESTIC) BOFAUS6S

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

(FOREIGN CURRENCY)
Account name: JOHNSON CONTROLS BUILDING SOLUTIONS, LLC

CHECK PAYMENTS

US Mail:

JOHNSON CONTROLS BUILDING SOLUTIONS, LLC
P.O. BOX 7411451
CHICAGO, IL 60674-1451

Overnight Mail: Via Carrier ONLY (UPS, FedEx, etc.)

BANK OF AMERICA LOCKBOX SERVICES
11451 JOHNSON CONTROLS BUILDING SOLUTIONS, LLC
540 W. MADISON, 4TH FLOOR
CHICAGO, IL 60661

- **We encourage you to register to facilitate the way you pay Johnson Controls Building Solutions, LLC.** You can access the portal at https://www.johnsoncontrols.com/billpay. Refer to this landing page for further resources to assist with enrollment and basic portal navigation instructions during the registration process.

If you have any questions regarding these changes, please contact us at:

- General inquiries: JohnsonControlsUpdates@jci.com
- For ACH forms and remittance information: CORP-BBC-OTC-BTS-SSNA-Remittance@jci.com

Thank you for your continued trust in Johnson Controls. We believe that this transition will greatly enhance your experience with Johnson Controls, and we appreciate your support as we implement these changes.

Johnson Controls Account Management Team

The power behind **your mission**

Johnson Controls - © 2024 - All Rights Reserved

Docusign Envelope ID: 9F314E9E-6590-450A-967B-D8C060776B58

BANK OF AMERICA

08/06/2025

JOHNSON CONTROLS BUILDING SOLUTIONS, LLC
Attention: To Whom It May Concern
57 NORTH GREEN BAY AVENUE
GLENDALE, WI 53209

Subject: Account and ABA Routing Verification – all with Lock Box

To Whom It May Concern:

This is to confirm that as of the date of this letter, according to our records, the following information is correct for the indicated account held at Bank of America, N. A. (the "Bank"):

Account Name:	JOHNSON CONTROLS BUILDING SOLUTIONS, LLC
Account Number:	4451926218
Account Holder Address:	5757 NORTH GREEN BAY AVENUE GLENDALE, WI 53209 -4408
Routing/Transit for ACH Debits & Credits:	111000012
Routing/Transit for Wires:	026009593
SWIFT:	BIC/ID BOFAUS3N (BOFAUS6S if incoming wire is in foreign currency
Location Name:	JOHNSON CONTROLS BUILDING SOLUTIONS, LLC
Lockbox Number:	11451
Lockbox Address:	Johnson Controls Building Solutions, LLC P.O. Box 7411451 Chicago, IL 60674-1451
Lockbox Address Courier Deliveries ONLY:	Bank of America Lockbox Services Johnson Controls Building Solutions, LLC 11451 540 W. Madison, 4th Floor Chicago, IL 60661
Additional Comments:	N/A

This letter is being delivered to you at the request of our Client. Please note that the information set forth in this letter is subject to change without notice, and is provided in strict confidence to you for your own use only, without any responsibility, guarantee, commitment or liability on the part of Bank of America, its affiliates or any of its or its affiliates' directors, officers or employees. Bank of America cannot provide any credit ratings or opinions of the creditworthiness of Client or any of its affiliates, and the above information does not constitute an opinion of Bank of America of Client's ability to successfully perform its obligations under any agreement it may enter into with you, Bank of America or any other entity. Finally, Bank of America undertakes no responsibility to update the information set forth in this letter.

Sincerely,

Mohammad Mirazimi
Assistant Vice President; Service Advisor
Bank of America
IL4-540-20-34, 540 W Madison St, Chicago, IL 60661
Phone: T: 888-715-1000 extension: 20824
Email: dedicatedmwtwo@bankofamerica.com