



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, March 10, 2026

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, April 14, 2026 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin, Vice Chair
Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Richard Reichard
Chief Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://us06web.zoom.us/j/85756122691?pwd=q0GRD47QtcjbQQsDG3D0zL1WmQT3yY.1>

Meeting ID: **857 5612 2691**

Meeting Passcode: **230074**

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
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Summary

I. Moment of Silence

David K. Dickinson, Retired Police Sergeant
 Stephen A. Tillman, Retired Police Officer

II. Public Speaking

In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair’s discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, February 10, 2026

b. Application for Membership Under 121.102(e)(1)(A)

Full Name	RANK/Job Description	NOTE
KELBERT, JEFFREY A	POLICE OFFICER	TRUSTEE RULE 13.3
PICKARD, ALAN C	POLICE OFFICER	TRUSTEE RULE 13.3

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
SWINTON, LAWANDA A	POLICE OFFICER	\$3,635.88	01/20/2026	10/21/2028

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, March 10, 2026
 9:00 A.M.

d. Application for DROP

Police:

Full Name	RANK/Job Description
PAUL, MICHAEL A	JSO - CHIEF OF INVESTIGATIONS
ROMANO, MARK E	JSO - DIRECTOR OF PATROL AND ENFORCEMENT
SPENCER, KENNETH A	POLICE OFFICER

Fire:

Full Name	RANK/Job Description
AINSWORTH, REESE D	FIRE CAPTAIN SUPPRESSION 56
DOBSON, JONATHAN K	FIRE DISTRICT CHIEF SUPPRESSION 40
GROFF, JAMES W	JFRD MANAGER OF PLANS REVIEW
HAMMETT, GERALD P	FIRE BATTALION CHIEF SUPPRESSION 40
JOHNSON, JOSEPH S	FIRE CAPTAIN RESCUE 56
STIVERS, TONY B	JFRD PROFESSIONAL STANDARDS MANAGER

e. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BURNS, GINA E	BURNS, RAYMOND L	02/18/2026	\$5,579.15
KRAUS, DONNA C	KRAUS, BRUCE J	01/22/2026	\$8,438.68
MOONEYHAM, JACQUELINE M	MOONEYHAM, WILLIAM J	01/30/2026	\$5,800.73
TILLMAN, IRINA L	TILLMAN, STEPHEN A	02/03/2026	\$3,852.95

f. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
SWINTON, LAWANDA A	POLICE OFFICER	\$711.00

g. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
LIGHTFOOT, COREY J	POLICE OFFICER	07/05/2025	02/06/2026	\$4,611.78
ONLY, JUWANNA W	POLICE OFFICER	04/02/2022	01/26/2026	\$3,938.91

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, March 10, 2026
 9:00 A.M.

h. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
LIGHTFOOT, COREY J	Bi-Weekly	\$33,688.16	\$0.00	\$0.00	\$33,688.16	\$111.67	1213
ONLY, JUWANNA W	Refund & Bi-Weekly	\$222,165.40	\$30,000.00	\$0.00	\$192,165.40	\$707.81	650
MANNING, WILLIAM C	Rollover	\$129,748.05	\$0.00	\$129,748.05	\$0.00	\$0.00	N/A
O'NEAL, RICHARD E	Refund	\$226,106.95	\$226,106.95	\$0.00	\$0.00	\$0.00	N/A

i. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
KRAUS, DONNA C	Bi-Weekly	\$225,028.98	\$0.00	\$0.00	\$225,028.98	\$767.66	911

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IV. Executive Director's Report

V. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, April 14, 2026 at 9:00AM

VI. Adjournment