



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, May 12, 2026

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, June 9, 2026 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin, Vice Chair
Sgt. Michel Pelletier
Director Richard Reichard
Chief Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Kevin Grant, Finance Manager
Chuck Hayes, Pension Benefits Manager

Excused

Capt. Jean Paravisini

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Tuesday, May 12, 2026
9:00 A.M. – 9:15 A.M.

Summary

I. Moment of Silence

Bobby J. Jackson, Retired Police Officer
Owen A. Richardson, Retired Fire Lieutenant

II. Public Speaking

None.

III. APRIL Consent Agenda – Action Items: a-c; Items d-g to be received as information.

Thomas Lumpkin moved to approve the April and May consent agendas, seconded by Michael Shell. The motion passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, March 10, 2026
2. Summary to the Advisory Committee Workshop of Tuesday, April 14, 2026

b. Application for Survivor Benefits

| Survivor Name | Original Retiree Name | Spouse Effective Date | Monthly Gross Pension |
|------------------|-----------------------|-----------------------|-----------------------|
| KELLY, CAROL A | KELLY, RICHARD R | 03/20/2026 | \$2,944.02 |
| MARX, NANCY B | MARX, DONALD J | 03/22/2026 | \$5,494.35 |
| SPICER, JUDITH A | SPICER, JAMES R | 03/08/2026 | \$1,465.67 |

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c. Application for Time Service Connections

| Full Name | RANK/Job Description | TSC Type | Purchased Months | Purchased Amount |
|--------------------|-------------------------|-----------|------------------|------------------|
| LAFFREY, KYLE E | FIREFIGHTER ENGINEER 56 | U.S. Army | 17.83 | \$30,256.03 |
| MAYS, ANTHONY W | POLICE OFFICER | DCPS PD | 18.83 | \$28,596.53 |
| SMITH JR, ROBERT L | POLICE OFFICER | JSO | 19.83 | \$16,299.37 |

d. Refund of Contributions

| Full Name | RANK/Job Description | Refund Amount |
|--------------------|----------------------|---------------|
| BOSTICK, DYLAN H | POLICE OFFICER | \$65,585.82 |
| SWINTON, LAWANDA A | POLICE OFFICER | \$102,077.15 |

e. Share Plan Distributions

| Full Name | RANK/Job Description | Share Plan Refund Amount |
|------------------|----------------------|--------------------------|
| BOSTICK, DYLAN H | POLICE OFFICER | \$6,612.23 |

f. DROP Participant Termination of Employment

| Full Name | RANK/Job Description | DROP Date | DROP Termination Date | Monthly Pension Base |
|----------------------|-------------------------------------|------------|-----------------------|----------------------|
| ALLEN, MICHAEL S | POLICE SERGEANT | 04/03/2021 | 03/27/2026 | \$6,146.57 |
| ANDRES, JOEL C | POLICE OFFICER | 04/03/2021 | 03/27/2026 | \$4,516.51 |
| ARDIZZONI, ADAM C | POLICE SERGEANT - TERMINAL LEAVE | 04/03/2021 | 03/27/2026 | \$6,128.56 |
| BARROW, MICHAEL T | FIRE BATTALION CHIEF SUPPRESSION 56 | 04/03/2021 | 03/27/2026 | \$7,023.66 |
| BENNETT, JAMES C | FIREFIGHTER ENGINEER 56 | 04/03/2021 | 03/27/2026 | \$3,623.93 |
| BRADLEY, BRIAN K | POLICE OFFICER | 04/03/2021 | 03/27/2026 | \$4,756.11 |
| CASKA, CHRISTOPHER L | FIRE CAPTAIN SUPPRESSION 56 | 04/03/2021 | 03/27/2026 | \$4,942.45 |
| CIPRIANI, MATTHEW J | FIRE BATTALION CHIEF SUPPRESSION 56 | 04/03/2021 | 03/27/2026 | \$6,829.81 |
| DUPREY, SHAWN M | FIRE LIEUTENANT SUPPRESSION 56 | 04/03/2021 | 03/27/2026 | \$5,410.26 |
| DYAL, CARROLL J | POLICE SERGEANT - TERMINAL LEAVE | 04/03/2021 | 03/27/2026 | \$4,950.10 |
| DYAL, JAMES A | FIRE LIEUTENANT RESCUE 56 | 10/14/2023 | 03/27/2026 | \$5,160.43 |
| ELEUTERI, RANDY J | POLICE OFFICER | 04/03/2021 | 03/27/2026 | \$3,793.26 |
| FIELDS, ISAIAH R | POLICE OFFICER | 04/03/2021 | 03/27/2026 | \$3,482.72 |
| FRAZIER, ARTHUR E | FIREFIGHTER ENGINEER 56 | 04/03/2021 | 03/27/2026 | \$4,558.32 |
| HUNTER, ERIK I | FIRE BATTALION CHIEF RESCUE 40 | 04/03/2021 | 03/27/2026 | \$6,116.93 |
| LEE, CHARLES D | FIRE CAPTAIN SUPPRESSION 56 | 04/03/2021 | 03/27/2026 | \$5,777.53 |
| MOBLEY, WILLIAM D | FIREFIGHTER ENGINEER 56 | 04/03/2021 | 03/27/2026 | \$3,627.58 |
| PORTER, DEREK W | POLICE LIEUTENANT | 04/03/2021 | 03/27/2026 | \$5,492.90 |
| STEIN, BENJAMIN A | FIREFIGHTER ENGINEER 56 | 04/03/2021 | 03/27/2026 | \$3,874.90 |

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g. DROP Distributions

| Full Name | Payout Option | Total DROP | Refund Amount | Rollover Amount | Bi-Weekly Distribution Amount | Bi-Weekly Payment Amount | Payout Periods |
|----------------------|--------------------|--------------|---------------|-----------------|-------------------------------|--------------------------|----------------|
| ALLEN, MICHAEL S | Bi-Weekly | \$483,242.16 | \$0.00 | \$0.00 | \$483,242.16 | \$1,613.74 | 1062 |
| ANDRES, JOEL C | Bi-Weekly | \$355,088.43 | \$0.00 | \$0.00 | \$355,088.43 | \$1,189.28 | 1036 |
| ARDIZZONI, ADAM C | Bi-Weekly | \$481,825.94 | \$0.00 | \$0.00 | \$481,825.94 | \$1,605.15 | 1085 |
| BARROW, MICHAEL T | Bi-Weekly | \$552,197.84 | \$0.00 | \$0.00 | \$552,197.84 | \$1,849.45 | 1036 |
| BENNETT, JAMES C | Bi-Weekly | \$284,911.53 | \$0.00 | \$0.00 | \$284,911.53 | \$951.44 | 1062 |
| BRADLEY, BRIAN K | Bi-Weekly | \$373,923.38 | \$0.00 | \$0.00 | \$373,923.38 | \$1,245.69 | 1085 |
| CASKA, CHRISTOPHER L | Bi-Weekly | \$388,573.36 | \$0.00 | \$0.00 | \$388,573.36 | \$1,288.30 | 1137 |
| CIPRIANI, MATTHEW J | Bi-Weekly | \$536,957.94 | \$0.00 | \$0.00 | \$536,957.94 | \$1,793.12 | 1062 |
| DUPREY, SHAWN M | Bi-Weekly | \$425,352.14 | \$0.00 | \$0.00 | \$425,352.14 | \$1,429.20 | 1010 |
| DYAL, CARROLL J | Bi-Weekly | \$389,175.26 | \$0.00 | \$0.00 | \$389,175.26 | \$1,282.98 | 1213 |
| DYAL, JAMES A | Bi-Weekly | \$175,842.06 | \$0.00 | \$0.00 | \$175,842.06 | \$647.69 | 650 |
| ELEUTERI, RANDY J | Bi-Weekly | \$298,223.79 | \$0.00 | \$0.00 | \$298,223.79 | \$988.75 | 1137 |
| FIELDS, ISAIAH R | Bi-Weekly | \$273,810.06 | \$0.00 | \$0.00 | \$273,810.06 | \$899.43 | 1273 |
| FRAZIER, ARTHUR E | Bi-Weekly | \$358,374.55 | \$0.00 | \$0.00 | \$358,374.55 | \$1,212.64 | 960 |
| HUNTER, ERIK I | Refund & Bi-Weekly | \$480,911.85 | \$80,000.00 | \$0.00 | \$400,911.85 | \$1,335.60 | 1085 |
| LEE, CHARLES D | Bi-Weekly | \$454,227.85 | \$0.00 | \$0.00 | \$454,227.85 | \$1,513.21 | 1085 |
| MOBLEY, WILLIAM D | Bi-Weekly | \$285,200.58 | \$0.00 | \$0.00 | \$285,200.58 | \$935.96 | 1291 |
| PORTER, DEREK W | Bi-Weekly | \$431,850.34 | \$0.00 | \$0.00 | \$431,850.34 | \$1,423.67 | 1213 |
| STEIN, BENJAMIN A | Bi-Weekly | \$304,643.68 | \$0.00 | \$0.00 | \$304,643.68 | \$1,039.26 | 911 |

IV. MAY Consent Agenda – Action Items: a-d; Items e-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Advisory Committee Workshop of Tuesday, April 14, 2026

b. Application for Survivor Benefits

| Survivor Name | Original Retiree Name | Spouse Effective Date | Monthly Gross Pension |
|-----------------------|-----------------------|-----------------------|-----------------------|
| CHANEY, CATHY B | CHANEY, JERRY B | 03/25/2026 | \$5,063.05 |
| RICHARDSON, BEVERLY J | RICHARDSON, OWEN A | 04/19/2026 | \$5,740.33 |

c. Application for Vested Retirement

| Full Name | RANK/Job Description | Monthly Pension Base | Vesting Date | Benefit Commencement Date |
|--------------------|---------------------------|----------------------|--------------|---------------------------|
| KELBERT, JEFFREY A | POLICE RECRUIT | \$3,624.11 | 03/20/2026 | 09/11/2028 |
| ROSADO, MANUEL T | FIRE LIEUTENANT RESCUE 56 | \$4,476.99 | 03/27/2026 | 03/22/2030 |

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d. Application for Time Service Connections

| Full Name | RANK/Job Description | TSC Type | Purchased Months | Purchased Amount |
|-----------------|-------------------------|----------------|------------------|------------------|
| LAFFREY, KYLE E | FIREFIGHTER ENGINEER 56 | Clay Cty. F.D. | 20.63 | \$35,006.51 |

e. Share Plan Distributions

| Full Name | RANK/Job Description | Share Plan Refund Amount |
|--------------------|--|--------------------------|
| AINSWORTH, REESE D | FIRE CAPTAIN SUPPRESSION 56 | \$9,872.52 |
| DOBSON, JONATHAN K | FIRE DISTRICT CHIEF SUPPRESSION 40 | \$9,872.52 |
| GROFF, JAMES W | JFRD MANAGER OF PLANS REVIEW | \$10.74 |
| HAMMETT, GERALD P | FIRE BATTALION CHIEF SUPPRESSION 40 | \$9,872.52 |
| JOHNSON, JOSEPH S | FIRE CAPTAIN RESCUE 56 | \$9,872.52 |
| PAUL, MICHAEL A | JSO - CHIEF OF INVESTIGATIONS | \$79.23 |
| ROMANO, MARK E | JSO - DIRECTOR OF PATROL AND ENFORCEMENT | \$9,872.52 |
| ROSADO, MANUEL T | FIRE LIEUTENANT RESCUE 56 | \$9,872.52 |
| SPENCER, KENNETH A | POLICE OFFICER | \$9,872.52 |
| STIVERS, TONY B | JFRD PROFESSIONAL STANDARDS MANAGER | \$9,872.52 |

h. DROP Participant Termination of Employment

| Full Name | RANK/Job Description | DROP Date | DROP Termination Date | Monthly Pension Base |
|----------------|----------------------|------------|-----------------------|----------------------|
| JONES, TERRY G | POLICE SERGEANT | 10/02/2021 | 04/24/2026 | \$4,722.96 |
| SALAS, JOSE A | POLICE SERGEANT | 01/08/2022 | 04/10/2026 | \$5,025.05 |

i. DROP Distributions

| Full Name | Payout Option | Total DROP | Refund Amount | Rollover Amount | Bi-Weekly Distribution Amount | Bi-Weekly Payment Amount | Payout Periods |
|----------------------|---------------|--------------|---------------|-----------------|-------------------------------|--------------------------|----------------|
| CORNELLIER, STEVEN W | Refund | \$75,818.08 | \$75,818.08 | \$0.00 | \$0.00 | N/A | N/A |
| JONES, TERRY G | Bi-Weekly | \$336,776.46 | \$0.00 | \$0.00 | \$336,776.46 | \$1,139.56 | 960 |
| SALAS, JOSE A | Bi-Weekly | \$321,564.80 | \$0.00 | \$0.00 | \$321,564.80 | \$1,055.30 | 1291 |

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V. Executive Director’s Report

a. 2026 Special Advisory Committee Election Timeline

Timothy Johnson updated the Advisory Committee on the search process for the next Executive Director – Plan Administrator. He noted that his contract expires on November 30, after which he plans to retire and relocate to Georgia to be closer to family. He stated that the Board of Trustees has made swift progress in the search process. A total of 29 applications were received, with 6 applicants deemed ineligible based on the qualifications established in the ordinance code. Following its review of the applications, the Board selected 7 candidates to participate in ZOOM interviews scheduled for Thursday. Although no virtual public access link will be available, the interviews will be conducted as a public meeting, and interested individuals may attend in person. Mr. Johnson explained that the Board may narrow the field from 7 candidates to 3 finalists for in-person interviews. He added that all candidates under consideration are strong applicants and that, given the pace of the process, he anticipates a final decision well before August.

Steve Lundy updated the Advisory Committee on the 2026 Special Advisory Committee Election Timeline. He explained that the upcoming retirement of Director Richard Reichard on July 4 will necessitate a special election to fill the vacant Advisory Committee seat. Mr. Lundy reviewed the qualification period and the election timeline, during which eligible members will have the opportunity to vote online for their candidate of choice. He also noted that, if only one candidate qualifies during the application period, an election will not be necessary.

Chuck Hayes informed the Advisory Committee of the upcoming Summer Socials for retirees. The first event will be held from 11:00 a.m. to 2:00 p.m. on July 11 at the Firefighter’s Union Hall, and the second will be held from 11:00 a.m. to 2:00 p.m. on August 15 at the Police Union Hall.

VI. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, June 9, 2026 at 9:00AM

VII. Adjournment

9:15 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 05/12/2026
To be Approved: 06/09/2026