SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, November 17, 2026
10:30 A.M. – 10:37 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, December 8, 2026 at 10:30 A.M.

Advisory Committee Members

Sgt. James Holderfield, Chair
Lt. J. Austin Halker
Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Michael Shell
Capt. Christopher Stover

Excused

Thomas Lumpkin, Vice Chair

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Eric Jordan-Mobley, Executive Assistant

Notice

Meeting Agendas and Summaries are available on our website at jacksonville.gov/PFPF. For additional meeting documents, please contact Eric Jordan-Mobley, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or EJordan@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

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Summary

I. Moment of Silence

Alfred F. Bachert, Retired Police Officer
Chris R. Sorensen, Retired Firefighter Engineer

II. Public Speaking

None

III. Consent Agenda – Action Items: a-d; Items e-g to be received as information.

Christopher Stover made a motion to approve the Consent Agenda, seconded by Austin Halker. The motion passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 13, 2026

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
ALSTON, KENNETH D	POLICE OFFICER	10/23/2026	$5,091.77
SPAULDING, MARK J	POLICE OFFICER	10/23/2026	$5,147.97

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
SORENSEN, KIRSTEN G	SORENSEN, CHRIS R	10/12/2026	$1,255.83

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BARNES, TERRANCE A	POLICE OFFICER	JSO Bailiff	12.80	$10,356.52

e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALSTON, KENNETH D	POLICE OFFICER	$9,872.52
SPAULDING, MARK J	POLICE OFFICER	$9,872.52

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ELLIS, CECIL D	POLICE OFFICER	07/04/2026	10/23/2026	$5,540.92
SMITH, JOYCE M	POLICE SERGEANT	07/06/2024	10/27/2026	$5,118.08
WHITEHEAD, BARAKAN D	FIREFIGHTER ENGINEER 40	07/05/2025	10/29/2026	$4,595.87

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ELLIS, CECIL D	Bi-Weekly	$20,645.96	$0.00	$0.00	$20,645.96	$69.89	957
SMITH, JOYCE M	Bi-Weekly	$161,485.27	$0.00	$0.00	$161,485.27	$536.78	1108
THOMAS, LAVALL	Rollover	$200,790.93	$0.00	$200,790.93	$0.00	$0.00	N/A
WHITEHEAD, BARAKAN D	Bi-Weekly	$78,262.76	$0.00	$0.00	$78,262.76	$257.25	1261

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IV. Executive Director's Report

James Holderfield recognized Eric Jordan-Mobley as the new Executive Assistant to the incoming Executive Director Steve Lundy. Eric offered a brief introduction.

Tim Johnson acknowledged that this was his last meeting, and he recognized the members' confidence in Steve taking over.

Steve Lundy invited the committee to stay after the meeting to review the Members Workshop material for educational purposes. Furthermore, he stated that the bonus for retired members has been calculated, and it should be ready to process on the first payday of December. He gave a reminder of the upcoming COLA in January, however, he stated that payroll is expected to move the pay date back to December 31st.

V. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, December 8, 2026 at 10:30AM

VI. Adjournment

10:37 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared by:
Eric Jordan-Mobley, Executive Assistant
City of Jacksonville Police and Fire Pension Fund

Posted: 11/17/2026
To be Approved: 12/8/2026