



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, June 9, 2026

9:00 A.M. – 9:13 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, August 11, 2026 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Thomas Lumpkin, Vice Chair
*Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Richard Reichard
Chief Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

*Asterisk denotes virtual meeting attendance via the ZOOM application.

Notice

Meeting Agendas and Summaries are available on our website at jacksonville.gov/PFPF. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

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Summary

I. Moment of Silence

James G. Cunningham, Retired Fire Captain
Stephen C. McLeod, Retired Police Sergeant
Herbert L. Scott, Retired Police Officer
George R. Thomas, Retired Police Sergeant
David J. Thompson, Retired Director of Public Safety

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d Item e to be received as information.

James Holderfield requested a motion to approve Chief Michael Shell’s Application for DROP separately from the rest of the agenda since he is a member of the Advisory Committee.

Richard Reichard moved to approve Michael Shell’s Application for DROP, seconded by Michael Pelletier. The motion passed unanimously.

Michael Shell moved to approve the remaining Consent Agenda items, seconded by Thomas Lumpkin. The motion passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, May 12, 2026

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
DOWNS, TRAVIS J	POLICE OFFICER	05/22/2026	\$4,366.92
SETERFITT, MICHAEL D	POLICE LIEUTENANT	05/23/2026	\$7,377.68

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c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
MCLEOD, SUE A	MCLEOD, STEPHEN C	05/03/2026	\$5,996.26
THOMAS, MARIE R	THOMAS, GEORGE R	05/12/2026	\$5,734.84

d. Application for DROP

Police:

Full Name	RANK/Job Description
BASS III, GORDON A	POLICE OFFICER
BOWLUS, GRANT D	POLICE SERGEANT
ELLIS, CECIL D	POLICE OFFICER
FERREIRA, LOUIS M	POLICE OFFICER PILOT
HEATH, GINA S	POLICE SERGEANT
IRVIN III, WILLIAM H	POLICE SERGEANT
KELLY, DAVID M	POLICE OFFICER
KNOWLES, MICHAEL K	POLICE OFFICER
LAMB, KENNETH N	POLICE LIEUTENANT
MALCOLM-PEREZ, CHERYL L	POLICE OFFICER
MASON, CHRISTOPHER D	POLICE SERGEANT
OVERHOLSER, JASON L	POLICE SERGEANT
SCOTT, RICHARD L	POLICE SERGEANT
SHELL, MICHAEL B	CHIEF OF HOMELAND SECURITY
SMITH, DOUGLAS E	POLICE OFFICER
WEEKS, ROBERT T	POLICE SERGEANT
YOUNG, JEFF J	POLICE LIEUTENANT

Fire:

Full Name	RANK/Job Description
CRAWFORD, JOHN D	FIREFIGHTER ENGINEER 40
HARRIS, THEODIS C	JFRD EMERGENCY PREPAREDNESS MANAGER
HORN, RENALDO A	JFRD RECRUITING MANAGER
KOZIERACKI, CHRISTOPHER R	FIRE LIEUTENANT SUPPRESSION 56
NAIL, ROBERT M	FIRE LIEUTENANT SUPPRESSION 56
TAYLOR, KELLY B	FIREFIGHTER ENGINEER 56
TESTON-COWART, INEZ L	FIRE CAPTAIN RESCUE 56
THOMAS, CRAIG A	FIRE CAPTAIN SUPPRESSION 56
WAGNER, BRYAN C	FIREFIGHTER ENGINEER 56

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e. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HENSLEY, KEVIN W	Bi-Weekly	\$223,071.38	\$0.00	\$0.00	\$223,071.38	\$1,006.88	390
VALENTINE, DAVID J	Refund	\$248,815.94	\$248,815.94	\$0.00	\$0.00	\$0.00	N/A

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IV. Executive Director’s Report

Timothy Johnson informed the Advisory Committee that, at its May 29, 2026 meeting, the Board of Trustees selected Steve Lundy as the next Executive Director – Plan Administrator. He also commended Richard Reichard for his years of service to the Advisory Committee, noting that this would be Richard’s final meeting before his retirement next month.

Richard Reichard said it had been a privilege to serve on a fantastic Committee and reflected on the many great things accomplished during his eight years of service. He said he could hardly believe that much time had passed, and he expressed gratitude for all he had learned and for the opportunity to serve alongside such outstanding people.

Chuck Hayes also commended Richard for his service, saying he would miss Richard’s expertise, attention to detail, and collaboration on City projects, including the 1Cloud conversion project.

Richard Reichard praised the PPF staff for the quality of their work, joking that the meetings were sometimes boring because everything was always so perfect.

The Advisory Committee collectively thanked Richard and commended him for his dedicated service.

V. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, August 11, 2026 at 9:00AM

VI. Adjournment

9:13 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 06/10/2026

To be Approved: 08/11/2026