AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, November 17, 2026
10:30 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, December 8, 2026 at 10:30 A.M.

Advisory Committee Members

Sgt. James Holderfield, Chair
Thomas Lumpkin, Vice Chair
Lt. J. Austin Halker
Capt. Jean Paravisini
Sgt. Michel Pelletier
Director Michael Shell
Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Eric Jordan-Mobley, Executive Assistant

Notice

Meeting Agendas and Summaries are available on our website at jacksonville.gov/PFPF. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Tuesday, November 17, 2026
10:30 A.M.

Agenda

I. Moment of Silence

Alfred F. Bachert, Retired Police Officer
Chris R. Sorensen, Retired Firefighter Engineer

II. Public Speaking

In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.

III. Consent Agenda – Action Items: a-d; Items e-g to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 13, 2026

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
ALSTON, KENNETH D	POLICE OFFICER	10/23/2026	$5,091.77
SPAULDING, MARK J	POLICE OFFICER	10/23/2026	$5,147.97

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
SORENSEN, KIRSTEN G	SORENSEN, CHRIS R	10/12/2026	$1,255.83

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BARNES, TERRANCE A	POLICE OFFICER	JSO Bailiff	12.80	$10,356.52

e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALSTON, KENNETH D	POLICE OFFICER	$9,872.52
SPAULDING, MARK J	POLICE OFFICER	$9,872.52

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ELLIS, CECIL D	POLICE OFFICER	07/04/2026	10/23/2026	$5,540.92
SMITH, JOYCE M	POLICE SERGEANT	07/06/2024	10/27/2026	$5,118.08
WHITEHEAD, BARAKAN D	FIREFIGHTER ENGINEER 40	07/05/2025	10/29/2026	$4,595.87

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ELLIS, CECIL D	Bi-Weekly	$20,645.96	$0.00	$0.00	$20,645.96	$69.89	957
SMITH, JOYCE M	Bi-Weekly	$161,485.27	$0.00	$0.00	$161,485.27	$536.78	1108
THOMAS, LAVALL	Rollover	$200,790.93	$0.00	$200,790.93	$0.00	$0.00	N/A
WHITEHEAD, BARAKAN D	Bi-Weekly	$78,262.76	$0.00	$0.00	$78,262.76	$257.25	1261

IV. Executive Director's Report

V. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, December 8, 2026 at 10:30AM

VI. Adjournment