

Jacksonville Tree Commission

Wednesday, January 27th, 2021 – 9:00 AM
City Hall, Third Floor, Conference Room C
and Zoom

Commissioners:	Chris Flagg, Chair	Advisors:	Susan Grandin
	Curtis Hart, Vice Chair		Richard Leon
	Ron Salem		Kathleen McGovern
	John Pappas		Joel Provenza
	Mike Robinson		
	Rhodes Robinson	Staff:	Cindy Chism

AGENDA - Revised

Order of Agenda is Subject to Change

- 1. Call to Order - Chair**
- 2. Roll Call and Verification of Quorum – Cindy Chism**
- 3. Submittal of Speaker’s Cards – Chair**
 - a) A raised hand icon as well as waving at the screen will be acknowledged by Chair or Ms. Chism.
 - b) For those attending in person, paper speakers cards will be available.
- 4. Reports:**
 - a) Fund balance and encumbrance report for 15(F) (Ordinance Tree Fund), 15(N) (Charter Tree Fund) and BJP – Joel Provenza
 - b) Status of Pending Tree Projects – Kathleen McGovern
 - c) Fund Status of 630-CITY, Remove & Replace and Level 2 Programs– Richard Leon
- 5. Action Items:**
 - a) Approval of Minutes from December 16th, 2020 meeting – Chair
- 6. Old Business – Deferred until January meeting**
 - a) Review Legislation for funding increase(s) – Susan Grandin
 - b) Discussion of Improvements to Level 3 Application Process – Dave McDaniel
 - c) Tree Farm – Curtis Hart

7. New Business

- a)** Defining Public lands in Duval County – Issue of public accessibility – Susan Grandin & John November

Sec. 111.760 of the Ordinance Code States: The Tree Protection and Related Expenses Trust Fund limits the use of the Trust Fund monies to public lands "owned by the City, its agencies or authorities, or upon which other ownership control may be exerted by the City, its agencies or authorities, including parks, public areas and easements, and also along all other public rights-of-way and on all other public lands in Duval County."

- b)** Resiliency Committee – Nancy Powell

8. Public Comment

- 9. Adjournment** – the next meeting is Wednesday, February 17th and will be a Hybrid Zoom meeting.

Jacksonville Tree Commission
Wednesday January 27, 2021 – 9:00 AM
Approved February 25, 2021
Via Zoom Platform & In Person

Commissioners Present:	Chris Flagg, Chair Curtis Hart, Vice Chair Ron Salem John Pappas Mike Robinson Rhodes Robinson	Staff:	Cindy Chism
Advisors:	Susan Grandin, OGC Joe Regueiro, Finance Kathleen McGovern, City Arborist Richard Leon, Urban Forester Manager	Public:	Todd Little, COJ Joe Anderson, JEA Fred Pope, COJ Jeff Lucovsky, COJ Dalton Smith, COJ John November, Public Trust Mike Zaffroni, Liberty Landscape Nichole Evans, COJ Dave McDaniel, COJ

1. **Call to Order** - Chair
2. **Roll Call and Verification of Quorum** – Cindy Chism
3. **Submittal of Speaker’s Cards** – Chair
 - a) A raised hand icon as well as waving at the screen will be acknowledged by Chair or Ms. Chism.
 - b) For those attending in person, paper speakers cards are available.
4. **Reports:**
 - a) Fund balance and encumbrance report for 15(F) (Ordinance Tree Fund), 15(N) (Charter Tree Fund) and BJP (Attachment A) – Joel Provenza
 - b) Status of Pending Tree Projects (Attachment B) – Kathleen McGovern
 - c) Fund Status of 630-CITY, Remove & Replace and Level 2 Programs– Richard Leon
 - i. The 630-CITY and the Level 2 Program appropriations both have been approved by City Council and been released so those programs are now fully funded. The Remove & Replace program has approximately \$156,000 left in the Removal portion and \$550,000 left in the Replacement portion of the program. The Replacement side lags several months behind the Removal portion. Perhaps we could discuss replenishing this fund.
5. **Action Items:**
 - a) Approval of Minutes from December 16th, 2020 meeting – Chair
 - i. Motion made by Mr. Hart, seconded by Mr. R. Robinson, none opposed.
6. **Old Business – Deferred until January meeting**
 - a) Review Legislation for funding increase(s) – Susan Grandin

- i. The legislation has gone through for the above programs. CM Salem suggested any funding be for at least a year.

b) Discussion of Improvements to Level 3 Application Process (Attachment D) – Dave McDaniel

- i. Mr. November pointed out having a defined timeline will greatly help any Applicants going forward.
- ii. Mr. November continued with regard to allowing for-profit companies to utilize Tree Fund monies, early in the discussions it was felt that allowing it may create a conflict for those that were awarded the Countywide Tree Planting contract. Mr. Hart asked Mr. November what type of for-profit companies may request Tree Fund monies. Mr. November responded that maybe the best way would be for the for-profit company to partnership with a non-profit. Ms. Grandin pointed out the way our Grant Agreement is written, the non-profit pays the invoices up front and then gets reimbursed by the City, which is a hardship for non-profits. Ms. Dooley was interested in possibly a Level 4 which would utilize volunteers. Mr. Joe Anderson pointed out JEA funnels all their tree planting projects through Greenscape.
- iii. Mr. November added until the Application has been approved by the Tree Commission, we should not be forcing the non-profits to spend too much on schematic drawings, but once the project is approved, very detailed construction drawings should be required. We need to discuss what is required by the Tree Commission to be able to assess a project effectively. Once City Staff has said, yes this is a good project, there is some confidence the project will most likely be approved but up until that point the monetary outlay should be minimal.
- iv. Mr. Pope asked if we couldn't change the Grant Agreement from reimbursement style of payment to a draw style, such as the City currently does for Construction contracts. A further discussion of how to structure the payment portion of the contract will be scheduled. Mr. Pope will review the instructions and application and bring it to the Commission at the next meeting with the suggested changes from Attachment D.
- v. Mr. Leon pointed out if we are making changes to the instructions and application; let's make sure we define the criteria of those eligible to submit Level 3 planting projects. Ms. Grandin asked Mr. Leon to review what the instructions and application currently say and suggest changes.

c) Tree Farm – Curtis Hart

- i. Originally it may have been a good idea for the City to have a tree farm but it would be just one more thing the City would have to keep track of, so perhaps not a feasible idea.
- ii. Florida Fancy requirements – is it really necessary? There are not a lot of Florida Fancy trees in the wild. We could get more trees for the money if we don't buy Florida Fancy. Is it possible to allow for non-Florida Fancy plantings? Mr. Leon would be happy to give a presentation on why Florida Fancy trees should be used. It's not just about aesthetics, it's about structure, the quality of tree and whether or not you are planting a tree which will live up to its biological potential. However, there places for trees which don't meet quality standards, say on the periphery of a park. When planting trees which are not Florida Fancy trees, the tree has a stunted life span. Not only in the canopy but in the root systems as well. Mr. Hart would like to see a presentation. Because the question is quantity over quality. Mr. Flagg agreed there are places where Florida Fancy may not be

required and we could get more trees in the ground. Mr. Leon will give a presentation on Florida Fancy trees and Mr. Joe Anderson will provide a lesson's learned on Tree Farming.

- d) Mr. Flagg reminded the Commission about a matrix or graphic he wanted to develop which showed the Tree Commission accomplishments for 2020. Mr. Leon responded we now have the ability to stratify Plan-IT GEO by City Council districts. Plan-IT GEO also shows the over 5,000 trees planted since Ms. McGovern came onboard. Counting all current appropriations, 7,359 3" ball & burlap trees have been planted with a 95-97% survival rate; which translates to over 22,000 caliper inches of trees. The Council Districts are 1 layer of Plan-IT GEO however, not every Council District is equal; for instance the Northside it's very rural so already has lots of trees; downtown there is a lot of urban infrastructure so there are many variables to consider but we continue to plant trees as often and as properly as possible. CM Salem asked Ms. Grandin if there was a specific committee this presentation would be appropriate to present this information to or the whole City Council. Ms. Grandin replied, Neighborhoods, TEU and LUZ then Finance and possibility Rules. CM Salem volunteered to make a presentation at LUZ if we decide to go in that direction. Ms. Grandin added that Neighborhoods would be a good one as well and we might even get the whole Council if we present to both of these committees.

7. New Business

- a) Defining Public lands in Duval County – Issue of public accessibility – Susan Grandin & John November

Sec. 111.760 of the Ordinance Code States: The Tree Protection and Related Expenses Trust Fund limits the use of the Trust Fund monies to public lands "owned by the City, its agencies or authorities, or upon which other ownership control may be exerted by the City, its agencies or authorities, including parks, public areas and easements, and also along all other public rights-of-way and on all other public lands in Duval County."

- i. Mr. November pointed out that "or upon which other ownership control may be exerted by the City," that is a qualification of the language "owned by the City, its agencies or authorities, or upon which ownership control may be exerted by the City," that's not a qualification on all other public lands on Duval County. From a clear doctoral perspective it's acceptable to have it planted on public lands; from a policy perspective we want to try to not limit where we plant trees within Duval County, as long as it's in Duval County on public lands. This came up because of a possible Tree Planting project on Mayport Naval Station.
- ii. Mr. Hart agreed the Naval Base is part of Duval County and would be a good project. If any of the trees need to be removed, the contract will read they need to replace them. Ms. Grandin agreed with Mr. Hart that there must be an agreement in writing that if the Navy Base removes the trees we planted, they must mitigate for them. A resolution can be drafted which states if it is public land, i.e., if JTA was constructing a building downtown, is that public land that we would put trees on; it is but they aren't able to use it for mitigation. That has been a policy call so far and is not in the ordinance code. I can make a resolution on what public lands are to make it enforceable. Mr. M. Robinson agreed that yes, all of Duval County should be allowed to be planted upon.
- iii. Mr. Leon anticipates it will be difficult to enforce any mitigation on the Navy Base, it may be a bureaucratic nightmare with lots of restricted areas access. It seems it will be very difficult

for the Mowing & Landscape team to monitor progress on this project. CM Salem wondered if we had done something like this in the past and pointed out that they are tax payers; perhaps if there was a 1 off request and not promote it. Security is tight to get on base. Mr. Pope pointed out that FDOT, Federal Government and the School Board are exempt from the Tree Protection Ordinance therefore unless there is a separate contract they can remove the trees at any time. Mr. November answered that they Navy was very excited about the project and referred to the locations as sacrosanct locations. The Navy is requiring a Gift Acceptance Letter which would spell out what the City would like including agreements to not remove the trees and if they are removed replacing them, access to the trees during construction phase. Perhaps just do this project as a 1 off as CM Salem suggested and see how it goes. CM Salem added that the golf course is scheduled to be renovated and will be closed in approximately 6 months for up to 1 year. Let's make sure that what is being planned is included long term for the golf course.

- iv. Mr. Pappas agrees that getting trees in the ground is the ultimate goal and we should look at every opportunity however Mr. Leon has valid points regarding access also we want the public to see what we are doing and the base is restricted. Ms. Grandin suggested perhaps a sign by the area we are planting the trees "Brought to you by the City of Jacksonville." We may want to even include these signs for all Level 3s and possibly Level 2s. Perhaps CM Salem and Mr. November's idea of doing the project as a 1 off is a good compromise. In addition the partnership the City has with the Navy it is important to show we want to work with them.
- v. Mr. R. Robinson agreed with Mr. Pappas that it is an idea worth exploring but agrees with Mr. Leon's concerns with tracking the trees long term which may be alleviated by some type of written agreement with the Navy but we really will have no control. Ms. Grandin agreed that a contract stating that the Navy will take over the maintenance, our staff will be allowed on the base at certain times and the trees will not be removed. Mr. November added a Gift Acceptance Letter is that type of contract.
- vi. Mr. Hart thought the logistics of working out access for Mr. Leon as long as the Commanding Office is enthusiastic for the project. We should continue to explore the project.
- vii. Mr. Flagg pointed out that Mayport is part of us and we should embrace them. There are limitations and ways to work through or around them. We should continue to explore the opportunity.
- viii. Mr. Leon told the Commission this is the first we are hearing about the project. There has been no prior conceptual meeting and it does seem a lot of work has already been done towards this project. In addition, we have done big study on potential planting areas in Duval County which is study is available on the Forestry webpage. There are many areas with less challenges than Mayport, it is very low on the list.
- ix. Motion made by Mr. R. Robinson to include Navy Base as public property for purposes of the Ordinance code as long as there is an agreement between the Navy regarding

maintenance, mitigation and possibly a sign for visibility, seconded by Mr. Pappas, none opposed.

b) Resiliency Committee – Nancy Powell – Deferred to February meeting

8. Public Comment - None

9. Adjournment – the next meeting is Wednesday, February 25th and will be a Hybrid Zoom meeting.

1/21/2021 Available Balance Overview

	<u>JAN</u>
<u>Funds</u>	
(15F) 15304 15304-Tree Protection & Related Exp	13,299,105
(15N) 15305 15305-Tree Mitigation & Related Exp	6,551,589
BJP Funding - Tree Mitigation Project	1,717,826
	<u>21,568,521</u>

* JAX Tree Mitigation website is currently not updated with FY21 information.

Activity

	Budget	Expenditures	Purchase Orders	Balance
00000189-5Th & Cleveland Ash Site Tree Planting	17,677	11,083	6,594	-
00000275-Brown's Dump Ash Site Tree Planting	3,033	2,149	884	-
00000378-County-Wide Tree Prog-Right Of Way	1,167,175	177,340	989,835	-
00000429-Duval County School Board Property	92,244	-	-	92,244
00000541-Hammond Blvd Project	43,379	132,382	(99,287)	10,283
00000604-Intersec.Bridge,Misc 09-10 Landscaping	18,468	-	-	18,468
00000651-King St Planting College To Park	8,725	-	8,725	-
00000744-North Main Street Landscaping	9,156	-	-	9,156
00000982-Tree Protection & Related Expenses	1,436,949	-	-	1,436,949
00001035-Mandarin Road Tree Planting	82,667	-	8,066	74,601
00001036-Springfield Preservation Tree Planting	206,140 99	142,67 46	5075 68	196,949
00001315-Level 2 Tree Planting Program	3853468.77	521346 08	1130473 45	2 201,649
00001316-Moncrief Rd Beautification Project	409,341	213,662	53,415	142,264
00001317-Riverside Avondale Pres - Releal	415,432	332,345	83,086	-
00001345-District 8 Tree Planting	52,767	-	52,767	-
00001606-Suitzbacher Village Level 3 Tree Planting	72,298	2,078	70,221	-
00001607-Hugnot Park Level 3 Tree Planting	105,587	-	105,587	-
00001623-Level 3 Tree Planting Program	1,000,000	-	241,599	758,401
All Activity Values	8,994,506	1,406,652	2,646,890	4,940,963
All Activity Values	5,995	-	5,995	-
All Activity Values	532,545	-	-	532,545
All Activity Values	514,854	-	-	514,854
All Activity Values	355,677	69,344	272,673	13,660
All Activity Values	2,855,319	746,270	109,048	2,000,000
All Activity Values	9,428	-	9,428	-
All Activity Values	1,031,432	-	-	1,031,432
00000981-Tree Protection & Related Expenditures-Activity	2,266,376	-	-	2,266,376
	16,566,131	2,222,267	3,044,034	11,299,830
00001035-Mandarin Road Tree Planting	48,919	-	3,321	45,598
	48,919	-	3,321	45,598

Available Balance, Revenues, and Expenditures by month

	Jan-21	Dec-20	Nov-20	Oct-20	Sept-20	Aug-20	July 2020	June 2020	May 2020	April 2020	March 2020	February 2020
15304-Tree Protection & Related Expenditures												
Cash	23,960,186.25	24,837,158.81	25,085,636.76	25,284,441.72	25,355,319.37	25,881,689.30	25,655,850.85	25,931,828.17	25,569,741.82	25,869,616.93	25,749,206.02	25,297,381.71
Liabilities	(22,874)	(709,486)	(25,981)	(252,331)	(43,141.89)	(325,172.11)	-	(4,783.04)	-	(4,830.00)	-	-
Net Budgeted Expenditures	(10,638,206.47)	(8,875,199.35)	(6,103,084.39)	(8,365,177.59)	(3,535,721.42)	(6,440,416.01)	(10,223,879.62)	(11,017,591.40)	(10,742,913.02)	(10,779,682.13)	(10,806,376.22)	(10,811,982.79)
Available Balance Total	13,299,105	15,257,473	16,956,571	16,666,833	21,776,456	19,441,273	15,431,971	14,914,237	15,326,829	15,089,935	14,942,830	14,485,399

Revenues	46,632	295,902	289,638	223,252	481,412	619,617	517,518	588,125	741,224	370,160	457,431	499,110
Expenditures	336,993	1,227,885	262,093	499,923	730,147	718,950	788,712	230,322	536,769	204,579	5,607	382,406

15305-Tree Mitigation & Related Expendis

Cash	6,600,508	6,629,554	6,570,739	6,466,222	6,392,248	5,711,911	5,677,999	5,529,537	5,472,160	5,438,277	5,400,352	5,198,881
Liabilities	(48,919)	(48,919)	(48,919)	(48,919)	(45,598)	(48,919)	(48,919)	(48,919)	(52,046)	(52,046)	(52,046)	(52,046)
Net Budgeted Expenditures	6,551,589	6,580,635	6,521,820	6,417,303	6,346,651	5,662,992	5,529,080	5,477,492	5,420,115	5,386,232	5,348,307	5,146,835
Available Balance Total	2,041,919	2,048,919	2,048,919	2,048,919	2,045,593	2,048,919	2,148,919	2,052,045	2,052,045	2,052,045	2,052,045	2,052,045

Revenues	2,041,919	2,048,919	2,048,919	2,048,919	2,045,593	2,048,919	2,148,919	2,052,045	2,052,045	2,052,045	2,052,045	2,052,045
Expenditures	-	-	-	-	-	-	-	-	-	-	-	-

PO Balance by Fund - 1/25/21

Purchase Order Number	Balancing Segment Code	Supplier Name	Cost Center Code	Natural Account Code	Concatenated Segments
301974-3	15304	The Davey Tree Expert Company	151016	549006	15304 151016 549006 000000 00000000 00000 0000000
603769-20	15304	The Public Trust Environmental Legal	151004	549006	15304 151004.549006 000000 00001607 00000 0000000
609043-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
609045-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
613781-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
613809-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
613920-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
615745-21	15304	Greenscape of Jacksonville, Inc	151004	549006	15304 151004.549006 000000 00001623 00000 0000000
616343-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
616622-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
616623-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
616624-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
616628-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
7A02942-26	15304	The Davey Tree Expert Company	154008	549006	15304 154008.549006 000000 00000000 00000 0000000
9A05520-0	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001035 00000 0000000
9A08644-25	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
9A08644-6	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
9A08081-11	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00001345 00000 0000000
9A08081-13	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
605100-20	15304	Fernandina Mulch & Stone, LLC	154007	549006	15304 154007.549006 000000 00000000 00000 0000000
609041-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
609046-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
9A08081-15	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
9A08081-6	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
609044-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
9A08644-27	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
609076-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
8A01798-33	15304	Lewis Tree Service, Inc	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
602951-20	15304	Fernandina Mulch & Stone, LLC	154007	549006	15304 154007.549006 000000 00000000 00000 0000000
0801758-3	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
609384-20	15304	Fernandina Mulch & Stone, LLC	154007	549006	15304 154007.549006 000000 00000000 00000 0000000
612333-21	15304	Lewis Tree Service, Inc.	154006	549006	15304 154006.549006 000000 00000000 00000 0000000
609074-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
0801758-2	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
603668-20	15304	The Public Trust Environmental Legal	151004	549006	15304 151004.549006 000000 00001606 00000 0000000
9A08081-7	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
0801758-4	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
602976-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
301974-1	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
301974-4	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00000275 00000 0000000
301974-5	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00000189 00000 0000000
602977-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
605292-20	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00000378 00000 0000000
607568-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
609039-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
609040-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
609042-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304 151004.549006 000000 00001315 00000 0000000
7A02942-19	15304	The Davey Tree Expert Company	151004	549006	15304 151004.549006 000000 00000651 00000 0000000
8A01798-27	15304	Lewis Tree Service, Inc	154006	549006	15304 154006.549006 000000 00000000 00000 0000000

4

FY 2020 Expenditure Appropriations Impacting Available Balance

<u>Fund</u>	<u>Budget Period</u>	<u>Total Budget</u>	<u>Description</u>
15304	10/19/20	2,000,000	Ord. 2019-745 Countywide program public right of ways
15304	Jan 20	2,000,000	Ord. 2019-880 Level 2 Tree Planting Program
15304	Feb-20	2,000,000	Ord. 2019-886 630-CITY Level 1 Tree Planting Program
15304	Apr 20	72,298	Ord. 2020-0114 Level 3 Planting project near Sulzbacher Village Apartments
15304	Apr 20	105,587	Ord. 2020-113 - Level 3 Tree Planting project at Huguenot Park
15304	Jun 20	1,000,000	Ord. 2020-213 - Level 3 Tree Planting Program
			2020-0616-E to "630-City Tree Planting Program" to Provide Tree Planting Administered by Public Works in the Public Rights-of Way in Locations Where Adjacent Property Owners Have Made Requests thru 630-City
15304	Dec 20	2,000,000	
15304	Jan 21	2,000,000	2020-0732-E ORD Approp \$2,000,000.00 from the Tree Protection & Related Expenses Trust Fund, 15304, for the Level 2 County-Wide Prog to Provide Tree Planting on Public Land in Duval County Suggested by Individuals or Groups

CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

Visit <https://pg-cloud.com/JacksonvilleFL/> for City of Jacksonville Tree Project Maps
 Visit jaxtreemitigation.coj.net - Tree Fund City Projects for links to legislation and planting details

Requesting Entity	Project Scope	Status	Appropriation Amount	Obligated	Contract/Warranty
Cobblestone Homeowners Association/residential requests/HOA	Installation of 105 trees in city right of ways and medians to provide additional tree canopy, sound buffer and screening.	Complete	\$191,322.00		Liberty 2/yr
Ed Austin Park Tree Planting/Resident request	115 Trees in right of ways around and within Willowbranch Park	Complete	\$214,822.00		Liberty 2/yr
Neptune Beach/Residential requests - City of Neptune	Trees within residential Right of Ways - 47 trees	Complete	\$55,490.00		Liberty 3/mos
Nathan Krestul Park - Friends of Krestul Park	Trees within Park - 34 trees	Complete	\$95,580.00		Liberty 2/yr
John Gorrie Dog Park/Friends of John Gorrie Dog Park	Trees along Park Right of Way - Buffer - 11 Trees	Scheduling	\$23,166.00		Liberty 2/yr
Alexandria Oaks Park/SMPS and Bolles School request	Trees within Park - 15 trees	In Progress	\$28,593.00		Liberty 2/yr
Huntington Forest Park/Resident request to CM	Trees along Park Right of Way - Buffer - 15 trees	In Progress	\$28,026.00		Liberty 2/yr
Love Grove/Willowbranch	Trees in right of ways around and within Willowbranch Park - 51 Trees	Scheduling	\$93,742.00		Liberty 2/yr
Greenland Park/residents adjacent to park	Trees within Park - 53 trees	Scheduling	\$95,580.00		Liberty 2/yr
Harlow Blvd./Resident request	Trees within median on Harlow Blvd. - 47 trees	In Progress	\$102,804.00		Liberty 2/yr
Atlantic Beach/City of Atlantic Beach	Trees within Atlantic Beach residential Right of Ways and Parks - 96 trees	In Progress	\$194,532.00		Liberty 2/yr
Lake Mandarin HOA Tree Planting/Resident request	Trees within 4 HOA's residential Right of Ways and Parks - 94 trees	MBRC	\$190,168.00		Liberty 2/yr
Tom Marshall Park/Sports Association	Trees within ballpark and right of ways - 39 trees	MBRC	\$69,336.00		Liberty 2/yr
Boat Ramps/Waterfront Management	Trees within 7 boat ramps and parks - 62 trees	MBRC	\$111,132.00		Liberty 2/yr
Atlantic Blvd./Atlantic Blvd. Business Assoc.	Trees along Park Right of Way and within medians	In Development			Liberty 2/yr
Freedom Park/CM & Parks	Trees within newly established park (irrigated) - 38 trees	Submitted	\$38,548.00		Liberty 3/mos

Suggested changes for Level 3 Application Process

1. Use volunteers for plantings – maybe Level 4?
2. Why is the Level 3 limited to non-profit? Open up Level 3 Applications to for-profit companies or have Level 5 which would follow the Level 3 process?
3. Clear Timelines for Application Submission, Staff Response and Presentation to Commission - Application should be submitted to staff 35 days before the Commission meeting the Applicant wants to present at; Staff has 21 days to review Application and the Commissioners will have 14 days to review before presentation at Tree Commission. Calendars can be generated and posted on the Tree Commission webpage that shows the deadline for submission to agenda.
4. The Project Design Procedure worksheet should be added to the Application Instructions (5.A)
5. The Financial Checklist needs to be added to the Application Instructions as well.
6. It is felt it is a gamble for the non-profit to submit a Level 3 Application requires monetary outlay from the non-profit for schematic drawings. There is no way to issue any funds before a contract is signed.
7. What level of detail is required for each phase –

Phase 1 & 2 – very conceptual, could use Plan-IT Geo.

Phase 3 – The definition for Schematic Planting Plan is concise however, there is no definition of construction drawing, and perhaps it could be added to the Application Instructions.

CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

Visit <https://pg-cloud.com/jacksonvilleFL> for City of Jacksonville Tree Project Maps
 Visit jaktreemitigation.coj.net - Tree Fund City Projects for links to legislation and planting details

Requesting Entity	Project Scope	Status	Appropriation Amount	Obligated	Contract/Warranty
Cobblestone Homeowners Association/residential requests/HOA	Installation of 105 trees in city right of ways and medians to provide additional tree canopy, sound buffer and screening.	Complete	\$191,322.00		Liberty 2/yr
Ed Austin Park Tree Planting/Resident request	115 Trees in right of ways around and within Willowbranch Park	Complete	\$214,822.00		Liberty 2/yr
Neptune Beach/Residential requests - City of Neptune	Trees within residential Right of Ways - 47 trees	Complete	\$55,490.00		Liberty 3/mos
Nathan Krestul Park - Friends of Krestul Park	Trees within Park - 34 trees	Complete	\$95,580.00		Liberty 2/yr
John Gorrie Dog Park/Friends of John Gorrie Dog Park	Trees along Park Right of Way - Buffer - 11 Trees	Scheduling	\$23,166.00		Liberty 2/yr
Alexandria Oaks Park/SMPs and Bolles School request	Trees within Park - 15 trees	In Progress	\$28,593.00		Liberty 2/yr
Huntington Forest Park/Resident request to CM	Trees along Park Right of Way - Buffer - 15 trees	In Progress	\$28,026.00		Liberty 2/yr
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Harlow Blvd./Resident request	Trees within median on Harlow Blvd. - 47 trees	In Progress	\$102,804.00		Liberty 2/yr
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Lake Mandarin HOA Tree Planting/Resident request	Trees within 4 HOA's residential Right of Ways and Parks - 94 trees	MBCRC	\$190,168.00		Liberty 2/yr
Tom Marshall Park/Sports Association	Trees within ballpark and right of ways - 39 trees	MBCRC	\$69,336.00		Liberty 2/yr
Boat Ramps/Waterfront Management	Trees within 7 boat ramps and parks - 62 trees	MBCRC	\$111,132.00		Liberty 2/yr
Atlantic Blvd./Atlantic Blvd. Business Assoc.	Trees along Park Right of Way and within medians	In Development			Liberty 2/yr
Freedom Park/CM & Parks	Trees within newly established park (irrigated) - 38 trees	Submitted	\$38,548.00		Liberty 3/mos

1/21/2021

Available Balance Overview

<u>Funds</u>		<u>JAN</u>
(15F) 15304	15304-Tree Protection & Related Exp	13,299,105
(15N) 15305	15305-Tree Mitigation & Related Exp	6,551,589
	BJP Funding - Tree Mitigation Project	1,717,826
		<u>21,568,521</u>

* JAX Tree Mitigation website is currently not updated with FY21 information.

	Budget	Expenditures	Purchase Orders	Balance
Activity				
00000189-5Th & Cleveland Ash Site Tree Planting	17,677	11,083	6,594	-
00000275-Brown's Dump Ash Site Tree Planting	3,033	2,149	884	-
00000378-County-Wide Tree Prog-Right Of Way	1,167,175	177,340	989,835	-
00000429-Duval County School Board Property	92,244	-	-	92,244
00000541-Hammond Blvd Project	43,379	132,382	(99,287)	10,283
00000604-Intersec,Bridge,Misc 09-10 Landscaping	18,468	-	-	18,468
00000651-King St Planting College To Park	8,725	-	8,725	-
00000744-North Main Street Landscaping	9,156	-	-	9,156
00000982-Tree Protection & Related Expenses	1,436,949	-	-	1,436,949
00001035-Mandarin Road Tree Planting	82,667	-	8,066	74,601
00001036-Springfield Preservation Tree Planting	206140.99	14267.46	-5075.68	196,949
00001315-Level 2 Tree Planting Program	3853468.77	521346.08	1130473.45	2,201,649
00001316-Moncrief Rd Beautification Project	409,341	213,662	53,415	142,264
00001317-Riverside Avondale Pres - Releaf	415,432	332,345	83,086	-
00001345-District 8 Tree Planting	52,767	-	52,767	-
00001606-Sulzbacher Village Level 3 Tree Planting	72,298	2,078	70,221	-
00001607-Hugenot Park Level 3 Tree Planting	105,587	-	105,587	-
00001623-Level 3 Tree Planting Program	1,000,000	-	241,599	758,401
All Activity Values	8,994,506	1,406,652	2,646,890	4,940,963
				-
All Activity Values	5,995	-	5,995	-
All Activity Values	532,545	-	-	532,545
All Activity Values	514,854	-	-	514,854
All Activity Values	355,677	69,344	272,673	13,660
All Activity Values	2,855,319	746,270	109,048	2,000,000
All Activity Values	9,428	-	9,428	-
All Activity Values	1,031,432	-	-	1,031,432
00000981-Tree Protection & Related Expenditures-Activity	2,266,376	-	-	2,266,376
	16,566,131	2,222,267	3,044,034	11,299,830
00001035-Mandarin Road Tree Planting	48,919	-	3,321	45,598
	48,919	-	3,321	45,598

Available Balance, Revenues, and Expenditures by month

	<u>Jan-21</u>	<u>Dec-20</u>	<u>Nov-20</u>	<u>Oct-20</u>	<u>Sep-20</u>	<u>Aug-20</u>	<u>July 2020</u>	<u>June 2020</u>	<u>May 2020</u>	<u>April 2020</u>	<u>March 2020</u>	<u>February 2020</u>
<u>15304-Tree Protection & Related Expenditures</u>												
Cash	23,960,186.25	24,837,158.81	25,085,636.76	25,284,441.72	25,355,319.37	25,881,689.30	25,655,850.85	25,931,828.17	25,569,241.82	25,869,616.93	25,749,206.02	25,297,381.71
Liabilities	(22,874)	(709,486)	(25,981)	(252,331)	(43,141.89)	(325,172.11)	-	(4,783.04)	-	(4,830.00)	-	-
Net Budgeted Expenditures	(10,638,206.47)	(8,875,199.35)	(8,103,084.39)	(8,365,177.59)	(3,535,721.42)	(6,440,416.01)	(10,223,879.62)	(11,012,591.40)	(10,242,913.02)	(10,779,682.13)	(10,806,376.22)	(10,811,982.79)
Available Balance Total	13,299,105	15,252,473	16,956,571	16,666,933	21,776,456	19,116,101	15,431,971	14,914,454	15,326,329	15,085,105	14,942,830	14,485,399
Revenues	46,632	295,902	289,638	223,252	482,412	619,617	517,518	588,125	241,224	320,160	457,431	499,110
Expenditures	236,993	1,227,885	262,093	499,923	730,147	718,950	788,712	230,322	536,769	204,579	5,607	382,406
<u>15305-Tree Mitigation & Related Expense</u>												
Cash	6,600,508	6,629,554	6,570,739	6,466,222	6,392,248	5,713,900	5,627,999	5,529,537	5,472,360	5,438,277	5,408,352	5,198,881
Liabilities	-	-	-	-	-	-	-	(3,127)	-	-	-	-
Net Budgeted Expenditures	(48,919)	(48,919)	(48,919)	(48,919)	(45,598)	(48,919)	(48,919)	(48,919)	(52,046)	(52,046)	(52,046)	(52,046)
Available Balance Total	6,551,589	6,580,635	6,521,820	6,417,303	6,346,651	5,664,981	5,579,080	5,477,492	5,420,315	5,386,232	5,356,307	5,146,835
Revenues	-29046	58815	104,517	73,974	678,348	85,901	39,255	119,510	34,083	29,925	209,471	119,196
Expenditures	-	-	-	-	-	-	-	3,127	-	-	-	-

PO Balance by Fund - 1/25/21

Purchase Order Number	Balancing Segment Code	Supplier Name	Cost Center Code	Natural Account Code	Concatenated Segments
301974-3	15304	The Davey Tree Expert Company	151016	549006	15304.151016.549006.000000.00000000.000000.00000000
603769-20	15304	The Public Trust Environmental Legal	151004	549006	15304.151004.549006.000000.00001607.000000.00000000
609043-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
609045-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
613781-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
613809-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
613920-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
615745-21	15304	Greenscape of Jacksonville, Inc.	151004	549006	15304.151004.549006.000000.00001623.000000.00000000
616343-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
616622-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
616623-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
616624-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
616628-21	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
7A02942-26	15304	The Davey Tree Expert Company	154008	549006	15304.154008.549006.000000.00000000.000000.00000000
9A05520-0	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001035.000000.00000000
9A08644-25	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
9A08644-6	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
9A08081-11	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00001345.000000.00000000
9A08081-13	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
605100-20	15304	Fernandina Mulch & Stone, LLC	154007	549006	15304.154007.549006.000000.00000000.000000.00000000
609041-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
609046-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
9A08081-15	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
9A08081-6	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
609044-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
9A08644-27	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
609076-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
8A01798-33	15304	Lewis Tree Service, Inc.	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
602951-20	15304	Fernandina Mulch & Stone, LLC	154007	549006	15304.154007.549006.000000.00000000.000000.00000000
0B01758-3	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
609384-20	15304	Fernandina Mulch & Stone, LLC	154007	549006	15304.154007.549006.000000.00000000.000000.00000000
612333-21	15304	Lewis Tree Service, Inc.	154006	549006	15304.154006.549006.000000.00000000.000000.00000000
609074-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
0B01758-2	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
603668-20	15304	The Public Trust Environmental Legal	151004	549006	15304.151004.549006.000000.00001606.000000.00000000
9A08081-7	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
0B01758-4	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
602976-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
301974-1	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
301974-4	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00000275.000000.00000000
301974-5	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00000189.000000.00000000
602977-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
605292-20	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00000378.000000.00000000
607568-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001316.000000.00000000
609039-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
609040-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
609042-20	15304	Fernandina Mulch & Stone, LLC	151004	549006	15304.151004.549006.000000.00001315.000000.00000000
7A02942-19	15304	The Davey Tree Expert Company	151004	549006	15304.151004.549006.000000.00000651.000000.00000000
8A01798-27	15304	Lewis Tree Service, Inc.	154006	549006	15304.154006.549006.000000.00000000.000000.00000000

FY 2020 Expenditure Appropriations impacting available balance

<u>Fund</u>	<u>Budget Period</u>	<u>Total Budget</u>	<u>Description</u>
15304	10/19/20	2,000,000	Ord. 2019-745 Countywide program - public right of ways
15304	Jan-20	2,000,000	Ord. 2019-880 - Level 2 Tree Planting Program
15304	Feb-20	2,000,000	Ord. 2019-886 - 630-CITY Level 1 Tree Planting Program
15304	Apr-20	72,298	Ord. 2020-0114 -Level 3 Planting - project near Sulzbacher Village Apartments
15304	Apr-20	105,587	Ord. 2020-113 - Level 3 Tree Planting project at Huguenot Park
15304	Jun-20	1,000,000	Ord. 2020-213 - Level 3 Tree Planting Program
			2020-0616-E to "630-City Tree Planting Program" to Provide Tree Planting Administered by Public Works in the Public Rights-of-Way in Locations Where Adjacent Propty Owners Have
15304	Dec-20	2,000,000	Made Requests thru 630-City
			2020-0732-E ORD Approp \$2,000,000.00 from the Tree Protection & Related Expenses Trust Fund, 15304, for the Level 2 County-Wide Prog to Provide Tree Planting on Public
15304	Jan-21	2,000,000	Land in Duval County Suggested by Individuals or Groups