SUBJECT: Primary Care and Wrap Around Services

BID #: ESC-0334-24 **OPEN DATE:** 3/20/2024

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: EVALUATED BID – ONE (1) YEAR FROM DATE OF EXECUTED CONTRACT WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS.

AGENCY: MAYOR'S OFFICE

BASIS OF AWARD: HIGHEST SCORE BASED ON EVALUATION CRITERIA

NUMBER OF BIDS INVITED: 5 **NUMBER RECEIVED:** 1 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
The Evaluation Committee has completed their review of the one (1) proposal received for the subject RFP. The responding supplier is listed below.

Supplier	Average Score	Ranking
Overflow Health Alliance	84.75	1

Recommend approval of award to the highest scoring responsive, responsible bidder, Overflow Health Alliance. Period of service is one (1) year from date of executed contract with two (2) one year renewal options. Total expenditure amount is $70,000.00.

Funding for this award to be encumbered by: 11415.194016.549045.010349.00000000.00000.0000000 to be executed by formal contract agreement through the Office of General Counsel.

ATTACHMENTS: Recommendation Memo, Evaluation Scoring Matrix, Bid Tabulation, Specifications

ANALYST: RENATA BARNETT **RESPECTFULLY SUBMITTED:** DUSTIN FREEMAN, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LYNN SHERMANN, EXECUTIVE DIRECTOR

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

City of Jacksonville, Florida

Donna Deegan, Mayor

A NEW DAY.

The Mayor's Office of Health Programs and Initiatives
117 Duval Street, Suite 400
Jacksonville, FL 32202
(904) 630-CITY
www.coj.net

MEMORANDUM

TO: Dustin Freeman, Chief
Procurement Division

FROM: Lynn Sherman, Executive Director
Health Programs

DATE: April 30, 2024

RE: ESC-0334-24- Primary Care and Wrap-Around Services

In reference to Solicitation ESC-0334-24 Primary Care and Wrap-Around Services, the Mayor's Office of Health Programs and Initiatives recommends awarding The Partnership for Child Health. The services will require a formal contract through the office of the General Counsel. The terms of this agreement are for the period of April 1, 2024, through March 31, 2025.

The bid closed on March 14, 2024, and Procurement received one (1) vendor response: Overflow Health Alliance.

The project funding allocation is $70,000. The funds will be used to provide access to basic primary care and wrap-around services to address the SDoH, including food insecurity, paying for health insurance premiums (for those who can't afford it), transportation to and from doctor appointments, and providing job training for those who are unemployed.

Thank you for your assistance in this process. If you need additional information, please contact Lynn Sherman at 255-4628 or lsherman@coj.net.

Funding Source: 11415.194016.549045.010349.00000000.00000.0000000

CC: Renatta Barnett, Buyer-Procurement Division

Primary Care and Wrap Around Services

ESC-0334-24

Total Points	20 Points	10 Points	10 Points	5 Points	15 Points	20 Points	20 Points	OVERALL	Rank
Vendors	COMPETENCE	CURRENT WORKLOAD	FINANCIAL RESPONSIBILITY	PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPISHMENTS WITH CITY AGENCIES AND OTHERS	PROXIMITY TO THE PROJECT	ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS	BUDGET	Total Points (100 max)	
OVERFLOW HEALTH ALLIANCE									
CHARLESGRIGGS	15.00	6.00	5.00	3.00	12.00	15.00	10.00	66.00	
LYNN SHERMAN	20.00	10.00	10.00	2.00	12.00	20.00	20.00	96.00	
PARVEZ AHMED	18.00	10.00	18.00	5.00	10.00	10.00	20.00	83.00	
SUNIL JOSHI	20.00	10.00	10.00	3.00	15.00	18.00	20.00	96.00	
							AVERAGE :	84.75	

Primary Care and Wrap Around Services

ESC-0334-24

Total Points	20 Points	10 Points	10 Points	5 Points	15 Points	20 Points	20 Points	OVERALL	Rank
Vendors	COMPETENCE	CURRENT WORKLOAD	FINANCIAL RESPONSIBILITY	PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPISHMENTS WITH CITY AGENCIES AND OTHERS	PROXIMITY TO THE PROJECT	ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS	BUDGET	Total Points (100 max)	
OVERFLOW HEALTH ALLIANCE									
	15	6	5	3	12	15	10	66	

CHARLES STRIGGS

TITLE: Primary Care and Wrap Around Services BID NO.: ESC-0334-24 CLOSE DATE: MARCH 20, 2024 ANALYST: Renata Barnett No. Invited: (5) No. Received (1) No Bids: (0) Recorded By: Michelle Spiller Announcer: Melissa Pierce		OVERFLOW HEALTH ALLIANCE
	Notes:	Vendor did not list the minimum required 3 References.
COMPETENCE	20	20
CURRENT WORKLOAD	10	10
FINANCIAL RESPONSIBILITY	10	10
PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPISHMENTS WITH CITY AGENCIES AND OTHERS	5	2
PROXIMITY TO THE PROJECT	15	12
ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS	20	20
BUDGET	20	20
Total Points	100	94
MINIMUM REQUIREMENTS (3 Year Experience Clinical Services, 3 Year Experience-Providing Resources, 3 References)		
CONFLICT OF INTEREST		✓
ADDENDUM (1)		✓

Lynn Sherman

LYNN SHERMAN

TITLE: Primary Care and Wrap Around Services BID NO.: ESC-0334-24 CLOSE DATE: MARCH 20, 2024 ANALYST: Renata Barnett No. Invited: (5) No. Received (1) No Bids: (0) Recorded By: Michelle Spitler Announcer: Melissa Pierce		OVERFLOW HEALTH ALLIANCE
	Notes:	Vendor did not list the minimum required 3 References
COMPETENCE	20	18
CURRENT WORKLOAD	10	10
FINANCIAL RESPONSIBILTY	10	10
PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPISHMENTS WITH CITY AGENCIES AND OTHERS	5	5
PROXIMITY TO THE PROJECT	15	10
ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS	20	10
BUDGET	20	20
Total Points	100	83
MINIMUM REQUIREMENTS (3 Year Experience Clinical Services, 3 Year Experience-Providing Resources, 3 References)		
CONFLICT OF INTEREST		✓
ADDENDUM (1)		✓

Parvez Ahmed

Primary Care and Wrap Around Services									
ESC-0334-24									
Total Points	20 Points	10 Points	10 Points	5 Points	15 Points	20 Points	20 Points	OVERALL	Rank
Vendors	COMPETENCE	CURRENT WORKLOAD	FINANCIAL RESPONSIBILITY	PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPISHMENTS WITH CITY AGENCIES AND OTHERS	PROXIMITY TO THE PROJECT	ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS	BUDGET	Total Points (100 max)	
OVERFLOW HEALTH ALLIANCE									
	20	10	10	3	15	18	20	96	1

Sunil Joshi

TITLE: Primary Care and Wrap Around Services BID NO.: ESC-0334-24 CLOSE DATE: MARCH 20, 2024 ANALYST: Renata Barnett No. Invited: (5) No. Received (1) No Bids: (0) Recorded By: Michelle Spitler Announcer: Melissa Pierce		OVERFLOW HEALTH ALLIANCE
	Notes:	Vendor did not list the minimum required 3 Refernces.
COMPETENCE	20	
CURRENT WORKLOAD	10	
FINANCIAL RESPONSIBILTY	10	
PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPISHMENTS WITH CITY AGENCIES AND OTHERS	5	
PROXIMITY TO THE PROJECT	15	
ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS	20	
BUDGET	20	
Total Points	100	
MINIMUM REQUIREMENTS (3 Year Experience Clinical Services, 3 Year Experience-Providing Resources, 3 References)		
CONFLICT OF INTEREST		✓
ADDENDUM (1)		✓

REQUEST FOR PROPOSAL

For
City of Jacksonville, Florida

SECTION 1
(Specific Information Regarding this RFP)

1.1 Introduction

The City of Jacksonville ("**Buyer**") intends to hire an individual or firm ("**Contractor**") to provide the services described in Section 1.2 of this Request for Proposal ("**RFP**"). Persons interested in submitting a response to this RFP (a "**Response**") should carefully review this RFP for instructions on how to respond and for the applicable contractual terms. This RFP is divided into the following sections:

Section 1	Specific Information Regarding This RFP
Section 2	General Instructions
Section 3	General Terms and Conditions of Agreement
Section 4	Description of Services (if referenced in Section 1.2 below)
Attachment A	Response Format
Attachment B	Evaluation Matrix
Attachment C	Equal Business Opportunity Program Requirements
Attachment D	Sample Contract
Attachment E	Disqualified/Probationary Vendors List
Attachment F	Indemnification Requirements
Attachment G	Insurance Requirements
Attachment H	Protest Procedures
Form 1	Price Sheet
Form 2	Conflict of Interest Certificate
Form 3	No Bid Survey

In the event of conflicting provisions, the following sections of this RFP will have priority in the order listed: Section 1, Section 4, Section 2, Section 3, the Attachments, and the Forms.

1.2 Scope of Services.

The City of Jacksonville is seeking an entity organization, firm that already provides health care and ancillary services to an underserved community in Duval County.

Please see Section 4 for a full description of the services and deliverables required under this RFP.

1.3 Term of Agreement.

The initial term of agreement will commence upon execution of the Contract and will continue for a period one (1) year. Buyer will have the option to renew such agreement for up to two (2) additional one (1) year upon satisfactory performance by Contractor. The Contract is subject to early termination as set forth elsewhere in this RFP.

1.4 Minimum Requirements for Contractors.

Contractors must satisfy the following mandatory minimum requirements in order to have their Responses evaluated. By submitting a Response, Contractor warrants and represents that it satisfies these requirements. Failure to meet these requirements and provide written

documentation at the time of bid opening will result in the Response not being evaluated and being rejected as non-responsive:

1. Firm must have a minimum of three (3) years of experience providing clinical services.
2. Firm must have at least three (3) years of experience providing resources to help address the social determinants of health.
3. Firm must provide three (3) references from clients who have utilized the program in the last three (3) years.

1.5 Equal Business Opportunity Program

It is an official policy of the City of Jacksonville to encourage the maximum participation of Jacksonville Small and Emerging Businesses (JSEBs) in its contract awards based upon availability. To participate as a JSEB on Buyer projects, a company must be certified as a JSEB with the City's Equal Business Opportunity Office.

This RFP and the resulting Contract are subject to requirements of the "Encouragement Plan," which is fully described on Attachment C to this RFP.

Contractors may contact Buyer's Equal Business Opportunity Office at 904-255-8840 or find the JSEB directory on Buyer's website. Please contact the Contact Person identified in Section 1.12 if you are uncertain of Buyer's website address or if you experience problems accessing it.

1.6 Documents Available for Inspection

Not applicable

1.7 Federal Funds.

Federal funds will not be used as part of this solicitation. If federal funds will be used, please see Attachment E for additional terms and conditions.

1.8 Pre-Bid Meeting.

There is a pre-bid meeting scheduled for this RFP. [Insert details, if any.]

1.9 Response Due Date.

The deadline for submitting responses to this RFP is **March 15, 2024 at 2:00 p.m**. ET. Please see Sections 2.3 and 2.4 for more details.

1.10 Response Delivery Location.

Responses must be delivered to the following location:

City of Jacksonville
Procurement Division
214 N. Hogan Street, Room 105
Jacksonville, Florida 32202

1.11 Response Opening.

Responses received shall be publicly announced and recorded at 2:00 PM on the Response Due Date in meeting room #825, 8th Floor, Ed Ball Bldg., 214 N. Hogan Street.

1.12 Contact Person.

If any questions arise during the bidding period of this Project, contact Renata Barnett, Purchasing Analyst Procurement Division, at rbarnett@coj.net .

Section 4
Description of Services and Deliverables

1. **Scope, Background and Invitation**:

The City of Jacksonville (COJ) is seeking an entity, organization, firm that already provides health care and ancillary services to an underserved community in Duval County.
There are many not-for-profit organizations in Jacksonville that provide medical services to the uninsured and/or indigent population at large. These organizations have few resources.
We would like to support these groups in order to enhance the services they are able to provide.
We are looking for organizations that provide care to adults and children including those with infectious diseases. We would like these groups to provide wrap-around services so that the social determinants of health may also be addressed.

2. **Specific Clinical Services include, but are not limited to the following:**
   A) preventative care and outreach
   B) HIV/STI/hepatitis screenings,
   C) primary care,
   D) infectious disease care,
   E) pre-exposure prophylaxis, post exposure prophylaxis,
   F) medication management,
   G) vision screening,
   H) mental health counseling,
   I) case management

3. **Social Determinants of Health Addressed including, but not limited to the following:**
   A) transportation,
   B) clothing services,
   C) food distribution,
   D) career development,
   E) entrepreneurship learning,
   F) resume building,
   G) case management,
   H) community resources,
   I) financial literacy programs,
   J) credit restoration programs,
   K) Narcan training
   L) reentry programs

4. **Vendor Qualifications**:

A) At least 3 years of experience providing clinical services.
B) At least 3 years of experience providing resources to help address the social determinants of health.
C) Understand the diverse population that is being served and the need for alternative approaches to assist individuals with improving overall health and well-being.
D) Firm must have a physical workspace and clinic infrastructure in place within Duval County.

ATTACHMENT B

EVALUATION MATRIX

The evaluations will be based upon the following criteria, and Contractors are requested to provide, as a minimum, the information listed under each criterion. **Failure to provide adequate information on any criterion will result in lower scores and could result in rejection of the proposal as non-responsive.** Contractors are encouraged to arrange their responses in a format that will offer ready review and evaluation of each criterion.

1) **COMPETENCE.** Including professional and/or technical education and training; experience in the kind of projects to be undertaken; availability of adequate personnel, equipment and facilities and the extent of repeat business of the persons. Provide names and resumes of all individuals to be assigned to this project. List previous projects similar to the one in the RFP, which have been satisfactorily completed. Provide resumes of principal staff/project manager showing years of experience in the field to which they are assigned for this project. **(20 points maximum score)**

2) **CURRENT WORKLOAD.** Provide the number and size of the projects currently being performed. Discuss past ability to deliver projects on a timely basis under similar current workload conditions. **(10 points maximum score)**

3) **FINANCIAL RESPONSIBILITY.** Describe form of business, i.e., proprietorship, partnership, corporation; years in business; changes in ownership; bank reference(s); past, present, pending and/or threatened legal proceedings within any forum; and any other information the Contractor may wish to supply to demonstrate financial responsibility. Failure to provide all listed information and documentation will result in a score less than maximum for this criterion. **(10 points maximum score)**

4) **PAST AND PRESENT RECORD OF PROFESSIONAL ACCOMPLISHMENTS WITH CITY AGENCIES AND OTHERS.** Describe any outstanding accomplishments that relate to specific services being sought including awards and recognition. **(5 points maximum score)**

5) **PROXIMITY TO THE PROJECT.** Document the location of Contractor's corporate headquarters, which, if located in Jacksonville, Florida, no further information is required under this criterion and maximum points will be awarded. If Contractor's corporate headquarters are not located in Jacksonville, Florida, please document the location and the nature of business of Contractor's branch office(s), if any, that are located in and/or that are closest to Jacksonville, Florida, the number of employees assigned thereto and the period of continuous existence thereof. Additionally, Contractors are requested to demonstrate, define and provide examples of their ability to provide the services contemplated herein in a manner comparable to having a local office in Jacksonville, Florida or to show that a local office is not necessary to satisfactorily perform the services required for this project, in which event maximum points may be awarded. **(15 points maximum score)**

6) **ABILITY TO DESIGN AN APPROACH AND WORK PLAN TO MEET THE PROJECT REQUIREMENTS.** Describe the Contractor's understanding of the requirements of this solicitation, and its ability, approach and/or plan to satisfy the same in complete compliance with all applicable federal, state and local laws, statutes, ordinances, rules and regulations. **(20 points maximum score)**

7) **BUDGET (20 points maximum score)**
The City's Complete Count Committee is seeking a proposal that offers significant value and maximum impact. The proposal will be evaluated on the allocation of resources within the budget allowed and the level of service, including enhanced services, and value included in the proposed budget.

Prepare and submit a detailed proposed budget corresponding to the above described plan, and based on the Scope of Work and available budget. Such proposed budget shall not only identify the allocation of resources but shall clearly identify the allocation of resources between overhead, in-house staff and facilities, subcontractors, and other purchases. The actual contractual budget will be based on the agreed upon scope of work and budgetary limitations imposed on the City's Complete Count Committee as part of its budget approval process with the City. Provide a budget breakdown that clearly reflects:

- Amount of proposed budget allocated to buildings, equipment, and general overhead
- Amount of proposed budget allocated to staffing and number of employees by job category
- Allocation of the proposed budget of all resources needed.