



Quarterly Report
September 28, 2004

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The Better Jacksonville Plan

Executive Summary

September 28, 2004

Main Library

- Construction is approximately 55% complete on the library & parking garage.

Regional and Branch Libraries

- Grand opening ceremonies are planned for University Park Branch on October 15 at 10 a.m., and Pablo Creek Regional on October 27 at 9 a.m.

County Courthouse Complex

- Council meeting/workshop planned for Wednesday, September 29.

Roadway and Infrastructure Improvements

- Combining both City of Jacksonville and JTA projects, construction is complete on 15 projects; planning and design is under way on 68 projects; and 20 projects are under construction.

Street Resurfacing

- Approximately 1,572 miles have been resurfaced to date.

Neighborhood Sidewalks

- Ninety-five miles of sidewalks have been constructed to date.

Preservation Project

- Mayor Peyton's park accessibility plan maximizes Preservation Project funds by leveraging partner agency contributions to the City park system. The plan was approved by the Mayor's Budget Review Committee on April 12, 2004 and the first phase of the plan was approved by Council as Ordinances 2004-478 and 2004-649.

Neighborhood Park Improvements

- Progress continues on Better Jacksonville Plan-funded neighborhood park improvements.

Environmental Clean Up of Contaminated Sites

- Coordination continues between the city, Department of Environmental Protection and Environmental Protection Agency on the six target sites.

Northwest Jacksonville Economic Development Fund

- A total of \$16,547,930 of BJP funds have been committed or expended for projects in the targeted area.

Jacksonville Equestrian Center and Cecil Recreation Complex

- The permanent 150-stall barn is complete.

Revenue

September 28, 2004

TRANSPORTATION PROGRAM

- For the three-month period from April 2004 through June 2004, the City received \$15 million in sales tax revenue and \$1.7 million in proportionate share gas tax
- This is a -2.61% decrease in revenues over the same period in the prior year. *(The model projects a 5% increase per year, the current calculation on a rolling 12-month period is 1.99%)*
- Total projected collections at year-end are expected show an increase of 2.3% versus last year.

INFRASTRUCTURE PROGRAM

- For the three-month period from April 2004 through June 2004, the City received \$14.9 million in sales tax collections
- This is a -0.28% decrease in revenues over the same period in the prior year. *(The model projects a 5% increase per year, the current calculation on a rolling 12-month period is 3.61%)*
- Total projected collections at year-end are expected show an increase of 3.9% versus last year

Bonds

September 28, 2004

TRANSPORTATION PROGRAM

- Four bond issues – total par issued \$380,680,000
- One swap transaction for \$47,775,000 for the life of the issue fixed debt interest rate at 4.01%

Expenses, commitments and including transfers to JTA through August 31, 2004 total \$423 million.

INFRASTRUCTURE PROGRAM

- Three bond issues – total par issued \$648,235,000
- A gain of \$6.5 million was realized on the sale of two ten-year interest rate swaps totaling \$100,000,000
- One swap transaction, 5-year maturity – totaling \$50,000,000

Expenses, commitments and including transfers to JTA through August 31, 2004 total \$863 million.

Minority Business Enterprise

September 28, 2004

GOAL

Encourage selection of local and minority-owned businesses to the maximum extent of the law for all projects within The Better Jacksonville Plan.

MILESTONES

Expenditures reported through June, for Better Jacksonville projects are 20%, equaling \$112.5 million to minority vendors.

Listed below are the outreach events in which the Equal Business Opportunity (EBO) staff was involved for the 3rd quarter of the 2003 - 2004 fiscal year:

1. EBO has a presence with the Super Bowl Host Planning Committee helping develop and train minority business owners by holding outreach workshops for the community during this quarter. The workshops continue to be held at the Small Business Center (SBC), the Small Business Development Center (SBDC) at UNF, and First Coast African American Chamber of Commerce (FCAACC). The NFL sponsored a small business owner presentation at the Ritz Theater on 6/24, all certified clients were invited to hear how owners in previous SB cities prepared their presentations.
2. EBO works with the United Community Coalition (UCC), an organization formed to develop small, minority and emerging businesses. EBO is also included in activities with the Small Business Center, Beaver Street Incubator Enterprises, UNF Small Business Development Center and First Coast African American Chamber of Commerce.
3. EBO office attended weekly meetings with Unified Certification Application Procedure (UCAP) participating agencies.
4. EBO attends the quarterly Better Jacksonville Plan (BJP) Financial Administration Committee – Project Administration Committee (FACPAC) meetings, and provides back-up information as requested.
5. EBO held a meeting with Using Agency department EBO coordinators (4/27) regarding spending goals and results for the past two quarters with small and minority businesses.
6. EBO sponsored a workshop on 4/22 at the SBC, which was targeted to portions of the program for current clients.
7. EBO participated in workshops at the UNF Small Business Development Center on 4/1 and 4/14, at the SBC on 5/13, 5/18 and 6/25, at the Schultz Center on 6/30, and the Ritz Theater (NFL) on 6/24. Additional outreach activity on 6/25 was sponsored by First Coast Business Alliance and on 6/30 was sponsored by Aramark.
8. EBO continues all the certification activities for JEA through the Inter-Local Agreement.
9. EBO is involved in the process of setting aside projects involving only Small Business Enterprises (SBE), which was: Five for the Future, Baker Point on 5/25 with Sheza Construction.
10. EBO specialists are active in the field, with on-site visits evaluating progress in construction and professional services as well as for certification (Apr = 9, May = 29, Jun = 19).

Main Library

September 28, 2004

PROJECT SCOPE

\$95 million
300,000 square feet
Three times the size of current Main Library
State-of-the-art technology
Children's Section
Teen Section
African-American Collection
Genealogy Section
Grand Reading Room
Spacious Exterior Courtyard
Grand Staircase
Café
Bookstore
600-space Parking Garage north of Duval Street
with Ground-Level Retail

PROJECT MANAGER

Rex Holmlin, P.E.

630-7179

PROGRAM MANAGER

Heery International, Inc.

ARCHITECT

Robert AM Stern, Architect

Local Subcontractors

Rolland, Del Valle & Bradley, architectural firm

Prosser Hallock, engineering firm

Blue Heron Consultants, engineering firm

Tilden Lobnitz Cooper, engineering firm

CONSTRUCTION MANAGER Auchter-Elkins-Lodestar-Paris (*local joint venture*)

MILESTONES	Anticipated Completion	Current Status
Acquisition	November 2001	COMPLETE
Schematic Design	Spring 2002	COMPLETE
Historical Salvage	Summer 2002	COMPLETE
Design Development	Summer 2002	COMPLETE
Construction Documents	Early 2003	COMPLETE
Substantial Completion	Late 2004	On Schedule
Library Open*	Early 2005	On Schedule

**Date to be confirmed by Jacksonville Public Library, Construction Manager and Program Manager.*

County Courthouse Complex

September 28, 2004

PROJECT SCOPE* \$211 million**
Approximately 1.1 million square feet
(including renovated Federal Courthouse)
Room for Future Expansion
State-of-the-art Technology
Classic Column Design on both the East and West Sides
Secure Basement Parking for Judicial Officials
Expanded JSO Prisoner Holding Areas
Separate Circulation for Public, Judicial staff, and Prisoners
Improved Jury Assembly Area

PROJECT MANAGERS **Chris P. Boruch, P.E.** **630-7321**
Joel V. Reitzer, P.E. **630-6485**

DESIGN CONSULTANT Cannon Design

CONSTRUCTION MANAGER Skanska Dynamic Partners, Inc.

MILESTONES	Anticipated Completion	Current Status
Acquisition	Spring 2002	COMPLETE
Demolition – Phase I	Early 2003	COMPLETE
Schematic Design	Spring 2003	COMPLETE
Groundbreaking	April 9, 2003	COMPLETE
Substantial Completion	December 2007	REVISED

**Scope listed represents information currently available. It is subject to change.*

***Additional funds outside BJP will be used to supplement the cost of construction.*

Roadway and Infrastructure Improvements

City of Jacksonville

September 28, 2004

PROJECT SCOPE \$1.5 billion* for road widening, drainage, interchanges, intersection improvements and safety grade crossings

PROJECT MANAGER Dave Schneider, P.E. 630-1646

PROGRAM MANAGER NW HDR Engineering Inc.

PROGRAM MANAGER SE River City Management Group

PROJECT STATUS

- Construction complete on 14 projects
- Construction under way on 14 projects
- Construction & bidding under way on one project
- Design under way on 43 projects

**Includes JTA and City of Jacksonville road improvements, resurfacing and sidewalk projects*

Roadway and Infrastructure Improvements Jacksonville Transportation Authority

September 28, 2004

PROJECT SCOPE: 31 projects that include road widening, bridge building, landscaping and intersection improvements totaling \$800 million.

PROJECT MANAGER: Matt Dominy, P.E., DEE

PROJECT STATUS:

Six Projects in Construction

- Argyle Forest Blvd. Phase 1
- Butler Boulevard Widening to Six Lanes, I-95 to 9A
- Heckscher Drive Phase I
- Regency Bypass Phase 2 (Design/Build Project)
- Southside Connector & Merrill Road Interchange (Design/Build Project)
- SR 9A – US1 to I-295

Nine Projects in Design

- Argyle Forest Boulevard Widening Phase 2
- Beaver Street Widening, McDuff Avenue to Cahoon Road
- Blanding Boulevard Widening, County line to Wilson Boulevard
- Heckscher Drive Widening Phase 2
- Intracoastal Waterway Bridge Replacement and Widening Beach Blvd to Six Lanes
- Intersection improvements at Atlantic and Kernan Boulevards
- McDuff Avenue Widening, Roosevelt Boulevard to Beaver Street
- SR 9B – SR 9A to US-1
- SR 9B – US-1 to I-95

Thirteen Projects in Planning

- Expansion of Mathews Bridge
- Intersection improvements at Atlantic and Hodges Boulevards
- Intersection improvements at Atlantic and University Boulevards
- Intersection improvements at Southside Boulevard and Baymeadows Road
- Intersection Improvements at Atlantic Boulevard and Southside Boulevard
- Intersection Improvements at Beach Boulevard and Hodges Boulevard
- Intersection Improvements at US 1 & J.T. Butler
- Intersection Improvements at US 17 & East Port
- Intersection Improvements at US 17 & Timuquana
- University Boulevard and Beach Boulevard Intersection Improvements
- Rapid Transit Corridor (ROW)
- SR 9B – I-95 to Racetrack Road
- Branan Field Chaffee – 103rd Street to I-10 (New 4 Lanes) (Design/Build Project)

Three Project in Procurement

- East/West Industrial Corridor
- Branan Field Chaffee Widen 2-Lanes (Design/Build Project)
- Intersection of I-95 and Butler Boulevard (Design/Build Project)

Street Resurfacing

September 28, 2004

PROJECT SCOPE \$105 million
Up to 2,000 miles to be resurfaced

PROJECT MANAGER **Bob Scott, P.E.** **630-1334**

PROGRAM MANAGER NW Eisman & Russo

PROGRAM MANAGER SE MACTEC, Inc.

RESURFACING CONTRACTORS

Area 1 - City Council Districts 7, 8, 10, 11

Atlantic Coast Asphalt

Area 2 - City Council Districts 9, 12, 13, 14

APAC-Florida

Area 3 - City Council Districts 1, 2, 3

Duval Asphalt Company

Area 4 - City Council Districts 4, 5, 6

Atlantic Coast Asphalt

MILESTONES

Approximately 1,445 miles of neighborhood streets have been resurfaced to date.

Neighborhood Sidewalks

September 28, 2004

PROJECT SCOPE \$20 million
Estimated 150 miles of neighborhood sidewalks to be constructed

PROJECT MANAGER **Bob Scott, P.E.** **630-1334**

PROGRAM MANAGER NW Eisman & Russo

PROGRAM MANAGER SE MACTEC, Inc.

SIDEWALK CONTRACTORS

Area 1 – *ONAS corporation (African American-owned)*
Area 2 – *The Inspection Group (woman-owned)*
Area 3 – *R & G Contracting (woman-owned)*
Area 4 – *AWA Contracting*

MILESTONES

To date, 84 miles of sidewalks have been completed.

Sidewalk locations have been prioritized, including input from City Council members and both the Pedestrian Safety Sidewalk Improvement and the School Safety Sidewalk programs.

Currently five sidewalks are under construction and another 20 are ready to begin.

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- The City of Jacksonville received \$816,297.26 from Florida Communities Trust (FCT) for the Yellow Water Creek Trailhead grant and \$941,157.25 for the Sal Taylor Creek Preserve grant. The McGirts Creek Preserve Expansion II project is still in process. Grant applications for three Preservation Project properties were submitted for a total of \$5,444,150 to be received by the City if the projects are approved.
- Design continued for Thomas Creek Fish Camp boat ramp repair and dock. Permit applications submitted for Reddie Point Fishing pier and boat tie-up. Permitting for Palms Fish Camp boat ramp continued. Completed management plan for Huguenot Memorial Park and submitted to Florida Department of Environmental Protection.
- Mayor John Peyton's Parks Task Force began their work studying Jacksonville's park system, including Preservation Project properties. The Task Force will make recommendations to take the park system from "biggest to best" by the end of the year. The subjects of their study include Jacksonville's City parks, Preservation Project holdings, state and federal lands in our jurisdiction and their integration with our City-owned system, other publicly-held lands including properties owned by the St. Johns River Water Management District, private foundations and JEA. The Task Force will host three public comments sessions regarding the park system, on October 6, 7, and 9, 2004.

Neighborhood Park Improvements

September 28, 2004

PROJECT SCOPE

\$14 million for Neighborhood Park Improvements
\$1 million for Downtown Park Improvements

PROJECT DESCRIPTION

The Better Jacksonville Plan includes \$15 million to improve neighborhood parks throughout the city. Enhancements may include lighting, playground equipment, pathways, landscaping or other improvements to meet park needs.

Projects are defined with input from district City Council members.

The Better Jacksonville funds complement existing resources aimed at creating a showcase park system in Jacksonville. Since 1995, the City of Jacksonville has allocated \$73 million to improve its park system.

PROJECT STATUS

Work continues on BJP-funded neighborhood parks improvements.

JEA - Septic Tank Remediation

September 28, 2004

PROJECT SCOPE \$75 million

PROJECT MANAGER **Greg Perrine** **665-6079**

PROJECT DESCRIPTION Under The Better Jacksonville Plan, JEA is phasing out septic tanks in six areas of the community that have been declared sanitary nuisance areas by the Duval County Health Department and the City Council. These are all areas where leaking septic tanks are polluting the St. Johns River or tributaries to the river.

As part of The Better Jacksonville Plan, drainage improvements will also be addressed in the six identified areas. The following schedule has been adjusted to allow construction concurrently.

MILESTONES	Adjusted Start Date	Adjusted Completion Date
Pernecia / Johnnie Circle	Summer 2001	COMPLETE
Murray Hill B	Late 2001	Summer 2005
Lower Glynlea	Summer 2003	Early 2005
Lake Forest	Early 2005	Summer 2006
Scott Mill Hill	Early 2005	Summer 2006
Oakwood Villas	Spring 2005	Early 2008

Environmental Cleanup of Contaminated Sites

September 28, 2004

- **Lonnie C. Miller, Sr. Regional Park**
The Agency for Toxic Substances and Disease Registry has investigated potential contamination at this park at great length and determined there are no health concerns in areas of the park that are open to the public. EPA has requested the City to perform an additional round of sampling to gather Arsenic and Dioxin data. The City's Consultant has prepared a draft sampling plan which is under review by City staff. The sampling plan will be submitted to EPA in the upcoming weeks. The Consultant is continuing to work on the Feasibility Study, outlining cleanup options for the site.
- **The area around the old Bethune Elementary School**
The city's consultant has completed the work plan detailing the additional sampling EPA has requested. Our consultant has responded to EPA comments on the Feasibility Study, which outlines options to clean up the site. The final Feasibility Study will be submitted to EPA within the next 2 weeks and will be made available for public review and comment.
- **The area around 5th and Cleveland (Emmett Reed Park)**
EPA has requested the City to perform an additional round of sampling to gather Arsenic and Dioxin data. The City's Consultant has prepared a draft sampling plan which is under review by City staff. The sampling plan will be submitted to EPA in the upcoming weeks. The Consultant is continuing to work on the Feasibility Study, outlining cleanup options for the site.
- **The area around Forest Street and McCoy's Creek**
EPA has requested the City to perform an additional round of sampling to gather Arsenic and Dioxin data. The City's Consultant has prepared a draft sampling plan which is under review by City staff. The sampling plan will be submitted to EPA in the upcoming weeks. The Consultant is continuing to work on the Feasibility Study, outlining cleanup options for the site.
- **The area around Clydo Road**
The city's environmental consultant has completed sampling activities at the site. The Contamination Assessment Report summarizing the findings of the sampling activities has been completed and submitted to the Florida Department of Environmental Protection. Our consultant is continuing to evaluate remedial alternatives for the closure of the site and waiting on approval and/or comments from FDEP on the Contamination Assessment Report.
- **The area around Pope Place and Gold Merit**
The city's environmental consultant has submitted the Contamination Assessment Report to the Florida Department of Environmental Protection for review and comment. Our consultant is now in the process of evaluating remedial alternatives for the closure of the site and waiting on approval and/or comments from FDEP on the Contamination Assessment Report.

Northwest Economic Development Fund

September 28, 2004

PROJECT SCOPE

The overall vision of the Northwest Jacksonville Economic Development Fund (NWJEDF) is to be a catalyst for economic development within the target area, by working with business owners and entrepreneurs to attract new businesses and expand existing businesses. Thereby, creating employment opportunities and providing area residents with much-needed commercial, retail and entertainment services. *\$25 million*

PROJECT MANAGER

Jeanne M. Miller

630-1540

PROJECT STATUS

- A total of \$16,547,930 of BJP funds have been committed or expended for projects in the targeted area. On March 27, 2004, Mayor John Peyton imposed a 60 day moratorium on all economic development incentives approved through the Jacksonville Economic Development Commission. As a result, no projects have been approved utilizing the NWJED Funds.

- **Façade Program**

Source of Funds	Amount	Use of Funds	Funding Committed
Northwest Jacksonville Economic Development Fund	\$2,000,000	198 Approved Façade Renovation Projects	Approximately \$ 1,603,000

- JEDC staff has reviewed and processed 256 Façade renovation applications
- 198 Façade renovation projects have been approved for funding.
- 14 Façade renovation grant applications are pending additional information from the Business owners
- 21 Façade renovation projects have been terminated (no response from business owners)
- 23 Façade renovation projects have been denied funding.

Of the 256 Façade renovation applications projects that have been received, the following information is available for the Northwest Corridors

Northwest Jacksonville Economic Development Fund

Funding Sources - The Better Jacksonville Plan
as of 08/31/04

Project	Large Scale	Small Business			Corridor	Totals
		Small Business	Infrastructure	Façade		
Beginning Balance	\$ 8,000,000	8,000,000	8,000,000	1,000,000	-	\$ 25,000,000
Reallocation of Funds (5/13/03)	-	(750,000)	(1,250,000)	1,000,000	1,000,000	-
Reallocation of Funds (6/10/03)	<u>800,000</u>		<u>(800,000)</u>			-
Revised Balance	8,800,000	7,250,000	5,950,000	2,000,000	1,000,000	25,000,000
Total of Approved Projects	<u>8,738,000</u>	<u>3,278,960</u>	<u>2,542,970</u>	<u>1,603,000</u>	<u>50,000</u>	<u>16,212,930</u>
Current Balance Available	62,000	3,971,040	3,407,030	397,000	950,000	8,787,070
<i>Pending Projects (1)</i>						
Miscellaneous Sheet Metal	Grant	30,000				30,000
	Loan	185,000				185,000
Milton J. Wood	Grant		120,000			120,000
Miscellaneous Façade Grants						
Total of Pending Projects		<u>215,000</u>	<u>120,000</u>	<u>-</u>	<u>-</u>	<u>335,000</u>
Remaining Balance Available (2)	\$ <u>62,000</u>	<u>3,756,040</u>	<u>3,287,030</u>	<u>397,000</u>	<u>950,000</u>	\$ <u>8,452,070</u>

Note:

(1) Approved by JEDC; pending City Council approval.

(2) In addition to the Northwest Jacksonville Economic Development Fund sources, there remains approx. \$903,000 of "Old Northwest" funding available, approximately \$409,000 of "Countywide" funding available, and approximately \$1,035,000 of "Downtown Economic Development" funding available.

Jacksonville Equestrian Center and Cecil Recreation Complex

September 28, 2004

PROJECT SCOPE

\$29 million*

\$15 million slated for the Equestrian Center
\$5 million for Recreation Complex
\$9 million for Infrastructure (Cecil Field Roadway
and Drainage funding)

123,130 square foot Equestrian Arena without Air-
Conditioning
Seating for 4,000
150 stall barn
Two outdoor championship rings
Outdoor practice ring
37,003 square foot Community Center and Pool Building
with Multi-Purpose Room to seat 224
Olympic-sized Competition Swimming Pool with Humidity
Control
Instructional Pool with Humidity Control
Four Softball Fields
Concession Stand, Restroom and Announcer Building to
support Softball Complex

PROJECT MANAGER

Dave Schneider, P.E.

630-1646

DESIGN CONSULTANT

Gresham Smith and Partners / Boynton Rothschild
Rowland Architects / Herbert-Halback, Inc.

CONSTRUCTION MANAGER

Perry-McCall/CMTS JV

MILESTONES	Anticipated Due Date	Current Status
Groundbreaking	November 6, 2002	COMPLETE
Dedication Celebration	June 19, 2003	COMPLETE
Substantial Completion	Early 2004	COMPLETE

**Does not include private funds to be raised for equestrian center, and \$560,000 prior appropriated non-BJP funds for equestrian center. In addition, \$2.8 million in non-BJP funds will enhance the recreational program.*